

National Stock Exchange of India Limited

Security Parameters Cube Highways Trust – Infrastructure Investment Trusts (InvITs) IPO

(Conversion from a privately listed infrastructure investment trust to a public InvIT through Public offer)

Security symbol	CUBEINVIT
Company Name	Cube Highways Trust
Issue size	Initial Public Offering aggregating up to Rs. 50,000 million
Price Range	Rs. 151 to Rs. 152
Lot size	Minimum 95 units and in multiples thereof
Minimum Application Size	95 units
Tick size	Re.1
Subcategories	FI, IC, MF, FII, OTH, CO, IND, and NOH
Sub - Categories applicable for UPI	IND (upto 5 Lakhs)
Book Running Lead Managers	HDFC Bank Limited, Kotak Mahindra Capital Company Limited, HSBC Securities and Capital Markets (India) Private Limited and JM Financial Limited
Syndicate Members	JM Financial Services Limited, Kotak Securities Limited and HDFC Securities Limited
Sponsor Bank	Kotak Mahindra Bank Limited and HDFC Bank Limited
Registrar to Issue	KFin Technologies Limited

Important Web Links

E-forms link:	https://bidcollection.nseindia.com/asba
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com

Live Session Details

Issue Period	22-July-2026 to 24-July-2026
Bidding Timings	10.00 A.M. to 5.00 P.M.
Post issue Modification Period	27-July-2026 (10.00 A.M. to 11.00 AM)
Cut-off time for UPI Mandate Confirmation	27-July-2026 (upto 12.00 PM)

Sr. No.	Main Category	No of Units reserved for the main category	Minimum Application Size	Maximum Application Size	Cut-off Price allowed (Yes / No)
1	Institutional Investor*	Not more than 18,62,58,235 Units	95 units and in multiples of 95 units thereafter	Such number of Units (in multiples of 95 Units) not exceeding applicable Limits	No
2	Other Investor*	Not less than 6,20,86,110 Units	95 units and in multiples of 95 units thereafter	Such number of Units (in multiples of 95 Units) not exceeding applicable Limits	No
Total Issue size (1+2)		24,83,44,345 Units			

*Calculated at lower end of Price Band of Rs 151/-

Max Bid quantity (Pre-Anchor)

Category	Max Quantity*	Max Value*
Institutional Investor	24,83,44,345 Units	Rs. 37,49,99,96,095
Other Investor		

*Calculated at Lower Price Band of Rs. 151/- per unit

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/DDHS/DDHS_Div3/P/CIR/2022/086 dated June 24, 2022. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as a additional payment mechanism for bid amounting to Rs. 5 Lakhs and below for applications in public issues by individual investors for all issues opening from 01 August, 2022 onwards.

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:

"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."

Status code	Investor Category	UPI Allowed Indicator	Cut-Off Indicator	Main Category
FII	Foreign portfolio investor other than individuals, corporate bodies and family offices	UPI Not Allowed	Cut-off Not Allowed	Institutional Investor
MF	Mutual Funds	UPI Not Allowed		
IC	Insurance company, Insurance funds managed by army, navy or air force of the Union of India , Insurance funds managed by Department of Posts - India	UPI Not Allowed		
FI	Scheduled Commercial Bank	UPI Not Allowed		
OTH	Provident Fund with minimum corpus of Rs. 250 million, Pension Fund with minimum corpus of Rs. 250 million, PFI as per 4A of the Companies Act, 1956 / 2013, Family trust with a net worth of more than Rs. 5,000 million, National Investment Fund, a state industrial development corporation, a multilateral and bilateral development financial institution, VCF, AIF and FVCI, Any SEBI Registered intermediary or family trust with a net worth of more than Rs. 5,000 million, Systemically important NBFC with a net worth of more than Rs. 5,000 million.	UPI Not Allowed		
CO	Bodies Corporate	UPI Not Allowed	Cut-off Not Allowed	Other Investor
NOH	LLP, Infrastructure Fin Co. registered with RBI as an NBFC, Any SEBI Registered intermediary, other than Institutional Investor, An international multilateral financial institution, Family Trust that is not an Institutional Investor, Systemically important NBFC registered with RBI i.e. not an Institutional Investor and any other person authorised to invest in the Units			
IND	Individuals Investors / NRI and HUF	UPI Allowed upto Rs 5 lacs		