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PLEASE FILL IN BLOCK LETTERS

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**COMMON BID CUM APPLICATION FORM**

**UNIMECH AEROSPACE AND MANUFACTURING LIMITED - INITIAL PUBLIC OFFER - NR**  
Registered and Corporate Office: 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India; Telephone: 080-4204 6782; Contact Person: Krishnappayya Desai, Company Secretary and Compliance Officer; E-mail: investorrelations@unimechaerospace.com; Website: www.unimechaerospace.com; Corporate Identity Number: U30305KA2016PLC095712

NON-RESIDENTS INCLUDING FPIs, ELIGIBLE NRIs APPLYING ON A REPATRIATION BASIS, FVCI and REGISTERED BILATERAL AND MULTILATERAL INSTITUTIONS



To,  
The Board of Directors  
UNIMECH AEROSPACE AND MANUFACTURING LIMITED

**100% BOOK BUILT OFFER**  
**ISIN: INE0U3I01011**  
**LEI No.: 335800Y9PZULT5ZECN11**

**Bid cum Application Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b>  Mr./Ms./M/s. _____  Address _____  Email _____  Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
<b>2. PAN OF SOLE / FIRST BIDDER</b>		

**3. BIDDER'S DEPOSITORY ACCOUNT DETAILS** ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)												"Cut-off" (Please tick)			
		Bid Price			Retail Discount			Net Price									
		8	7	6	5	4	3	2	1	3		2	1		3	2	1
Option 1																	
(OR) Option 2																	
(OR) Option 3																	

**5. CATEGORY**  
☐ Retail Individual Bidder  
☐ Non-Institutional Bidder  
☐ QIB

**6. INVESTOR STATUS**  
☐ Non-Resident Indian(s) (Repatriation basis) - NRI  
☐ Foreign Portfolio Investor - FPI  
☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH  
☐ Foreign Venture Capital Investor(s) - FVCI(s)  
☐ Registered Bilateral and Multilateral Development Financial Institutions - RBM  
☐ Other QIBs - OTH


**7. PAYMENT DETAILS [IN CAPITAL LETTERS]** **PAYMENT OPTION: FULL PAYMENT ☒**

Amount blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_  
Bank Name & Branch \_\_\_\_\_  
OR  
UPI ID (Maximum 45 characters) \_\_\_\_\_

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS COMMON BID CUM APPLICATION FORM GIVEN OVERLEAF.

<b>8A. SIGNATURE OF SOLE/ FIRST BIDDER</b>     <b>Date:</b> _____, 2024	<b>8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b> I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____		<b>8C. MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENTS STAMP (Acknowledging upload of Bid in Stock Exchange system)</b>



**UNIMECH AEROSPACE AND MANUFACTURING LIMITED**  
**INITIAL PUBLIC OFFER - NR**

Acknowledgement Slip for members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

**Bid cum Application Form No.**

**PAN of Sole / First Bidder**

Amount blocked (₹ in figures) \_\_\_\_\_ ASBA Bank A/c No./UPI ID \_\_\_\_\_  
Bank Name & Branch \_\_\_\_\_  
Received from Mr./Ms./M/s. \_\_\_\_\_  
Telephone / Mobile \_\_\_\_\_ Email \_\_\_\_\_

Stamp and Signature of SCSB branch / members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent

**UNIMECH AEROSPACE AND MANUFACTURING LIMITED - INITIAL PUBLIC OFFER - NR**

No. of Equity Shares	Option 1	Option 2	Option 3	Stamp & Signature of members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents	Name of Sole / First Bidder
Bid Price (₹)					
Amount Blocked (₹ in figures)					
ASBA Bank A/c No./UPI ID _____					<b>Acknowledgement Slip for Bidder</b>  <b>Bid cum Application Form No.</b>
Bank Name & Branch _____					

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

**UNIMECH AEROSPACE AND MANUFACTURING LIMITED** **1**

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS  
DATED DECEMBER 16, 2024 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any other jurisdiction except India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, outside India except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP which was filed with the Registrar of Companies, Karnataka at Bangalore (the "RoC") (if I am/we are in India) or the RHP and the preliminary international wrap dated December 16, 2024 (the "Preliminary International Wrap") and together with the RHP, the "Preliminary Offering Memorandum" (if I am/we are outside India), General Information Document for Investing in Public Offers ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid Cum Application Form, as the case may be. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, this Bid Cum Application Form and other applicable laws. I/we hereby confirm that I/we do not require approval from any regulatory authority to invest in the Offer according to applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders only (i) the SCSBs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Managers ("BRLMs") and the Syndicate Members (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP or the Preliminary Offering Memorandum, as applicable. I/we authorise the Company to make the necessary changes in this Bid Cum Application Form and the RHP for the filing of the Prospectus with the RoC without intimation to me/us and use this Bid Cum Application Form as the application form for the purpose of the Offer. I/we confirm that I/we have read a copy of the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India). I/we confirm that my/our investment decision is solely based on my/our independent verification and external advice on, the RHP or the Preliminary Offering Memorandum, as applicable and the Prospectus or the Final Offering Memorandum, as applicable. Any investment decision should be based on independent verification and external advice.

**I/WE CONFIRM THAT:** I/we represent, warrant, acknowledge and agree with the Company, the Selling Shareholders and the members of the Syndicate as follows: (A) I/we have received a copy of the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is based on the RHP or the Preliminary Offering Memorandum, as applicable; (B) I/we understand that the Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and that such Equity Shares may not be offered or sold, and Bids may not be made by persons in any jurisdiction outside India, except in compliance with the applicable laws of such jurisdiction; (C) if I am/we are outside India, I/we have read the section "Selling Restrictions" of the Preliminary International Wrap and I am/we are able to purchase the Equity Shares in accordance with the laws that are applicable to me/us; (D) I/we understand that the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or the securities laws of any state of the United States and are being offered and sold to me/us in reliance on Regulation S under the U.S. Securities Act ("Regulation S"); (E) I/we represent that I was/we were outside the United States (within the meaning of Regulation S) at the time the offer of the Equity Shares offered in the Offer was made to me/us and I am/we are currently outside the United States (within the meaning of Regulation S); (F) I/we hereby make the representations, warranties, acknowledgments and agreements contained in (i) the sections "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the RHP and (ii) if I am/we are outside India, the sections "Selling Restrictions" and "Transfer Restrictions" of the Preliminary International Wrap; (F) I/we agree to abide by this Bid Cum Application Form and the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India), together with the terms and conditions contained therein; (G) I am/we are not an affiliate of the Company or applying to purchase Equity Shares on behalf of an affiliate of the Company; (H) I/we agree to indemnify and hold the Company, the Selling Shareholders and the members of the Syndicate harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements and I/we agree that the indemnity set forth in herein shall survive the resale of the Equity Shares purchased in the Offer; (I) if I am/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (J) if I am/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP or the Preliminary Offering Memorandum, as applicable, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in this Bid Cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in this Bid Cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Banks, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Offer shall reject the application. 3) I/we hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/we hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning on pages 396 and 415 of the RHP, respectively.

**INSTRUCTIONS FOR FILLING UP THIS BID CUM APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in this Bid Cum Application Form. The Bid means an 'indication to make an offer' during the Bid Offer period by a Bidder and not 'an offer'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral development financial institutions, the Bidders, or in the case of joint Bids, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid Cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer nor RTAs/CDPs nor the SCSBs nor the Company nor the Selling Shareholders shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is ₹ 5/- each. The Price Band and the minimum Bid Lot size has been decided by the Company in consultation with the BRLMs. The Price Band and Minimum Bid Lot size has been advertised in all editions of the English national daily newspaper the Financial Express, all editions of the Hindi national daily newspaper Jansatta and all editions of the Kannada daily newspaper Vishwawani (Kannada being the regional language of Karnataka, where our Registered and Corporate Office is located), each with wide circulation, at least two (2) Working Days prior to the Bid Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and has been made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid Offer Period will be extended by at least three (3) additional Working Days after such revision of Price Band subject to the Bid Offer Period not exceeding ten (10) Working Days. In cases of force majeure, bank strike or similar unforeseen circumstances, the Company, in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid Offer Period for a period of minimum one Working Day, subject to the Bid Offer Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLMs, and at the terminals of the Syndicate Member and by intimation to SCSBs, Designated Intermediaries and the Sponsor Banks as applicable.
- Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 0.20 million. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 0.20 million. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum, as applicable.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please enter investor status as applicable. Please ensure investor status is updated in your depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid Cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism) to block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of this Bid Cum Application Form. All Bidders including the Eligible NRI Bidders Bidding on a repatriation basis by using the Non-Resident Forms should authorize their SCSB (if they are Bidding directly through the SCSB) or confirm or accept the UPI Mandate Request (in case of Retail Individual Bidders bidding through the UPI Mechanism) to block their Non-Resident External ("NRE") accounts (including UPI ID, if activated), or Foreign Currency Non-Resident ("FCNR") Accounts. All Bidders including the Eligible NRI Bidders Bidding on a non-repatriation basis can obtain this Bid Cum Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid Cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
  - QIB cannot apply through UPI mechanism and Non-Institutional Investors bidding for an amount exceeding ₹ 0.50 million cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 0.50 million can apply through UPI mode as per NPCI vide circular reference no. NPCI/UP/OC No. 127/2021-22 dated December 9, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - For Retail Individual Bidders (RIBs) and Non-Institutional Bidders with Application size up to ₹ 0.50 million ("UPI Bidders") bidding through the UPI Mechanism.**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders bidding through the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intnlid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intnlid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid Cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders bidding through the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 396 of the RHP.
- Only the Sole Bidder / First Bidder is required to sign this Bid Cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that this Bid Cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid Cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid Cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with this Bid Cum Application Form.
- The Bidders may be noted that in case the DP ID, Client ID and PAN mentioned in this Bid Cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, this Bid Cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard. You may be sent the RHP and the Prospectus (if you are Resident in India) or the Preliminary Offering Memorandum and the offering memorandum (if you are Resident outside India) either in physical form or electric form or both. You shall not distribute or forward this document and these documents are subject to the disclaimers and restrictions contained in or accompanying them.

