

## National Stock Exchange of India Limited

### Security Parameters – Pramodini Medicare Limited (SME IPO)

|                                     |                                                                                                                                                                                               |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Security symbol                     | PRAMODINI                                                                                                                                                                                     |
| Series                              | EQ                                                                                                                                                                                            |
| Company Name                        | Pramodini Medicare Limited                                                                                                                                                                    |
| Issue size                          | Initial public offer comprising Fresh offer up to 53,50,800 equity shares and Offer for sale up to 5,00,400 equity shares (Including Market Maker Reservation Portion 3,36,000 Equity Shares) |
| Face Value                          | Rs.10 per Equity Share                                                                                                                                                                        |
| Price Range                         | Rs.110 to Rs.118 per equity share                                                                                                                                                             |
| Lot Size                            | 1200 Equity Shares and in multiples thereof                                                                                                                                                   |
| Tick size                           | Re.1/-                                                                                                                                                                                        |
| Subcategories                       | FI, IC, MF, FII, OTH, CO, IND, and NOH                                                                                                                                                        |
| Sub - Categories applicable for UPI | IND (Up to Rs. 5,00,000)                                                                                                                                                                      |
| Book Running Lead Managers          | Smart Horizon Capital Advisors Private Limited                                                                                                                                                |
| Sponsor Bank                        | Kotak Mahindra Bank Limited                                                                                                                                                                   |
| Registrar to Issue                  | Purva Shareregistry (India) Private Limited                                                                                                                                                   |

| Important Web Links                                 |                                                                                                                                                                                               |
|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| E-forms link:                                       | <a href="https://bidcollection.nseindia.com/asba">https://bidcollection.nseindia.com/asba</a>                                                                                                 |
| Banks Eligible for UPI                              | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&amp;intmId=40</a> |
| Mobile applications accepting UPI as Payment Option | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&amp;intmId=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&amp;intmId=43</a> |
| Live Web URL:                                       | <a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>                                                                                                                             |

| Live Session Details                      |                              |
|-------------------------------------------|------------------------------|
| Issue Period                              | 12-Aug-2026 to 14-Aug-2026   |
| Bidding Timings                           | 10.00 A.M. to 5.00 P.M.      |
| Bidding Timings on Issue Closure          | 14-Aug-2026 (upto 4:00 P.M.) |
| Cut-off time for UPI Mandate Confirmation | 14-Aug-2026 (upto 5:00 P.M.) |

**As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"**

*As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:*

*“Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, “printouts” of such applications need not be*

retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years.”

Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

#### Session Details (Pre Anchor)

| Sr. No.                  | Main Category                                     | No of equity shares reserved for the main category | Minimum Application Size                                    | Maximum Application Size                                                                                                                                            |
|--------------------------|---------------------------------------------------|----------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1                        | QIB                                               | Not more than 25,32,000 Equity Shares              | 3,600 Equity Shares and in multiples of 1,200 Equity Shares | Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of the Net Offer excluding the Anchor portion, subject to applicable limits |
| 2                        | NIB*                                              | Not less than 12,96,000 Equity Shares              | 3,600 Equity Shares and in multiples of 1,200 Equity Shares | Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of Net Issue (excluding the QIB Portion), subject to applicable limits      |
| 2(A)                     | NIB (Above 10 Lakhs)                              | 6,39,600 Equity Shares                             |                                                             |                                                                                                                                                                     |
| 2(B)                     | NIB (More than 2 Lots and not more than 10 Lakhs) | 3,20,400 Equity Shares                             |                                                             |                                                                                                                                                                     |
| 3                        | Individual Investors                              | Not less than 20,23,200 Equity Shares              | 2,400 Equity Shares                                         | 2,400 Equity Shares                                                                                                                                                 |
| Total Issue size (1+2+3) |                                                   | <b>58,51,200 Equity Shares</b>                     |                                                             |                                                                                                                                                                     |

#### \*Market Maker Portion 3,36,000 Equity shares are added to NIB Category

- Cut-off shall not be applicable to any of the bidding category.
- The above numbers are calculated at Higher end Price Band Rs. 118/-

| Category | Max Quantity *          | Max Value *        |
|----------|-------------------------|--------------------|
| QIB      | 55,15,200 Equity Shares | Rs. 65,07,93,600/- |
| NIB      | 29,83,200 Equity Shares | Rs. 35,20,17,600/- |

\*Above figures are calculated at higher price band of Rs. 118/-

**Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025**