

TEAR HERE

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COMMON BID CUM APPLICATION FORM



To,
The Board of Directors
UNIMECH AEROSPACE AND MANUFACTURING LIMITED


UNIMECH AEROSPACE AND MANUFACTURING LIMITED - INITIAL PUBLIC OFFER - R
Registered and Corporate Office: 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India; **Telephone:** 080-4204 6782; **Contact Person:** Krishnappayya Desai, Company Secretary and Compliance Officer; **E-mail:** investorrelations@unimechaerospace.com; **Website:** www.unimechaerospace.com; **Corporate Identity Number:** U30305KA2016PLC095712

100% BOOK BUILT OFFER
ISIN: INE0U3I01011
LEI No.: 335800Y9PZULT5ZECN11

Bid cum Application Form No.

FOR RESIDENT INDIAN INVESTORS INCLUDING RESIDENT QIBs, NON-INSTITUTIONAL BIDDERS, RETAIL INDIVIDUAL BIDDERS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

MEMBERS OF THE SYNDICATE STAMP & CODE		SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE		1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER																																	
				Mr./Ms./M/s. _____																																	
				Address _____																																	
				Email _____																																	
				Tel. No. (with STD code) / Mobile _____																																	
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE		SCSB BRANCH STAMP & CODE		2. PAN OF SOLE / FIRST BIDDER																																	
BANK BRANCH SERIAL NO.		SCSB SERIAL NO.																																			
3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL														6. INVESTOR STATUS																							
														<input type="checkbox"/> Individual(s) - IND																							
														<input type="checkbox"/> Hindu Undivided Family - HUF*																							
														<input type="checkbox"/> Bodies Corporate - CO																							
														<input type="checkbox"/> Systemically Important NBFCs																							
														<input type="checkbox"/> Banks & Financial Institutions - FI																							
														<input type="checkbox"/> Mutual Funds - MF																							
														<input type="checkbox"/> National Investment Fund - NIF																							
														<input type="checkbox"/> Insurance Funds - IF																							
														<input type="checkbox"/> Insurance Companies - IC																							
														<input type="checkbox"/> Venture Capital Fund - VCF																							
														<input type="checkbox"/> Alternative Investment Fund - AIF																							
														<input type="checkbox"/> Other QIBs - OTH																							
														<input type="checkbox"/> Non Resident Indian - NRI																							
														<input type="checkbox"/> (Non-repatriation basis)																							
														<input type="checkbox"/> All entities other than QIBs, Bodies Corporates and Individuals - NOH																							
														Please Specify _____																							
														*HUF should apply only through Karta (Application by HUF would be treated on par with individual).																							
4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")														5. CATEGORY																							
Bid Options		No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)												"Cut-off" (Please ✓/tick)															
										Bid Price				Retail Discount				Net Price																			
Option 1																		<input type="checkbox"/>																			
(OR) Option 2																		<input type="checkbox"/>																			
(OR) Option 3																		<input type="checkbox"/>																			
7. PAYMENT DETAILS [IN CAPITAL LETTERS]														PAYMENT OPTION: FULL PAYMENT <input checked="" type="checkbox"/>																							
Amount blocked (₹ in figures) _____ (₹ in words) _____																																					
ASBA																																					
Bank A/c No. _____																																					
Bank Name & Branch _____																																					
OR																																					
UPI ID (Maximum 45 characters) _____																																					
I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS COMMON BID CUM APPLICATION FORM GIVEN OVERLEAF.																																					
8A. SIGNATURE OF SOLE/ FIRST BIDDER														8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)														8C. MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENTS STAMP (Acknowledging upload of Bid in Stock Exchange system)									
														I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer.																							
														1) _____																							
														2) _____																							
														3) _____																							
Date: _____, 2024																																					



UNIMECH AEROSPACE AND MANUFACTURING LIMITED
INITIAL PUBLIC OFFER - R

Acknowledgement Slip for members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

Bid cum Application Form No.

PAN of Sole / First Bidder

DPID / CL. ID																													
Amount blocked (₹ in figures)										ASBA Bank A/c No./UPI ID										Stamp and Signature of SCSB branch / members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent									
Bank Name & Branch																													
Received from Mr./Ms./M/s. _____																													
Telephone / Mobile										Email																			

UNIMECH AEROSPACE AND MANUFACTURING LIMITED - INITIAL PUBLIC OFFER - R

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price (₹)			
Amount Blocked (₹ in figures)			

Stamp & Signature of members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

Acknowledgement Slip for Bidder

ASBA Bank A/c No./UPI ID

Bank Name & Branch

Bid cum Application Form No.

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

Name of Sole / First Bidder

Bid cum Application Form No.

UNIMECH AEROSPACE AND MANUFACTURING LIMITED

1

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