

National Stock Exchange of India Limited

Security Parameters - Inventurus Knowledge Solutions Limited- EQ (Mainboard) IPO

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|-------------------------------------|--|
| Security symbol | IKS |
| Series | EQ |
| Company Name | Inventurus Knowledge Solutions Limited |
| Issue size | Initial Public Offer for Sale Up to 1,87,95,510 Equity Shares |
| Face Value | Re.1 per Equity Share |
| Price Range | Rs. 1265 to Rs. 1329 per Equity Share |
| Lot size | 11 Equity shares and in multiples thereof |
| Minimum Order Size | 11 Equity Shares |
| Tick size | Re.1 |
| Subcategories | FI, IC, MF, FII, OTH, CO, IND, NOH and EMP |
| Sub - Categories applicable for UPI | IND and EMP (upto 5 Lakhs) |
| Book Running Lead Managers | ICICI Securities Limited, Jefferies India Private Limited, JM Financial Limited, J.P. Morgan India Private Limited, and Nomura Financial Advisory and Securities (India) Private Limited |
| Sponsor Bank | HDFC Bank Limited and ICICI Bank Limited |
| Registrar to Issue | Link Intime India Private Limited |

| Important Web Links | |
|---|---|
| E-forms link: | https://ipoforms.nseindia.com/issueforms/html/index.jsp |
| Banks Eligible for UPI | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 |
| Mobile applications accepting UPI as Payment Option | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 |
| Live Web URL | https://eipo.nseindia.com |

| Live Session Details | |
|---|------------------------------|
| Issue Period | 12-Dec-2024 to 16-Dec-2024 |
| Bidding Timings | 10.00 A.M. to 5.00 P.M. |
| QIB and NIB Closure Date & Time | 16-Dec-2024 (upto 4:00 P.M.) |
| Cut-off time for UPI Mandate Confirmation | 16-Dec-2024 (upto 5:00 P.M.) |

| Sr. No. | Main Category | No of equity shares reserved for the main category | Minimum Application Size | Maximum Application Size | Cut-off Price allowed (Yes / No) |
|----------------------------|---------------------------------------|--|--|--|----------------------------------|
| 1 | QIB | Not less than 14,047,884 Equity Shares | Such number of Equity Shares in multiples of 11 Equity Shares such that the Bid Amount exceeds Rs. 2,00,000. | Such number of Equity Shares in multiples of 11 Equity Shares not exceeding the size of the Offer, (excluding the Net Anchor portion), subject to applicable limits. | No |
| 2 | NIB (Total) | Not more than 28,09,576 Equity Shares | Such number of Equity Shares in multiples of 11 Equity Shares such that the Bid Amount exceeds Rs. 2,00,000. | Such number of Equity Shares in multiples of 11 Equity Shares not exceeding the size of the Net Offer (excluding the QIB Portion), subject to applicable limits. | No |
| 2(A) | NIB (Above 10 Lakhs) | 18,73,051 Equity Shares | | | |
| 2(B) | NIB (between 200001 to 1000000 Lakhs) | 9,36,525 Equity Shares | | | |
| 3 | Retail | Not more than 18,73,050 Equity Shares | 11 Equity Shares | Such number of Equity Shares in multiples of 11 Equity Shares so that the Bid Amount does not exceed Rs. 2,00,000. | Yes |
| 4 | Eligible Employees | Upto 65,000 Equity Shares | 11 Equity Shares | Such number of Equity Shares in multiples of 11 Equity Shares so that the Bid Amount does not exceed Rs. 5,00,000. | Yes |
| Total Issue size (1+2+3+4) | | 1,87,95,510 Equity Shares | | | |

Note: - The above numbers are calculated at the Lower end of the price band of Rs. 1265/-

Max Bid quantity (Pre-Anchor)

| Category | Max Quantity * | Max Value ** |
|----------|---------------------------|-----------------------|
| QIB | 1,87,30,503 Equity Shares | Rs. 24,89,28,38,487/- |
| NIB | 46,82,623 Equity Shares | Rs. 6,22,32,05,967/- |

*Calculated at Lower Price Band of Rs. 1265 per Equity Share

**Calculated at Higher price band of Rs. 1329 per Equity Share

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall **validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at** periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:

"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."

In view of SEBI Circular dated May 30, 2022 following shall be applicable for all issues opening from 01 September 2022 onwards.

- *All the ASBA applications in Public Issues (EQ IPO/FPO) shall be processed only after the application money is blocked in the investor's bank accounts. Bids shall be accepted only with a mandatory ASBA Block Ref No for confirmation on the application money is blocked.*
- *ASBA Block Ref No shall mandatorily start/Postfix with "D" for Direct ASBA and with "S" for Syndicate ASBA for bids entered by bank user and "T" for bids entered by syndicate members for their investors with 3-in-1 type account facility.*
- *Bid modification/Updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5:00 PM on the last day. The dedicated window provided for bid modification on T+1 day shall cease to exist.*
- *UPI Mandate Shall expire on the closing day of IPO at 5:00 PM.*
- *Exchange shall display demand on website for only those applications which are successfully blocked i.e. (D, S or T) in case of ASBA bids and (RC 100 Status) in case of UPI bids*