



06th September, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Sub: Submission of Newspaper Advertisement – Rights Issue – Addendum and Extension of Closing Date.

Ref: Regulation 84 (1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018 (“SEBI ICDR Regulations”)

Dear Sir/Madam,

In relation Rights Issue, we hereby submit copies of the newspaper advertisement issued by Lloyds Enterprises Limited (“the Company”) published today, i.e., on **Saturday, 06th September, 2025**, regarding **extension of the closing date of the ongoing Rights Issue** of the Company.

The advertisements were published in the following newspapers:

- (i) Financial Express (English national daily newspaper with wide circulation) - all editions;
- (ii) Jansatta (Hindi national daily newspaper with wide circulation) – all editions;
- (iii) Navshakti – (Marathi national daily newspaper with wide circulation)- Mumbai edition.

The information have been uploaded on the website of Stock Exchanges at <https://www.nseindia.com> and <https://www.bseindia.com> as well as on the website of the Company at <https://www.lloydsenterprises.in/>.

Kindly take note of the above.


Thanking You,
For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408

Encl: as above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252



LLOYDS ENTERPRISES LIMITED
Corporate Identity Number: L27100MH1986PLC0412525
Registered Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013
Tel. No.: +91 022 62918111 | Email ID: lloydsenterprises@lloyds.in | Website: www.lloydsenterprises.in
Contact Person: Pranjal Mahapure, Company Secretary and Compliance Officer

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION
RIGHT ISSUE CLOSING DATE EXTENDED TO TUESDAY, SEPTEMBER 09, 2025
ISSUE OF UP TO 25,44,25,324 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹39 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹38 PER EQUITY SHARE) AGGREGATING UP TO ₹99,225.88 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS AUGUST 14, 2025 (THE "ISSUE").
*Assuming full subscription and receipt of all Calls Monies with respect to Rights Equity Shares.
THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED AUGUST 11, 2025. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES /AMENDMENT TO THE LETTER TO OFFER.
1. On account of change in holiday from Friday, September 05, 2025 to Monday, September 08, 2025, the Rights Issue Closing Date will now be Tuesday, September 09, 2025 instead of Monday, September 08, 2025. Please note that the Eligible shareholders will be able to participate in the Rights Issue till Tuesday, September 09, 2025.
2. Accordingly there is no change in the Letter of Offer, except for the following dates:

Sr. No.	Activity	Original Schedule Day & Date	Revised Schedule Day & Date
1)	Last date for credit of Rights Entitlements	Monday, August 18, 2025	Monday, August 18, 2025
2)	Issue Opening Date	Monday, August 25, 2025	Monday, August 25, 2025
3)	Last date for On Market Renunciation	Tuesday, September 02, 2025	Tuesday, September 02, 2025
4)	Issue Closing Date	Monday, September 08, 2025	Tuesday, September 09, 2025
5)	Finalization of Basis of Allotment (on or about)	Tuesday, September 09, 2025	Wednesday, September 10, 2025
6)	Date of Allotment (on or about)	Tuesday, September 09, 2025	Wednesday, September 10, 2025
7)	Date of credit (on or about)	Wednesday, September 10, 2025	Thursday, September 11, 2025
8)	Date of listing (on or about)	Thursday, September 11, 2025	Friday, September 12, 2025

Except as detailed in this Addendum, all other information and terms of Rights Issue as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will also be available on the websites of the Company, the Registrar to the Rights Issue and the Stock Exchanges respectively.

FOR LLOYDS ENTERPRISES LIMITED
On behalf of the Rights Issue Committee
Sd/-
Pranjal Mahapure
Company Secretary and Compliance Officer
ACS 69408

Place: Mumbai
Date: September 05, 2025



INDIAN INFOTECH & SOFTWARE LTD.
NON BANKING FINANCE COMPANY
INDIAN INFOTECH AND SOFTWARE LIMITED
Indian Infotech and Software Limited was incorporated on May 22, 1982 with the name of Indian Leasers Limited in accordance with the provision of Companies Act, 1956. Subsequently the name of our Company was changed to Indian Infotech and Software Limited and the Registrar of Companies; Mumbai issued a fresh certificate of incorporation on July 20, 1998. Pursuant to the order of the Honorable Bombay High Court dated May 4, 2012 approving the Scheme of Arrangement, the Nikkietal Co. Limited and Lambodar Nirmal Limited was merged with Indian Infotech and Software Limited. Pursuant to completion of said merger, the Company has issued and allotted the equity shares to the shareholders of both the transferor companies, the securities of the company are listed on the BSE Ltd. (Stock Exchange) since April 19th, 1985.
Registered Office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc Ltd. New Link Road Andheri West Mumbai-400053, India ;
Contact Person: Anant Chourasia, Managing Director, Tel. No.: 022-49601435
E-mail: indianinfotechsoftware@yahoo.com. Website: www.indianinfotechandsoftwaretd.in
Corporate Identification Number: L70100MH1982PLC027198

