

MANAS POLYMERS AND ENERGIES LIMITED

INITIAL PUBLIC ISSUE - NR

Acknowledgement Slip for

Members of the Syndicate / Sub-Syndicate

Member / Registered Broker /

SCSB / CDP / RTA / Agent

Bid cum Application Form No.

DP / CL ID

Amount blocked (₹ in figures)

ASBA Bank A/c No./UPI ID

Bank Name & Branch

Received from Mr./Ms./M/s.

Telephone / Mobile

Email

Stamp & Signature of SCSB Branch

MANAS POLYMERS AND ENERGIES LIMITED - INITIAL PUBLIC ISSUE - NR

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price (₹)			
Amount Blocked (₹ in figures)			
ASBA Bank A/c No./UPI ID			
Bank Name & Branch			

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent

Name of Sole / First Bidder

Acknowledgement Slip for Bidder

Bid cum Application Form No.

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

MANAS POLYMERS AND ENERGIES LIMITED

1

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED SEPTEMBER 21, 2025, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated September 21, 2025, filed with the Registrar of Companies, Gwalior, Madhya Pradesh, I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the SCSBs, and the BRLM and its affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Investors/Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP as applicable. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/We confirm that I/we have read the RHP. My / our investment decision is solely based on the RHP as applicable and the Prospectus.

I/WE CONFIRM THAT: EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the RHP and that my/our investment decision is based solely on the RHP (B) I/We have read and agree to the representations, warranties and agreements contained in the section "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the RHP (C) the Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being offered and sold only outside the United States in accordance with Regulation S under the Securities Act, (D) I was/we were outside of the United States at the time the Issue of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have had sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (i) if I/we are making an application to acquire any of the Equity shares for one or more managed accounts, I am / we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/We authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide our consent to the Stock Exchanges / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on pages 237 and 263, respectively of the RHP.


INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an Issue' during the Bid/Issue period by a Bidder and not 'an Issue'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 76/- to ₹ 81/- per Equity Share. The floor price is 7.6 times of the face value and the cap price is 8.1 times of the face value. Minimum Bid Lot is 3200 Equity Shares and in multiples of 1600 Equity Shares thereafter. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least one additional working day subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Members.
- Maximum and Minimum Bid Size:** In case of Individual Investors/Bidders, the minimum Bid shall be for 2 lots with a minimum application size exceeding ₹2,00,000, in multiples of the minimum Bid Lot. Bids at the Cut-Off Price shall not be applicable to any category of investors. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid shall also be for more than 2 lots, in multiples of the minimum Bid Lot. The maximum Bid amount by any investor shall be subject to the investment limits prescribed under applicable laws and as specified in the Red Herring Prospectus (RHP).
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Bidders using UPI Mechanism:**
 - Please ensure that your bank is offering UPI facility for public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 237 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.
You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.
- This Bid cum Application Form is being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on pages 219 and 237, respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein.

Note : Terms used but not defined herein shall have the meaning assigned to such terms in the RHP For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchanges

TEAR HERE

	COMPANY CONTACT DETAILS		REGISTRAR TO THE ISSUE
	MANAS POLYMERS AND ENERGIES LIMITED Corporate Identity Number: U22203MP2024PLC069462 Registered Office: Plot No. 3, Baraghata, Industrial Area, Jhansi Road, Lashkar, Gwalior, Gird, Madhya Pradesh, India, 474001 Tel. No.: +91 75129 91115; E-mail: cs@manaspolymer.com; Website: www.manaspolymer.com; Contact Person: Ankita Chopra, Company Secretary and Compliance Officer		Purva Sharegistry (India) Private Limited Address: 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parcel (East) Mumbai 400011, Maharashtra, India Tel. No.: +91 22 4961 4132 Email: newissue@purvashare.com Investor Grievance Email: newissue@purvashare.com Website: www.purvashare.com Contact Person: Deepali Dhuri SEBI Registration No.: INR000001112 CIN: U67120MH1993PTC074079

	<p>This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated September 21, 2025 ("the RHP"). You are encouraged to read greater details available in the RHP, this abridged prospectus ("Abridged Prospectus") and the general information document for investing in public offer ("GID") undertaken through the Book Building Process before applying in the Issue (as defined below). The investors are advised to retain a copy of the RHP/Abridged Prospectus for their future reference. You may also download the RHP from the website of the Book Running Lead Manager ("BRLM") at www.expertglobal.in and from the website of the Company at www.manaspolymer.com. Unless otherwise specified all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP</p>
<p>(Please scan this QR code to view the RHP)</p>	<p>THIS ABRIDGED PROSPECTUS CONSISTS OF 4 (FOUR) PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 10 (TEN) PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.</p>
	<p>You may obtain a physical copy of the Application form and the RHP from Stock Exchange, our Registrar and Share Transfer Agents, Depository Participants, Stockbrokers, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks, Company, Non-Syndicate Registered Brokers. You may also download the RHP from the websites of Securities and Exchange Board of India ("SEBI"), Expert Global Consultants Private Limited ("Book Running Lead Manager" or "BRLM"), Company and Emerge Platform of National Stock Exchange of India Limited ("NSE EMERGE" or "Stock Exchange"), where the Equity Shares are proposed to be listed that is www.sebi.gov.in; www.expertglobal.in ; www.manaspolymer.com ; and www.nseindia.com respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as described to them in the RHP.</p>



