

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated **October 27, 2026** (the "RHP"). You are encouraged to read greater details available in the Prospectus (Download link:- <https://vedantpolyfabs.com/ipo-documents/>) Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

THIS ABRIDGED PROSPECTUS CONSISTS OF 8 (EIGHT) PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

Book Built Issue



ISO 9001:2015, ISO 22000 : 2018 & HACCP Certified Company

VEDANT POLY FABS LIMITED

CIN: U25209WB2018PLC229187; Date of Incorporation: December 10, 2018

Registered Office & Corporate Office	Contact Person	Email and Telephone	Website
6/1/Q Digberia Road, Barasat, P.O. Badu, PS Basarat North 24 Parganas, Badu (North 24 Parganas), North 24 Parganas, Barasat - I, West Bengal, India, 700128	Mr. Sourindra Nath Mukherjee, Company Secretary & Compliance Officer	Tel: +91 8240877760 Email: cs@vedantpolyfabs.com	https://vedantpolyfabs.com/

NAME OF PROMOTERS OF THE COMPANY

OUR PROMOTERS: MR. PANKAJ KUMAR MAHESHWARI, MRS. SUJATA MAHESHWARI AND M/S SETHSAWARIA POLY FAB LLP

Details of Offer to Public:

Type of Issue (Fresh/OFS/Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs.)	OFS Size (by no. of shares or by amount in Rs.)	Total Issue Size (by no. of shares or by amount in Rs.)	Offer under 229(1)/229(2)	Share Reservation			
					QIB	NII	II	Market Maker
Fresh Issue and Offer for Sale	Up to 54,26,400 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	Up to 6,03,600 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	Up to 60,30,000 Equity Shares of face value of ₹ 10/- each of our Company aggregating up to ₹ [●] lakhs	This issue is being made in terms of Regulation 229(1) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended	68,400	22,60,800	33,96,000	3,04,800

These equity shares are proposed to be listed on the SME Platform of NSE Limited ("NSE Emerge") and the Designated Stock Exchange will be NSE for the purpose of the Offer

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders:

Name of the Selling Shareholder	Type	Number of shares offered	Weighted Average Cost of Acquisition per Equity Share (In ₹) *
Sethsawaria Poly Fab	Promoter - Selling Shareholder	Up to 6,03,600 Equity Shares aggregating up to ₹ [●] lakhs	20.21

* As certified by M/s Jain Sonu & Associates., Chartered Accountants by way of their certificate dated September 10, 2026

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

OFFER PRICE, MINIMUM APPLICATION LOT & INDICATIVE TIMELINES

Offer Price *	Rs. [●]/- per Equity Share of Face Value of Rs. 10/- each
Minimum Application Lot Size	2,400 equity shares (2 lots)
Offer Opens On	November 02, 2026
Offer Closes On (T)	November 04, 2026
Finalisation of Basis of Allotment (T+1)	November 05, 2026
Initiation of Refunds (T+2)	November 06, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	November 06, 2026
Commencement of trading of Equity Shares (T+3)	November 09, 2026

*For details of Offer Price and Basis of Offer Price, please refer to advertisement and Page 155 of Red Herring Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Red Herring Prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Red Herring Prospectus	20.18	4.66	0 - 668

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Red Herring Prospectus.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

RISKS IN RELATION TO THE FIRST ISSUE

The face value of the Equity Shares of Rs. 10/-. The Offer Price determined by our Company in consultation with the 'BRLM' on the basis of the assessment of the market demand of the Equity Shares by way of the Book Built Process, as stated under "Basis of Offer Price" on page 155 of the Red Herring Prospectus should not be considered indicative of the market price of Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares in this Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specified attention of the investors is invited to the Section titled "Risk Factors" on page 30 of the Red Herring Prospectus and on pages 07 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Red Herring Prospectus from the Stock Exchange, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and / or the General Information Document (GID) from the BRLM or download it from the website of the Stock Exchange i.e., www.nseindia.com; and the BRLM at www.affinityglobalcap.in