OUR PROMOTERS: MAHAMAYA FINANCIAL CONSULTANTS PRIVATE LIMITED, JAYANTI PRIME SOFTWARE ADVISORY PRIVATE LIMITED, GENEROSITY SHARE TRADING PRIVATE LIMITED, DHANVARSHA ADVISORY SERVICES PRIVATE LIMITED

**RIGHT ISSUE OF UP TO 42,23,47,590* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.10 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹0.10 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹4645.82 LAKH (IN ₹46,45,82,349/-) * ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 3(THREE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON 28th JULY, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 59 OF THIS LETTER OF OFFER.
* fully subscribed**


BASIS OF ALLOTMENT
The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Wednesday 6th August 2025 and closed on Tuesday, 02nd September, 2025 and the last date for On Market Renunciation of Rights Entitlements was Friday 8th August 2025. Out of the total 7089 Applications for 407564081 Rights Equity Shares, 143 Applications for 194309 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 6946 for 407369772 Rights Equity Shares, which was 96.45% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on September 05, 2025, approved the allotment of 40,73,69,772 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.
1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Number of Equity Shares Allotted - against REs (including ASBA applications received)	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted
	Number	Number	Number
Eligible Equity Shareholders	40501699	366312333	406814032
Renouncees	308709	247031	555740
Total	40810408	366559364	407369772

2. Information regarding total applications received (including ASBA applications received)

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity Shareholders	6989	406927878	447620685.80	79	114076	125483.60	6910	406813802	447495182.20
Fraction	4	230	253.00	0	0	0	4	230	253.00
Renouncees	32	555740	611314.00	0	0	0	32	555740	611314.00
Not a eligible equity shareholders of the company	64	80233	88256.30	64	80233	88256.30	0	0	0
Total	7089	407564081	448320489.10	143	194309	213739.90	6946	407369772	448106749.20

Intimations for Allotment, Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed 05th September, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on 05th September, 2025. The listing application was executed with BSE on 05th September 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL 05th September 2025. No physical shares were allotted in the Rights issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about 08th September, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on 05th September, 2025.
INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.
DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 54 of the LOF.
DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 54 of the LOF.



Purva Share Registry (India) Private Ltd.
CIN: U67120MH1993PTC074079
Unit no. 9, Shiv Shakti Ind. Est. J. R. Boricha Marg,
Lower Parel (E) Mumbai 400 011. Telephone: +91 22 4961 4132;
Facsimile: +91 22 22 3570 0224
Investor grievance e-mail: support@purvashare.com
https://www.purvashare.com/
Contact Person: Ms. Deepal Dhuri;
SEBI Registration No.: INRO00001112

INDIAN INFOTECH AND SOFTWARE LIMITED
Registered office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc. Ltd., New Link Road Andheri West Mumbai-400053, India
Telephone: 022-49601435
E-mail: indianinfotechsoftware@yahoo.com
Website: www.indianinfotechandsoftwaretd.in
Contact Person: Mr. Mushahid Ahmed Khan., Company Secretary & Compliance Officer

INVESTOR MAY CONTACT THE REGISTRAR TO THE ISSUE OR THE COMPANY SECRETARY AND COMPLIANCE OFFICER FOR ANY PRE-ISSUE OR POST-ISSUE RELATED MATTERS. ALL GRIEVANCES RELATING TO THE ASBA PROCESS MAY BE ADDRESSED TO THE REGISTRAR TO THE ISSUE, WITH A COPY TO THE SCSB, GIVING COMPLETE DETAILS SUCH AS NAME, ADDRESS OF THE APPLICANT, CONTACT NUMBER(S), e-mail address of the sole/first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip.
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

FOR INDIAN INFOTECH AND SOFTWARE LIMITED
Sd/-
Anant Chourasia
Managing Director
DIN: 09305661

Date: September 5, 2025
Place: Mumbai

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE Limited at www.bseindia.com, the Company at www.indianinfotechandsoftwaretd.in, the Registrar at https://www.purvashare.com and Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF.
The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States; except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credits) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. There will be no public offering in the United States.

DESTINY LOGISTICS & INFRA LIMITED
CIN: L63090WB2011PLC165520
Registered office: 375, Dakshindari Road, Parganas North, Kolkata, West Bengal, India, 700048
Tel: 033 4008 7463 Email: info@dsslind.in Website: www.destinyinfra.in