**Note:** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid Cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

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	COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
<ul style="list-style-type: none"><li>In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer.</li><li>In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.</li><li>In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.</li><li>For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail Id: ipo-<a href="mailto:ipo@npci.org.in">ipo@npci.org.in</a> and the Registrar to the Offer at Tel: +91 40 6716 2222 and E-mail: <a href="mailto:uam1.ipo@kfintech.com">uam1.ipo@kfintech.com</a></li><li>In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above ₹ 0.50 million, ensure that the bid is uploaded only by the SCSBs.</li><li>Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid / Offer Closing Date.</li></ul>	<p><b>Unimech Aerospace And Manufacturing Limited</b> Corporate Identity Number: U30305KA2016PLC095712 Registered and Corporate Office: 538, 539, 542 &amp; 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India; Telephone: 080-4204 6782; Contact Person: Krishnappa Desai, Company Secretary and Compliance Officer; E-mail: <a href="mailto:investorrelations@unimechaerospace.com">investorrelations@unimechaerospace.com</a>; Website: <a href="http://www.unimechaerospace.com">www.unimechaerospace.com</a>;</p>	<p><b>KFin Technologies Limited</b> Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 003, Telangana, India Telephone: +91 40 6716 2222 E-mail: <a href="mailto:uam1.ipo@kfintech.com">uam1.ipo@kfintech.com</a> Investor Grievance e-mail: <a href="mailto:cinward.ris@kfintech.com">cinward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221</p>



(Please scan this QR Code to view the RHP)

This is an abridged prospectus containing salient features of the red herring prospectus of Unimech Aerospace and Manufacturing Limited (the “Company”) dated December 16, 2024 filed with the Registrar of Companies, Karnataka at Bangalore (the “RHP” or “Red Herring Prospectus”). You are encouraged to read greater details available in the RHP, which is available at <https://www.sebi.gov.in/sebiweb/home/HomeAction.do?doListing=yes&sid=3&ssid=15&smid=11>. Unless otherwise specified all capitalized terms used herein and not specifically defined shall bear the same meaning as ascribed to them in the RHP. This abridged prospectus is not for distribution outside India.

**THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONG WITH INSTRUCTIONS AND EIGHT PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

Please ensure that you have read the RHP, this abridged prospectus (“Abridged Prospectus”) and the general information document for investing in public offers (“GID”) undertaken through the Book Building Process before applying in the Offer. The investors are advised to retain a copy of the RHP/Abridged Prospectus for their future reference. You may obtain a physical copy of the Bid cum Application Form and the RHP from the Stock Exchanges, Syndicate Members, Registrar to the Offer, Registrar and Share Transfer Agents (“RTAs”), Collecting Depository Participants (“CDPs”), Registered Brokers, Bankers to the Offer, Investors’ Associations or Self Certified Syndicate Banks (“SCSBs”). You may also download the RHP from the website of Securities and Exchange Board of India (“SEBI”) at [www.sebi.gov.in](http://www.sebi.gov.in), at the websites of National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”), and together with NSE, the “Stock Exchanges”) at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), respectively, and the website of our Company at [www.unimechaerospace.com](http://www.unimechaerospace.com) and the websites of the Book Running Lead Managers at [www.anandrathiib.com](http://www.anandrathiib.com), [www.equirus.com](http://www.equirus.com), respectively.



## UNIMECH AEROSPACE AND MANUFACTURING LIMITED

**Corporate Identity Number:** U30305KA2016PLC095712; **Date of Incorporation:** August 12, 2016

REGISTERED AND CORPORATE OFFICE	CONTACT PERSON	EMAIL AND TELEPHONE	WEBSITE
538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore, North Taluk - 560058, Bangalore, Karnataka, India	<b>Krishnappayya Desai</b> <i>Company Secretary and Compliance Officer</i>	<b>Email:</b> <a href="mailto:investorrelations@unimechaerospace.com">investorrelations@unimechaerospace.com</a> <b>Telephone:</b> 080-4204 6782	<a href="http://www.unimechaerospace.com">www.unimechaerospace.com</a>

**OUR PROMOTERS: ANIL KUMAR P, RAMAKRISHNA KAMOJHALA, MANI P, RAJANIKANTH BALARAMAN, PREETHAM S V**

### DETAILS OF THE OFFER TO THE PUBLIC

Type of Offer	Fresh Issue size	Offer for Sale size	Total Offer size	Eligibility	Share Reservation among QIBs, NIBs and RIBs and Eligible Employees			
					QIBs	NIBs	RIBs	Eligible Employees
Fresh Issue and Offer for Sale	Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to 2,500.00 million	Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 2,500.00 million	Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 5,000.00 million	The Offer is being made through Book Building process, in terms of Rule 19(2) (b) of Securities Contracts (Regulation) Rules, 1957 as amended (“SCRR”) read with regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), Regulations, 2018 as amended (“SEBI ICDR Regulations”) and in compliance with Regulation 6(1) of the SEBI ICDR Regulations.	Not more than 50% of the Net Offer size shall be allocated to QIBs. However, up to 5% of the Net QIB Portion (excluding Anchor Investor Portion) will be available for allocation proportionately to Mutual Funds only.	Not less than 15% of the Net Offer or the Net Offer less allocation to QIB Bidders and Retail Individual Investors will be available for allocation.	Not less than 35% of the Net Offer, or the Net Offer less allocation to QIB Bidders and NIBs.	Up to [●] % of the post-Offer paidup equity share capital of our Company.

The Equity Shares are proposed to be listed on the stock exchanges being National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”). For the purpose of the Offer, BSE is the Designated Stock Exchange (the “Designated Stock Exchange”).

### Details of Offer for Sale by the Selling Shareholders:

Name of Selling Shareholder	Type	Number of Equity Shares of face value of ₹ 5 each offered/amount	WACA per Equity Share (in ₹) *
Ramakrishna Kamojhala	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 450.00 million	0.24
Mani P	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 450.00 million	0.24
Rajanikanth Balaraman	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 450.00 million	0.24
Preetham S V	Promoter Selling Shareholder	Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 300.00 million	0.24
Rasmi Anil Kumar	Promoter Group Selling Shareholder	Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 850.00 million	2.30

\*WACA: Weighted Average Cost of Acquisition

As certified by Vishnu Daya & Co LLP, Independent Chartered Accountants, with firm registration number 008456S, by way of their certificate dated December 6, 2024.

### PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES

Price Band	₹ [●] per Equity Share to ₹ [●] per Equity Share of face value of ₹ 5 each
Minimum Bid Lot Size	[●] Equity Shares and in multiples of [●] Equity Shares thereafter
Bid/Offer Opens On	Monday, December 23, 2024 <sup>(1)</sup>
Bid/Offer Closes On	Thursday, December 26, 2024 <sup>(2)</sup>



## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Friday, December 27, 2024
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account*	On or about Monday, December 30, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or about Monday, December 30, 2024
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Tuesday, December 31, 2024

(1) Our Company may, in consultation with the BRLMs, consider participation by Anchor Investors. The Anchor Investor Bid/Offer Period shall be Friday, December 20, 2024, i.e., one Working Day prior to the Bid/Offer Opening Date in accordance with the SEBI ICDR Regulations.

(2) Our Company may, in consultation with the BRLMs, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

\* In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/Offer Closing Date for cancelled / withdrawn / deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Bids, exceeding two Working Days from the Bid/Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher for the entire duration of delay exceeding two Working Days from the Offer Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The Bidder shall be compensated in the manner specified in the SEBI ICDR Master Circular and the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/ CIR/2021/570 dated June 2, 2021 and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 (to the extent these have not been rescinded by the SEBI RTA Master Circular, and SEBI RTA Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs and the relevant intermediaries, to the extent applicable.

For more details in relation to the Bid/Offer Programme, please see page 387 of the RHP.

