

# National Stock Exchange of India Limited

## Security Parameters - Jana Small Finance Bank Limited- EQ (Mainboard) IPO

|                                     |                                                                                                             |
|-------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Security symbol                     | JSFB                                                                                                        |
| Series                              | EQ                                                                                                          |
| Company Name                        | Jana Small Finance Bank Limited                                                                             |
| Issue size                          | Initial Public Offer of Fresh issue Up to Rs 4620 million and Offer for Sale Up to 2,608,629 Equity Shares. |
| Face Value                          | Rs.10 per Equity Share                                                                                      |
| Price Range                         | Rs. 393/- to Rs. 414/-                                                                                      |
| Lot size                            | 36 Equity shares and in multiples thereof                                                                   |
| Minimum Order Size                  | 36 Equity Shares                                                                                            |
| Tick size                           | Re.1                                                                                                        |
| Subcategories                       | FI, IC, MF, FII, OTH, CO, IND, NOH and EMP                                                                  |
| Sub - Categories applicable for UPI | <b>IND and EMP (upto 5 Lakhs)</b>                                                                           |
| Book Running Lead Managers          | Axis Capital Limited, ICICI Securities Limited and SBI Capital Markets Limited                              |
| Sponsor Bank                        | ICICI Bank Limited and Axis Bank Limited                                                                    |
| Registrar to Issue                  | KFin Technologies Limited                                                                                   |

| Important Web Links                                 |                                                                                                                                                                                             |
|-----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| E-forms link:                                       | <a href="https://ipoforms.nseindia.com/issueforms/html/index.jsp">https://ipoforms.nseindia.com/issueforms/html/index.jsp</a>                                                               |
| Banks Eligible for UPI                              | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> |
| Mobile applications accepting UPI as Payment Option | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43</a> |
| Live Web URL:                                       | <a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>                                                                                                                           |
| Mock Web URL:                                       | <a href="https://uat-ipo.nseindia.com">https://uat-ipo.nseindia.com</a>                                                                                                                     |

| Mock Session Details |                         |
|----------------------|-------------------------|
| Mock Date            | <b>06-Feb-2024</b>      |
| Bidding Timings      | 10.00 A.M. to 5.00 P.M. |

| Live Session Details (Pre-Anchor)         |                                     |
|-------------------------------------------|-------------------------------------|
| Issue Period                              | <b>07-Feb-2024 to 09-Feb-2024</b>   |
| Bidding Timings                           | 10.00 A.M. to 5.00 P.M.             |
| QIB and NIB Closure Date & Time           | <b>09-Feb-2024</b> (upto 4:00 P.M.) |
| Cut-off time for UPI Mandate Confirmation | <b>09-Feb-2024 (upto 5:00 P.M.)</b> |

| <b>Sr. No.</b> | <b>Main Category</b>                  | <b>No of equity shares reserved for the main category</b> | <b>Minimum Application Size</b>                                                                              | <b>Maximum Application Size</b>                                                                                                                                                   | <b>Cut-off Price allowed (Yes / No)</b> |
|----------------|---------------------------------------|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|
| 1              | QIB                                   | Not More than 70,10,420 Equity Shares                     | Such number of Equity Shares in multiples of 36 Equity Shares such that the Bid Amount exceeds Rs. 2,00,000. | Such number of Equity Shares in multiples of 36 Equity Shares not exceeding the size of the Offer, (excluding the Anchor portion), subject to applicable limits.                  | No                                      |
| 2              | NIB (Total)                           | Not Less than 21,03,127 Equity Shares                     | Such number of Equity Shares in multiples of 36 Equity Shares such that the Bid Amount exceeds Rs. 2,00,000. | Such number of Equity Shares in multiples of 36 Equity Shares not exceeding the size of the Offer (excluding the QIB Portion), subject to applicable limits.                      | No                                      |
| 2(A)           | NIB (Above 10 Lakhs)                  | 14,02,084 Equity Shares                                   |                                                                                                              |                                                                                                                                                                                   |                                         |
| 2(B)           | NIB (between 200001 to 1000000 Lakhs) | 7,01,043 Equity Shares                                    |                                                                                                              |                                                                                                                                                                                   |                                         |
| 3              | Retail                                | Not Less than 49,07,296 Equity Shares                     | 36 Equity Shares                                                                                             | Such number of Equity Shares in multiples of 36 Equity Shares so that the Bid Amount does not exceed Rs. 2,00,000.                                                                | Yes                                     |
| 4              | Employee Portion                      | Up to 3,43,511 Equity Shares                              | 36 Equity Shares                                                                                             | Such number of Equity Shares in multiples of 36 Equity Shares, so that the maximum Bid Amount by each Eligible Employee in Eligible Employee Portion does not exceed Rs.5,00,000. | Yes                                     |

|                                       |                                      |  |  |  |
|---------------------------------------|--------------------------------------|--|--|--|
| <b>Total Issue size<br/>(1+2+3+4)</b> | <b>1,43,64,354<br/>Equity Shares</b> |  |  |  |
|---------------------------------------|--------------------------------------|--|--|--|

Note: - The above numbers are calculated at the Lower end of the price band of Rs.393 /-

#### **Max Bid quantity (Pre-Anchor)**

| <b>Category</b> | <b>Max Quantity (Pre-Anchor) *</b> | <b>Max Value (Pre-Anchor) **</b> |
|-----------------|------------------------------------|----------------------------------|
| <b>QIB</b>      | 14,364,324 Equity Shares           | Rs. 5,699,960,280/-              |
| <b>NIB</b>      | 7,353,900 Equity Shares            | Rs. 2,917,472,904/-              |

\*Above numbers are calculated at lower end price Rs.393/-

\*\* Above numbers are calculated at higher end price Rs.414/-

**As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"**

**As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path: - Transaction inquiry > mismatch)**

**As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, all Syndicate Members / Registered Stockbrokers / DPs / RTAs shall use Unified Payments Interface (UPI) as a mandatory payment mechanism for bid amounting upto Rs. 5 Lacs for applications in public issues by individual investors. All Other Category of investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.**

**As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:**

*"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."*

In view of SEBI Circular dated May 30,2022 following shall be applicable for all issues opening from **01 September 2022 onwards**.

- *All the ASBA applications in Public Issues (EQ IPO/FPO) shall be processed only after the application money is blocked in the investor's bank accounts. Bids shall be accepted only with a mandatory ASBA Block Ref No for confirmation on the application money is blocked.*
- *ASBA Block Ref No shall mandatorily start/prefix with "D" for **Direct ASBA** and with "S" for **Syndicate ASBA** for bids entered by bank user and "T" for bids entered by syndicate members for their investors with **3-in-1 type account facility**.*

- *Bid modification/Updation shall be allowed in parallel to the regular bidding period of IPO and shall close at 5:00 PM on the last day. The dedicated window provided for bid modification on **T+1 day shall cease to exist.***
- *UPI Mandate Shall expire on the closing day of IPO at **5:00 PM.***
- *Exchange shall display demand on website for only those applications which are successfully blocked i.e. (D, S or T) in case of ASBA bids and (RC 100 Status) in case of UPI bids*