NOTICE OF 14th ANNUAL GENERAL MEETING
Notice is hereby given that the 14th Annual General Meeting of the Members of Destiny Logistics & Infra Limited will be held on **Saturday, 27th September 2025 at 01:00 P.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM")** in compliance with the provisions of the Companies Act, 2013 ("the Act") and other applicable circulars issued by SEBI and MCA Circulars No.20/2020 and 10/2022 dated May 5, 2020 and 28th December, 2022 and Circular no 09/2023 dated 25th September, 2023 respectively. The members can attend and participate in the AGM through VC/OAVM. The attendance through VC / OAVM will be counted for the purpose of reckoning the quorum for the AGM. In Compliance with the relevant circulars, the Notice of the AGM along with the Annual Report for the Financial Year 2024-25 inter alia comprises of Audited Financial Statements of the Company for the Financial Year ended March 31, 2025, together with the Reports of Board of Directors and Auditors thereon are being sent only through electronic mode to those Shareholders whose e-mail addresses are registered with the Company/Depositories, unless any Member has requested for a physical copy of the same. The aforesaid documents will also be available on the website of the Company at www.destinyinfra.in, websites of the Stock Exchange i.e., www.nseindia.com and on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e., www.evoting.cdsl.com.
Members who are holding shares in physical form and who have not registered their email addresses with the Company can obtain Notice of AGM, Annual Report, and/or login details for joining the AGM through the VC/OAVM facility, including e-voting, by sending necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAAR (self-attested scanned copy of Aadhaar Card) by email to Company/ M/s Cameo Corporate Services Limited (RTA) email id at cameo@cameoindia.com.
Those members who have not registered their e-mail addresses and mobile nos. may please contact and validate/update their details with the DP in case of shares held in demat form and members holding shares in physical form are requested to update the same with the Registrar and Share Transfer Agent or with the Company.
Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and Section 91 of the Companies Act, 2013 the **Register of Members and Share Transfer Books** of the Company will remain **closed from Sunday, 21st September 2025 to Saturday, 27th September 2025 (both days inclusive)** for the purpose of AGM of the Company.
The remote e-voting period commences on **Wednesday, 24th September 2025 at 9:00 A.M. and ends on Friday, 26th September 2025 at 5:00 P.M.** During this period members of the Company, holding shares either in physical form or in dematerialized form, as on the **cut-off date** (record date) of **20th September, 2025** may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently.
The members who have cast their votes by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again. Members, who are present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the AGM.
The manner of voting remotely ("remote e-voting") by members holding shares in dematerialized mode, physical mode and for members who have not registered their e-mail address will be provided in the notice of the AGM. The details will also be available on the website of the Company at www.destinyinfra.in, and on the website of RTA email id cameo@cameoindia.com and CDSL email id at www.evoting.cdsl.com.
If you have any queries or issues regarding attending AGM & e-Voting from the e-Voting System, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evoting.cdsl.com under help section or write an email to helpdesk.evoting@cdslindia.com.

For and on behalf of the Board of Directors
Destiny Logistics & Infra Limited
Sd./-
Rinky Shaw
Company Secretary & Compliance Officer

Date : 02.09.2025
Place: Kolkata


NOTICE FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF
KOLTE-PATIL DEVELOPERS LIMITED
CIN: L45200PN1991PLC129428
Registered office: 8th Floor, City Bay, CTS No 14(P), 17 Boat Club Road, Pune 411001;
Tel No.: +91 20 6742 9200; Website: www.koltepatil.com

OPEN OFFER FOR ACQUISITION OF UP TO 2,30,56,825 (TWO CRORE THIRTY LAKH FIFTY SIX THOUSAND EIGHT HUNDRED AND TWENTY FIVE) FULLY PAID EQUITY SHARES HAVING FACE VALUE OF INR 10/- (INDIAN RUPEES TEN ONLY) EACH ("EQUITY SHARES") REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE EMERGING VOTING CAPITAL OF KOLTE-PATIL DEVELOPERS LIMITED ("TARGET COMPANY"), AT A PRICE OF INR 329.00/- (INDIAN RUPEES THREE HUNDRED AND TWENTY NINE ONLY) PER EQUITY SHARE FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY BREP ASIA III INDIA HOLDING CO VII PTE. LTD. ("ACQUIRER") TOGETHER WITH BLACKSTONE REAL ESTATE PARTNERS ASIA III L.P. ("PAC 1") AND BLACKSTONE REAL ESTATE PARTNERS (OFFSHORE) X.T.E.F (AIV) L.P. ("PAC 2"), AND TOGETHER WITH PAC 1, "PACs") IN ACCORDANCE WITH THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").
This notice ("Notice") is being issued by JM Financial Limited, the manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs in respect of the Open Offer.
This Notice should be read in continuation of and in conjunction with: (a) the Public Announcement dated March 13, 2025 ("PA"); (b) the Detailed Public Statement that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Loksatta - Marathi (Pune edition) on March 21, 2025 ("DPS"); (c) the Letter of Offer dated August 12, 2025, along with Form of Acceptance ("LOF"); and (d) the Pre-Offer Advertisement and Corrigendum to the DPS ("Pre-Offer Advertisement") that was published on August 21, 2025, in all the newspapers in which the DPS was published. This Notice is being published in all the newspapers in which the DPS was published.
Capitalised terms used but not defined in this Notice shall have the meaning assigned to such terms in the LOF.
1. As disclosed in the LOF and the Pre-Offer Advertisement, the Tendering Period of the Open Offer was proposed to be open for a period of 10 (ten) Working Days, commencing from the Offer Opening Date on Friday, August 22, 2025, and concluding on the Offer Closing Date on Monday, September 8, 2025. This considered the non-Working Days between the Offer Opening Date and the Offer Closing Date, including the public holiday on Friday, September 5, 2025.
2. Please note that the public holiday on Friday, September 5, 2025, has been moved to Monday, September 8, 2025, pursuant to a notification issued by the Government of Maharashtra vide its notification dated September 4, 2025 with the notification number PHD-1125/C.R.174/Japuk. Pursuant to the above change, the Securities and Exchange Board of India ("SEBI") has, through its e-mail dated September 05, 2025, permitted the tendering period under the Open Offer to end one working day later than originally scheduled.
3. In view of the above Point 2, the Tendering Period of the Open Offer has been extended to Tuesday, September 9, 2025. All references to the Offer Closing Date in the LOF and the Pre-Offer Advertisement must be read as mentioned in this Notice.
4. The Tendering Period of the Open Offer will now be open for a period of 11 (eleven) Working Days.
5. The Public Shareholders are requested to note the following amendments to the DPS, LOF and the Pre-Offer Advertisement.
5.1. The Schedule of Major Activities Relating to the Open Offer on page 2 of the LOF stand as set out below. Section VII (Tentative Schedule of Activity) of the DPS and paragraph 8 of the after Pre-Offer Advertisement stand revised accordingly.