## WEIGHTED AVERAGE COST OF ACQUISITION FOR ALL SPECIFIED SECURITIES TRANACTED OVER THE THREE YEARS, 18 MONTHS AND ONE YEAR PRECEDING THE DATE OF THE RED HERRING PROSPECTUS

Period	Weighted average cost of acquisition per Equity Share (in ₹) <sup>(1) (2)</sup>	Cap Price is 'x' times the weighted average cost of acquisition <sup>*</sup>	Range of acquisition price per Equity Share: lowest price – highest price (in ₹) <sup>*</sup>
Last one year preceding the date of this Red Herring Prospectus	54.85		Nil – 681.74
Last 18 months preceding the date of this Red Herring Prospectus	54.91		Nil – 5,495.00 <sup>(3)</sup>
Last three years preceding the date of this Red Herring Prospectus	54.91		Nil – 5,495.00 <sup>(3)</sup>

\* As certified by Vishnu Daya & Co LLP, Independent Chartered Accountants, with firm registration number 008456S, by way of their certificate dated December 16, 2024.

<sup>^</sup> To be updated in the Prospectus, upon finalisation of the Price Band

(1) Pursuant to a resolution passed by the Board on December 22, 2023 and a resolution passed by the shareholders on December 23, 2023, each equity share of face value of ₹100 each has been split into 20 Equity Shares of face value of ₹ 5 each. Accordingly, the issued, subscribed and paid up capital of the Company was sub-divided from 1,04,774 equity shares of face value of ₹ 100 each to 20,95,480 Equity Shares of face value of ₹ 5 each. The cost for computation of the average price is considered as 'Nil' towards share split.

(2) The Board of Directors pursuant to a resolution dated December 26, 2023 and Shareholders pursuant to special resolution dated December 27, 2023, have approved the issuance of 4,19,09,600 bonus Equity Shares in the ratio of twenty Equity Shares for every one existing fully paid up equity share. The average cost of acquisition per equity share has been adjusted for such bonus issuance and cost is considered as 'Nil'. Cost of acquisition for sub-divided shares is considered as 'Nil'.

(3) Not adjusted for share split pursuant to a resolution passed by the Board on December 22, 2023 and a resolution passed by the share holders on December 23, 2023 and for bonus issue pursuant to the Board of Directors resolution dated December 26, 2023 and Shareholders pursuant to special resolution dated December 27, 2023.

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act.

## RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹5 each. The Floor Price, Cap Price and Offer Price determined by our Company in consultation with the Book Running Lead Managers, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, in accordance with the SEBI ICDR Regulations and as stated under "Basis for Offer Price" on page 145 of the RHP, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

## GENERAL RISKS

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (the "SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the RHP.

## PROCEDURE

You may obtain a physical copy of the Bid cum Application Form and the RHP from the Stock Exchanges, Syndicate Members, Registrar to the Offer, RTAs, CDPs, Registered Brokers, Bankers to the Offer, Investors' Associations or SCSBs.

If you wish to know about processes and procedures applicable to the Offer, you may request for a copy of the RHP and/or the GID from the BRLMs or download it from the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the websites of NSE and BSE at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), respectively, and the websites of the BRLMs at [www.anandraithib.com](http://www.anandraithib.com), [www.equirus.com](http://www.equirus.com), respectively.

## PRICE INFORMATION OF BRLMs

Sr. No.	Issue Name	Name of the BRLMs	+/- % change in closing price, +/- % change in closing benchmark]		
			30th calendar days from listing	90th calendar days from listing	180th calendar days from listing
1.	Paras Defence and Space Technologies Limited*	Anand Rathi Advisors Limited	+435.77% [+0.92%]	+321.77% [-1.63%]	+259.29% [-1.99%]
2.	Anand Rathi Wealth Limited*	Anand Rathi Advisors Limited and Equirus Capital Private Limited	+12.38% [+5.22%]	+4.46% [-4.42%]	+19.55% [-6.56%]
3.	Electronics Mart India Limited#	Anand Rathi Advisors Limited,	+46.02% [+5.88%]	+42.63% [+3.72%]	+23.81% [+2.98%]
4.	Suraj Estate Developers Limited#	Anand Rathi Advisors Limited	-8.56% [+0.06%]	-23.82% [+3.62%]	+22.03% [+9.61%]
5.	Azad Engineering Limited*	Anand Rathi Advisors Limited	+29.06% [-2.36%]	+153.05% [+0.08%]	+269.24% [6.81%]
6.	Happy Forgings Limited <sup>§</sup>	Equirus Capital Private Limited	+14.06%, [-1.40%]	+4.44%, [+2.04%]	+42.78%, [+8.53%]

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Sr. No.	Issue Name	Name of the BRLMs	+/- % change in closing price, +/- % change in closing benchmark		
			30th calendar days from listing	90th calendar days from listing	180th calendar days from listing
7.	Jyoti CNC Automation Limited <sup>8</sup>	Equirus Capital Private Limited	+78.07%, [-0.87%]	+135.94%, [+2.21%]	+265.79%, [+11.21%]
8.	Capital Small Finance Bank Limited <sup>^</sup>	Equirus Capital Private Limited	-25.25%, [+1.77%]	-26.09%, [+1.33%]	-31.44%, [+10.98%]
9.	Dee Development Engineers Limited <sup>8</sup>	Equirus Capital Private Limited	+81.16%, [+2.25%]	+47.44%, [+8.67%]	N.A.
10.	Ecos (India) Mobility & Hospitality Limited <sup>8</sup>	Equirus Capital Private Limited	+42.28%, [+0.20%]	-0.51%, [-3.66%]	N.A.
11.	Kross Limited <sup>8</sup>	Equirus Capital Private Limited	-19.45%, [-1.29%]	-9.21%, [-2.42%]	N.A.
12.	Godavari Biorefineries Limited <sup>^</sup>	Equirus Capital Private Limited	-0.16%, [-1.12%]	N.A.	N.A.

Source: www.bseindia.com and www.nseindia.com for price information and prospectus/basis of allotment for issue details.

\*BSE as the designated stock exchange #NSE as the designated stock exchange

! A discount of ₹ 25 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion.

Notes: 1. A discount of ₹15 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion of Jyoti CNC Automation Limited IPO 2. A discount of ₹19 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion of Dee Development Engineers Limited IPO 3. Price on Designated Stock Exchange of the respective Issuer is considered for all of the above calculations. 4. In the event any day falls on a holiday, the price/index of the immediately preceding trading day has been considered. 5. N.A. (Not Applicable) – Period not completed.

<sup>^</sup> The S&P BSE SENSEX is considered as the Benchmark Index \$ The S&P CNX NIFTY is considered as the Benchmark Index

For further details, please refer to “Other Regulatory and Statutory Disclosures - Price information of past issues handled by the Book Running Lead Managers (during current Financial Year and two Financial Years preceding the current Financial Year)” on page 373 of the RHP.

## BOOK RUNNING LEAD MANAGERS

<b>Anand Rathi Advisors Limited</b> Telephone: +91 22 4047 7120 E-mail: ipo.unimech@rathi.com Investor Grievance E-mail: grievance.ecm@rathi.com	<b>Equirus Capital Private Limited</b> Telephone: +91 22 4332 0736 E-mail: unimech.ipo@equirus.com Investor grievance e-mail: investorsgrievance@equirus.com
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<b>Name of Syndicate Members</b>	Equirus Securities Private Limited, Anand Rathi Share and Stock Brokers Limited
<b>Name of Registrar to the Offer</b>	<b>KFin Technologies Limited</b> Telephone: +91 40 6716 2222; E-mail: uaml.ipo@kfintech.com; <b>Investor Grievance e-mail:</b> einward.ris@kfintech.com
<b>Name of Statutory Auditor</b>	MSKA & Associates, Chartered Accountants
<b>Name of Credit Rating Agency and the rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture Trustee</b>	Not Applicable
<b>Self Certified Syndicate Bank(s) and mobile applications enabled for UPI Mechanism</b>	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, Circular No. SEBI/HO/CFD/ DIL2/ CIR/P/2019/85 dated July 26, 2019 and SEBI Circular No SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022, UPI Bidders using the UPI Mechanism may only apply through the SCSBs and mobile applications (apps) using the UPI handles whose name appears on the SEBI website. A list of SCSBs and mobile applications, which are live for applying in public issues using UPI Mechanism is provided as ‘Annexure A’ for the SEBI circular number SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019 and is also available on ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=40</a> ) and ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=43">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=43</a> ).
<b>Self-Certified Syndicate Bank(s) or “SCSB(s)”</b>	The list of SCSBs notified by SEBI for the ASBA process is available on the SEBI website at <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> , or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than a UPI Bidder), not bidding through Syndicate/Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Bid cum Application Form, is available at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=34</a> , or at such other websites as may be prescribed by SEBI from time to time.
<b>Syndicate SCSB Branches</b>	In relation to Bids (other than Bids by Anchor Investors) submitted to a member of the Syndicate, the list of branches of the SCSBs at the Specified Locations named by the respective SCSBs to receive deposits of Bid cum Application Forms from the members of the Syndicate is available on the website of SEBI ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=35</a> ) and updated from time to time. For more information on such branches collecting Bid cum Application Forms from the Syndicate at Specified Locations, see the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intml=35</a> as updated from time to time.
<b>Registered Brokers</b>	Bidders can submit ASBA Forms in the Offer using the stock broker network of the Stock Exchanges, i.e., through the Registered Brokers at the Broker Centres. The list of the Registered Brokers eligible to accept ASBA Forms, including details such as postal address, telephone number and e-mail address, is provided on the websites of the Stock Exchanges at <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> , as updated from time to time.
<b>Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable</b>	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of the BSE and NSE at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?">www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?</a> and <a href="http://www.nseindia.com/products/content/equities/ipo/asba_procedures.htm">www.nseindia.com/products/content/equities/ipo/asba_procedures.htm</a> , respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms at the Designated CDP Locations, including details such as their name and contact details, is provided on the websites of the Stock Exchanges at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?">www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?</a> and <a href="http://www.nseindia.com/products/content/equities/ipo/asba_procedures.htm">www.nseindia.com/products/content/equities/ipo/asba_procedures.htm</a> , respectively, as updated from time to time. For further details, see “Offer Procedure” on page 396 of the RHP.

