

National Stock Exchange of India Limited

Security Parameters – Pooja Logistics Limited (SME IPO)

Security symbol	POOJALOGIS
Series	EQ
Company Name	Pooja Logistics Limited
Issue size	Initial Public Offering comprising of Fresh offer 38,46,000 Equity Shares (including Market Maker Reservation portion of 1,98,000 Equity Shares and Employee Reservation of 72,000 Equity Shares)
Face Value	Rs.10 per Equity Share
Price Range	Rs.109 to Rs.115 per equity share
Lot Size	1200 Equity Shares and in multiples thereof
Tick size	Re. 1/-
Subcategories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Sub - Categories applicable for UPI	IND and EMP (Up to Rs. 5,00,000)
Book Running Lead Managers	Share India Capital Services Private Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	Maashitla Securities Private Limited

Important Web Links	
E-forms link:	https://bidcollection.nseindia.com/asba
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com

Live Session Details	
Issue Period	23-Sep-2026 to 25-Sep-2026
Bidding Timings	10.00 A.M. to 5.00 P.M.
Bidding Timings on Issue Closure	25-Sep-2026 (upto 4:00 P.M.)
Cut-off time for UPI Mandate Confirmation	25-Sep-2026 (upto 5:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:

“Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, “printouts” of such applications need not be

retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years.”

Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

Session Details

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size
1	QIB	Not more than 17,76,000 Equity Shares	3600 Equity Shares and in multiples of 1200 Equity Shares	Such number of Equity Shares and in multiples of 1200 Equity Shares not exceeding the size of the Net Issue (excluding the Anchor portion), subject to applicable limits.
2	NIB*	Not less than 7,38,000 Equity Shares	3600 Equity Shares and in multiples of 1200 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits.
2 (A)	NIB (Above 10 Lakhs)	3,60,000 Equity shares		
2 (B)	NIB (between 200001 to 10 Lakhs)	1,80,000 Equity shares		
3	Individual Investors	Not Less than 12,60,000 Equity Shares	2400 Equity Shares	2400 Equity Shares
4	Reserved category - Employees	Up to 72,000 Equity Shares	2400 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares so that the Bid Amount does not exceed Rs. 5,00,000
Total Issue size (1+2+3+4)		38,46,000 Equity shares		

*Market Maker portion of 1,98,000 Equity shares are added to NIB Category

Note: Cut-off shall not be applicable to any of the Bidding Category

Category	Max Quantity *	Max Value *
QIB	35,76,000 Equity Shares	Rs. 41,12,40,000
NIB	18,00,000 Equity Shares	Rs. 20,70,00,000

*Above figures are calculated at Higher price band of Rs. 115/-

Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025