MANAS POLYMERS AND ENERGIES LIMITED
Corporate Identity Number: U22203MP2024PLC069462
Date of Incorporation: January 19, 2024

REGISTERED OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
Plot No. 3, Baraghata, Industrial Area, Jhansi Road, Lashkar, Gwalior, Gird, Madhya Pradesh, India, 474001	Ankita Chopra, Company Secretary and Compliance Officer	Email-id: cs@manaspolymer.com Telephone: +91-751 299 1115	www.manaspolymer.com

NAME OF PROMOTERS

MR. VINEET BHADARIA, MR. DHRUV BHADARIA AND MS. JANVI BHADARIA

DETAILS OF ISSUE TO PUBLIC, PROMOTERS/ SELLING SHAREHOLDERS – Not Applicable

Type	Fresh Issue Size (by amount in Lakh)	Offer for Sale - Size (by no. of shares or by amount in Rs.)	Total Issue Size	Eligibility & Share Reservation among NII & RII
Fresh Issue	Up to 29,04,000 [^] Equity Shares aggregating up to ₹ [●] Lakhs.	Nil	Up to 29,04,000 [^] Equity Shares aggregating to ₹ [●] Lakhs.	The Issue is being made pursuant to Regulation 229(1) of SEBI (ICDR) Regulations, 2018. As the Company's post issue capital will be upto ₹ 1,000 Lakhs. For details of Share reservation among QIBs, NIIs and Individual Investors, see "Issue Structure" beginning on page 234 of the Red Herring Prospectus.

These Equity Shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge").

[^]Subject to finalization of basis of allotment.

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (up to maximum of 10 shareholders)

Name	Type	No. of shares offered/ Amount in Rs.	WACA in Rs. Per Equity Shares	Name	Type	Shares Offered/ Amount (up to)	WACA in Rs. Per Equity Shares
NA							

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band	Rs. 76/- to Rs. 81/- per Equity Share of face value of Rs. 10/- each. For details
Minimum Bid Lot Size	of price band, minimum bid lot size, please refer to price band advertisement to be published in all editions of English national newspaper i.e. Financial Express, Hindi edition of Jansatta and Hindi edition of Nava Bharat.
Bid/Issue Open On	Friday, September 26, 2025
Bid/Closes Open On	Tuesday, September 30, 2025
Finalisation of Basis of Allotment	On or about, Wednesday, 01 October 2025
Initiation of Refunds	On or about, Friday, 03 October 2025*

Credit of Equity Shares to Demat accounts of	On or about, Friday, 03 October 2025
Commencement of trading of Equity Shares	On or about, Monday, 06 October 2025
*Our Company, may, in consultation with the Book Running Lead Managers, consider closing the Bid/ Issue Period for QIBs one Working Day prior to the Bid / Issue Closing Date in accordance with the SEBI ICDR Regulations.	

Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Red Herring Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in Rs.)#	Upper Band of the Price Band (Rs. 81/-) are "X" times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Last 1 Year	NIL	NIL	NIL
Last 18 Months	NIL	NIL	NIL
Last 3 Years	10.65	7.61	0-100

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for one year, eighteen months and three years preceding the date of the Red Herring Prospectus

#As certified by M/s. SSRV & Associates., by way of their certificate dated 22 September, 2025.

Disclaimer: The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur

RISKS IN RELATION TO THE FIRST ISSUE

This being the first Issue of our Company, there has been no formal market for the securities of our Company. The face value of the Equity Shares is ₹ 10. The Floor Price, Cap Price and Issue Price will be determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process (as defined below), in accordance with the SEBI ICDR Regulations, and as stated under "Basis for Issue Price" on page 100 of the Red Herring Prospectus and should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" on page 31 of Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate member, registrar to the issue, registrar and share transfer agents ("RTA"), depository participants, stock brokers, underwriter, banker to the issue, investors' associations or Self Certified Syndicate Banks. You may also download the Red Herring Prospectus from the websites of SEBI, Book Running Lead Manager, the Company and Stock Exchange where the equity shares are proposed to be listed that is www.sebi.gov.in; www.expertglobal.in, www.manaspolymers.com and www.nseindia.com respectively. If you wish to know about processes and procedures applicable to the issue, you may request for a copy of the RHP and/or the GID from the BRLM or download it from the website of the BRLM at www.expertglobal.in and the Stock Exchange i.e. www.nseindia.com.