## PROMOTERS OF OUR COMPANY

Sr. No.	Name	Individual/ Corporate	Experience and Education Qualification / Corporate Information
1.	Anil Kumar P	Individual	Anil Kumar P is a Chairman and Managing Director and one of the Promoters of our Company. He has been associated with our Company since September 1, 2018 and is responsible for the business development functions in our Company. He holds a diploma in mechanical engineering (GL) from Board of Technical Examinations, Government of Karnataka and a bachelor's degree of technology in mechanical engineering (computer integrated manufacturing) from Indira Gandhi National Open University, New Delhi. Prior to joining our Company, he was associated with Quality Engineering & Software Technologies Private Limited in the capacity of Project Manager, CIM Tools Private Limited in the capacity of computer - aided manufacturing (CAM) - computer-aided design (CAD) engineer and INCITE CAM Centre in the capacity of Team Leader – CAM division. He has over 20 years of experience in the manufacturing sector.

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**

Sr. No.	Name	Individual/ Corporate	Experience and Education Qualification / Corporate Information
2.	Ramakrishna Kamojhala	Individual	Ramakrishna Kamojhala is a Whole-time Director, the Chief Financial Officer and one of the Promoters of our Company. He is responsible for finance and compliance functions in our Company. He has been associated with our Company since July 31, 2017. He is fellow member of the Institute of Chartered Accountants of India, Institute of Cost and Works Accountants of India and Institute of Company Secretaries of India. He holds a master's degree in business administration from National Institute of Business Management, Chennai, Tamil Nadu. He also participated in the Middle Management Programme of the 3-Tier Programme for Management Development organised by Indian Institute of Management, Ahmedabad. Prior to joining our Company he was associated with International Aerospace Manufacturing Private Limited as a company secretary. He has over 13 years of experience in the financial and secretarial field in the aerospace manufacturing sector.
3.	Mani P	Individual	Mani P is a Whole-time Director and one of the Promoters of our Company. He has been associated with our Company since September 1, 2018. He is responsible for business operation functions in our Company. He holds a bachelor's degree of technology in mechanical engineering (computer integrated manufacturing) from Indira Gandhi National Open University, New Delhi and a master's degree in business administration from Toulouse Business School, France. Prior to joining our Company, he was associated with International Aerospace Manufacturing Private Limited in the capacity of Production Manager, with Goodrich Aerospace Services Private Limited in the capacity of Operations Supervisor and with Maini Precisions Products Private Limited as deputy manager - engineering. He has over 19 years of experience in business operations.
4.	Rajanikanth Balaraman	Individual	Rajanikanth Balaraman is a Whole-time Director and one of the Promoters of our Company. He has been associated with our Company since July 31, 2017. He is responsible for the growth, information technology and business development functions of the Company. He holds a bachelor's degree in engineering from Bangalore University, Karnataka. Prior to joining our Company, he has worked with Integral Logic Private Limited in the capacity of Software Engineer, Robert Bosch India Limited in the capacity of Technical Manager, Datanet Corporation Limited in the capacity of software engineer and National Instruments Systems (India) Private Limited in the capacity of project manager and managing director. He has over 26 years of experience in software engineering.
5.	Preetham S V	Individual	Preetham S V is a Whole-time Director and one of the Promoters of our Company. He has been associated with our Company since December 17, 2016. He is responsible for the People and key account management functions of the Company. He holds a bachelor's degree in engineering in industrial production from Kuvempu University, Karnataka. Prior to joining our Company, he was associated with Quality Engineering and Software Technologies Private Limited in the capacity of project leader, Wipro Limited in the capacity of executive – business operations and Affiliated Computer Services of India Private Limited in the capacity of software quality analyst. He has over 19 years of experience in the field of manufacturing.

For details in respect of the Promoters, please see the section entitled titled “*Our Promoters and Promoter Group*” beginning on page 265 of the RHP.

**BUSINESS OVERVIEW AND STRATEGY**

**Company Overview:** We are an engineering solutions company specializing in manufacturing and supply of critical parts such as aero tooling, ground support equipment, electro-mechanical sub-assemblies and other precision engineered components for aerospace, defence, energy, and semiconductor industries. We possess “build to print” capabilities, wherein we manufacture products based on client designs, and “build to specifications” capabilities, wherein we assist clients in designing the products to be manufactured basis specifications. We supply high precision and critical components to major OEMs and their licensees worldwide. Our export-oriented business has a diverse product portfolio and strong focus on quality and timely delivery.

**Revenue segmentation by product/service offering:**

The table below sets forth the contribution from the aerospace sector and other sectors including defence, energy and semi-conductors to our total revenue from operations as of six months period ended September 30, 2024 and for the last three Fiscals stated:

Particulars	For the six months ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations	Amount (₹ million)	% of total revenue from operations
Revenue from aerospace sector	1,185.42	98.25	2,074.12	99.35%	891.79	94.70%	348.38	95.84%
Others	21.14	1.75	13.63	0.65%	49.87	5.30%	15.11	4.16%

For further details, see “*Our Business - Product Portfolio*” on page no. 215 of RHP

**Revenue Segmentation by Geographies:**

Below are the details of our revenue from operations across various geographic regions and as a percentage of our total revenue for six months period ended September 30, 2024, and Fiscals 2024, 2023 and 2022:

(₹ million)

Geography	Six-months period ended September 30, 2024		Fiscal 2024		Fiscal 2023		Fiscal 2022	
	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations
With in India	52.29	4.33	49.26	2.36	45.21	4.80	32.48	8.94
Outside India	1,154.27	95.67	2,038.49	97.64	896.45	95.20	331.01	91.06

**Key Performance Indicators:**

Particulars	Six months ended September 2024	Financial year ended March 31,2024	Financial year ended March 31,2023	Financial year ended March 31,2022
<b>Key Financial Metrics:</b>				
Revenue from operations	1,206.56	2,087.75	941.66	363.49
Revenue from operations growth (%)	-	121.71%	159.06%	.*
Gross profit	854.01	1,375.93	677.69	263.29
Gross Margin (%)	70.78%	65.90%	71.97%	72.43%
EBITDA	488.28	791.86	345.63	77.26
EBITDA Margin (%)	40.47%	37.93%	36.70%	21.25%



**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**

Profit after tax for the period / year	386.80	581.34	228.13	33.92
Profit Margin (%)	32.06% <sup>s</sup>	27.85%	24.23%	9.33%
Fixed Asset Turnover Ratio (Times)	1.96	5.16	3.51	-**
Return on Capital Employed (ROCE) (%)	9.69% <sup>s</sup>	54.36%	42.87%	10.34%
Return on Equity (%)	9.92%	53.53%	46.71%	12.26%
Number of Plants <sup>#</sup>	2	2	2	2
Installed Capacity <sup>#</sup> (No. of Hours)	***1,65,945	2,22,990	1,25,100	99,810
Number of Customers	16	16	15	18
Number of Countries	5	5	5	5
<b>Operating Metrics:</b>				
Customer Concentration (top 5)	94.62%	96.80%	93.88%	88.97%
Customer Concentration (top 10)	99.09%	99.45%	98.11%	96.67%
Trade Receivable Days	64	82	125	75
Trade Payable Days	87	66	68	98 <sup>^</sup>
Inventory Days	104	101	218	163
Cash Conversion Cycle (Days)	81	117	275	140

\* Not included as the comparative period figures under IND AS for FY 2021 as on March 31, 2021 are not available

\*\* Not included as the comparative period figures under IND AS for FY 2021 as on March 31, 2021 are not available which will be used for calculating the Average Fixed Assets

<sup>#</sup> Number of plants and installed capacity (no. of hours) is derived based on the ICE certificate dated December 16, 2024

<sup>^</sup> Opening stock for the year ended March 31, 2022 has not been considered as the closing stock under IND AS for the year ended March 31, 2021 is not available

\*\*\*Installed Capacity is for half year ended September 30,2024

<sup>s</sup>Not Annualised.