S. No.	Activity	Schedule disclosed in the DLOF (day and date) ⁽ⁱ⁾	Revised schedule (day and date) ⁽ⁱⁱ⁾
1.	Date of the PA	Thursday, March 13, 2025	Thursday, March 13, 2025
2.	Date of publication of the DPS in newspapers	Friday, March 21, 2025	Friday, March 21, 2025
3.	Filing of the DLOF with SEBI	Friday, March 28, 2025	Friday, March 28, 2025
4.	Last date for public announcement for competing offer(s) ⁽ⁱⁱ⁾	Wednesday, April 16, 2025	Wednesday, April 16, 2025
5.	Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)	Thursday, April 24, 2025	Tuesday, August 5, 2025 ⁽ⁱ⁾
6.	Identified Date ⁽ⁱⁱ⁾	Monday, April 28, 2025	Thursday, August 7, 2025
7.	Last date by which this Letter of Offer is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Tuesday, May 6, 2025	Thursday, August 14, 2025
8.	Last date for upward revision of the Offer Price and/or Offer Size	Friday, May 9, 2025	Wednesday, August 20, 2025
9.	Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Open Offer	Friday, May 9, 2025	Wednesday, August 20, 2025
10.	Date of publication of Offer opening public announcement in the newspapers in which the DPS has been published	Tuesday, May 13, 2025	Thursday, August 21, 2025
11.	Date of commencement of the tendering period ("Offer Opening Date")	Wednesday, May 14, 2025	Friday, August 22, 2025
12.	Date of closure of the tendering period ("Offer Closing Date")	Tuesday, May 27, 2025	Tuesday, September 9, 2025
13.	Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Tuesday, June 10, 2025	Tuesday, September 23, 2025
14.	Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published	Tuesday, June 17, 2025	Tuesday, September 30, 2025


Notes:
(1) The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and was subject to receipt of statutory/regulatory approvals.
(2) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
(3) There is no competing offer to this Offer.
(4) Actual date of receipt of SEBI's observations on the DLOF.
(5) Identified Date refers to the date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom this LOF will be sent. It is clarified that all holders (registered or unregistered) of Equity Shares (except those who are excluded from the ambit of Public Shareholders) are eligible to participate in the Open Offer at any time during the Tendering Period.
5.2. The Tendering Period for the Offer in the Form of Acceptance-cum-Acknowledgement on Page 76 of the LOF shall stand modified as set out below and the definition of the term "Tendering Period" in the after Pre-Offer Advertisement shall stand modified accordingly.

TENDERING PERIOD FOR THE OFFER	
OPENS ON	August 22, 2025 (Friday)
CLOSES ON	September 09, 2025 (Tuesday)



JM Financial Limited
Address: 7th Floor, Chenergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, India
Telephone: +91 22 6630 3030;
Fax: +91 22 6630 3330;
E-mail: koltepatil.openoffer@jmfml.com
Contact Person: Prachee Dhuri
Website: www.jmfml.com
SEBI Registration Number: INM000010361

Place: Singapore / New York
Date: September 5, 2025



MUFG Intime India Private Limited (formerly, Link Intime India Private Limited)
Address: C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India
Telephone: +91 810 811 4949;
Fax: +91 22 4918 6060
E-mail: koltepatil.offer@in.mprms.mufg.com
Investor Grievance E-mail: koltepatil.offer@in.mprms.mufg.com
Contact Person: Pradnya Karanjekar
Website: www.in.mprms.mufg.com
SEBI Registration Number: INR000004058
CIN: U67190MH1999PTC118368

epaper.financialexpress.com

CONCEPT



LLOYDS ENTERPRISES LIMITED

Corporate Identity Number: L27100MH1986PLC0412525

Registered Office: A-2, Madhu Estate, 2nd Floor, Pandurang Budhkar Marg, Lower Parel, Mumbai 400 013

Tel. No.: +91 022 62918111 | Email ID: lloydsesterprises@lloyds.in | Website: www.lloydsesterprises.in

Contact Person: Pranjal Mahapure, Company Secretary and Compliance Officer

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION RIGHT ISSUE CLOSING DATE EXTENDED TO TUESDAY, SEPTEMBER 09, 2025

ISSUE OF UP TO 25,44,25,324 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 39 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 38 PER EQUITY SHARE) AGGREGATING UP TO ₹ 99,225.88 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 5 FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS AUGUST 14, 2025 (THE "ISSUE").