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER

DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED

Sr. No.	Issuer Company Name	Issue Size (₹ in Lakhs)	Issue price	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]-30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-180 th calendar days from listing
SME- IPOs								
1.	Rite Zone Chemcon India Limited	896.40	75.00	November 11, 2022	82.85	-7.99%; [0.80%]	-11.56%; [-2.60%]	-19.21%; [-0.46%]
2.	Dollex Agrotech Limited	2,438.80	35.00	December 28, 2022	30.00	15.24%; [-1.27%]	-12.70%; [-6.27%]	18.10%; [3.00%]
3.	Sonalis Consumer Products Limited	283.20	30.00	June 19, 2023	38.00	85.59%; [5.30%]	69.65%; [7.66%]	-17.29%; [14.40%]

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Sr. No.	Issuer Company Name	Issue Size (₹ in Lakhs)	Issue price	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]-30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-180 th calendar days from listing
4.	Zeal Global Services Limited	3,646.20	103.00	August 9, 2023	147.00	57.11%; [0.48%]	32.52%; [-1.12%]	16.29%; [10.90%]
5.	Mangalam Alloys Limited	5,491.20	80.00	October 4, 2023	80.00	-34.54%; [-1.56%]	-32.70%; [11.86%]	-55.46%; [14.87%]
6.	Royal Sense Limited	986.00	68.00	March 19, 2024	129.20	16.10%; [1.51%]	2.65%; [7.55%]	15.37%; [16.22%]
7.	Jay Kailash Namkeen Limited	1,192.53	73.00	April 08, 2024	85.00	-12.59%; [-1.61%]	-17.83%; [7.31%]	-11.46%; [10.36%]
8.	K2 Infragen Limited	4,054.09	119.00	April 08, 2024	167.00	-18.96%; [-1.61%]	77.00%; [7.31%]	40.40%; [10.36%]
9.	Durlax Top Surface Limited	2,856.00	68.00	June 26, 2024	109.00	-25.54%; [-1.61%]	-36.60%; [8.67%]	-42.11%; [-0.48%]
10.	Mason Infratech Limited	3,046.40	64.00	July 1, 2024	88.00	73.11%; [2.96%]	58.82%; [6.91%]	46.37%; [-1.36%]
11.	Trom Industries Limited	3,136.74	115.00	August 1, 2024	218.50	20.20%; [0.90%]	0.26%; [-2.18%]	-8.72%; [-8.72%]
12.	Innomet Advanced Materials Limited	3,423.60	100.00	September 18, 2024	190.00	1.88%; [-2.47%]	-0.50%; [-2.79%]	-43.31%; [-11.30%]
13.	Neelam Linens And Garments (India) Limited	1300.32	24.00	November 18, 2024	40.05	45.34%; [3.76%]	-8.15%; [-2.11%]	-31.01%; [6.69%]
14.	Purple United Sales Limited	3281.04	126.00	December 18, 2024	199.00	-15.26%; [-3.67%]	-38.31%; [-6.97%]	58.25%; [3.09%]
15.	Eppeltone Engineers Limited	4395.52	128	June 24, 2025	243	61.37%; [0.70%]	NA	NA
16.	TSC India Limited	2,588.60	70.00	July 30, 2025	68.00	2.21%; [-1.42%]	NA	NA
17.	Sharvaya Metals Limited	4,900.00	196.00	September 12, 2025	219.00	NA	NA	NA
18.	Vashishtha Luxury Fashion Limited	887.11	111.00	September 15, 2025	118.00	NA	NA	NA
Main Board IPOs								
Nil								

Note:

- Source: www.nseindia.com and www.bsesme.com for the price information
- Wherever 30th/90th/180th calendar day from the listing day is a holiday, the closing data of the preceding trading day has been considered.
- Wherever 30th/90th/180th calendar day, the scrip are not traded than last trading price has been considered.
- Nifty 50 index is considered as the benchmark index

Name of Book Running Lead Manager and contact details	Expert Global Consultants Private Limited 503-504, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi – 110034, India Telephone: +91 11 4509 8234 Email: ipo@expertglobal.in Website: www.expertglobal.in Investor Grievance Email: compliance@expertglobal.in Contact Person: Shobhit R. Agarwal SEBI registration number: INM000012874 CIN: U74110DL2010PTC205995
Names of Syndicate Member	Shreni Shares Limited
Names of Market Maker and contact details	Shreni Shares Limited Office at No. 217, Hive 67 Icon, Poisar Gymkhana Road, Lokmanya Tilak Nagar Poisar, Near Raghuleela Mall, Kandivali West, Mumbai - 400067, Maharashtra, India. Tel No: + 022-35011600 Email: hnp.shreni@gmail.com Website: www.shreni.in Contact Person: Hitesh Punjani

Name of Registrar to the Issue and contact details	Purva Sharegistry (India) Private Limited 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011, Maharashtra, India. Telephone: +91 022 4961 4132; Email/ Investor Grievance Email ID: newissue@purvashare.com ; Contact Person: Ms. Deepali Dhuri Website: www.purvashare.com SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079
Name of Statutory Auditor	M/S. SSRV and Associates
Peer Review Auditor	M/S. SSRV and Associates
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of SCSBs banks through ASBA process is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 ; which is updated from time to time and the list of SCSBs through which Application can be submitted by RIIs using UPI Mechanism, including details such as eligible Mobile Applications and UPI handle which can be used for such applications, is available on the website of the SEBI on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 , which is also updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non- Syndicate Broker Centers. For further details, see section titled “ <i>Issue Procedure</i> ” beginning at page 237 of the Red Herring Prospectus.
Details regarding website address(es)/link(s) from which the Investor can obtain list of Registrar to Issue and Share Transfer Agents, Depository Participants and Stock Brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the National Stock Exchange of India Limited (www.nseindia.com) and updated from time to time.