For further details, see “**Basis for the Offer Price**” on page 145 of the RHP.

**Intellectual property:**

For details regarding intellectual property rights, please refer to “*Government Approvals – Intellectual Property related approvals*” on page 371 of the RHP.

**Manufacturing plant:** **1.** Unit I located at plot number 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore, North Taluk - 560058, Bangalore,Karnataka,India. **2.** Unit II: Our manufacturing facility located on industrial land allotted by the Karnataka Industrial Areas Development Board (“KIADB”) at Bengaluru Aerospace SEZ park (Karnataka) in November 2019 and operated through our Subsidiary, Innomech. For details, see “**Our Business - Manufacturing Facilities**” on page 221 of the RHP.

**Employee strength:** As of September 30, 2024 we had 622 employees. For details, see “**Our Business - Human Resources**” on page 225 of the RHP.

**BOARD OF DIRECTORS**

Sr. No	Name	Designation	Experience and Educational Qualification	Other Directorships
1.	Anil Kumar P	Chairman and Managing Director	He has been associated with our Company since September 1, 2018 and is responsible for the business development functions in our Company. He holds a diploma in mechanical engineering (GL) from Board of Technical Examinations, Government of Karnataka and a bachelor's degree of technology in mechanical engineering (computer integrated manufacturing) from Indira Gandhi National Open University, New Delhi. Prior to joining our Company, he was associated with Quality Engineering & Software Technologies Private Limited in the capacity of Project Manager, CIM Tools Private Limited in the capacity of computer - aided manufacturing (CAM) - computer-aided design (CAD) engineer and INCITE CAM Centre in the capacity of Team Leader – CAM division. He has over 20 years of experience in the manufacturing sector.	<i>Indian companies:</i> <ul style="list-style-type: none"> <li>Innomech Aerospace Toolings Private Limited</li> <li>Dheya Engineering Technologies Private Limited</li> </ul> <i>Foreign companies</i> Nil
2.	Ramakrishna Kamojhala	Whole-time Director and Chief Financial Officer	He is responsible for finance and compliance functions in our Company. He has been associated with our Company since July 31, 2017. He is fellow member of the Institute of Chartered Accountants of India, Institute of Cost and Works Accountants of India and Institute of Company Secretaries of India. He holds a master's degree in business administration from National Institute of Business Management, Chennai, Tamil Nadu. He also participated in the Middle Management Programme of the 3-Tier Programme for Management Development organised by Indian Institute of Management, Ahmedabad. Prior to joining our Company he was associated with International Aerospace Manufacturing Private Limited as a company secretary. He has over 13 years of experience in the financial and secretarial field in the aerospace manufacturing sector.	<i>Indian companies:</i> <ul style="list-style-type: none"> <li>Innomech Aerospace Toolings Private Limited</li> </ul> <i>Foreign companies</i> Nil
3.	Mani P	Whole-time Director	He has been associated with our Company since September 1, 2018. He is responsible for business operation functions in our Company. He holds a bachelor's degree of technology in mechanical engineering (computer integrated manufacturing) from Indira Gandhi National Open University, New Delhi and a master's degree in business administration from Toulouse Business School, France. Prior to joining our Company, he was associated with International Aerospace Manufacturing Private Limited in the capacity of Production Manager, with Goodrich Aerospace Services Private Limited in the capacity of Operations Supervisor and with Maini Precisions Products Private Limited as deputy manager - engineering. He has over 19 years of experience in business operations.	<i>Indian companies:</i> <ul style="list-style-type: none"> <li>Innomech Aerospace Toolings Private Limited</li> </ul> <i>Foreign companies</i> Nil
4.	Rajanikanth Balaraman	Whole-time Director	He has been associated with our Company since July 31, 2017. He is responsible for the growth, information technology and business development functions of the Company. He holds a bachelor's degree in engineering from Bangalore University, Karnataka. Prior to joining our Company, he has worked with Integral Logic Private Limited in the capacity of Software Engineer, Robert Bosch India Limited in the capacity of Technical Manager, Datanet Corporation Limited in the capacity of software engineer and National Instruments Systems (India) Private Limited in the capacity of project manager and managing director. He has over 26 years of experience in software engineering.	<i>Indian companies:</i> <ul style="list-style-type: none"> <li>Innomech Aerospace Toolings Private Limited</li> <li>Dheya Engineering Technologies Private Limited</li> </ul> <i>Foreign companies</i> Nil

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Sr. No	Name	Designation	Experience and Educational Qualification	Other Directorships
5.	Preetham S V	Whole-time Director	He has been associated with our Company since December 17, 2016. He is responsible for the People and key account management functions of the Company. He holds a bachelor's degree in engineering in industrial production from Kuvempu University, Karnataka. Prior to joining our Company, he was associated with Quality Engineering and Software Technologies Private Limited in the capacity of project leader, Wipro Limited in the capacity of executive – business operations and Affiliated Computer Services of India Private Limited in the capacity of software quality analyst. He has over 19 years of experience in the field of manufacturing.	<i>Indian companies:</i> • Innomech Aerospace Toolings Private Limited <i>Foreign companies</i> Nil
6.	Mukund Srinath	Independent Director	He has been associated with our Company since July 3, 2024. He is fellow member of the Institute of Company Secretaries of India, He holds a bachelor's degree in commerce, bachelor's in laws from Bangalore University, Karnataka. Prior to joining our Company, he was associated with Capgemini Technologies Services India Limited in the capacity as vice president. Previously, he was also associated with Pantape Magnetics Limited, SmithKline Beecham Pharmaceuticals Limited, BMD Foundry Machinery Limited, BPL Sanyo Technology Limited. He has over 34 years of experience in the field of legal and secretarial areas.	<i>Indian companies:</i> • Nil <i>Foreign companies</i> Nil
7.	Ashok Tandon	Independent Director	He has been associated with our Company since July 3, 2024. He is fellow member of the Institute of Company Secretaries of India. He holds a bachelor's degree in commerce from St. John's College, Agra University, Uttar Pradesh and diploma for Bachelor of Laws from Utkal University, Bhubaneswar, Orissa. Prior to joining our Company, he was associated with Nandganj Sihori Sugar Company Limited, HMT Limited, Triveni Structurals Limited, Phosphates Limited, National Aluminium Company Limited, and superannuated from Hindustan Aeronautics Limited in the capacity as an executive director (company secretary). He has over 32 years of experience in the field of legal and corporate secretarial areas.	<i>Indian companies:</i> • Nil <i>Foreign companies</i> • Nil
8.	Vidya Rajarao	Independent Director	She has been associated with our Company since July 3, 2024. She is also an associate member of the Institute of Chartered Accountants of India. She holds a bachelor's degree in commerce from Bangalore University, Karnataka. She has received accreditation of certified fraud examiner from Associate of Certified Fraud Examiners. Since July 2017, she is associated with RSB Transmissions (I) Ltd and is currently on its board as non-executive independent director. Further, since September 2020, she is associated with Fraudopedia Private Limited and is currently on the board as director.	<i>Indian companies:</i> • RSB Transmissions (I) Ltd • Fraudopedia Private Limited <i>Foreign companies</i> Nil
9.	Pavan Krishnamurthy	Independent Director	He has been associated with our Company since July 3, 2024. He is also an associate member of the Institute of Chartered Accountants of India. Since July 2017, he is associated with Sakhtech Information Systems Private Limited and is currently on the board as their director. Also, since August 2016, he is associated with Cocreate Venture Technology LLP as designated partner. He is also currently on the board of Imperial Hospital and Research Centre Limited, Sitara Advisory Services Private Limited and Apollo Home Healthcare Limited	<i>Indian companies:</i> • Imperial Hospital and Research Centre Limited • Sitara Advisory Services Private Limited • Sakhtech Information Systems Private Limited • Apollo Home Healthcare Limited <i>Foreign companies</i> • Nil
10.	Sridhar Ranganathan	Independent Director	He has been associated with our Company since July 3, 2024. He holds a degree in Executive MBA from Manipal Academy of Higher Education. He is currently a member of the steering committee (HRD) in the Department of Biotechnology (DBT), Ministry of Science and Technology, Government of India. Since January 2020, he is associated with Upceed Consulting Services Private Limited and Helyxon Promed India Private Limited and is currently on their board as director. He is also currently on the board of Pristine Concepts Private Limited, , Helyxon Medtech Private Limited and Helyxon Healthcare Solutions Private Limited.	<i>Indian companies:</i> • Pristine Concepts Private Limited • Upceed Consulting Services Private Limited • Helyxon Promed India Private Limited • Helyxon Healthcare Solutions Private Limited • Helyxon Medtech Private Limited • Innomech Aerospace Toolings Private Limited <i>Foreign companies</i> • Nil

For further details in relation to our Board of Directors, see “*Our Management*” beginning on page 244 of the RHP.

## OBJECTS OF THE OFFER

The Offer comprises the Fresh Issue by our Company and the Offer for Sale by the Selling Shareholders.