*Assuming full subscription and receipt of all Calls Monies with respect to Rights Equity Shares.

THIS ADDENDUM (THE "ADDENDUM") SHOULD BE READ IN CONJUNCTION WITH THE LETTER OF OFFER DATED AUGUST 11, 2025. CAPITALISED TERMS USED IN THIS ADDENDUM AND NOT DEFINED HEREIN SHALL HAVE THE SAME MEANING AS ASCRIBED IN THE LETTER OF OFFER. EQUITY SHAREHOLDERS ARE REQUESTED TO NOTE THE FOLLOWING CHANGES /AMENDMENT TO THE LETTER TO OFFER.

1. On account of change in holiday from Friday, September 05, 2025 to Monday, September 08, 2025, the Rights Issue Closing Date will now be Tuesday, September 09, 2025 instead of Monday, September 08, 2025. Please note that the Eligible shareholders will be able to participate in the Rights Issue till Tuesday, September 09, 2025.

2. Accordingly there is no change in the Letter of Offer, except for the following dates:

Sr. No.	Activity	Original Schedule Day & Date	Revised Schedule Day & Date
1)	Last date for credit of Rights Entitlements	Monday, August 18, 2025	Monday, August 18, 2025
2)	Issue Opening Date	Monday, August 25, 2025	Monday, August 25, 2025
3)	Last date for On Market Renunciation	Tuesday, September 02, 2025	Tuesday, September 02, 2025
4)	Issue Closing Date	Monday, September 08, 2025	Tuesday, September 09, 2025
5)	Finalization of Basis of Allotment (on or about)	Tuesday, September 09, 2025	Wednesday, September 10, 2025
6)	Date of Allotment (on or about)	Tuesday, September 09, 2025	Wednesday, September 10, 2025
7)	Date of credit (on or about)	Wednesday, September 10, 2025	Thursday, September 11, 2025
8)	Date of listing (on or about)	Thursday, September 11, 2025	Friday, September 12, 2025

Except as detailed in this Addendum, all other information and terms of Rights Issue as disclosed in the Letter of Offer remain unchanged. A copy of this Addendum will also be available on the websites of the Company, the Registrar to the Rights Issue and the Stock Exchanges respectively.

FOR LLOYDS ENTERPRISES LIMITED

On behalf of the Rights Issue Committee

Sd/-

Pranjal Mahapure

Company Secretary and Compliance Officer

ACS 69408

Place: Mumbai

Date: September 05, 2025

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 22, 2025 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



INDIAN INFOTECH AND SOFTWARE LIMITED

Indian Infotech and Software Limited was incorporated on May 22, 1982 with the name of Indian Leasers Limited in accordance with the provision of Companies Act, 1956. Subsequently the name of the company was changed to Indian Infotech and Software Limited and the Registrar of Companies, Mumbai issued a fresh certificate of incorporation on July 20, 1998. Pursuant to the order of the Honorable Bombay High Court dated May 4, 2012 approving the Scheme of Arrangement, the Nikkietal Co. Limited and Lambodar Nirmal Limited was merged with Indian Infotech and Software Limited. Pursuant to completion of said merger, the Company has issued and allotted the equity shares to the shareholders of both the transferor companies, the securities of the company are listed on the BSE Ltd. (Stock Exchange) since April 19th, 1985.

Registered Office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc Ltd, New Link Road Andheri West Mumbai-400053, India ;

Contact Person: Anant Chourasia, Managing Director, Tel. No.: 022-49601435

E-mail: indianinfotechsoftware@yahoo.com; Website: www.indianinfotechandsoftwareltd.in

Corporate Identification Number: L70100MH1982PLC027198

OUR PROMOTERS: MAHAMAYA FINANCIAL CONSULTANTS PRIVATE LIMITED, JAYANTI PRIME SOFTWARE ADVISORY PRIVATE LIMITED, GENEROSITY SHARE TRADING PRIVATE LIMITED, DHANVARSHA ADVISORY SERVICES PRIVATE LIMITED

RIGHT ISSUE OF UP TO 42,23,47,590* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1.00 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.10 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 0.10 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 4645.82 LAKH (IN ₹ 46,45,82,349/-) * ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON 28th July, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 59 OF THIS LETTER OF OFFER.