PROMOTERS OF THE COMPANY			
Sr. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Vineet Bhadauria	Individual	Vineet Bhadauria, aged 56 (fifty-six) years is the Managing Director and Promoter of our Company. He has been associated with our Company since its incorporation i.e. January 19, 2024. He has completed his master’s in business administration and holds a master’s degree in commerce from Jiwaji University, Gwalior. He has worked with BK Birla Group of Industries (Maiher cement, a unit of BK Birla Group) for 19 (nineteen) years. He is serving as a President of Laghu Udyog Bharti and also appointed as Chairman of ITI, ATER by Government of India for overseeing technical skill development of workforce. He has a total 10 (ten) years of experience in polymer industry and power and infrastructure sector.
2.	Dhruv Bhadauria	Individual	Dhruv Bhadauria, aged 29 (twenty-nine) years, is the Chief Financial Officer and Promoter of the Company and has been associated with the Company since February 26, 2024. He has a degree in Bachelor of Commerce from ITM University, Gwalior, and also holds a master’s degree in finance and business economics from University of Adelaide, Australia. He has experience of more than four (4) years of working in the polymer industry.
3.	Janvi Bhadauria	Individual	Janvi Bhadauria aged 26 (twenty-six) years is the Non-Executive Director and Promoter of our Company with effect from August 20, 2024. She has a bachelor’s degree in commerce from Maharshi Dayanand University, Rohtak and master’s degree in commerce from Banasthali Vidyapith. She has experience of almost 5 years in human resources.

For details about the Promoters please refer to the chapter “*Our Promoter and Promoter Group*” on page 180 of the Red Herring Prospectus.

BUSINESS OVERVIEW AND STRATEGY	
Company Overview:	Our Company was incorporated as a public limited company in the name and style of ‘Manas Polymers and Energies Limited’ under the provisions of the Companies Act, 2013 vide certificate of incorporation dated January 19, 2024, bearing Corporate Identity Number U22203MP2024PLC069462 issued by Registrar of Companies, Central Registration Centre. Later, on January 25, 2024, our Company took over the business of proprietorship concern of our erstwhile Promoter i.e. Late.Anju Bhadauria, namely Manas Polymers and Manas Power and Infrastructure as per the business transfer agreement dated January 25, 2024 along with certain assets and liabilities of the proprietorship concerns as going concern in terms of the business transfer agreement.
Product/Service Offering: Revenue Segmentation by Product/Service Offering	Manas Polymers and Energies Limited has rapidly established itself as a player in the plastics (“PET”) and solar energy industries. Specializing in manufacturing premium food-grade PET preforms, bottles and closure caps. Our Company is committed to quality and consumer satisfaction. With a manufacturing facility utilizing fully automated injection molding technology, we operate at

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

BUSINESS OVERVIEW AND STRATEGY	
	a capacity of 4,000 MT per year, positioning ourselves for growth as we aim to become the market leader in the PET segment. Our dedication to high standards and innovative solutions supports the Indian food and beverage industry while advancing renewable energy initiatives. For details refer to chapter titled “Our Business” on page 129 of the Red Herring Prospectus.
Geographies Served:	For further details refer to chapter titled “Our Business” on page 129 of the Red Herring Prospectus.
Revenue Segmentation by Geographies	
Key Performance Indicators:	Please find the details below and for further details refer page 102 of the Red Herring Prospectus.
Client Profile or Industries Served:	Please find the details below and for details refer to chapter titled “Our Business” on page 129 of the Red Herring Prospectus.
Revenue Segmentation in terms of top 5/10 Client or Industries	
Intellectual Property, if any:	For details refer to chapter titled “Our Business” on page 129 of the Red Herring Prospectus.
Market Share:	Not Ascertainable.
Manufacturing Plant, if any:	For details refer to chapter titled “Our Business” on page 129 of the Red Herring Prospectus.
Employee Strength:	Our Company has a Total of 30 employees as on August 31, 2025.

Key performance Indicator of our Company:

Particulars	Fiscal 2025	Fiscal 2024**	Fiscal 2023 [#]
Revenue from Operations (Rs. In Lakhs)	3,154.44	1,976.21	2,035.52
Total Income	3,305.80	2,008.78	2,035.52
EBITDA	576.16	357.57	250.53
EBITDA margin (%)	18.27%	18.09%	12.31%
PAT	429.27	170.19	79.39
PAT margin (%)	12.99%	9.92%	5.31%
Return on Net Worth (%)	53.10%	36.38%	22.46%
ROCE (%)	22.82%	14.28%	11.61%
Debt-Equity Ratio	1.05	2.00	2.69
Interest Coverage Ratio	5.95	3.21	2.40
Days Working Capital	-17.89	61.67	33.14


Revenue segmentation in terms of top clients:

Particulars	As at March 31, 2025		As at March 31, 2024*		As at March 31, 2023	
	Revenue	% [#]	Revenue	% [#]	Revenue	% [#]
Top 1 customer	497.51	15.77	392.49	19.86	256.53	12.60
Top 3 customers	980.09	31.07	907.66	45.93	655.06	32.18
Top 5 customers	1,358.77	43.07	1,100.27	55.68	996.59	48.96
Top 10 customers	1,823.84	57.82	1,309.66	66.27	1,177.37	57.84