PRICE INFORMATION OF BRLM*

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark)- 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
SME BOARD				
Auro Impex & Chemicals Limited	Affinity Global Capital Market Private Limited	(9.10%) 2.77%	(13.85%) 5.24%	(12.88%) 7.54%
Jiwanram Sheoduttrai Industries Limited	Affinity Global Capital Market Private Limited	(33.00%) (1.60%)	(45.50%) 6.57%	(48.00%) 11.24%
Atmastco Limited	Affinity Global Capital Market Private Limited	53.13% (0.52%)	172.31% 1.74%	180.99% 11.25%
Vdeal System Limited	Affinity Global Capital Market Private Limited	(22.65%) 2.05%	(16.15%) (4.54%)	(24.12%) (12.48%)
Rama Telecom Limited	Affinity Global Capital Market Private Limited	(9.72%) (2.69%)	(8.33%) (3.22%)	(4.72%) 2.31%
Pushpa Jewellers Limited	Affinity Global Capital Market Private Limited	14.24% (3.19%)	26.03% (2.23%)	(8.48%) 3.41%
Galaxy Medicare Limited	Affinity Global Capital Market Private Limited	(59.72%) 1.01%	(57.41%) 2.75%	(71.76%) (8.60%)
Sundrex Oil Company Limited	Affinity Global Capital Market Private Limited	(52.03%) (2.30%)	(61.99%) (12.03%)	(-62.65%) (-7.26%)
Utkal Speciality Industries India Ltd	Affinity Global Capital Market Private Limited	(58.21%) (7.19%)	(30.30%) (2.85%)	NA
Fascinate Textiles Limited	Affinity Global Capital Market Private Limited	(56.37%) (3.67%)	NA	NA
R. K. Fashion Accessories Limited	Affinity Global Capital Market Private Limited	NA	NA	NA
MAIN BOARD				
-	-	-	-	-

*Disclosures subject to recent 6 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name and contact details of BRLM	AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED 20B, Abdul Hamid Street, East India House, 1 st Floor, Room No. 1F, Kolkata – 700069, India Telephone: +91 033 4004 7183 E-mail: compliance@affinityglobalcap.in Investor Grievance Email: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal CIN: U74110WB1995PTC073711
Name of Syndicate Members	N.A.
Name and contact details of Underwriters	AFFINITY GLOBAL CAPITAL MARKET PRIVATE LIMITED 20B, Abdul Hamid Street, East India House, 1 st Floor, Room No. 1F, Kolkata – 700069, India Telephone: +91 033 4004 7188 E-mail: compliance@affinityglobalcap.in Investor Grievance Email: investor@affinityglobalcap.in Website: www.affinityglobalcap.in

	Contact Person: Ms. Shruti Bhalotia / Mr. Anandarup Ghoshal SEBI Registration No.: INM000012838
Name and contact details of Market Maker	Giriraj Stock Broking Private Limited 8 Camac Street, 15th Floor, Suite No. 1501, Kolkata-700017, India Tel. No.: 9147473737 E-mail: giriraj@girirajstock.com Contact Person: Kuntal Laha SEBI Registration No.: INZ000212638 Member Code- NSE – 90318 BSE - 6551
Name of Registrar to the Issue and contact details	CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 1, Club House Road, Chennai – 600002, India Tel. No.: (044) 4002 0700; Email: priva@cameoindia.com ; Website: https://cameoindia.com/ Investor Grievance Email: investor@cameoindia.com Contact Person: K. Sreepriya SEBI Regn. No.: INR000003753; CIN: U67120TN1998PLC041613
Name of Statutory Auditor	Jain Sonu & Associates, Chartered Accountants Address: 58, Mahatma Gandhi Road, Tower 5 Alcove Tower Flat 2B Diamond City South Tollygunj Karunamoyee Kolkata 700041 Telephone: (033) 4060 6903 E-mail: casonu@jain@gmail.com Contact Person: CA Sonu Jain Membership No.: 060015 Peer Review Certificate Number: 015686 Firm Registration Number: 324386E
Name of Monitoring Agency	Brickwork Ratings India Private Limited
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable
Self – Certified Syndicate Banks	The list of SCSBs, App(s) and UPI handle(s) being used for making the application in public issues through ASBA process is listed hereunder and the same is updated from time to time by SEBI and web link to access the same are furnished hereinbelow: Self-Certified Syndicate Bank under the direct ASBA facility https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 Self-Certified Syndicate Bank under the Syndicate ASBA facility for other than Retail category https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 Self-Certified Syndicate Bank eligible as Issuer Bank for UPI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 Self-Certified Syndicate Bank as Sponsor Bank for UPI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=41 Mobile Applications for using UPI in public issues https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43
Non – Syndicate Registered Brokers	You can submit Application Forms in the Issue to the Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the NSE at www.nseindia.com , as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrars to Issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant and Stock Brokers Locations, along with their names and contact details are available on the website of the NSE at www.nseindia.com , as updated from time to time.

