National Stock Exchange of India Limited

Security Parameters – SMC Global Securities Limited (Debt IPO)

Live URL	https://eipo.nseindia.com
E-forms link	https://ipoforms.nseindia.com/issueforms/html/index.jsp
Banks Eligible for UPI	**https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40**
Mobile applications accepting UPI as Payment Option	**https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43**

Live Bidding Details (Debt IPO)	
Issue Period	**02-Apr-2025 to 17-Apr-2025**
Post issue Modification Period	21-Apr-2025 (10.00 A.M. to 1.00 P.M.)
Market timings	10.00 A.M. to 5.00 P.M.

Cut-off time for UPI Mandate Confirmation: Upto 5.00 P.M. (T+2 day) T Day being the date of bidding the application. For bids placed on the last day i.e., 17-Apr-2025, cut off shall be Upto 5.00 P.M. on 21-Apr-2025

Bidding Date	UPI Mandate Confirmation date Upto 5.00 P.M
Wednesday, April 02, 2025	Friday, April 04, 2025
Thursday, April 03, 2025	Monday, April 07, 2025
Friday, April 04, 2025	Tuesday, April 08, 2025
Monday, April 07, 2025	Wednesday, April 09, 2025
Tuesday, April 08, 2025	Friday, April 11, 2025
Wednesday, April 09, 2025	Tuesday, April 15, 2025
Friday, April 11, 2025	Wednesday, April 16, 2025
Tuesday, April 15, 2025	Thursday, April 17, 2025
Wednesday, April 16, 2025	Monday, April 21, 2025
Thursday, April 17, 2025	Monday, April 21, 2025

Security Name	SMC Global Securities Limited
Symbol	SMCG02
Series	S7- Coupon 10.00%, Tenor 24 months, for All category Investors – Annual Payment
	S8- Tenor 24 months, Payable at Maturity Rs. 1,210 for All Category Investors
	S9 – Coupon 10.25%, Tenor 36 months, for All category Investors – Annual Payment
	S10 - Tenor 36 months, Payable at Maturity Rs. 1,340.10 for All Category Investors
	S11 – Coupon 10.03%, Tenor 60 months, for All category Investors – Monthly Payment
	S12 – Coupon 10.50%, Tenor 60 months, for All category Investors – Annual Payment

Issue Size	The Company is proposing a Public Issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs.1,000 each ("NCDs") for an amount up to Rs.7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to Rs.7,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to Rs.15,000 Lakh ("Issue Size" OR "Issue Limit") (hereinafter referred to as the "Issue").
Security Type	Secured, Rated, Listed, Redeemable Non- Convertible Debentures
Issuance Mode of the Instrument	Demat Only
Lead Managers	Corporate Professionals Capital Private Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
Issue Price	Rs.1000/- per NCD
Face Value	Rs.1000/- per NCD
Market Lot	1 (One) NCD
Minimum Application	Rs. 10,000/- (10 NCDs) and thereafter in multiples of Rs. 1,000 (i.e. 1 NCD) thereof across all Series taken individually or collectively

Sr. No.	Main Category	Minimum Application Value	Maximum Application Value
1	Category I	Rs.10,000 across all Series taken individually or collectively	Rs. 15,000 Lakhs
2	Category II	Rs.10,000 across all Series taken individually or collectively	Rs. 15,000 Lakhs
3	Category III	Rs.10,01,000 across all Series taken individually or collectively	Rs. 15,000 Lakhs
4	Category IV	Rs.10,000 across all Series taken individually or collectively	Rs. 10 Lakhs

The bidding shall be in accordance with the Exchange circular NSE/IPO/46867 and NSE/IPO/46907 dated March 01, 2021 and March 05, 2021 respectively.

Application number, series and Quantity cannot be modified during the bidding period. On T+1 Day (T Day being the closure day of Debt IPO) modification of either DP details (Depository Name, DP ID & Ben ID) or PAN (ANY ONE) can be modified. Modification of Bank & Location code shall be permitted till T+1 day from tab **Bidding Enquiry→Final→Modify Bank/Location Code.**

The category of the investors who will be participating for placing in the book-building process is defined and is as follows:

S. No	Category	Subcategory Code	Eligible (Yes/No)
1	**Category I**		
1(a)	Public financial institutions, scheduled commercial banks, and Indian multilateral and bilateral development financial institutions which are authorized to invest in the NCDs	11	Yes
1(b)	Provident funds and pension funds each with a minimum corpus of Rs.25 crores, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;	12	Yes

1(c)	Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;	13	Yes
1(d)	Venture Capital funds registered with SEBI	14	Yes
1(e)	Insurance Companies registered with the IRDAI	15	Yes
1(f)	State industrial development corporations	16	Yes
1(g)	Insurance funds set up and managed by the army, navy, or air force of the Union of India;	17	Yes
1(h)	Insurance funds set up and managed by the Department of Posts, the Union of India	18	Yes
1(i)	Systemically Important Non-Banking Financial Company registered with the RBI and having a net-worth of more than Rs.500 crores as per the last audited financial statements	19	Yes
1(j)	National Investment Fund	20	Yes
1(k)	Mutual Funds	21	Yes
2	**Category II**		
2(a)	Companies within the meaning of Section 2(20) of the Companies Act, 2013	22	Yes
2(b)	Statutory bodies/ corporations and societies registered under the applicable laws in India and authorized to invest in the NCDs	23	Yes
2(c)	Co-operative banks and regional rural banks	24	Yes
2(d)	Public/private charitable/religious trusts	25	Yes
2(e)	Scientific and/or industrial research organizations	26	Yes
2(f)	Partnership firms in the name of the partners	27	Yes
2(g)	Limited liability partnerships	28	Yes
2(h)	Association of Persons	29	Yes
2(i)	Any other incorporated and/ or unincorporated body of persons	30	Yes
3	**Category III**		
3(a)	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above Rs.10 Lakh across all options of NCDs in this Issue	31	Yes
4	**Category IV**		
4(a)	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including Rs.10 Lakh across all options of NCDs in this Issue and shall include retail individual investors, who have submitted bid for an amount not more than UPI Application Limit in any of the bidding options in the Issue (including Hindu Undivided Families applying through their Karta and does not include NRIs) through UPI Mechanism	41	Yes

Members may please note that Trading Member(s) of the Exchange who are **not empanelled** as Syndicate /Sub-syndicate **are also eligible to participate** in the bidding process as per the guidelines issued by SEBI vide circular CIR. /IMD/DF-1/20/2012 dated July 27, 2012.

Further, SEBI vide its circular SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020 regarding "Introduction of Unified Payment Interface (UPI) mechanism and Application through online interface and streamlining the process of Debt Issues. Accordingly, UPI shall be an additional payment mechanism along with ASBA for all Debt IPO issues starting on or after **01 March 2021**.

In addition to the above, as per SEBI circular no SEBI/HO/DDHS/P/CIR/2022/0028 dated March 08, 2022, UPI limit has been increased from Rs 2 lakhs to Rs 5 Lakhs for applications in public issues of Debt securities by individual investors for all issues opening on or after **May 01, 2022**.

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below: "Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years."