### Offer for Sale

The Selling Shareholders will be entitled to their respective portion of the proceeds from the Offer for Sale, after deducting their respective portion of the Offer related expenses and relevant taxes thereon. Our Company will not receive any proceeds from the Offer for Sale by the Selling Shareholders and the proceeds from the Offer for Sale will not form part of the Net Proceeds. For further details, please see “Offer expenses” on page 141 of the RHP.

### Net Proceeds

The details of the proceeds of the Fresh Issue are summarised in the table below:

(₹ in million)

Particulars	Amount
Gross Proceeds from the Fresh Issue	Up to ₹ 2,500.00
Less: Estimated Offer related expenses in relation to the Fresh Issue*	●
Net Proceeds from the Fresh Issue after deducting the Offer related expenses to be borne by our Company (“Net Proceeds”)*	●

\* To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.



# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

## Utilization of Net Proceeds and Schedule of Implementation and Deployment

The Net Proceeds are proposed to be deployed in accordance with the schedule set forth below:

(₹ in million)

Particulars	Total estimated cost	Amount which will be financed from Net Proceeds <sup>(1)</sup>	Estimated Utilization of Net Proceeds in Fiscal 2025	Estimated Utilization of Net Proceeds in Fiscal 2026	Estimated Utilization of Net Proceeds in Fiscal 2027
1. Funding of capital expenditure for expansion through purchase of machineries and equipment by our Company	363.66	363.66	222.62	141.04	-
2. Funding working capital requirements of our Company	252.85	252.85	-	134.56	118.29
<b>Total (A)</b>	<b>616.51</b>	<b>616.51</b>	<b>222.62</b>	<b>275.60</b>	<b>118.29</b>
3. Investment in our Material Subsidiary for					
(i) Funding of capital expenditure for expansion through purchase of machineries and equipment	438.91	438.91	217.98	220.93	-
(ii) Funding working capital requirements	447.15	447.15	-	233.29	213.87
(iii) Repayment / prepayment, in full or part, certain borrowings	400.00	400.00	400.00	-	-
<b>Total (B)</b>	<b>1,286.06</b>	<b>1,286.06</b>	<b>617.98</b>	<b>454.22</b>	<b>213.87</b>
<b>Total (A) + (B)</b>	<b>1,902.57</b>	<b>1,902.57</b>	<b>840.60</b>	<b>729.82</b>	<b>332.16</b>
4. General corporate purposes <sup>(2)</sup>	●	●	●	●	●
<b>Total of Net Proceeds from Fresh Issue</b>	<b>●</b>	<b>●</b>	<b>●</b>	<b>●</b>	<b>●</b>

(1) To be finalised upon determination of Offer Price and updated in the Prospectus prior to filing with the RoC.

(2) The amount shall not exceed 25% of the Gross Proceeds.

## Means of finance

The fund requirements towards the Objects of the Offer are proposed to be entirely funded from the Net Proceeds. Accordingly, our Company confirms that there is no requirement to make firm arrangements of finance under Regulation 7(1)(e) of the SEBI ICDR Regulations through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the Fresh Issue and internal accruals as required under the SEBI ICDR Regulations. Subject to applicable law, if the actual utilisation towards the Objects is lower than the proposed deployment, such balance will be used for general corporate purposes to the extent that the total amount to be utilised towards general corporate purposes will not exceed 25% of the Gross Proceeds in accordance with Regulation 7(2) of the SEBI ICDR Regulations. For further details, see “*Risk Factors – 43. Objects of the Fresh Issue for which the funds are being raised have not been appraised by any bank or financial institutions. Any variation in the utilization of our Net Proceeds as disclosed in the Red Herring Prospectus would be subject to certain compliance requirements, including prior Shareholders’ approval.*” on page 62. We may vary the Objects in the manner provided in “*Objects of the Offer – Variation in Objects*” on page 143 of the RHP.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers / rights issues, if any, of our Company in the preceding 10 years:** Not Applicable.

**Terms of issuance of convertible security, if any:** Not Applicable.

**Name of Monitoring Agency:** CARE Ratings Limited.

**Shareholding Pattern as on the date of the RHP:**

Category of shareholder	Pre-Offer number of Equity Shares (Number of fully paid-up Equity Shares held)	% Holding of Pre-Offer Shareholding
Promoter and Promoter Group	43,776,600	91.83
Public	3,895,570	8.17
<b>Total</b>	<b>47,672,170</b>	<b>100.00%</b>

Number of equity shares proposed to be sold by selling shareholders: Up to [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 2,500.00 million.

## SUMMARY OF RESTATED CONSOLIDATED FINANCIAL STATEMENTS

(₹ in million, except per share data)

Particulars	Six-months period ended September 30, 2024	As of and for the Financial Year ended March 31, 2024	As of and for the Financial Year ended March 31, 2023	As of and for the Financial Year ended March 31, 2022
Equity Share capital <sup>(5)</sup>	238.36	220.03	10.42	10.42
Net worth <sup>(1)</sup>	3,900.98	1,085.95	488.45	276.58
Revenue from operations	1,206.56	2,087.75	941.66	363.49
Restated profit / (loss) for the year/period	386.80	580.47	211.87	33.93
Earnings per equity share of face value of ₹ 5 each attributable to equity holders				
- Basic <sup>(2)</sup> computed on the basis of profit attributable to equity holders (in ₹)	8.49*	13.23	5.19	0.77
- Diluted <sup>(2)</sup> computed on the basis of profit attributable to equity holders (in ₹)	8.49*	13.23	5.19	0.77
Net asset value per Equity Share <sup>(3)</sup> (Basic) (in ₹)	85.65	24.71	11.11	6.29
Net asset value per Equity Share <sup>(3)</sup> (Diluted) (in ₹)	85.65	24.71	11.11	6.29
Total Borrowings <sup>(4)</sup>	747.14	288.56	222.59	171.16

\*Not annualized.

(1) Net worth has been defined as the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation, in accordance with Regulation 2(1)(hh) of the SEBI ICDR Regulations.

(2) Basic and diluted earnings/ (loss) per equity share: Basic and diluted earnings/ (loss) per equity share are computed in accordance with Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(3) Net asset value per share is calculated by dividing restated equity attributable to owners of our Company by weighted average number of equity shares outstanding during the year/period.

(4) Total borrowings consist of current and non-current borrowings.

(5) After March 31, 2024, our Company has issued 36,67,090 Equity Shares of face value of ₹ 5 each. For further details, see “*Capital Structure*” on page 101 of the RHP.

For further details, see “*Other Financial Information*” on page 323 of the RHP.

**INTERNAL RISK FACTORS**

**Below mentioned risks are the top 5 risk factors as per the RHP:**

1. A significant portion of our total revenue from operations i.e. 98.25%, 99.35%, 94.70% and 95.84% in the six months period ended September 30, 2024, Fiscal 2024, Fiscal 2023 and Fiscal 2022, respectively is attributable to the aerospace sector wherein we manufacture products pertaining to aero engine tooling and airframe tooling. Any adverse changes in the aerospace sector could adversely impact our business, results of operations and financial condition.
2. We are dependent on our top five customers who contribute to 94.62%, 96.80%, 93.88% and 88.97% of our total revenue from operations in the six months period ended September 30, 2024, Fiscal 2024, Fiscal 2023 and Fiscal 2022, respectively and the loss of any of these customers or a significant reduction in purchases by any of them could adversely affect our business, results of operations and financial condition.
3. Our business works on a longer gestation period wherein, there is considerable time gap of 7 to 28 weeks between the receipt of order and the payment, thereby, affecting our working capital requirements.
4. Our business is dependent on exports and the performance of geographies where we supply our products. 95.67%, 97.64%, 95.20% and 91.06% of our total revenue from operations in the six months period ended September 30, 2024, Fiscal 2024, Fiscal 2023 and Fiscal 2022, respectively came from exports. Any adverse changes in the conditions affecting the industries in global markets in which our products are supplied, including our key markets such as United States and Germany, can adversely impact our business, cash flows, results of operations and financial condition.
5. A significant part of our operations i.e. 83.46%, 89.35%, 73.50% and 68.06% in the six months period ended September 30, 2024, Fiscal 2024, Fiscal 2023 and Fiscal 2022, respectively were conducted through our Material Subsidiary, Innomech Aerospace Toolings Private Limited ("Innomech"), and we are dependent on the operating income and cash flows generated by Innomech. Any loss or reduction in the business attributable to our subsidiary, or a change in our shareholding in Innomech, could have a material adverse effect on our business, prospects, results of operations, cash flows and financial condition on a consolidated basis.

**SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION**

- A. *There are certain outstanding legal proceedings involving the Directors of our Company, which are pending at varying levels of adjudication at different forums. Such proceedings could divert management time and attention and consume financial resources in their defence or prosecution. The summary of outstanding matters set out below includes details of outstanding criminal proceedings, tax proceedings, statutory and regulatory actions and other material pending litigation involving our Company, Subsidiaries, Directors and Promoters.*

Category of individuals / entities	Number of criminal proceedings	Number of tax proceedings	Number of statutory or regulatory proceedings	Number of Disciplinary actions by SEBI or Stock Exchanges against our Promoters in the last five years, including outstanding action	Material civil litigation*	Aggregate amount involved (in ₹ million)†
<b>Company</b>						
By the Company	Nil	Nil	Nil	Nil	Nil	Nil
Against the Company	Nil	1	Nil	Nil	Nil	0.92
<b>Subsidiaries</b>						
By the Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil
Against the Subsidiaries	Nil	1	Nil	Nil	Nil	28.62
<b>Promoters</b>						
By Promoters	2	Nil	Nil	Nil	Nil	5.96
Against Promoters	Nil	Nil	Nil	Nil	Nil	Nil
<b>Directors (other than Promoters)</b>						
By Directors	1	Nil	Nil	Nil	Nil	Nil
Against Directors	Nil	Nil	Nil	Nil	Nil	Nil

\* Determined in accordance with the Materiality Policy.

† To the extent quantifiable

For further details, see "Outstanding Litigation and Material Developments" on page 364 of the RHP.

B. *Brief details of top 5 material outstanding litigations against the Company and amount involved : Nil*

C. *Regulatory Action, if any – disciplinary action taken by SEBI or Stock Exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil*

D. *Brief details of outstanding criminal proceedings against our Promoters: Nil*

For further details of the outstanding litigation matters, see "Outstanding Litigation and Other Material Developments" on page 364 of the RHP.

**ANY OTHER IMPORTANT INFORMATION AS PER BRLMs / COMPANY - NIL**

**DECLARATION BY OUR COMPANY**

We hereby confirm, certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, guidelines or regulations issued by the Government of India or the guidelines or regulations issued by the SEBI, established under Section 3 of the SEBI Act, 1992, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act 1956, the Securities Contracts (Regulation) Rules, 1957, the SEBI Act, 1992, each as amended, or the rules framed or guidelines or regulations issued thereunder, as the case may be. We further certify that all the disclosures and statements in the Red Herring Prospectus are true and correct.

**DECLARATION BY THE SELLING SHAREHOLDERS**

Each Selling Shareholder, hereby confirm, certify, and declare that all statements, disclosures and undertakings specifically made or confirmed by me in the Red Herring Prospectus about and in relation to myself, as a Selling Shareholder and my respective portion of the Offered Shares, are true and correct. I assume no responsibility for any other statements, disclosures and undertakings, including, any of the statements, disclosures and undertakings made or confirmed by or relating to the Company or any other Selling Shareholder or any other person(s) in the Red Herring Prospectus.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS ("RHP")

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in this Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole Bidder / First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, this Bid Cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an offer" and not an "offer".
- Please ensure that the Bid options provided are in the same order as that provided in this Bid Cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSSB branch in the city where the Bid Cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 0.20 million if the Bidder wants to continue to Bid at Cut-off Price), with the SCSSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 0.20 million, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP or the Preliminary Offering Memorandum as applicable. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the Sole Bidder / First Bidder is required to sign this Bid Cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that this Bid Cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIB cannot apply through UPI mechanism and Non-Institutional Investors bidding for an amount exceeding ₹ 0.50 million cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 0.50 million can apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 9, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - For Retail Individual Bidders (RIBs) and Non-Institutional Bidders with Application size up to ₹ 0.50 million ("UPI Bidders") bidding through the UPI Mechanism.**
    - Please ensure that your bank is offering UPI facility for public users.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders bidding through the UPI Mechanism may apply through the SCSSBs and mobile applications whose names appear on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=43>) respectively, as updated from time to time.
    - Eligible NRIs applying through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders bidding through the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 396 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate/ SCSSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the Central Board of Direct Taxes notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. 7 of 2021, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

### OFFER STRUCTURE

Particulars	QIBs <sup>(1)</sup>	Non-Institutional Bidders	Retail Individual Bidders	Eligible Employees
Number of Equity Shares available for Allotment/ allocation <sup>(2,3)</sup>	Not more than [●] Equity Shares of face value of ₹ 5 each	Not less than [●] Equity Shares of face value of ₹ 5 each available for allocation or Offer less allocation to QIB Bidders and RIBs	Not less than [●] Equity Shares of face value of ₹ 5 each available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Bidders	Not more than [●] Equity Shares of face value of ₹ 5 each aggregating up to ₹ 15 million
Percentage of Offer Size available for Allotment/ allocation	Not more than 50% of the Net Offer shall be available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 15% of the Net Offer or the Net Offer less allocation to QIB Bidders and Retail Individual Investors will be available for allocation. One-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size exceeding ₹ 0.2 million and up to ₹ 1 million and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1 million and under-subscription in either of these two subcategories of the Non-Institutional Portion may be allocated to Bidders in the other subcategory of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price.	Not less than 35% of the Net Offer or the Net Offer less allocation to QIBs and Non-Institutional Investors	The Employee Reservation Portion constitutes up to [●] % of the post-Offer paid-up equity share capital of our Company
Basis of Allotment/ allocation if respective category is oversubscribed	Proportionate as follows (excluding the Anchor Investor Portion): a) up to [●] Equity Shares of face value of ₹ 5 each shall be available for allocation on a proportionate basis to Mutual Funds only; and b) up to [●] Equity Shares of face value of ₹ 5 each shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to [●] Equity Shares of face value of ₹ 5 each may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to domestic Mutual Funds only, subject to valid Bids being received from Mutual Funds at or above the Anchor Investor Allocation Price	The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: a) One-third of the portion available to Non-Institutional Bidders being [●] Equity Shares of face value of ₹ 5 each are reserved for Bidders Bidding more than ₹ 0.20 million and up to ₹ 1.00 million; and b) Two-thirds of the portion available to Non-Institutional Bidders being [●] Equity Shares of face value of ₹ 5 each are reserved for Bidders Bidding more than ₹ 1.00 million. Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above, may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with SEBI ICDR Regulations. For details, see "Offer Procedure" on page 396 of the RHP.	The allotment to each RIB shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be Allotted on a proportionate basis. For further details, see "Offer Procedure" on page 396 of the RHP.	Proportionate; unless the Employee Reservation Portion is undersubscribed, the value of allocation to an Eligible Employee shall not exceed ₹ 0.50 million. In the event of undersubscription in the Employee Reservation Portion, the unsubscribed portion may be allocated, on a proportionate basis, to Eligible Employees for a value exceeding ₹ 0.20 million up to ₹ 0.50 million each.
Minimum Bid	[●] Equity Shares of face value of ₹ 5 each in multiples of [●] Equity Shares of face value of ₹ 5 each such that the Bid Amount exceeds ₹ 0.20 million	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each such that the Bid Amount exceeds ₹ 0.20 million	[●] Equity Shares of face value of ₹ 5 each and in multiples of [●] Equity Shares of face value of ₹ 5 each thereafter	[●] Equity Shares of face value of ₹ 5 each
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each not exceeding the size of the Net Offer, (excluding the Anchor portion) subject to applicable limits to the Bidder	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each not exceeding the size of the Offer, (excluding the QIB portion) subject to limits applicable to the Bidder	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each such that the Bid Amount does not exceed ₹ 0.20 million	Such number of Equity Shares and in multiples of [●] Equity Shares of face value of ₹ 5 each so that the maximum Bid Amount by each Eligible Employee in this portion does not exceed ₹ 0.20 million
Mode of Bidding	Through ASBA process only (except Anchor Investors). In case of UPI Bidders, ASBA process will include the UPI Mechanism.			
Bid Lot	[●] Equity Shares of face value of ₹ 5 each and in multiples of [●] Equity Shares of face value of ₹ 5 each thereafter			
Mode of Allotment	Compulsorily in dematerialised form			
Allotment Lot	A minimum of [●] Equity Shares of face value of ₹ 5 each and in multiples of one Equity Share thereafter			
Trading Lot	One Equity Share			
Who can apply <sup>(4)</sup>	Public financial institutions as specified in Section 2(72) of the Companies Act, scheduled commercial banks, Mutual Funds, FPIs (other than individuals, corporate bodies and family offices), VCFs, AIFs, FVCIs registered with SEBI, multilateral and bilateral development financial institutions, state industrial development corporation, insurance companies registered with IRDAI, provident fund (subject to applicable law) with minimum corpus of ₹ 250 million, pension fund with minimum corpus of ₹ 250 million, registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013, National Investment Fund set up by the GoI through resolution F.No.2/3/2005-DD-II dated November 23, 2005, the insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs, in accordance with applicable laws.	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the karta), companies, corporate bodies, scientific institutions, societies, trusts, family offices and FPIs who are individuals, corporate bodies and family offices which are re-categorised as Category I FPIs and registered with SEBI.	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the karta)	Eligible Employees such that the Bid Amount does not exceed ₹ 0.20 million
Terms of Payment	<b>In case of Anchor Investors:</b> Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(4)</sup> <b>In case of all other Bidders:</b> Full Bid Amount shall be blocked by the SCSSBs in the bank account of the ASBA Bidder or by the Sponsor Bank(s) through the UPI Mechanism (other than Anchor Investors) that is specified in the ASBA Form at the time of submission of the ASBA Form			

<sup>(1)</sup> Assuming full subscription in the Offer.