PROMOTERS OF THE ISSUER COMPANY

Sl. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Mr. Pankaj Kumar Maheshwari	Individual	Mr. Pankaj Kumar Maheshwari, aged 47 years, is a Promoter and Chairman cum Managing Director of the Company. He was appointed as Director on the Board of the Company on March 25, 2021. He has been redesignated as Managing Director in the Extra Ordinary General Meeting held on April 14, 2026 to be effective from April 1, 2026. He holds a Bachelor Degree in Commerce from The University of Burdwan. He looks after the overall operations of the company and actively engaged in all major negotiation and contract/dealings of the Company. He has around 5 (Five) years of business experience as he is associated with our Company since from March 25, 2021.
2.	Mrs. Sujata Maheshwari	Individual	Mrs. Sujata Maheshwari, aged 45 years, is a Promoter and Whole Time Director of the Company. She was initially appointed as a Director on the Board of the Company on January 11, 2022 and was subsequently redesignated as Whole Time Director with effect from April 1, 2026, pursuant to a resolution passed at the Extra-Ordinary General Meeting of the Company held on April 14, 2026. She holds a Bachelor of Commerce degree from Jadavpur University. She oversees the Sales and Administration divisions of the Company. She has approximately 4 (four) years of experience in business operations and has been associated with the Company since January 11, 2022.
3.	M/S Sethsawaria Poly Fab LLP	Corporate	M/S Sethsawaria Poly Fab LLP is a limited liability partnership of our promoters Mr. Pankaj Kumar Maheshwari and Mrs. Sujata Maheshwari. It was incorporated on November 29th, 2023 under the LLP ACT. Its registered office is at 113 Alpina Apartment, NSB Road East Sadanand, Raniganj, Bardhaman, Raniganj Municipality, West Bengal India-713347. To carry on the business of Trading in Iron Ore, Dealing in Raw Materials and Finished Goods of Flexible Packaging and other business thereof.

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

Our Company was originally incorporated on December 10, 2018 at Kolkata, West Bengal as a Private Limited Company in the name and style of “Vedant Poly Fabs Private Limited” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation bearing CIN: U25209WB2018PTC229187 issued by the Registrar of Companies, Kolkata. Further, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the shareholders of our Company at the Extra- Ordinary General Meeting held on August 07, 2025, and consequently the name of our Company was changed from “Vedant Poly Fabs Private Limited” to “Vedant Poly Fabs Limited” and a fresh certificate of incorporation dated August 21, 2025 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Registration Centre bearing CIN: U25209WB2018PLC229187. For detailed information, see “History and Certain Corporate Matters” on page 237 of the Red Herring Prospectus.

Product/Service Offering: (Revenue segmentation by product/service offering)

We are engaged in the manufacturing of flexible packaging materials and operate as a business-to-business (B2B) supplier to customers across India. Our product portfolio includes multilayer Low-Density (LD) films such as 3-layer and 5-layer films, shrink films, barrier films, printed laminates, and milk and oil pouches.