[#] as a percentage of revenue from operation from Restated Financial Statements

Intellectual Property, if any:

The Company owned the following trademark/copyrights:

Sr. No	Brand Name/Logo Trademark	Class	Registration Number	Owner	Date of Registration	Authority	Current Status
1.		21	4283019	Manas Polymers and Energies Limited	September 03, 2019*	Trademarks Registry Mumbai	Registered

*The Trademark was registered in the name of Manas Polymers, however the name has been changed to Manas Polymers and Energies Limited pursuant to the Business Transfer Agreement dated January 25, 2024

Market Share: Not ascertainable

Manufacturing plant, if any: We conduct our operations through our manufacturing facility located in Madhya Pradesh and our business is dependent upon our ability to manage our manufacturing facility.

BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Vineet Bhadauria	Managing Director & Chairperson	Vineet Bhadauria, aged 56 (fifty-six) years is the Managing Director and Promoter of our Company. He has been associated with our Company since its incorporation i.e. January 19, 2024. He has completed his master's in business administration and holds a master's degree in commerce from Jiwaji University, Gwalior. He has worked with BK Birla Group of Industries (Maiher cement, a unit of BK Birla Group) for 18 (eighteen) years. He is serving as a President of Laghu Udyog Bharti and also appointed as Chairman of ITI, ATER by Government of India for overseeing technical skill development of workforce and is also a Director in Mrinal Commercial Company Private Limited. He is also associated with Manas Stay and entertainment as a Partner, Vineet Bhadauria HUF and Vineet Dhruv Bhadauria HUF. He has a total 10 (ten) years of experience in polymer industry and power and infrastructure sector.	Companies: Mrinal Commercial Company Private Limited Limited Liability Partnerships: NIL Foreign Companies: NIL HUF: NIL
2.	Shamendra Singh Bhadauria	Additional Executive Director	Shamendra Singh Bhadauria aged 59 (fifty-nine) years is the Additional Executive Director of our Company. He has been associated with our Company since January 01, 2025. He holds a degree of Bachelor of Engineering in Electronics from Amravati University. He has more than 4 (four) years of experience in the IT industry. Prior to joining our Company, he was associated with Efkon India Private Limited and NEC Corporation Private Limited. Presently, he is also a designated partner in Genitive Technologies LLP.	Companies: NIL Limited Liability Partnerships: Genitive Technologies LLP Partnership: NIL HUF: NIL
3.	Janvi Bhadauria	Non-Executive Director	Janvi Bhadauria aged 26 (twenty-six) years is the Non-Executive Director and Promoter of our Company with effect from August 20, 2024. She has a bachelor's degree in commerce from Maharshi Dayanand University, Rohtak and master's degree in commerce from Banasthali Vidyapith. She has experience of almost 5 (five) years in human resources. Prior to joining our Company, she has been associated with A2Z Placements and Manas Polymers.	Companies: NIL Limited Liability Partnerships: NIL Partnership: NIL HUF: NIL
4.	Rajnish Kumar T	Non-Executive Independent Director	Rajnish Kumar, aged 45 (forty-five) years, is the Non-Executive Independent Director of our Company. He has been associated as a Director in our Company since June 1, 2024. He has cleared the examination of bachelor's in arts from Delhi University and also holds master's degree in business administration from Sikkim Manipal University. Prior to joining our Company, he was associated with Lanco Thermal Power Limited, Enzo Biopharma Limited, Nxtpure Enterprises and Krush International. Currently he is associated with Avok Engineering Consulting & Contracting Pvt Ltd. He has experience of almost 21 (twenty-one) years in human resources and administration.	Companies: NIL Limited Liability Partnerships: NIL Partnership: NIL HUF: NIL
5.	Ajay Shankar Saxena	Non-Executive Independent Director	Ajay Shankar Saxena, 47 (forty-seven) years, is the Non-Executive Independent Director of the Company. He has been associated as a Director in the Company since June 1, 2024. He has provisional diploma certificate in Pharmacy from Rajiv Gandhi Proudhyogiki Vishwvidhyalaya (University of Technology of Madhya Pradesh). He has 17 (seventeen) years of experience in sales development and marketing. He was associated with Enzo Biopharma Ltd and presently working as a marketing consultant at Shree Distributors.	Companies: NIL Limited Liability Partnerships: NIL Partnership: NIL HUF: NIL

For further details, please refer chapter titled "Our Management" on page 167 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

DETAILS OF MEANS OF FINANCE

Sr. No.	Particulars	Total Estimated Costs	Amount to be Financed from Net Proceeds	Percentage of Net Proceeds Utilization	Estimated utilization of Net Proceeds in FY 2026	Estimated utilization of Net Proceeds in FY 2027
1.	Funding of capital expenditure requirements towards setting up of Solar Power Plant	2,280.00	1,350.00	59.21%	1,350.00	-
2.	Funding of capital expenditure requirements towards purchase of Fixed Assets	302.13	297.40	98.43%	297.40	-
3.	General corporate purposes*	●	●	●	●	●
	Total	●	●	●	●	●

* Amount utilized for general corporate purposes shall not exceed 15% of the gross proceeds of the issue or ₹ 1,000 lakhs whichever is lower

Since the entire fund requirement will be met from the Net Proceeds hence, no amount is proposed to be raised through any other means of finance. Accordingly, we are in compliance with the requirements prescribed under Paragraph 9(C)(1) of Part A of Schedule VI and Regulation 230 (1)(e) of the SEBI ICDR Regulations which require firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

the amount to be raised through the Issue and existing identifiable internal accruals. In case of a shortfall in the Net Proceeds or any increase in the actual utilization of funds earmarked for the Objects, our Company may explore a range of options including utilizing our internal accruals.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable.