* fully subscribed

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Wednesday 6th August 2025 and closed on Tuesday, 02nd September, 2025 and the last date for On Market Renunciation of Rights Entitlements was Friday 8th August 2025. Out of the total 7089 Applications for 407564081 Rights Equity Shares, 143 Applications for 194309 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 6946 for 407369772 Rights Equity Shares, which was 96.45% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on September 05, 2025, approved the allotment of 40,73,69,772 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	Number of Equity Shares Allotted - against REs (including ASBA applications received)		Number of Equity Shares Allotted - Against valid additional shares		Total Equity Shares Allotted
	Number		Number		
Eligible Equity Shareholders	40501699		36631233		406814032
Renounees	308709		247031		555740
Total	40810408		366559364		407369772

2. Information regarding total applications received (including ASBA applications received)

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity Shareholders	6989	406927878	447620665.80	79	114076	125483.60	6910	406813802	447495182.20
Fraction	4	230	253.00	0	0	0	4	230	253.00
Renounees	32	555740	611314.00	0	0	0	32	555740	611314.00
Not a eligible equity shareholders of the company	64	80233	88256.30	64	80233	88256.30	0	0	0
Total	7089	407564081	448320489.10	143	194309	213739.90	6946	407369772	448106749.20

Intimations for Allotment, Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed 05th September, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on 05th September, 2025. The listing application was executed with BSE on 05th September 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL 05th September 2025. No physical shares were allotted in the Rights issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about 08th September, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on 05th September, 2025.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 54 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 54 of the LOF.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Purva Share Registry (India) Private Ltd. CIN: U67120MH1993PTC074079 Unit no. 9, Shiv Shakti Ind. Estt. J. R. Boricha Marg, Lower Parel (E) Mumbai 400 011. Telephone: +91 22 4961 4132; Facsimile: +91 22 22 3570 0224 Investor grievance e-mail: support@purvashare.com https://www.purvashare.com/ Contact Person: Ms. Deepali Dhuri; SEBI Registration No.: INRO0001112	 INDIAN INFOTECH AND SOFTWARE LIMITED Registered office: Office No. 110, 1st Floor, Golden Chamber Pre Co-Op Soc. Ltd, New Link Road Andheri West Mumbai-400053, India Telephone: 022-49601435 E-mail: indianinfotechsoftware@yahoo.com Website: www.indianinfotechandsoftwareltd.in Contact Person: Mr. Mushahid Ahmed Khan., Company Secretary & Compliance Officer

Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving complete details such as name, address of the Applicant, contact number(s), e-mail address of the sole first holder, folio number or demat account, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

FOR INDIAN INFOTECH AND SOFTWARE LIMITED

Sd/-

Anant Chourasia

Managing Director

DIN: 09305661

Date: September 5, 2025

Place: Mumbai

The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE Limited at www.bseindia.com, the Company at www.indianinfotechandsoftwareltd.in, the Registrar at <https://www.purvashare.com> and investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 19 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. There will be no public offering in the United States.