Geographies Served: (Revenue segmentation by Geographies)

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

The geographical wise revenue breakup of the Company for the past 3 F.Y.(s) and Stub period:

State-wise Revenue Break-up (Amount in Rs. Lakhs except %)								
Particulars	Stub Period June 30, 2026	% of total revenue	March 31, 2026	% of total revenue	March 31, 2025	% of total revenue	March 31, 2024	% of total revenue
West Bengal	2,901.79	95.81	11,145.48	96.80	7,932.01	97.90	4,886.33	98.64
Uttar Pradesh	75.08	2.48	116.85	1.01	-	-	8.62	0.17
Bihar	37.93	1.25	85.79	0.75	89.20	1.10	23.05	0.47
Assam	11.72	0.39	6.60	0.06	5.29	0.07	-	-
Odisha	1.17	0.04	3.06	0.03	5.75	0.07	5.02	0.10
Meghalaya	0.79	0.03	6.68	0.06	11.79	0.15	-	-
Gujarat	0.30	0.01						
Karnataka	-	-	85.05	0.74	-	-	-	-
Maharashtra	-	-	36.43	0.32	-	-	-	-
Jharkhand	-	-	26.22	0.23	56.35	0.70	30.44	0.61
Hyderabad	-	-	1.75	0.02	-	-	-	-
Delhi	-	-	-	-	1.73	0.02	-	-
Total	3,028.78	100.00	11,513.91	100.00	8,102.12	100.00	4,953.46	100.00

Key Performance Indicators: Financial KPI of our Company

(₹. in Lakhs except percentage)

Sr. No.	Metric	As of and for the Stub Period	As of and for the Fiscal			
		June 30, 2026	2026	2025	2024	
1	Revenue From Operation (₹ in Lakhs)	3,028.78	11,513.91	8,102.12	4,953.46	
2	Operating EBITDA (₹ in Lakhs)	659.11	1,900.12	774.23	128.58	
3	Operating EBITDA Margin (%)	21.76%	16.50%	9.56%	2.60%	
4	Profit/(loss) after tax for the year/period (₹ in Lakhs)	347.81	1,096.62	456.06	63.59	
5	Net profit Ratio / PAT Margin (%)	11.48%	9.52%	5.63%	1.28%	
6	Return on Equity (ROE) (%)	7.92%	38.03%	47.31%	20.97%	
7	ROCE (%)	8.93%	30.65%	43.66%	16.94%	
8	Return on Assets (ROA) (%)	3.50%	14.32%	12.28%	4.83%	
9	Net Capital Turnover Ratio	1.39	8.37	12.78	14.17	
10	Quick Ratio	1.12	0.88	0.82	0.83	
11	Net worth (₹ in Lakhs)	4,560.38	4,225.70	1,542.10	385.78	

Notes:

- As certified by M/s Jain Sonu & Associates, Chartered Accountants pursuant to their certificate dated September 10, 2026, the Audit committee in its resolution dated September 09, 2026 has confirmed that the Company has not disclosed any KPIs to any investors at any point of time during the three years preceding the date of this Red Herring Prospectus other than as disclosed in this section.
- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements
- Operating EBITDA refers to earnings before interest, taxes, depreciation, amortization, gain or loss from discontinued operations and exceptional items. Operating EBITDA excludes other income
- Operating EBITDA Margin refers to operating EBITDA during a given period as a percentage of revenue from operations during that period.
- Profit after tax provides information regarding the overall profitability of the business.
- Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our revenue from operations.
- Return on equity (ROE) is equal to profit for the year divided by the total average Shareholder's fund during that period and is expressed as a percentage.
- RoCE (Return on Capital Employed) (%) is calculated as Earnings Before Interest and Tax divided by total average equity plus non-current liabilities (i.e. Tangible Net worth + Total Debt+ Deferred Tax Liabilities).
- Return on Assets (ROA) is equal to profit for the year divided by the total assets at the end of the period and is expressed as a percentage.
- The Net Capital Turnover Ratio measures how efficiently a business uses its working capital to generate sales. It is calculated by dividing net annual sales (or cost of goods sold) by the average working capital.
- Quick Ratio measures the ability to meet short-term obligations (debts due within one year) using its most liquid assets—Current Assets excluding Inventories and is calculated by dividing the Current Assets excluding Inventories by current liabilities.
- Net worth is a snapshot of financial stability at a given point in time and is useful for assessing financial progress and making informed financial decisions. The formula is Net worth = Total Assets – Total Liabilities.

