**National Stock Exchange of India Limited**

**Security Parameters – Mobilise App Lab Limited (SME IPO)**

| | |
|---|---|
| Security symbol | MOBILISE |
| Series | EQ |
| Company Name | Mobilise App Lab Limited |
| Issue size | Initial Public Offer comprising of Fresh Issue of up to 25,12,000 Equity Shares (including Market Maker portion of 1,26,400 Equity Shares and Anchor Allocation 7,13,600 Equity Shares) |
| Face Value | Rs.10 per Equity Share |
| Price Range | Rs. 75/- to Rs. 80/- per equity share |
| Lot Size | 1,600 equity shares |
| Tick size | Re.1/- |
| Subcategories | FI, IC, MF, FII, OTH, CO, IND, and NOH |
| Sub - Categories applicable for UPI | IND (Up to Rs. 5 lacs) |
| Book Running Lead Managers | Corporate Capital Ventures Private Limited |
| Sponsor Bank | Kotak Mahindra Bank Limited |
| Registrar to Issue | Bigshare Services Private Limited |

| **Important Web Links** | |
|---|---|
| E-forms link: | https://ipoforms.nseindia.com/issueforms/html/index.jsp |
| Banks Eligible for UPI | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 |
| Mobile applications accepting UPI as Payment Option | https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 |
| Live Web URL: | https://eipo.nseindia.com |

| **Live Session Details** | |
|---|---|
| Issue Period | 23-Feb-2026 to 25-Feb-2026 |
| Bidding Timings | 10.00 A.M. to 5.00 P.M. |
| Bidding Timings on Issue Closure | 25-Feb-2026 (upto 4:00 P.M.) |
| Cut-off time for UPI Mandate Confirmation | 25-Feb-2026 (upto 5:00 P.M.) |

**As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"**

***As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:***

***"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms,***

***"printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."***

***Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.***

**Session Details (Post-Anchor)**

| Sr.No. | Main Category | No of equity shares reserved for the main category | Minimum Application Value | Maximum Application Value |
|---|---|---|---|---|
| 1 | QIB | Not more than 4,76,800 Equity Shares (excluding anchor allocation of 7,13,600 Equity Shares) | 4,800 Equity Shares and in multiples of 1600 Equity Shares | Such number of Equity Shares and in multiples of 1,600 Equity Shares not exceeding the size of the offer, subject to applicable limits |
| 2 | NIB* | Not less than 4,86,400 Equity Shares | 4,800 Equity Shares and in multiples of 1,600 Equity Shares | Such number of Equity Shares in multiples of 1,600 Equity Shares not exceeding the size of the offer (excluding QIB portion) subject to applicable limits |
| 2(A) | NIB (Above 10 Lakhs) | 2,40,000 Equity Shares | | |
| 2(B) | NIB (More than 2 Lots and up to 10 Lakhs) | 1,20,000 Equity Shares | | |
| 3 | Individual Investor | Not more than 8,35,200 Equity Shares | 3,200 Equity Shares | 3,200 Equity Shares |
| **Total Issue size** | **(1+2+3)** | **17,98,400 Equity Shares** | | |

***Market Maker portion 1,26,400 equity shares are added to NIB Category**

**Note: Cut-off shall not be applicable to any of the bidding category**

| Category | Max Quantity * | Max Value * |
|---|---|---|
| QIB | 16,72,000 Equity Shares | Rs. 13,37,60,000/- |
| NIB | 11,95,200 Equity Shares | Rs. 9,56,16,000/- |

*All Above figures are calculated at higher price band of Rs.80/-

***Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025***