# National Stock Exchange of India Limited

## Security Parameters – Advit Jewels Limited - EQ (Mainboard) IPO

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|---|---|
| Security symbol | RAMBHAJO |
| Series | EQ |
| Company Name | Advit Jewels Limited |
| Issue size | Initial Public Offer of Fresh Issue of up to 1,19,68,000 Equity Shares |
| Face Value | Re. 10 per Equity Share |
| Price Range | Rs. 130 to Rs. 138 per Equity Share |
| Discount | NA |
| Lot size | 100 Equity shares and in multiples thereof |
| Minimum Order Size | 100 Equity Shares |
| Tick size | Re.1 |
| Subcategories | FI, IC, MF, FII, OTH, CO, IND and NOH |
| Sub - Categories applicable for UPI | IND (upto 5 Lakhs) |
| Book Running Lead Managers | Holani Consultants Private Limited |
| Sponsor Bank | HDFC Bank Limited and ICICI Bank Limited |
| Registrar to Issue | Bigshare Services Private Limited |

| **Important Web Links** | |
|---|---|
| E-forms link: | https://ipoforms.nseindia.com/issueforms/html/index.jsp |
| Banks Eligible for UPI | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 |
| Mobile applications accepting UPI as Payment Option | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 |
| Live Web URL | https://eipo.nseindia.com |

| **Live Session Details** | |
|---|---|
| Issue Period | **23-Jun-2026 to 25-Jun-2026** |
| Bidding Timings | 10.00 A.M. to 5.00 P.M. |
| QIB and NIB Closure Date & Time | 25-Jun-2026 (upto 4:00 P.M.) |
| Cut-off time for UPI Mandate Confirmation | 25-Jun-2026 (upto 5:00 P.M.) |

| Sr. No. | Main Category | No of equity shares reserved for the main category | Minimum Application Size | Maximum Application Size | Cut-off Price allowed (Yes / No) |
|---|---|---|---|---|---|
| 1 | QIB | Not more than 59,81,300 Equity Shares | Such number of Equity Shares in multiples of 100 Equity Shares such that the Bid Amount exceeds Rs. 2,00,000. | Such number of Equity shares in multiples of 100 Equity Shares so that the Bid Amount does not exceed the size of the Offer, (excluding the Anchor portion), subject to applicable limits. | No |
| 2 | NIB (Total) | Not less than 17,96,700 Equity Shares | Such number of Equity Shares in multiples of 100 Equity Shares such that the Bid Amount exceeds Rs. 2,00,000. | Such number of Equity Shares in multiples of 100 Equity Shares not exceeding the size of the Offer (excluding the QIB Portion), subject to applicable limits. | No |
| 2(A) | NIB (Above 10 Lakhs) | 11,97,800 Equity Shares | | | |
| 2(B) | NIB (between 200001 to 1000000 Lakhs) | 5,98,900 Equity Shares | | | |
| 3 | Retail | Not less than 41,90,000 Equity Shares | 100 Equity Shares | Such number of Equity Shares in multiples of 100 Equity Shares so that the Bid Amount does not exceed Rs. 2,00,000. | Yes |
| **Total Issue size (1+2+3)** | | **1,19,68,000 Equity Shares** | | | |

Note: The above numbers are calculated at the Higher end of the price band of Rs. 138/-

**Max Bid quantity (Pre-Anchor)**

| Category | Max Quantity* | Max Value* |
|---|---|---|
| **QIB** | 1,19,68,000 Equity shares | Rs. 1,65,15,84,000/- |
| **NIB** | 59,86,700 Equity shares | Rs. 82,61,64,600/- |

*Calculated at Higher Price band of Rs. 138/-

**As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"**

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:
*"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."*

In view of SEBI Circular dated May 30,2022 following shall be applicable for all issues opening from **01 September 2022 onwards**.

- *All the ASBA applications in Public Issues (EQ IPO/FPO) shall be processed only after the application money is blocked in the investor's bank accounts. Bids shall be accepted only with a mandatory ASBA Block Ref No for confirmation on the application money is blocked.*
- *ASBA Block Ref No shall mandatorily start/prefix with "**D**" for **Direct ASBA** and with "**S**" for **Syndicate ASBA** for bids entered by bank user and "**T**" for bids entered by syndicate members for their investors with **3-in-1 type account facility***
- *Bid modification/Updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5:00 PM on the last day. The dedicated window provided for bid modification on **T+1 day shall cease to exist.***
- *UPI Mandate Shall expire on the closing day of IPO at **5:00 PM.***
- *Exchange shall display demand on website for only those applications which are successfully blocked i.e. (D, S or T) in case of ASBA bids and (RC 100 Status) in case of UPI bids*