



## APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- I/We have read, understood and agreed to the contents and terms and conditions of the Prospectus dated March 19, 2025 ("Prospectus") of SMC Global Securities Limited.
- I/We hereby apply for allotment of the NCDs to me/us and the amount payable on application is remitted herewith.
- I/We hereby agree to accept the NCDs applied for or such lesser number as may be allotted to me/us in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.
- I/We irrevocably give my/our authority and consent to IDBI Trusteeship Services Limited (the "Debenture Trustee"), to act as my/our trustees and for doing such acts as are necessary to carry out their duties in such capacity.
- I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or Foreign National(s).
- The application made by me/us does not exceed the investment limit on the maximum number of NCDs which may be held by me/us under applicable statutory and/or regulatory requirements.
- In making my/our investment decision I/We have relied on my/our own examination of SMC Global Securities Limited and the terms of the issue, including the merits and risks involved and my/our decision to make this application is solely based on disclosures contained in the Prospectus.
- I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for, as applicable.
- UPI Mechanism for Blocking Fund would be available for Resident Individual Investors, who have submitted bid for an amount not more than ₹ 5,00,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs)
- Additional Undertaking, in case of ASBA Applicants:** 1) I/We hereby undertake that I/We am/are an ASBA Applicant(s) as per applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations"); 2) In accordance with ASBA process provided in the SEBI NCS Regulations and disclosed in the Prospectus, I/We authorize (a) the Lead Manager(s), Consortium Members, Trading Members (in Specified cities only), Broker, CRTA, CDP or the SCSBs as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading my/our application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form or in the bank account of the Applicant linked with UPI ID provided in the Application Form as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from the Lead Manager and Registrar to the Issue or the Sponsor Bank, after finalization of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the Basis of Allotment. 3) In case the amount available in the specified Bank Account is insufficient as per the Application, the SCSB shall reject the Application.
- I/We confirm that I/We shall be allocated and allotted Series IX NCDs wherein I/We have not indicated the choice of the relevant Series of NCDs.

## IMPERSONATION

As a matter of abundant precaution, attention of the Applicants is specifically drawn to sub-Section (1) of Section 38 of the Companies Act, 2013, relating to punishment for fictitious applications. Section 38(1) of the Companies Act, 2013 provides that:

*"Any person who: (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for its, securities; or (b) makes or abets making multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under Section 447 of the Companies Act, 2013, as amended."*

## ISSUE RELATED INFORMATION FOR FILING THE APPLICATION FORM

Investor Category	Sub Category Code	Investor Category	Sub Category Code	Investor Category	Sub Category Code
<b>Category I ("Investor - Institutional Investors")</b>		<b>Category II ("Investor - Non-Institutional Investors")</b>		<b>Category III ("Investor - High Net-Worth Individual Investors")</b>	
Public financial institutions, scheduled commercial banks, and Indian multilateral and bilateral development financial institutions which are authorized to invest in the NCDs;	11	Companies within the meaning of Section 2(20) of the Companies Act, 2013	22	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹10 Lakh across all options of NCDs in this Issue	31
Provident funds and pension funds each with a minimum corpus of ₹25 crores, superannuation funds and gratuity funds, which are authorized to invest in the NCDs;	12	Statutory bodies/ corporations and societies registered under the applicable laws in India and authorized to invest in the NCDs	23		
Alternative Investment Funds, subject to investment conditions applicable to them under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;	13	Co-operative banks and regional rural banks;	24	<b>Category IV* ("Investor - Retail Individual Investors")</b>	
Resident Venture Capital Funds registered with SEBI	14	Trusts including public/private charitable/religious trusts which are authorized to invest in the NCDs;	25	Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating up to and including ₹10 Lakh across all options of NCDs in this Issue and shall include retail individual investors, who have submitted bid for an amount not more than UPI Application Limit in any of the bidding options in the Issue (including Hindu Undivided Families applying through their Karta and does not include NRIs) through UPI Mechanism	41
Insurance companies registered with the IRDAI	15	Scientific and/or industrial research organisations, which are authorized to invest in the NCDs;	26		
State industrial development corporations	16	Partnership firms in the name of the partners;	27		
Insurance funds set up and managed by the army, navy, or air force of the Union of India;	17	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	28		
Insurance funds set up and managed by the Department of Posts, the Union of India	18	Association of Persons; and	29		
Systemically Important Non-Banking Financial Company registered with the RBI and having a net-worth of more than ₹500 crores as per the last audited financial statements	19				
National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India, and	20	Any other incorporated and/ or unincorporated body of persons	30		
Mutual funds registered with SEBI.	21				

\*applications aggregating to a value not more than ₹10 lakhs

\*applications upto a value of ₹ 5 lakhs can be made under the UPI Mechanism.

