

## National Stock Exchange of India Limited

### Security Parameters – Bio Medica Laboratories Limited (SME IPO)

|                                     |   |
|-------------------------------------|---|
| Security symbol                     | BMLL  |
| Series                              | EQ  |
| Company Name                        | Bio Medica Laboratories Limited   |
| Issue size                          | Initial Public Issue of up to 37,72,000 equity shares comprising a fresh issue of 33,95,000 equity shares and an offer for sale of 3,77,000 equity shares (Including 1,89,000 Equity shares to be subscribed by Market Maker) |
| Face Value                          | Rs.10 per Equity Share  |
| Price Range                         | Rs.132 to Rs.139 per equity share   |
| Lot Size                            | 1000 Equity Shares and in multiples thereof   |
| Tick size                           | Re.1/-  |
| Subcategories                       | FI, IC, MF, FII, OTH, CO, IND, and NOH  |
| Sub - Categories applicable for UPI | IND (Up to Rs. 5 lacs)  |
| Book Running Lead Managers          | Narnolia Financial Services Limited   |
| Sponsor Bank                        | Axis Bank Limited   |
| Registrar to Issue                  | Skyline Financial Services Private Limited  |

| Important Web Links                                 |   |
|---|---|
| E-forms link:                                       | <a href="https://ipoforms.nseindia.com/issueforms/html/index.jsp">https://ipoforms.nseindia.com/issueforms/html/index.jsp</a>   |
| Banks Eligible for UPI                              | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&amp;intmId=40</a> |
| Mobile applications accepting UPI as Payment Option | <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&amp;intmId=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doReco gnisedFpi=yes&amp;intmId=43</a> |
| Live Web URL:                                       | <a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>   |

| Live Session Details                      |                              |
|---|------------------------------|
| Issue Period                              | 21-May-2026 to 25-May-2026   |
| Bidding Timings                           | 10.00 A.M. to 5.00 P.M.      |
| Bidding Timings on Issue Closure          | 25-May-2026 (upto 4:00 P.M.) |
| Cut-off time for UPI Mandate Confirmation | 25-May-2026 (upto 5:00 P.M.) |

**As per SEBI ICDR Regulations, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"**

*As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019 all are requested to comply with the provisions of the aforementioned circular which states as below:*

*"Intermediaries shall retain physical application forms submitted by retail individual investors with UPI as a payment mechanism, for a period of six months and thereafter forward the same to the issuer/ Registrar to Issue. However, in case of Electronic forms, "printouts" of such applications need not be*

retained or sent to the issuer. Intermediaries shall, at all times, maintain the electronic records relating to such forms for a minimum period of three years.”

Participants are requested to refer SEBI Circular dated May 30,2022 regarding Processing of ASBA applications in Public Issue of Equity Shares and Convertibles.

#### Session Details (Live Parameters)

| Sr. No.                  | Main Category                                     | No of equity shares reserved for the main category | Minimum Application Size                                  | Maximum Application Size   |
|--------------------------|---|--|---|--|
| 1                        | QIB   | Not more than 36,000 Equity Shares                 | 3000 Equity Shares and in multiples of 1000 Equity Shares | Such number of Equity Shares and in multiples of 1000 Equity Shares not exceeding the size of the Net Issue, subject to applicable limits.                         |
| 2                        | NIB*  | Not less than 19,44,000 Equity Shares              | 3000 Equity Shares and in multiples of 1000 Equity Shares | Such number of Equity Shares in multiples of 1000 Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits. |
| 2(A)                     | NIB (Above 10 Lakhs)                              | 11,70,000 Equity shares                            |   |  |
| 2(B)                     | NIB (More than 2 Lots and not more than 10 Lakhs) | 5,85,000 Equity shares                             |   |  |
| 3                        | Individual Investors                              | Not Less than 17,92,000 Equity Shares              | 2000 Equity Shares  | 2000 Equity Shares   |
| Total Issue size (1+2+3) |   | <b>37,72,000 Equity Shares</b>                     |   |  |

\*Market Maker portion of 1,89,000 Equity shares are added to NIB Category

Cut-off shall not be applicable to any of the bidding category

**Note: There is no portion of the Issue has been reserved for Anchor Investors in this SME IPO.**

| Category | Max Quantity *          | Max Value *        |
|----------|-------------------------|--------------------|
| QIB      | 35,83,000 Equity Shares | Rs. 49,80,37,000/- |
| NIB      | 35,47,000 Equity Shares | Rs. 49,30,33,000/- |

\*Above figures are calculated at higher price band of Rs.139/-

**Participants are requested to refer the Exchange circular IPO68604 dated June 18, 2025 for New Process applicable to all SME IPOs opening on or after July 01, 2025**