National Stock Exchange of India Limited

Security Parameters – SpectraA Technology Solutions Limited (SME IPO)

Security symbol	SPECTRAA
Series	EQ
Company Name	SpectraA Technology Solutions Limited
Issue size	Initial Public Offer comprising of Fresh Issue of up to 32,55,600 Equity Shares and Offer for sale aggregating upto 3,48,000 Equity Shares (Including Market Maker portion of 1,82,400 Equity Shares)
Face Value	Rs.10 per Equity Share
Price Range	Rs.112 to Rs.118 per equity share
Lot Size	1,200 Equity Shares and in multiples thereof
Tick size	Re.1
Subcategories	FI, IC, MF, FII, OTH, CO, IND, and NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5,00,000)
Book Running Lead Managers	Indcap Advisors Private Limited
Sponsor Bank	Kotak Mahindra Bank Limited
Registrar to Issue	Maashitla Securities Private Limited

Important Web Links	
E-forms link:	https://bidcollection.nseindia.com/asba
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com

Live Session Details	
Issue Period	17-Sep-2026 to 21-Sep-2026
Bidding Timings	10.00 A.M. to 5.00 P.M.
Bidding Timings on Issue Closure	21-Sep-2026 (upto 4:00 P.M.)
Cut-off time for UPI Mandate Confirmation	21-Sep-2026 (upto 5:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:

"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be

retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."

Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

Session Details

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size
1	QIB	Not more than 17,08,800 Equity Shares	3600 Equity Shares and in multiples of 1200 Equity Shares	Such number of Equity Shares and in multiples of 1200 Equity Shares not exceeding the size of the Net Issue (excluding the Anchor portion), subject to applicable limits.
2	NIB*	Not less than 6,97,200 Equity Shares	3600 Equity Shares and in multiples of 1200 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.
2 (A)	NIB (Above 10 Lakhs)	3,43,200 Equity shares		
2 (B)	NIB (between 200001 to 10 Lakhs)	1,71,600 Equity shares		
3	Individual Investors	Not Less than 11,97,600 Equity Shares	2400 Equity Shares	2400 Equity Shares
Total Issue size (1+2+3)		**36,03,600 Equity shares**		

*****Market Maker portion of 1,82,400 Equity shares are added to NIB Category

Note: Cut-off shall not be applicable to any of the Bidding Category

Category	Max Quantity *	Max Value *
QIB	34,21,200 Equity Shares	Rs. 40,37,01,600
NIB	17,12,400 Equity Shares	Rs. 20,20,63,200

*Above figures are calculated at Higher price band of Rs. 118/-

Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025