लाईनेक्स माईको इलेक्ट्रॉनिक्स लिमिटेड

पंजीकृत कार्यालय: 12.6 केएम बाराबकी रोड, चिन्ट, लखनऊ - 227105

Email: linakspcb@yahoo.com Website: www.linaks.in

CIN: L32101UP1986PLC007841

चालीसवीं वार्षिक साधारण बैठक की सूचना एवं ई-वोटिंग की जानकारी

- एलटद्वारा सूचना प्रदान की जाती है कि कम्पनी की 40वीं वार्षिक साधारण बैठक मंगलवार, 30 सितम्बर, 2025 को सायं 03:00 बजे पर विडियो कांफरेसिंग ("वीसी")/अन्य आडियो विजुअल माध्यम ("ओएवीएम") की सुविधा द्वारा कारपोरेट कार्य कारपोरेट कार्य मंत्रालय (एमसीए) एवं सिक्योरिटीज एण्ड एक्सचेंज बोर्ड ऑफ इण्डिया (सेबी) के साधारण परिपत्र संख्या 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022, 09/2023 एवं 09/2024 एवं अन्य लागू सभी कानूनों के अनुपालन में बैठक की सूचना दिनांक 02 सितम्बर, 2025 में निर्धारित व्यवसाय के निष्पादन हेतु आयोजित की जायेगी।
- उपरोक्त परिपत्रों के अनुपालन में, एजीएम की सूचना एवं वित्तीय वर्ष 2024-2025 की वार्षिक रिपोर्ट की इलेक्ट्रॉनिक प्रतियाँ सभी शेयरधारकों जिनके ईमेल पते कम्पनी/डिपॉजिटरीज भागीदारों के पास पंजीकृत को भेज दी गई है और उन सदस्यों को पत्र भेजा गया है जिनके ई-मेल पते कम्पनी/डिपॉजिटरीज भागीदारों के पास पंजीकृत नहीं हैं, जिसमें कम्पनी की वेबसाइट का सटीक वेब-सिक प्रदान किया गया है जहाँ से वित्तीय वर्ष 2024-2025 की वार्षिक रिपोर्ट देखी जा सकती है।
- कम्पनीज अधिनियम, 2013 की धारा के 108 के प्रावधानों एवं अन्य लागू प्रावधानों, में यदि कोई हों, कम्पनीज (प्रचलन एवं प्रशासन) नियम, 2014 के नियम एवं लिस्टिंग विनियम के विनियमन 44 के अनुसूचन में कम्पनी ने नेशनल सिक्योरिटीज डिपॉजिटरीज लिमिटेड (एनएसडीएल) के पटल पर ई-वोटिंग के माध्यम से 40वीं वार्षिक साधारण बैठक की सूचना में निर्धारित सभी व्यवसायों मंदों पर इलेक्ट्रॉनिक वोटिंग की सुविधा प्रदान की है। सदस्य ("रिमोट ई-वोटिंग") के अलावा किसी अन्य स्थान से इलेक्ट्रॉनिक वोटिंग का प्रयोग कर वोट कर सकते हैं। रिमोट ई-वोटिंग की सुविधा शनिवार, 27 सितम्बर, 2025 प्रातः 09:00 बजे से प्रारम्भ होकर सोमवार, 29 सितम्बर, 2025 सायं: 05:00 बजे पर समाप्त होगी। उपरोक्त तिथि एवं समय के उपरान्त वोटिंग की अनुमति नहीं होगी।
- एक व्यक्ति जिसका नाम सदस्यों की पंजिका/लामदाई स्वामी की पंजिका में कट ऑफ तिथि यानि मंगलवार, 23 सितम्बर, 2025 को अंकित होगा, केवल वही रिमोट ई-वोटिंग/ बैठक में वोटिंग की सुविधा का हकदार होगा। जिन सदस्यों ने रिमोट ई-वोटिंग द्वारा अपना वोट दे दिया है, बैठक में मांग ले सकते हैं लेकिन फिर से बैठक में वोट देने के हकदार नहीं होंगे।
- कोई भी व्यक्ति जिसने शेयरर्स अलॉट किए हों और एजीएम की सूचना को भेजने के बाद लेकिन कट-ऑफ तिथि से पहले सदस्य बना हों, ई-वोटिंग के लिए अपनी यूजर आईडी एवं पास वर्ड प्राप्त करने के लिए कम्पनी के रजिस्ट्रार एण्ड शेयर हस्तोत्तरण एजेंट, मैसर्स बीटीएल फाईनेन्सियल एण्ड कम्प्यूटर सर्विसेस प्राइवेट, बीटेल हाऊस, तीसरी मंजिल, 99 मदनगिरी गॉव, लोकल शापिंग सेंटर के पीछे, मदनगिरी, नई दिल्ली - 110062, से सम्पर्क कर सकते हैं। यूजर आईडी एवं पास वर्ड प्राप्त करने की विस्तारित प्रक्रिया एजीएम की सूचना में दी गई है जो कम्पनी की वेबसाइट www.linaks.in, स्टॉक एक्सचेंज की वेबसाइट यानि बीएसई लिमिटेड www.bseindia.com पर भी उपलब्ध है।
- ई-वोटिंग का परिणाम कम्पनी की वार्षिक साधारण बैठक से पहले अथवा बाद में घोषित किया जायेगा। घोषित परिणाम जाँचकर्ता की रिपोर्ट के साथ कम्पनी की वेबसाइट पर प्रदर्शित किया जायेगा, इसके अलावा स्टॉक एक्सचेंजों को भी संचारित किया जायेगा।
- निदेशक मंडल ने मैसर्स पी०के० मिश्रा एण्ड एसोसिएट्स, कार्यरत कम्पनी सचिव को वोटिंग प्रक्रिया को निष्पक्ष एवं पारदर्शी तरीके से संचालन के लिए जाँचकर्ता के रूप में नियुक्त किया है।
- कम्पनी की सूचना एवं वार्षिक रिपोर्ट कम्पनी की वेबसाइट पर पोस्ट कर दी गई है। किसी भी प्रश्न/समस्या के लिए सदस्य लगातार प्रश्न पूछें (एफएक्वूज) को संदर्भित कर सकते हैं और एजीएम में मांग लेने एवं सदस्यों रिमोट ई-वोटिंग के लिए <http://www.evoting.nsdl.com> के डाऊनलोड मांग पर उपलब्ध उपयोग पुस्तिका को संदर्भित कर सकते हैं अथवा नं० 022-4886 7000 एवं 022-2499 7000 पर काल कर सकते हैं। सदस्य साथ में linakspcb@yahoo.com पर ईमेल लिख सकते हैं।

कुले लाईनेक्स माईको इलेक्ट्रॉनिक्स लिमिटेड

हस्ता०/-

भूमिका मितल

(कम्पनी सचिव)

स्थान : नई दिल्ली

तिथि: 05.09.2025

सदस्यता संख्या एसीएस 63808



KIAASA RETAIL LIMITED

CIN: U18101UP2022PLC165410

Regd. Add: 1/37, SSGT Road Industrial Area, Ghaziabad, Uttar Pradesh, India, 201001. Email: cs@kiaasaretail.com Website: www.Kiaasa.com

NOTICE OF 3rd GENERAL MEETING AND BOOK CLOSURE

Notice is hereby given that the 3rd Annual General Meeting of the members of the company shall be held on Friday, 26th September, 2025 at 11:30 am at the Corporate Office of the Company Situated at Plot No 1/65, First Floor, SSGT Road Industrial Area, Ghaziabad, Uttar Pradesh, India, 201001 to transact the ordinary business as given in the notice of AGM. The notice of AGM and Financials along with Board Report and Auditor Report has been sent only in electronic mode to all the members at their registered e-mail ids with company/registrar and share transfer agent/depository participant(s). The dispatch of notice has been completed on Wednesday, 3rd day of September, 2025.

