National Stock Exchange of India Limited

Security Parameters – E TO E Transportation Infrastructure Limited (SME IPO)

Security symbol	E2ERAIL
Series	EQ
Company Name	E TO E Transportation Infrastructure Limited
Issue size	Initial Public Offer comprising Fresh Issue upto 48,40,000 Equity Shares (including Market Maker portion of 2,44,000 Equity Shares)
Face Value	Rs.10 per Equity Share
Price Range	Rs.164 to Rs.174 per equity share
Lot Size	800 Equity Shares
Tick size	Re.1/-
Subcategories	FI, IC, MF, FII, OTH, CO, IND, and NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5 lacs)
Book Running Lead Managers	Hem Securities Limited
Sponsor Bank	IndusInd Bank Limited
Registrar to Issue	MUFG Intime India Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com

Live Session Details	
Issue Period	26-Dec-2025 to 30-Dec-2025
Bidding Timings	10.00 A.M. to 5.00 P.M.
Bidding Timings on Issue Closure	30-Dec-2025 (upto 4:00 P.M.)
Cut-off time for UPI Mandate Confirmation	30-Dec-2025 (upto 5:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:

"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms,

"printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."

Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

Session Details (Pre-Anchor)

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application Size
1	QIB	Not more than 22,96,800 Equity Shares	2400 Equity Shares and in multiples of 800 Equity Shares	Such number of Equity Shares and in multiples of 800 Equity Shares not exceeding the size of the Net offer, subject to applicable limits
2	NIB*	Not less than 9,33,600 Equity Shares	2400 Equity Shares and in multiples of 800 Equity Shares	Such number of Equity Shares in multiples of 800 Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to limits as applicable to the Bidder
2(A)	NIB (Above 10 Lakhs)	4,59,200 equity shares		
2(B)	NIB (More than 2 Lots and not more than 10 Lakhs)	2,30,400 equity shares		
3	Individual Investors	Not less than 16,09,600 Equity Shares	1600 Equity Shares	1600 Equity Shares
Total Issue size (1+2+3)		**48,40,000 Equity shares**		

***Market Maker portion 2,44,000 equity shares are added to NIB Category**

Note: Cut-off shall not be applicable to any of the bidding category

Category	Max Quantity *	Max Value *
QIB	45,96,000 Equity Shares	Rs. 79,97,04,000/-
NIB	22,99,200 Equity Shares	Rs. 40,00,60,800/-

*All Above figures are calculated at higher price band of Rs.174/-

Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025