Client Profile or Industries Served: (Revenue segmentation in terms of top 5/10 clients or Industries)

Particulars	Stub Period Ended June 30, 2026		March 31, 2026		March 31, 2025		March 31, 2024	
	Amount (Rs. in Lakhs)	%	Amount (Rs. in Lakhs)	%	Amount (Rs. in Lakhs)	%	Amount (Rs. in Lakhs)	%
Top 5 Customers	2,183.88	72.10%	6,928.83	60.18%	1,925.73	23.77%	442.93	8.94%

Top 10 Customers	2,402.58	79.33%	8,018.64	69.64%	2,442.78	30.15%	668.33	13.49%
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INTELLECTUAL PROPERTIES: For details of Intellectual Property, please refer to page 217 of the Red Herring Prospectus

Market Share: Not ascertainable

Registered and Corporate Office: 6/1/Q Digberia Road, Barasat, P.O. Badu, PS Barasat North 24 Parganas, Badu, Barasat- I, West Bengal, India 700128

Employee Strength: Our Company has 61 employees as on June 30, 2026.

Name, Designation, Date of Birth, Address, Occupation, Current Term, Period of Directorship and DIN	Age (years)	Other Directorship in companies/Partnership in LLPs
Name: Mr. Pankaj Kumar Maheshwari Father's Name: Mr. Anil Kumar Maheshwari Designation: Chairman & Managing Director Date of Birth: July 22, 1978 Address: Anjana Cinemar Biparitadik, Glass Factory, Searsole Rajbari, A.M.C at Raniganj M, Barddhaman, West Bengal-713347 Occupation: Business Current Term: Designated as a Managing Director and Chairman in the extra-ordinary general meeting held on April 14, 2026 for a period of Five years, w.e.f. April 1,2026 and he is liable to retire by rotation. Period of Directorship: Since March 25, 2021 Nationality: Indian DIN: 08545761	47	Private Limited Company: Nil Public Limited Company: Nil Limited Liability Partnership: Sethsawaria Poly Fab LLP
Name: Mrs. Sujata Maheshwari Father's Name: Jagdish Prasad Lakhotia Designation: Whole Time Director Date of Birth: October 22, 1980 Address: Near Anjana Cinema Hall, Glass Factory, Searsole Rajbari, A.M.C at Raniganj M, Barddhaman, West Bengal-713347 Occupation: Business Current Term: Designated as a Whole Time Director in the extra-ordinary general meeting held on April 14, 2026 for a period of Five years, w.e.f. April 1,2026 and she is liable to retire by rotation Period of Directorship: Since January 11, 2022 Nationality: Indian DIN: 09464115	45	Private Limited Company: Nil Public Limited Company: Nil Limited Liability Partnership: Sethsawaria Poly Fab LLP
Name: Mr. Sunil Bihani Father's Name: Brij Lal Bihani Designation: Executive Director Date of Birth: March 28,1964 Address: 408 Galaxy Plaza, A-15 Central Spine Vidhyadhar Nagar Jaipur, Vidhyadhar Nagar A C Jaipur Rajasthan-302023 Occupation: Business Current Term: Regularised as a Director (Executive) in the Annual General Meeting held on September 30, 2025 and is liable to retire by rotation Period of Directorship: Since July 10, 2025 Nationality: Indian	62	Private Limited Company: Nil Public Limited Company: Nil Limited Liability Partnership: Colourmax Pack LLP