## ISSUE STRUCTURE

The terms of the Secured NCDs offered pursuant to the Issue are as follows:

Series	VII	VIII	IX	X	XI	XII
<b>Nature</b>	<b>Secured</b>	<b>Secured</b>	<b>Secured</b>	<b>Secured</b>	<b>Secured</b>	<b>Secured</b>
<b>Frequency of Interest Payment</b>	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
<b>Minimum Application</b>	Rs. 10,000 (10 NCDs) across all Series					
<b>Face Value/ Issue Price</b>	Rs. 1,000					
<b>In Multiples of thereafter (₹)</b>	Rs. 1,000 (1 NCD)					
<b>Tenor (Months)</b>	24	24	36	36	60	60
<b>Coupon (% per annum) for NCD Holders in Category I, II, III &amp; IV</b>	10.00	NA	10.25	NA	10.03	10.50
<b>Coupon Type</b>	Fixed					
<b>Effective Yield (% per annum) for NCD Holders in Category I, II, III &amp; IV</b>	10.00	10.00	10.25	10.25	10.50	10.50
<b>Mode of Interest Payment</b>	Through various available modes					
<b>Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III &amp; IV</b>	Rs. 1,000	Rs. 1,210	Rs. 1,000	Rs. 1,340.10	Rs. 1,000	Rs. 1,000
<b>Deemed Date of Allotment</b>	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
<b>Put and Call Option</b>	NA					

Our Company would Allot Series IX NCDs to all valid applications, wherein the Applicants have not indicated their choice of the relevant Series of the NCDs.

For further information please refer to section titled "Issue Related Information" on page 213 of the Prospectus.

If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and cash flow workings shall be changed accordingly. Please refer to section titled "Issue Related Information" on page 213 of the Prospectus. Also for further details of the interest payment please refer to "Manner of Payment of Interest/Redemption Amounts" on page 224 of the Prospectus.

All capitalised terms not specifically defined therein shall have the meaning given to such terms in the Prospectus dated March 19, 2025.

**For Rejection of Applications :** Please refer to page 34 of the Abridged Prospectus.

**Basis of Allotment :** For details, please refer to page 37 of the Abridged Prospectus.

TEAR HERE

- Applicants may contact Registrar to the Issue in case of any pre-issue or post issue related problems (non-receipt of Allotment Advice, refunds or credit of NCDs)
- In case of ASBA Application submitted to the SCSBs, the Applicants should contact Registrar to the Issue with copy to the relevant SCSB.
- In case of queries related to upload of Applications submitted to the Lead Manager/s / Consortium Member/s/ Brokers / Trading Member/ CRTA/CDP should contact the relevant Lead Manager / Consortium Member/ Brokers / Trading Member/CRTA/CDP.
- The grievances arising out of Applications for the NCDs made through Trading Members may be addressed directly to Stock Exchanges.

### COMPANY CONTACT DETAILS

**SMC GLOBAL SECURITIES LIMITED**  
**Corporate Identity Number:** L74899DL1994PLC063609;  
**PAN:** AAACS0581R  
**Registered Office:** 11/6B, Shanti Chamber, Pusa Road, New Delhi -110 005, India  
**Tel:** +91-11-3011 1000, 4075 3333;  
**Website:** www.smcindiaonline.com;  
**Email:** smcncd@smcindiaonline.com  
**Company Secretary and Compliance Officer:** Suman Kumar;  
**Tel:** +91-11-3011 1000; **Email:** sumankumar@smcindiaonline.com  
**Chief Financial Officer:** Vinod Kumar Jamar; **Tel:** +91-11-3011 1000;  
**Email:** vinodjamar@smcindiaonline.com

### REGISTRAR CONTACT DETAILS

**MUFG Intime India Private Limited**  
(formerly Link Intime India Private Limited)  
C 101, 247 Park, L. B. S Marg, Vikhroli West, Mumbai 400 083; **Tel:** +91 810 811 4949  
**Website:** https://in.mpmis.mufg.com/  
**E-mail:** smcglobal.ncd2025@in.mpmis.mufg.com  
**Investor Grievance Email:** smcglobal.ncd2025@in.mpmis.mufg.com  
**Contact Person:** Shanti Gopalkrishnan  
**URL (SEBI):** https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=10  
**SEBI Registration No.:** INR000004058  
**CIN:** U67190MH1999PTC118368