Name of monitoring agency, if any: As per regulation 262(1) of the SEBI ICDR Regulations, the requirement of Monitoring Agency is not mandatory if the Issue size is below ₹ 10,000 Lakhs and hence our Company has not appointed a monitoring agency for this issue.

Terms of Issuance of Convertible Security, if any: Not Applicable

Shareholding of the Company as on the date of Red Herring Prospectus:

Sr. No.	Particulars	Pre-Issue Number of Shares	% Holding of Pre-issue
1.	Promoter & Promoter Group	48,69,600	99.95
2.	Public	2,400	0.05
	Total	48,72,000	100.00%

For more details, please refer "*Capital Structure*" on page 81 of the Red Herring Prospectus.

Number/amount of equity shares proposed to be sold by selling shareholders: Not Applicable

RESTATED FINANCIALS OF OUR COMPANY

Particulars	FY 2024-25	FY 2023-24	FY 2022-23
Total income (₹ in Lakhs)	3,305.80	2,008.78	2,035.52
Net Profit / (Loss) before tax and extraordinary items (₹ in Lakhs)	548.85	207.75	85.37
Net Profit / (Loss) after tax and extraordinary items (₹ in Lakhs)	429.27	170.19	79.39
Equity Share Capital (₹ in Lakhs)	487.20	487.20	141.58
Reserves and Surplus (₹ in Lakhs)	535.79	106.52	200.42
Net worth (in ₹ in Lakhs)	1,022.99	593.72	342.00
Basic earnings per share (₹)	8.81	1.60	-
Diluted earnings per share (₹)	8.81	1.60	-
Return on net worth (%)	53.10%	36.38%	22.46%
Net Asset Value Per Share (in ₹) based on actual number of shares	21.00	12.19	-

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Red Herring Prospectus.

1. A significant portion of our revenue is derived from the sale of PET preforms and remaining from PET bottles, jars and HDPE containers. Any decline in the sales of our finished key product and could have an adverse effect on our business, results of operations and financial condition.
2. We are dependent on our power purchase and wheeling agreement for solar energy-based plants under REC mechanism ("PPA") dated June 05, 2015 to sell power and generate our revenue from operations. Termination or change in the terms of the PPA could adversely affect our business, results of operations and financial condition.
3. Our business is subject to seasonal volatility due to packaged mineral water and soft drinks sales in summer and winter seasons.
4. Our business is dependent and will continue to depend on our manufacturing facility, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.
5. Trade Receivables and Inventories form a substantial part of our current assets and net worth. Failure to manage our trade receivables could have an adverse effect on our net sales, profitability, cash flow and liquidity.

For further details, please refer chapter titled "*Risk Factors*" on page 31 of the Red Herring Prospectus.

Summary Of Outstanding Litigations, Claims and Regulatory Action

A. Total Number of outstanding litigations involving our Company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs) #
Company						
By the Company	NIL	NIL	NIL	NIL	NIL	NIL
Against the Company	NIL	NIL	NIL	NIL	NIL	NIL
Directors						
By the Directors	NIL	NIL	NIL	NIL	NIL	NIL
Against the Directors	NIL	NIL	NIL	NIL	NIL	NIL
Promoters						

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs) #
By the Promoters	NIL	NIL	NIL	NIL	NIL	NIL
Against the Promoters	NIL	1	NIL	NIL	NIL	3.83
Subsidiaries						
By Subsidiaries	NA	NA	NA	NA	NA	NA
Against Subsidiaries	NA	NA	NA	NA	NA	NA
Group Companies						
By Group Companies	NA	NA	NA	NA	NA	NA
Against Group Companies	NA	NA	NA	NA	NA	NA

*Unascertainable at Present

#To the extent quantifiable (excluding amounts unascertainable at present)

- B. Brief Details of top 5 Material outstanding litigation against the Company and Amount involved: Nil
- C. Regulatory Action, if any— disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: **NIL**
- D. Tax proceedings against our Company, Group companies, Promoters and Directors. If any: **1**

Involving Promoter:

Outstanding Tax Demand:

Particulars	Number of cases	Amount Involved (₹ in lakhs)
Indirect Tax		
Sale Tax/Vat	Nil	Nil
Central Excise	Nil	Nil
Customs	Nil	Nil
Service Tax	1	3.83
Total	1	3.83
Direct Tax		
Cases filed against our Promoters	Nil	Nil
Cases filed by our Promoters	Nil	Nil

Involving Promoter: 1

Involving Directors: NIL

Involving Subsidiary Company:

As on the date of the Red Herring Prospectus, our Company has Manas Polymers and Energies Limited as subsidiary, Company.