DIN: 08719862		
Name: Mr. Ravi Todi Father's Name: Mr. Sajjan Kumar Todi Designation: Non-Executive & Independent Date of Birth: April 25, 1991 Address: 121/4R, Manicktala Main Road, Kankurgachi, Kolkata 700054, West Bengal Occupation: Professional Current Term: Designated as Non-Executive & Independent Director in the Extra-Ordinary General Meeting held on April 14, 2026 for a term of 5 (five) years with effect from April 14, 2026 and is not liable to retire by rotation. Period of Directorship: Since March 27, 2026 Nationality: Indian DIN: 11511076	35	Private Limited Company: Nil Public Limited Company: Nil
Name: Ms. Puja Shaw Father's Name: Mr. Jiya Lal Shaw Designation: Non-Executive & Independent Date of Birth: October 02, 1993 Address: 64, Bhairab Dutta Lane, Haora Corporation, Salkia, Howrah 711106, West Bengal Occupation: Professional Current Term: Designated as Non-Executive & Independent Director in the Extra-Ordinary General Meeting held on April 14, 2026 for a term of 5 (five) years with effect from April 14, 2026 and is not liable to retire by rotation. Period of Directorship: Since March 27, 2026 Nationality: Indian DIN: 10944367	32	Private Limited Company: 1. Radhashree Apartments Private Limited 2. Radhashree Roadsters Private Limited 3. Alliance Granimarmo Private Limited (Appointed as Company Secretary) Public Limited Company: 1. Sollfege Smart Electronics Limited 2. Neo Seamless Tubes Limited 3. Swati Projects Limited
Name: Mrs. Shikha Gupta Father's Name: Mr. Shree Kant Gupta Designation: Non-Executive & Independent Date of Birth: August 03, 1981 Address: Sunrise Towers, Tower 2, 8th Floor, Flat No. 8G, 134, Beliaghata Road, Opposite Sales Tax Building, Kolkata 700015, West Bengal Occupation: Professional Current Term: Designated as Non-Executive & Independent Director in the Extra-Ordinary General Meeting held on April 14, 2026 for a term of 5 (five) years with effect from April 14, 2026 and is not liable to retire by rotation. Period of Directorship: Since March 27, 2026 Nationality: Indian DIN: 10654047	44	Private Limited Company: Nil Public Limited Company: 1. Radhashree Finance Limited 2. Swati Projects Limited 3. Tongani Tea Company Limited 4. Shree Bahubali Stock Broking Limited 5. Spinaroo Commercial Limited 6. Manilam Industries India Limited

For further details in relation to the Board of Directors, see Chapter titled “*Our Management*” beginning on page 243 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

The Net Proceeds of the Issue are proposed to be used in accordance with the details provided in the following table:

(Amount ₹. In Lacs)	
Particulars	Amount
1.Funding incremental working capital requirements of our Company	2,461.04
2.Prepayment or Repayment of all or a portion of certain secured or/and unsecured outstanding borrowings availed by the company	800.00
3.Funding Capital Expenditure for purchase and installation of Plant and Machinery at its existing manufacturing facility	651.29
4.General Corporate Purposes*	[•]
5.To meet the offer related expenses	[•]
Net Offer Proceeds	[•]

Amount to be deployed from the Net Proceeds in Fiscal 2027: Rs 2,461.04 Lakhs

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. – Not Applicable

Name of monitoring agency – Brickworks Rating India Private Limited

Terms of Issuance of Convertible Security, if any - Not Applicable

Shareholding Pattern of the Promoter, Promoter group & Public:

Sl. No.	Particulars	Pre-Issue number of shares	% Holding of Pre- issue
1.	Promoter and Promoter Group	1,47,25,014	100.00
2.	Public	200	Negligible
	Total	1,47,25,214	100.00

Number/amount of equity shares proposed to be sold by Selling Shareholder: 6,03,600

RESTATED AUDITED FINANCIALS

(Amount Rs. In Lakhs)

