National Stock Exchange of India Limited

Security Parameters - Victory Electric Vehicles International Limited (SME IPO)

Security symbol	VICTORYEV
Series	EQ
Company Name	Victory Electric Vehicles International Limited
Issue size	Initial public offer of Fresh issue up to 84,30,000 equity shares aggregating to Rs. 3,456.30 lakhs (including Market Maker portion of 4,23,000 Equity Shares)
Face Value	Rs.5 per Equity Share
Price Range	Rs.41/- per equity share
Lot Size	3000 Equity Shares
Tick size	Re.1/-
Subcategories	FI, IC, MF, FII, OTH, CO, IND and NOH
Sub - Categories applicable for UPI	IND (Up to Rs. 5 Lakhs)
Book Running Lead Managers	Corpwis Advisors Private Limited
Sponsor Bank	Indusind Bank Limited
Registrar to Issue	Maashitla Securities Private Limited

Important Web Links	
E-forms link:	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40
Mobile applications accepting UPI as Payment Option	https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Live Web URL:	https://eipo.nseindia.com

Live Session Details	
Issue Period	**07-Jan-2026 to 09-Jan-2026**
Bidding Timings	10.00 A.M. to 5.00 P.M.
Bidding Timings on Issue Closure	**09-Jan-2026 (upto 4:00 P.M.)**
Cut-off time for UPI Mandate Confirmation	**09-Jan-2026 (upto 5:00 P.M.)**

As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:
"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."
Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

Live Session Details

Sr. No.	Main Category	No of equity shares reserved for the main category	Minimum Application Size	Maximum Application size	Maximum Application Value
1	Other than Individual Investor	44,25,000* Equity Shares	9,000 Equity Shares and in multiple of 3000 Equity Shares thereof	Such number of Equity Shares in multiples of 3,000 Equity Shares not exceeding the size of the Net Issue i.e. 80,07,000 Equity Share	Rs.32,82,87,000
2	Individual Investor	40,05,000 Equity Share	6,000 Equity Shares	6,000 Equity Shares	Rs.2,46,000
Total Issue size	**1+2**	**84,30,000 Equity Shares**			

***Market Maker portion 4,23,000 equity shares are added to Other than Individual Investor**
***Cut-off shall not be applicable to any of the bidding category.**

Participants are requested to refer the Exchange circular IPO68604 dated June 18,2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025