<sup>(2)</sup> Our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors at the Anchor Investor Offer Price, on a discretionary basis subject to there being (i) a maximum of two Anchor Investors, where allocation in the Anchor Investor Portion is up to ₹ 100 million, (ii) minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹ 100 million but up to ₹ 2,500 million under the Anchor Investor Portion, subject to a minimum allocation of ₹ 50 million per Anchor Investor, and (iii) in case of allocation above ₹ 2,500 million under the Anchor Investor Portion, a minimum of five such investors and a maximum of 15 Anchor Investors for allocation up to ₹ 2,500 million, and an additional 10 Anchor Investors for every additional ₹ 2,500 million or part thereof will be permitted, subject to minimum allocation of ₹ 50 million per Anchor Investor. An Anchor Investor shall make a minimum Bid of such number of Equity Shares, that the Bid Amount is at least ₹ 100 million. One-third of the Anchor Investor Portion will be reserved for domestic Mutual Funds, subject to valid Bids being received at or above the price at which allocation is made to Anchor Investors, which price shall be determined by the Company in consultation with the BRLMs.

<sup>(3)</sup> This Offer is being made in accordance with Rule 19(2)(b) of the SCRR, through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer will be available for allocation to QIBs on a proportionate basis, provided that the Anchor Investor Portion may be allocated on a discretionary basis. Further, not less than 15% of the Net Offer will be available for allocation to Bidders with an application size exceeding ₹ 0.20 million and up to ₹ 1 million and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1 million and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer will be available for allocation to Retail Individual Investors in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Under-subscription, if any, in any category, would be met with spill-over from any other category or categories, as applicable, at the discretion of our Company, in consultation with the BRLMs and the Designated Stock Exchange, subject to valid Bids being received at or above the Offer Price and in accordance with applicable laws. Under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other categories or a combination of categories. Eligible Employees Bidding in the Employee Reservation Portion can Bid up to a Bid Amount of ₹ 0.50 million. However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹ 0.20 million. In the event of under-subscription in the Employee Reservation Portion, the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹ 0.20 million, subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹ 0.50 million. Further, an Eligible Employee Bidding in the Employee Reservation Portion can also Bid in the Net Offer and such Bids will not be treated as multiple Bids subject to applicable limits. Eligible Employees can also apply under Retail Portion. However, Bids by Eligible Employees in the Employee Reservation Portion and in the Non-institutional Portion shall be treated as multiple Bids, only if an Eligible Employee has made an application of more than ₹ 0.50 million in the Employee Reservation Portion. The unsubscribed portion, if any, in the Employee Reservation Portion shall be added back to the Net Offer. In case of under-subscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion. For further details, please see "Terms of the Offer" on page 385. Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Offer Price, shall be payable by the Anchor Investor Pay-on-Dates as mentioned in the CAR. For details of terms of payment applicable to Anchor Investors, see General Information Document available on the website of the Stock Exchanges and the BRLMs. Anchor Investors are not permitted to participate in the Offer through the ASBA process.

<sup>(4)</sup> In case of joint Bids, this Bid Cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Bidder is required in this Bid Cum Application Form and such First Bidder will be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Selling Shareholders, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.

<sup>(5)</sup> Subject to valid Bids being received at or above the Offer Price, under-subscription, if any, in any category, except in the QIB Portion, would be met with spill-over from any other category or combination of categories at the discretion of our Company in consultation with the BRLMs, and the Designated Stock Exchange, subject to applicable laws. In case of under-subscription in the Offer after meeting the minimum subscription requirement of 90% of the Fresh Issue, the balance subscription in the Offer will be met in the following order of priority: (i) through the sale of Offered Shares being offered by the Selling Shareholders in the Offer for Sale; and (ii) through the issuance of balance part of the Fresh Issue. In the event of under-subscription in the Offer, Equity Shares shall be allocated in the manner specified in "Terms of the Offer" on page 385.

Subject to valid Bids being received at or above the Offer Price, under-subscription, if any, in the Non-Institutional Portion or the Retail Portion would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company, in consultation with the BRLMs and the Designated Stock Exchange, on a proportionate basis. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other categories or a combination of categories. For further details, see "Terms of the Offer" on page 385.

Eligible Employees bidding in the Employee Reservation Portion at a price within the Price Band can make payment based on Bid Amount, at the time of making a Bid. Eligible Employees bidding in the Employee Reservation Portion at the Cut-off Price have to ensure payment at the Cap Price, at the time of making a Bid.

COMMON BID  
REVISION FORMTo,  
The Board of Directors  
UNIMECH AEROSPACE AND MANUFACTURING LIMITED**UNIMECH AEROSPACE AND MANUFACTURING LIMITED - INITIAL PUBLIC OFFER - NR**  
Registered and Corporate Office: 538, 539, 542 & 543, 7th Main of Peenya IV Phase Industrial Area, Yeshwanthpur Hobli, Bangalore North Taluk - 560058, Bangalore, Karnataka, India; Telephone: 080-4204 6782; Contact Person: Krishnappayya Desai, Company Secretary and Compliance Officer; E-mail: investorrelations@unimechaerospace.com; Website: www.unimechaerospace.com;  
Corporate Identity Number: U30305KA2016PLC095712**100% BOOK BUILT OFFER**  
**ISIN: INE0U3I01011**  
**LEI No.: 335800Y9PZULT5ZECN11****Bid cum  
Application  
Form No.****NON-RESIDENTS INCLUDING FPIs, ELIGIBLE  
NRIs APPLYING ON A REPATRIATION BASIS,  
FVCIs AND REGISTERED BILATERAL AND  
MULTILATERAL INSTITUTIONS**

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b>
Mr. /Ms./M/s. _____
Address _____
_____ Email _____
Tel. No. (with STD code) / Mobile _____
<b>2. PAN OF SOLE / FIRST BIDDER</b>
_____
<b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

## PLEASE CHANGE MY BID

<b>4. FROM (AS PER LAST BID OR REVISION)</b> <b>Bid Options</b>	<b>No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)</b>									<b>Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)</b>									
	<b>(In Figures)</b>									<b>(In Figures Only)</b>									
										<b>Bid Price</b>			<b>Retail Discount</b>			<b>Net Price</b>			<b>"Cut-off"</b> (Please ✓ tick)
Option 1										3	2	1	3	2	1	3	2	1	<input type="checkbox"/>
(OR) Option 2																			<input type="checkbox"/>
(OR) Option 3																			<input type="checkbox"/>

<b>5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")</b> <b>Bid Options</b>	<b>No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)</b>									<b>Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)</b>									
	<b>(In Figures)</b>									<b>(In Figures Only)</b>									
										<b>Bid Price</b>			<b>Retail Discount</b>			<b>Net Price</b>			<b>"Cut-off"</b> (Please ✓ tick)
Option 1										3	2	1	3	2	1	3	2	1	<input type="checkbox"/>
(OR) Option 2																			<input type="checkbox"/>
(OR) Option 3																			<input type="checkbox"/>

<b>6. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>	<b>PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/></b>
Additional Amount Blocked (₹ in figures) _____	(₹ in words) _____

<b>ASBA</b>	_____
Bank A/c No.	_____
Bank Name & Branch	_____
OR	_____
UPI ID (Maximum 45 characters)	_____

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE COMMON BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS BID REVISION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE/ FIRST BIDDER</b>	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>7C. MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENTS STAMP (Acknowledging upload of Bid in Stock Exchange system)</b>
Date: _____, 2024	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____	

TEAR HERE

	<b>UNIMECH AEROSPACE AND MANUFACTURING LIMITED</b>	<b>Acknowledgement Slip for members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / AGENTS</b>	<b>Bid cum Application Form No.</b>
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DPID / CLID	_____	PAN of Sole / First Bidder	_____
Additional Amount Blocked (₹ in figures)	_____	ASBA Bank A/c No./UPI ID	_____
Bank Name & Branch	_____	Stamp and Signature of SCSB branch / members of the Syndicate / Sub-Syndicate Member / Registered Broker / CDP / RTA / Agent	_____
Received from Mr./Ms./M/s.	_____		
Telephone / Mobile	_____	Email	_____

TEAR HERE

<b>UNIMECH AEROSPACE AND MANUFACTURING LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - NR</b>	Option 1	Option 2	Option 3	Stamp & Signature of members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents	Name of Sole / First Bidder _____ _____ _____	
	No. of Equity Shares	_____	_____			_____
	Bid Price (₹)	_____	_____			_____
	Additional Amount Blocked (₹ in figures)	_____	_____			_____
ASBA Bank A/c No. /UPI ID	_____				<b>Acknowledgement Slip for Bidder</b>	
Bank Name & Branch	_____					
Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.					<b>Bid cum Application Form No.</b>	

TEAR HERE - PLEASE FILL IN BLOCK LETTERS - TEAR HERE