Involving Group Company:

As on date of the Red Herring Prospectus, our Company has no group company.

ANY OTHER INFORMATION AS PER BOOK RUNNING LEAD MANAGER / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

DECLARATION BY THE PROMOTERS

Each of the Promoter confirms and certifies that all statements and undertakings specifically made or confirmed by it in the Red Herring prospectus about or in relation to itself, are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an Issue'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In the event of an upward revision in the Price Band, Bidders shall be permitted to revise their Bids only upwards, in line with the revised Price Band. As per the amended bidding process applicable to SME IPOs pursuant to SEBI ICDR (Amendment) Regulations, 2025, bidding at the Cut-Off Price is not permitted, and Bidders must maintain a minimum application size of 2 lots with a value exceeding ₹2,00,000. Where a Bidder does not revise the Bid and the revised Issue Price exceeds the original price cap, the Bid shall be treated as invalid and shall not be considered for Allotment. Automatic downward adjustment of the number of shares is also not permitted under the new framework. In the event of a downward revision in the Price Band, Individual Investors, QIBs, and Non-Institutional Bidders shall not be allowed to revise their Bids downwards, cancel, or withdraw their Bids. The excess amount blocked in the ASBA Account shall be unblocked post Allotment in such cases, if applicable. All Bid modifications, if permitted, must be routed through the same intermediary (SCSBs, members of the Syndicate, Registered Brokers, RTAs, or CDPs) through whom the original Bid was submitted and must adhere to the timelines prescribed by the Book Running Lead Manager.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Bidders using UPI Mechanism:**
 - Please ensure that your bank is offering UPI facility for public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlD=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlD=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 237 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTAs/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgment Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to Issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in this Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

ISSUE STRUCTURE

Particulars	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Number of Equity Shares available for Allotment/ allocation ^{(1)(A)}	Up to 1,47,200 Equity Shares of face value of ₹ 10 each	Not more than 2,78,400 Equity Shares of face value of ₹ 10 each	Not less than 6,86,400 Equity Shares of face value of ₹ 10 each	Not less than 17,92,000 Equity Shares
Percentage of Issue size available for Allotment/ allocation	5.07% of the issue size	Not more than 10.10% of the Net Issue shall be available for allocation to QIBs. However, upto 5% of the Net QIB Portion shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to Net QIB Portion	Not less than 24.90% of the Net Issue (a) 1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 Lakhs (b) 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10 Lakhs	not less than 65.00% of the Net Issue
Basis of Allotment	Firm Allotment	Proportionate as follows: (a) up to 14,400 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) 2,64,000 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.	The Allotment of Equity Shares to each Non-Institutional Bidder shall not be less than the minimum application size, subject to availability in the Non-Institutional Portion, and the remainder, if any, shall be allotted on a proportionate basis in accordance with the conditions specified in Schedule XIII to the SEBI ICDR Regulations	The allotment to each IB shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Individual Bidder Portion and the remaining available Equity Shares if any, shall be Allotted on a proportionate basis.
Mode of Bid	Only through the ASBA Process	Only through the ASBA process	Through ASBA Process through banks or by using UPI ID for payment	Through ASBA Process through banks or by using UPI ID for payment
Mode of Allotment	Compulsorily in dematerialized form			
Minimum Bid	1,47,200 Equity Shares	Such number of Equity Shares and in multiples of 1,600 Equity Shares so that the Bid Amount exceeds two lots	For NIBs applying under one-third of the Non-Institutional Portion (with bid size of more than two lots and up to such lots equivalent to not more than ₹10.00 lakhs) such number of Equity Shares in multiples of 1,600 Equity Shares, such that the Bid size exceeds two lots. For NIBs applying under two thirds of the Non- Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of 1,600 Equity Shares, such that the Bid Amount exceeds ₹10.00 lakhs .	2 lots such that the Bid size shall be above ₹2.00 lakhs
Maximum Bid	1,47,200 Equity Shares	Such number of Equity Shares in multiples of 1,600 Equity Shares so that the Bid does not exceed the size of the Net Issue, subject to applicable limits.	For Non-Institutional Bidders applying under one-third of the Non-Institutional Portion (with bid size of more than 2 lots and up to ₹10.00 lakhs) such number of Equity Shares in multiples of 1,600 Equity Shares, such that the Bid Amount does not exceeds ₹10.00 lakhs. For Non-Institutional Bidders applying under two thirds of the Non- Institutional Portion (with bid size of more than ₹10.00 lakhs) such number of Equity Shares in multiples of 1,600 Equity Shares not exceeding the size of the Issue, (excluding the QIB Portion) subject to limits applicable to the Bidder	2 lots such that the Bid size shall be above ₹2.00 lakhs
Trading Lot	1600 Equity Shares of face value of ₹ 10 each, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	1,600 Equity Shares of face value of ₹ 10 each and in multiples thereof	1,600 Equity Shares of face value of ₹ 10 each and in multiples thereof	1,600 Equity Shares of face value of ₹ 10 each
Terms of payment	In case of all Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.			
Mode of Bid	Only through the ASBA process (excluding the UPI Mechanism).	Only through the ASBA process (excluding the UPI Mechanism)	ASBA Process only (including the UPI Mechanism to the extent of Bids up to ₹5.00 lakhs)	Only through the ASBA process (including the UPI Mechanism)

^(A) Assuming full subscription in the Issue

^(B) As per SEBI ICDR Master Circular ASBA applications in public issues shall be processed only after the application monies are blocked in the bank accounts of the investors. Accordingly, Stock Exchanges shall, for all categories of investors viz. QIBs, NIBs and IBs and also for all modes through which the applications are processed, accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked.

