

National Stock Exchange of India Limited
Security Parameters - Sumax Engineering Limited (SME IPO)

Security symbol	SUMAX
Series	EQ
Company Name	Sumax Engineering Limited
Issue size	Initial public offer comprising Fresh offer up to 42,91,200 equity shares and Offer for sale up to 9,96,000 equity shares (Including Market Maker Reservation Portion of up to 2,66,400, reservation for employees of 1,92,000 equity shares and Anchor Allocation 14,35,200 Equity Shares)
Face Value	Rs.10 per Equity Share
Price Range	Rs. 95/- to Rs. 101/- per Equity Share
Discount	N.A.
Lot Size	1200 Equity Shares
Tick size	Re.1/-
Subcategories	FI, IC, MF, FII, OTH, CO, IND, NOH and EMP
Sub - Categories applicable for UPI	IND and EMP (Up to Rs. 5,00,000)
Book Running Lead Managers	GYR Capital Advisors Private Limited
Sponsor Bank	Axis Bank Limited
Registrar to Issue	KFIN Technologies Limited

Important Web Links	
E-forms link:	https://bidcollection.nseindia.com/asba
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com

Live Session Details	
Issue Period	25-Aug-2026 to 28-Aug-2026
Bidding Timings	10.00 A.M. to 5.00 P.M.
Bidding Timings on Issue Closure	28-Aug-2026 (upto 4:00 P.M.)
Cut-off time for UPI Mandate Confirmation	28-Aug-2026 (upto 5:00 P.M.)

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:

"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."

Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

Session Details (Post-Anchor)

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Value	Maximum Application Value
1	QIB	Not more than 9,74,400 Equity Shares (excluding anchor allocation of 14,35,200 Equity Shares)	3,600 Equity Shares and in multiples of 1,200 Equity Shares	Such number of Equity Shares in multiples of 1,200 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits
2	NIB*	Not less than 9,93,600 Equity Shares	3,600 Equity Shares and in multiples of 1,200 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares so that the Bid does not exceed the size of the Net Issue (excluding the QIB Portion), subject to applicable limits.
2(A)	NIB (Above 10 Lakhs)	4,84,800 Equity Shares		
2(B)	NIB (More than 2 Lots and upto 10 Lakhs)	2,42,400 Equity Shares		
3	Individual Investor	Not less than 16,92,000 Equity Shares	2400 Equity Shares	2400 Equity Shares
4	Reserved category- Eligible Employees	Up to 1,92,000 Equity Shares	2400 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares so that the Bid Amount does not exceed Rs. 5,00,000
Total Issue size	(1+2+3+4)	38,52,000 Equity Shares		

*** Market Maker portion 2,66,400 equity shares are added to NIB Category**

- All Above figures are calculated at higher price band of Rs. 101/-
- Cut-off shall not be applicable to any of the bidding category

Category	Max Quantity*	Max Value *
QIB	33,93,600 Equity Shares	Rs. 34,27,53,600/-
NIB	24,19,200 Equity Shares	Rs. 24,43,39,200/-

*All Above figures are calculated at higher price band of Rs. 101/-

Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025