All the members are hereby informed that:

- A member entitled to attend and vote at the Annual General Meeting (the "Meeting") is entitled to appoint a proxy to attend and vote on a poll instead of himself/ herself and the proxy need not be a member of the Company. The instrument appointing the proxy should, however, be deposited at the registered office of the Company not less than forty-eight hours before the commencement of the Meeting. A Proxy Form is annexed to this Notice.
- A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
- Corporate members intending to send their authorized representatives to attend the Meeting are requested to send to the Company a certified true copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
- In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
- Relevant documents referred to in the accompanying Notice and the Statement are open for inspection by the members at the Registered Office of the Company on all working days, except Saturdays, during business hours up to the date of the Meeting.
- Any person who acquires shares of the company and becomes member of the Company after sending the Notice shall be entitled to vote in proportion to the paid-up value of the equity shares held by them.
- The Register of members and share transfer books of the company will remain closed from 20th September, 2025 to September 26, 2025 (both days inclusive) for the purpose of 3rd Annual General Meeting.

By the order of the Board of Directors

For Kiaasa Retail Limited

Sd/-

Kanishka Singhal

Company Secretary & Compliance officer

Dated: September 03, 2025

Place : Ghaziabad

"IMPORTANT"

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KARBONSTEEL ENGINEERING



Scan this QR to view the this Advertisement

KARBONSTEEL ENGINEERING LIMITED

CIN: U74120MH2011PLC216558

Our Company was incorporated on April 21, 2011 under the name of "Karbon Steelmart Private Limited", a private limited Company under the provisions of the Companies Act, 1956, pursuant to a Certificate of Incorporation issued by Registrar of Companies, Maharashtra. Further, Pursuant to Special Resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 15, 2022, the name of our Company was changed from Karbon Steelmart Private Limited to "Karbonsteel Engineering Private Limited" and a fresh Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra, on March 2, 2022. Thereafter, our Company was converted from private limited to public limited, pursuant to special resolution passed by the shareholders of the Company at the Extraordinary general meeting held on May 09, 2024 and the name of our Company was changed from "Karbonsteel Engineering Private Limited" to "Karbonsteel Engineering Limited" vide fresh certificate of incorporation dated June 24, 2024 issued by the Registrar of Companies, Central Processing Centre.

Registered Office: B-8; Ratnadeep Cosmopolitan Chs Ltd, 140-141 S.V. Road, Nr. Shoppers Stop, Andheri (W), Mumbai, Maharashtra, India-400058.

| Tel No: +91-22-61872821 | E-mail: info@karbonsteel.com | Website: <https://www.karbonsteel.com/>

Contact Person: Siddhi Bharatbhai Parmar, Company Secretary & Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE SHRENIK KIRIT SHAH AND MITTAL SHRENIK SHAH

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 37,29,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF KARBONSTEEL ENGINEERING LIMITED ("OUR COMPANY" OR "KEL" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH OFFER OF UPTO 30,39,600 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 6,90,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, SHRENIK KIRIT SHAH AND MITTAL SHRENIK SHAH ("OFFER FOR SALE") AGGREGATING TO ₹ [●] LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDERS") OUT OF WHICH 1,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 35,41,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.37% AND 25.05% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

CORRIGENDUM: NOTICE TO INVESTORS

"IN VIEW OF THE HOLIDAY DECLARED IN THE PRESS RELEASE 2025-2026 /1042 DATED SEPTEMBER 04, 2025 ISSUED BY THE RESERVE BANK OF INDIA FOR EID-E-MILAD UNDER SECTION 25 OF THE NEGOTIABLE INSTRUMENTS ACT, 1881, THE PUBLIC HOLIDAY IN MUMBAI CITY AND SUBURBAN DISTRICTS HAS BEEN RESCHEDULED FROM FRIDAY, SEPTEMBER 05, 2025 TO MONDAY, SEPTEMBER 08, 2025."

Accordingly, the Red Herring Prospectus dated August 29, 2025 and the Issue Opening cum Price Band Advertisement dated August 29, 2025 published in (i) all editions of *Financial Express* (a widely circulated English national daily newspaper), (ii) all editions of *Jansatta* (a widely circulated Hindi national daily newspaper), and (iii) the Mumbai edition of *Pratahkal* (a regional daily newspaper in Marathi, the regional language of Mumbai where our Registered Office is situated), shall be read with the revised Bid/Offer Program as provided below:

Event	Indicative Dates
Anchor Bid/Offer Date	04th September, 2025
Bid/ Offer Opening Date(1)	09th September, 2025
Bid/ Offer Closing Date(2)	11th September, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	12th September, 2025
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account	15th September, 2025
Credit of Equity Shares to Demat accounts of Allottees	15th September, 2025
Commencement of trading of the Equity Shares on the Stock Exchange	16th September, 2025

