



KHERIA AUTOCOMP LIMITED
(Corporate Identity Number: U35923GJ2009PLC058554)

REGISTERED OFFICE		CONTACT PERSON	EMAIL AND TELEPHONE	WEBSITE
Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No.1, Village. Northkot Pura, Sanand-382170, Gujarat, India		Nisarg Dineshkumar Shah Company Secretary and Compliance Officer	Email: cs@kheria.com Telephone No.: +91 98310 32670	https://www.kheria.com/
THE PROMOTERS OF OUR COMPANY: TARA CHAND KHERIA, VINAY KHERIA, SUSHMA KHERIA, SANTOSH DEVI KHERIA				
DETAILS OF THE ISSUE				
TYPE	FRESH ISSUE SIZE	OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN ₹)	TOTAL ISSUE SIZE	ELIGIBILITY
Fresh Issue	Upto 45,98,400 Equity Shares of face value of ₹ 10 each (“Equity Shares”) aggregating up to ₹ [●] Lakhs (“Issue”)	NIL	Up to 45,98,400 Equity Shares of face value of ₹10/- each aggregating to ₹ [●] lakhs.	The Issue is being made pursuant to Regulation 229(2) and 253(1) and (2) of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”). For further details, see “Other Regulatory and Statutory Disclosures –Eligibility for the Issue” on page 220 For details in relation to share reservation among QIBs, NIBs and IBs, see “Issue Structure” on page 242 of this Red Herring Prospectus.
DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THIS IS A FRESH ISSUE OF EQUITY SHARES				
RISKS IN RELATION TO THE FIRST ISSUE				
This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each and the Issue Price is [●] times of the face value of the Equity Shares. The Floor Price, Cap Price and the Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager in accordance with the SEBI ICDR Regulations, and on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process as stated in “Basis of Issue Price” on page 111) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.				
GENERAL RISKS				
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 21 of this Red Herring Prospectus.				
ISSUER’S ABSOLUTE RESPONSIBILITY				
Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.				
LISTING				
The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge platform of National Stock Exchange of India Limited i.e., “NSE EMERGE” in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received ‘in-principle’ approval from National Stock Exchange of India Limited (“NSE”) for using its name in the Issue document for the listing of the Equity Shares on NSE EMERGE, pursuant to letter dated December 22, 2025. For the purpose of the Issue, the Designated Stock Exchange shall be NSE.				
BOOK RUNNING LEAD MANAGER TO THE ISSUE				
NAME OF BOOK RUNNING LEAD MANAGER AND LOGO		CONTACT PERSON	TELEPHONE AND EMAIL	
 SMC CAPITALS LIMITED		SUHAS SATARDEKAR	Email: kheria.ipo@smccapitals.com Tel. No: +91 22 66481818	
REGISTRAR TO THE ISSUE				
NAME OF REGISTRAR AND LOGO		CONTACT PERSON	TELEPHONE AND EMAIL	
 KFIN TECHNOLOGIES LIMITED		M MURALI KRISHNA	Email: kheria.ipo@kfintech.com Tel. No: +91 40 6716 2222	
BID/ISSUE PROGRAMME				
ANCHOR PORTION ISSUE OPENS/CLOSES ON*: September 16, 2026		BID/ISSUE OPENS ON: September 17, 2026		BID/ISSUE CLOSES ON: September 21, 2026**

*Our Company, in consultation with the BRLM, may consider participation by Anchor investors, in accordance with the SEBI (ICDR) Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

**Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI (ICDR) Regulations. The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

KHERIA AUTOCOMP LIMITED

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

 Please scan this QR code to view the Red Herring Prospectus	The following is a general summary of certain disclosures in the Red Herring Prospectus and the terms of the Issue and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Red Herring Prospectus, which is available at the websites of National Stock Exchange of India Limited at https://www.nseindia.com/, the Company at https://www.kheria.com/ and the Lead Manager at www.smccapitals.com. References below to page numbers are to the page numbers of the Red Herring Prospectus dated September 09, 2026. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus.
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1. Summary of the Business

a) Business Overview

We are engaged in manufacturing activities as an auto ancillary company, specializing in plastic injection moulding, sub-assembly operations and the supply of moulded plastic components primarily for the automotive sector. Our product portfolio includes interior cabin trims, exterior plastic parts, under-hood components and HVAC ducts for both internal combustion engine and electric vehicles. We operate as a Tier-II supplier, manufacturing components to the specifications of Tier-I vendors serving passenger vehicle OEMs, and also undertake basic sub-assembly operations such as bolt assembly and insert fitting to support the integration of moulded components into larger assemblies.

b) Industry Overview (Source: D&B)

We operate in the Indian auto component industry, which forms an integral part of the country's manufacturing ecosystem and automotive value chain. The industry serves a broad range of automotive applications and comprises manufacturers of varying scales, supported by established automotive clusters and an extensive supplier network across India. Driven by rising domestic vehicle demand, increasing global sourcing by OEMs, growing aftermarket opportunities and greater adoption of technology, the sector is witnessing a shift toward precision manufacturing, engineering capabilities, research and development and value-added production. With the increasing adoption of electric vehicles and alternate fuel technologies, Indian auto component manufacturers are also expanding their capabilities to address evolving mobility requirements, strengthen their integration with global value chains and enhance their export potential.

