

**National Stock Exchange of India Limited**

**Security Parameters – Vedant Poly Fabs Limited (SME IPO)**

|                                     |                                                                                                                                                                                               |
|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Security symbol                     | VPFL                                                                                                                                                                                          |
| Series                              | EQ                                                                                                                                                                                            |
| Company Name                        | Vedant Poly Fabs Limited                                                                                                                                                                      |
| Issue size                          | Initial Public Offer comprising of Fresh Issue of up to 54,26,400 Equity Shares and Offer for sale of up to 6,03,600 Equity Shares (including market maker portion of 3,04,800 equity shares) |
| Face Value                          | Rs.10/- per Equity Share                                                                                                                                                                      |
| Price Range                         | Rs. 88/- to Rs.94/- per equity share                                                                                                                                                          |
| Lot Size                            | 1200 Equity Shares and in multiples thereof                                                                                                                                                   |
| Tick size                           | Re. 1/-                                                                                                                                                                                       |
| Subcategories                       | FI, IC, MF, FII, OTH, CO, IND, NOH                                                                                                                                                            |
| Sub - Categories applicable for UPI | IND (Up to Rs. 5,00,000)                                                                                                                                                                      |
| Book Running Lead Managers          | Affinity Global Capital Market Private Limited                                                                                                                                                |
| Sponsor Bank                        | Kotak Mahindra Bank Limited                                                                                                                                                                   |
| Registrar to Issue                  | Cameo Corporate Services Limited                                                                                                                                                              |

| Important Web Links                                 |                                                                                                                                                                                             |
|-----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| E-forms link:                                       | <a href="https://bidcollection.nseindia.com/asba">https://bidcollection.nseindia.com/asba</a>                                                                                               |
| Banks Eligible for UPI                              | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> |
| Mobile applications accepting UPI as Payment Option | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43</a> |
| Live Web URL:                                       | <a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>                                                                                                                           |

| Live Session Details                      |                               |
|-------------------------------------------|-------------------------------|
| Issue Period                              | 02-Nov-2026 to 04-Nov-2026    |
| Bidding Timings                           | 10.00 A.M. to 5.00 P.M.       |
| Bidding Timings on Issue Closure          | 04-Nov-2026 (up to 4:00 P.M.) |
| Cut-off time for UPI Mandate Confirmation | 04-Nov-2026 (up to 5:00 P.M.) |

**As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"**

*As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:*

*“Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, “printouts” of such applications need not be*

retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years.”

Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

**Session Details (Live Parameters)**

| Sr. No.                         | Main Category                    | No of equity shares reserved for the main category | Minimum Application Size                                  | Maximum Application Size                                                                                                                                           |
|---------------------------------|----------------------------------|----------------------------------------------------|-----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1                               | QIB                              | Not more than 68,400 Equity Shares                 | 3600 Equity Shares and in multiples of 1200 Equity Shares | Such number of Equity Shares and in multiples of 1200 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits.                         |
| 2                               | NIB*                             | Not less than 25,65,600 Equity Shares              | 3600 Equity Shares and in multiples of 1200 Equity Shares | Such number of Equity Shares in multiples of 1200 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits. |
| 2 (A)                           | NIB (Above 10 Lakhs)             | 15,07,200 Equity shares                            |                                                           |                                                                                                                                                                    |
| 2 (B)                           | NIB (between 200001 to 10 Lakhs) | 7,53,600 Equity shares                             |                                                           |                                                                                                                                                                    |
| 3                               | Individual Investors             | Not Less than 33,96,000 Equity Shares              | 2400 Equity Shares                                        | 2400 Equity Shares                                                                                                                                                 |
| <b>Total Issue size (1+2+3)</b> |                                  | <b>60,30,000 Equity shares</b>                     |                                                           |                                                                                                                                                                    |

\*Market Maker portion of 3,04,800 Equity shares are added to NIB Category

**Note:** Cut-off shall not be applicable to any of the Bidding Category

There is no portion of issue reserved for the Anchor investors.

| Category | Max Quantity *          | Max Value *      |
|----------|-------------------------|------------------|
| QIB      | 57,25,200 Equity Shares | Rs. 53,81,68,800 |
| NIB      | 56,56,800 Equity Shares | Rs. 53,17,39,200 |

\*Above figures are calculated at Higher Price Band of Rs. 94/-

**Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025**