Particulars	For the Stub Period Ended	For the financial year ended on		
	June 30, 2026	March 31, 2026	March 31, 2025	March 31, 2024
Total income from operations (Net)	3049.16	11,531.47	8,157.97	4,972.92
Net Profit before tax and extraordinary items	468.19	1,472.57	661.38	86.09
Net Profit after tax and extraordinary items	347.81	1,096.62	456.06	63.59
Equity Share Capital	1,472.52	1,472.52	1,085.45	10.80
Reserve and Surplus	3,087.86	2,753.19	456.65	374.98
Net worth	4,560.38	4,225.70	1,542.10	385.78
Basic EPS (₹)	2.36	10.01	4.24	0.59
Diluted EPS (₹)	2.36	10.01	4.24	0.59
Return on Net worth (%)	30.52%	25.95%	29.57%	16.48%
Net Asset Value Per Share (₹)	30.97	28.70	14.21	357.19

INTERNAL RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus.

- Receiving orders verbally can raise the risk resulting in order discrepancies, customer dissatisfaction, and difficulties in scaling operations efficiently
- We are dependent on our suppliers for uninterrupted supply of Raw-Materials. Any shortfall in the supply of our raw materials, or an increase in our raw material costs and other input costs, may adversely affect the pricing and supply of our products with subsequently having an adverse effect on the business, results of operations and financial conditions of our company.
- Our business is substantially dependent on key customers, from whom we derive a significant portion of our revenues. The loss of any significant customers may have a material and adverse effect on our business and results of operations.
- Legal and financial proceedings involving entities related to our Promoters may adversely affect our reputation, business and financial condition
- Our Company operations require significant amount of working capital for a continuing growth. Our inability to meet our working capital requirements may adversely affect our results of operations.
- Significant portion of our revenue has been generated from Eastern part of India, any loss of business from these states may adversely affect our revenues and profitability
- Limited experience of our management/promoters with listed Companies may impact our ability to comply with regulatory and governance requirements
- Our cost of production is exposed to fluctuations in the prices of our major raw material, especially LDPE Plastic Granules, Metallocene Plastic Granules and Polyester Film
- Our Company had commenced operations at its manufacturing unit prior to obtaining the requisite statutory registration, which may expose it to regulatory actions and penalties
- Trade Receivables and Inventories forms a significant part of our current assets. Failure to manage our trade receivables could have an adverse effect on our sales, profitability, cash flow and liquidity.

Further details on 'Risk Factors', please refer Section titled "Risk Factors" beginning on page no. 30 of the Red Herring Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTIONS

A. Total number of outstanding litigations against the company and amount involved

Name of the Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceeding	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations*	Aggregate Involved (in ₹ Lacs) **	Amount

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Name of the Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceeding	Disciplinary actions by the SEBI or Stock Exchanges against our Promoter	Material Civil Litigations*	Aggregate Amount Involved (in ₹ Lacs) **
Company						
By our Company	Nil	Nil	Nil	Nil	Nil	Nil
Against our Company	Nil	1	Nil	Nil	Nil	185.84
Directors (other than Promoters)						
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	03	Nil	Nil	Nil	1.61
Promoters						
By our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against our Promoters	Nil	01	Nil	Nil	Nil	0.01
Subsidiaries						
By Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
Against Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
Group Companies						
By Group Companies	Nil	Nil	Nil	Nil	Nil	Nil
Against Group Companies	Nil	Nil	Nil	Nil	Nil	Nil

* In accordance with the Materiality Policy.

** To the extent quantifiable.

For further details, please refer chapter titled “*Outstanding Litigation and Material Developments*” beginning on page 348 of the Red Herring Prospectus.

B. Brief details of top 5 material outstanding litigations against the company and amount involved: Rs. 185.84 Lakhs

C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil

D. Brief details of outstanding criminal proceedings against Promoters: Nil

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/ regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

On behalf of Vedant Poly Fabs Limited

Sd/-

Place: Kolkata, West Bengal