For further information, see “**Industry Overview**” beginning on page 121 of the Red Herring Prospectus.

c) State-wise Revenue Bifurcation

(₹ in Lakhs, unless otherwise specified)

Particulars	For the year ended March 31, 2026	%	For the year ended March 31, 2025	%	For the year ended March 31, 2024	%
Gujarat	11,997.03	99.96	9,200.00	99.92	6,224.46	99.88
Maharashtra	3.32	0.03	5.62	0.06	5.36	0.09
Rajasthan	-	-	1.55	0.02	-	-
West Bengal	1.12	0.01	-	-	2.11	0.03
Total	12,001.47	100.00	9,207.17	100.00	6,231.93	100.00

d) Revenue concentration among top 10 customers:

The following are the details of Revenue earned from our top 10 customers along with the percentage of the same to the Revenue from Operations:

(₹ in lakhs)

Sr. No.	Particulars	FY 2026	FY 2025	FY 2024
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1.	Revenue from Top One Customer	30.03	35.19	49.94
2.	Revenue from Top Two Customers	61.01	66.24	75.79
3.	Revenue from Top Three Customers	77.71	83.85	89.66
4.	Revenue from Top Four Customers	92.15	92.21	96.97
5.	Revenue from Top Five Customers	97.32	97.43	98.65
6.	Revenue from Top Six Customers	99.30	98.74	99.49
7.	Revenue from Top Seven Customers	99.57	99.84	99.72
8.	Revenue from Top Eight Customers	99.65	99.96	99.89
9.	Revenue from Top Nine Customers	99.85	99.98	99.95
10.	Revenue from Top Ten Customers	99.95	99.99	99.96
	Total Revenue from Top Ten Customers - ₹ lakhs	11,995.56	9,206.56	6,229.75
	Revenue from Operations - ₹ lakhs	12,001.47	9,207.17	6,231.93
	Revenue from Top 10 Customers / Revenue from Operations (%)	99.95	99.99	99.96

e) Key manufacturing or other facilities

As of March 31, 2026, our manufacturing facility is situated at Revenue Survey No. 1, Northkotpura, Tal. Sanand, Gujarat, within the Tata Vendor Park, and covers an area of approximately 445.17 hectares. The facility is held under a long-term lease arrangement for a tenure of 35 years commencing from February 1, 2010. The manufacturing facility is equipped with 30 injection moulding machines with capacities ranging from 120 tonnes to 1,700 tonnes, procured primarily from Milacron India Private Limited and other vendors. The facility is supported by automation systems, including customer-specific automated solutions, robotic systems and vision measuring equipment for dimensional verification of components. As of March 31, 2026, the installed manufacturing capacity of the facility stood at 5,400 MTPA, with the Company progressively adopting automation to enhance production consistency and operational efficiency.

f) Business strengths and strategies

Strengths

1. Experience-Driven Manufacturing Excellence
2. Strategically located manufacturing facilities
3. Technology-Enabled Manufacturing and Process Engineering Capabilities
4. Comprehensive In-House Testing and Quality Control Infrastructure
5. Efficient Raw Material Sourcing and Inventory Management
6. Long-Standing Customer Relationships
7. Green Energy and Sustainability Initiatives

Strategies

1. Capacity Expansion through New GIDC Facility
2. Increase our content per vehicle through new, high-value and more integrated products
3. Diversify and Expand Across Automotive Segments, Including Electric Vehicles
4. Technology Upgradation
5. Sustainability Alignment and ESG Initiatives
6. Customer Diversification and Value Addition
7. Team Development & HR Policy Enhancement

For further and complete information, see “***Business Overview***” beginning on page 136 of the Red Herring Prospectus.

2. Promoters

Individual Promoters

Tara Chand Kheria

Tara Chand Kheria aged 75 years is the Promoter and Non-Executive Director and Chairman of the Company. He holds Bachelor of Commerce from University of Calcutta. He has more than 32 years of experience in Injection Moulding and Precision Manufacturing

and more than 14 years of experience in the automotive components industry. He has been the director and promoter of the Company since incorporation November 12, 2009.

Vinay Kheria

Vinay Kheria aged 54 years is Promoter and Managing Director of the Company. He holds Bachelor of Commerce from University of Calcutta. He has more than 32 years of experience in Injection Moulding and Precision Manufacturing and more than 14 years of experience in the automotive components industry. Further pursuant to the Extra-Ordinary General Meeting held on July 18, 2025 he was re-designated as the Managing Director of the Company for a period of 5 years from July 05, 2025 to July 04, 2030.

Sushma Kheria

Sushma Kheria, aged 50 years is Promoter and Non-Executive Director of the Company. She holds Higher Secondary Certificate from Gujarat Secondary Education Board, Gandhinagar and Diploma in Sustainable business from Alison. She has more than 14 years of experience in the field of Corporate Governance. She has been the director and promoter of the Company since incorporation November 12, 2009.