- Subject to valid Bids being received at or above the Issue Price. This is an Issue in terms of Rule 19(2)(b) of the SCRR in compliance with Regulation 6(1) of the SEBI ICDR Regulations.
- Subject to valid Bids being received at or above the Issue Price, under-subscription, if any, in the Non-Institutional Portion or the Individual Investor Portion would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange, on a proportionate basis. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other categories or a combination of categories. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders. Our Company reserves the right to reject, in its absolute discretion, all or any multiple Bids, except as otherwise permitted, in any or all categories.
- Bidders will be required to confirm and will be deemed to have represented to our Company, the Underswriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares. The Bids by FPIs with certain structures as described under "Issue Procedure" on page 237 of this Red Herring Prospectus and having same PAN may be collated and identified as a single Bid in the Bidding process. The Equity Shares Allocated and Allotted to such successful Bidders (with same PAN) may be proportionately distributed.

**COMMON BID
REVISION FORM**

MANAS POLYMERS AND ENERGIES LIMITED - INITIAL PUBLIC ISSUE - NR

Corporate Identity Number: U22203MP2024PLC069462
Registered Office: Plot No. 3, Baraghata, Industrial Area, Jhansi Road, Lashkar, Gwalior, Gird, Madhya Pradesh, India, 474001
Tel. No.: +91 75129 91115; E-mail: cs@manaspolymer.com; Website: www.manaspolymer.com;
Contact Person: Ankita Chopra, Company Secretary and Compliance Officer

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs,
FPIs, FVCI and REGISTERED MULTI LATERAL AND
BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS
ETC. APPLYING ON A REPATRIATION BASIS



To,
The Board of Directors
MANAS POLYMERS AND ENERGIES LIMITED

100% BOOK BUILT ISSUE
ISIN : INE0U4H01011

**Bid cum
Application
Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
2. PAN OF SOLE / FIRST BIDDER _____
3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY BID

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiple of Bid Lot as Advertised)									Price per Equity Share (₹) (Price in multiples of ₹ 1/- only)								
	(In Figures)									(In Figures Only)								
	8	7	6	5	4	3	2	1	Bid Price			Individual Discount			Net Price			
Option 1									3	2	1	3	2	1	3	2	1	
(OR) Option 2																		
(OR) Option 3																		

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiple of Bid Lot as Advertised)									Price per Equity Share (₹) (Price in multiples of ₹ 1/- only)								
	(In Figures)									(In Figures Only)								
	8	7	6	5	4	3	2	1	Bid Price			Individual Discount			Net Price			
Option 1									3	2	1	3	2	1	3	2	1	
(OR) Option 2																		
(OR) Option 3																		

Please note that application must be made in minimum of two lots and further multiples of 1600 equity shares.

6. PAYMENT DETAILS [IN CAPITAL LETTERS] Amount Blocked (₹ in figures) _____ (₹ in words) _____ ASBA Bank A/c No. _____ Bank Name & Branch _____ OR UPI ID (Maximum 45 characters) _____	PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/>
---	--

7A. SIGNATURE OF SOLE/ FIRST BIDDER _____ Date : _____, 2025	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue. 1) _____ 2) _____ 3) _____	MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system) _____
---	--	---

TEAR HERE

MANAS POLYMERS AND ENERGIES LIMITED BID REVISION FORM - INITIAL PUBLIC ISSUE - NR	Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Bid cum Application Form No.
DP ID _____ CL ID _____	PAN of Sole / First Bidder _____	
Additional Amount Blocked (₹ in figures) _____ ASBA Bank A/c No./UPI ID _____ Bank Name & Branch _____	Stamp & Signature of SCSB Branch _____	
Received from Mr./Ms./M/s. _____ Telephone / Mobile _____ Email _____		

TEAR HERE

MANAS POLYMERS AND ENERGIES LIMITED - BID REVISION FORM - INITIAL PUBLIC ISSUE - NR	<table border="1"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Bid Price (₹)</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Additional Amount Blocked (₹ in figures)</td> <td></td> <td></td> <td></td> </tr> </table>		Option 1	Option 2	Option 3	No. of Equity Shares				Bid Price (₹)				Additional Amount Blocked (₹ in figures)				Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent _____	Name of Sole / First Bidder _____
	Option 1	Option 2	Option 3																
No. of Equity Shares																			
Bid Price (₹)																			
Additional Amount Blocked (₹ in figures)																			
ASBA Bank A/c No. /UPI ID _____ Bank Name & Branch _____	Acknowledgement Slip for Bidder	Bid cum Application Form No.																	

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.