National Stock Exchange of India Limited
Security Parameters Genxai Analytics Limited (SME IPO)

Security symbol	GENXAI
Series	EQ
Company Name	Genxai Analytics Limited
Issue size	Intial Public offer of Fresh issue 47,28,000 of Equity Shares including Market Maker portion upto 2,40,000 Equity Shares and Employee portion upto 1,80,000 Equity Shares
Face Value	Rs.10 per Equity Share
Price Range	Rs.110 to Rs.116 per equity share
Discount	Rs. 10/- per equity shares to eligible employees
Lot Size	1200 Equity Shares
Tick size	Re.1/-
Subcategories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Sub - Categories applicable for UPI	**IND and EMP (Up to Rs. 5 lacs)**
Book Running Lead Managers	Choice Capital Advisors Private Limited
Sponsor Bank	ICICI Bank Limited
Registrar to Issue	Bigshare Services Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com

Live Session Details	
Issue Period	**05-Jun-2026 to 09-Jun-2026**
Bidding Timings	10.00 A.M. to 5.00 P.M.
Bidding Timings on Issue Closure	**09-Jun-2026 (upto 4:00 P.M.)**
Cut-off time for UPI Mandate Confirmation	**09-Jun-2026 (upto 5:00 P.M.)**

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:
"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."

Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

Session Details (Pre-Anchor)

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Value	Maximum Application Value
1	QIB	Not more than 21,54,000 Equity Shares	3600 Equity Shares and in multiples of 1200 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the Net Issue excluding the Anchor portion, subject to applicable limits
2	NIB*	Not Less Than 8,86,200 Equity Shares	3600 Equity Shares and in multiples of 1200 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder
2(A)	NIB (Above 10 Lakhs)	4,30,800 Equity Shares		
2(B)	NIB (More than 2 Lots and upto 10 Lakhs)	2,15,400 Equity Shares		
3	Individual Investor	Not Less Than 15,07,800 Equity Shares	2400 Equity Shares	2400 Equity Shares
4	Reserved category- Eligible Employees	Up to 1,80,000 Equity Shares	2400 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares so that the Bid Amount does not exceed Rs. 5,00,000/-
Total Issue size	**(1+2+3+4)**	**47,28,000 Equity Shares**		

**** Market Maker portion* 2,40,000 *equity shares are added to NIB Category***

Note - Cut-off shall not be applicable to any of the bidding category

Category	Max Quantity	Max Value *
QIB	43,08,000 Equity Shares	Rs. 49,97,28,000/-
NIB	21,54,000 Equity Shares	Rs. 24,98,64,000/-

*All Above figures are calculated at higher price band of Rs.116/-

Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025