COMMON BID CUM APPLICATION FORM

UNIMECH AEROSPACE AND MANUFACTURING LIMITED - INITIAL PUBLIC OFFER - NR
Registered and Corporate Office: 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India; **Telephone**: 080-4204 6782; **Contact Person**: Krishnappayya Desai, Company Secretary and Compliance Officer; **E-mail**: investorrelations@unimechaerospace.com; **Website**: www.unimechaerospace.com;
Corporate Identity Number: U30305KA2016PLC095712

NON-RESIDENTS INCLUDING FPIs, ELIGIBLE NRIs APPLYING ON A REPATRIATION BASIS, FVCIs AND REGISTERED BILATERAL AND MULTILATERAL INSTITUTIONS

To,
The Board of Directors
UNIMECH AEROSPACE AND MANUFACTURING LIMITED

100% BOOK BUILT OFFER
ISIN: INE0U3I01011
LEI No.: 335800Y9PZULT5ZECN11

Bid cum Application Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE

SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE

BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr. /Ms./M/s.

Address

Email

Tel. No. (with STD code) / Mobile

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1	
Option 1																		☐
(OR) Option 2																		☐
(OR) Option 3																		☐

Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)

5. CATEGORY
☐ Retail Individual Bidder
☐ Non-Institutional Bidder
☐ QIB

6. INVESTOR STATUS
☐ Non-Resident Indian(s) (Repatriation basis) - NRI
☐ Foreign Portfolio Investor - FPI
☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH
☐ Foreign Venture Capital Investor(s) - FVCI(s)
☐ Registered Bilateral and Multilateral Development Financial Institutions - RBM
☐ Other QIBs - OTH

7. PAYMENT DETAILS [IN CAPITAL LETTERS]   **PAYMENT OPTION: FULL PAYMENT ☑**

Amount blocked (₹ in figures)   (₹ in words)

ASBA
Bank A/c No.
Bank Name & Branch

OR
UPI ID (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS COMMON BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER

Date: _____, 2024

8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)
I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.
1)
2)
3)

8C. MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENTS STAMP (Acknowledging upload of Bid in Stock Exchange system)

— TEAR HERE —

UNIMECH AEROSPACE AND MANUFACTURING LIMITED
INITIAL PUBLIC OFFER - NR

Acknowledgement Slip for members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

Bid cum Application Form No.

PAN of Sole / First Bidder

DPID / CL. ID

Amount blocked (₹ in figures)   ASBA Bank A/c No./UPI ID

Bank Name & Branch

Stamp and Signature of SCSB branch / members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent

Received from Mr./Ms./M/s. _____

Telephone / Mobile   Email

— TEAR HERE —

UNIMECH AEROSPACE AND MANUFACTURING LIMITED - INITIAL PUBLIC OFFER - NR

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price (₹)			
Amount Blocked (₹ in figures)			

Stamp & Signature of members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

ASBA Bank A/c No./UPI ID _____
Bank Name & Branch _____

Name of Sole / First Bidder
_____

Acknowledgement Slip for Bidder

Bid cum Application Form No.

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

UNIMECH AEROSPACE AND MANUFACTURING LIMITED   **1**

TEAR HERE
PLEASE FILL IN BLOCK LETTERS