Santosh Devi Kheria

Santosh Devi Kheria, aged 73 years is Promoter and Non-Executive Director of the Company. She has more than 14 years of experience in the field of general administration. She has been the director and promoter of the Company since incorporation November 12, 2009.

For further details, please see “**Our Promoter and Promoter Group**” on page 189 of the Red Herring Prospectus.

3. Objects of the issue

Our Company intends to utilize the Net Proceeds of the Issue to meet the following objects:

(₹ in lakhs)

Particulars	Total estimated cost#	Amount Deployed as of September 2026 ^	Balance amount to be funded through Net Proceeds	Amount to be deployed from Net Fresh Proceeds in FY27
Part funding of capital expenditure for setting up of new manufacturing facility for plastic moulded auto components	6,516.85	2,521.16	3,995.69	3,995.69
General Corporate Purposes*	[•]	NA	NA	[•]
Total	[•]	2,521.16	3,995.69	[•]

*To be finalized upon determination of the Issue price and updated in the Prospectus prior to filing with the RoC. The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds or ₹ 10 crores whichever is lower in accordance with the SEBI ICDR Regulations.

#Total estimated cost is as per cost vetting report dated August 18, 2025 issued by D&B

^As per the certificate issued by M/s V. Goyal & Associates dated September 09, 2026.

For further information, see “**Objects of the Issue**” beginning on page 100 of the Red Herring Prospectus.

4. Pre and post issue shareholding of promoter(s), members of the promoter group and top 10 shareholders

Our Promoter and Promoter Group and Top 10 Public Shareholders collectively hold 1,12,50,000 Equity shares of our Company aggregating to 100% of the pre-issue paid-up Share Capital of our Company. Following are the details of the shareholding of the Promoter and Promoter Group, as on the date of this Red Herring Prospectus:

Sr. No.	Pre-Issue Shareholding as at the Date of Red Herring Prospectus			Post-Issue Shareholding as at Allotment ⁽³⁾			
	Shareholders	Number of Equity Shares ⁽²⁾	Share holding (in%) ⁽²⁾	At the lower end of the price band (₹ [•])		At the upper end of the price band (₹ [•])	
				Number of Equity Shares ⁽²⁾	Share Holding (in	Number of Equity Shares ⁽²⁾	Share Holding (in %)

					%) ⁽²⁾		(2)
Promoter and Promoter Group⁽¹⁾							
1.	Santosh Devi Kheria	34,10,250	30.31	[●]	[●]	[●]	[●]
2.	Sushma Kheria	24,82,250	22.06	[●]	[●]	[●]	[●]
3.	Tara Chand Kheria	22,14,500	19.68	[●]	[●]	[●]	[●]
4.	Vinay Kheria	20,10,250	17.87	[●]	[●]	[●]	[●]
5.	Vinay Kheria HUF	10,27,500	9.13	[●]	[●]	[●]	[●]
6.	Varun Kheria	1,05,000	0.93	[●]	[●]	[●]	[●]
7.	Tara Chand Kheria HUF	250	Negligible	[●]	[●]	[●]	[●]
Additional Top 10 Public Shareholders*							
	Nil	Nil	Nil	[●]	[●]	[●]	[●]
	Total	1,12,50,000	100.00	[●]	[●]	[●]	[●]

Notes:

* There are no additional public shareholders, the entire shareholding of the Company is with Promoter and Promoter Group

⁽¹⁾ The Promoter Group Shareholders are Varun Kheria, Vinay Kheria HUF and Tara Chand Kheria HUF

⁽²⁾ Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

⁽³⁾ Based on the Issue price of ₹[●] and subject to finalization of the basis of allotment.

For further details, please refer to the chapter titled “**Capital Structure**” beginning on page 77 of the Red Herring Prospectus.

5. Summary of Restated Consolidated Financial Information

(₹ in lakhs, unless otherwise stated)

Particulars	31 March, 2026	31 March, 2025	31 March, 2024
Equity Share Capital	1,125.00	450.00	450.00
Net Worth	3,952.48	2,823.63	2,000.22
Revenue from Operations	12,001.47	9,207.17	6,231.93
EBITDA	2,289.65	1,618.46	976.07
Profit after tax	1,142.33	824.49	330.65
Basic earnings per share (Post Bonus)*	10.15	7.33	2.94
Diluted Earnings per share (Post Bonus)*	10.15	7.33	2.94
Return on Equity (in %)	33.72	34.18	18.02
Net Fixed Asset Turnover (In Times)	2.22	2.00	1.88
Total Borrowings[#]	3,502.59	3,090.24	1,882.62
Cash flow from operating activities	2,602.88	839.94	982.22
Cash flow from investing activities	(2,664.40)	(1,797.72)	(1,533.29)
Cash flow from financing activities	85.59	968.93	539.17

* The Company does not have any diluted potential Equity Shares. Consequently, the basic and diluted profit/earning per share of the company remain the same.

[#]Total Borrowings includes the non-current borrowings and current borrowings of our Company.

For further details, please see “**Restated Financial Statement**” on page 197 of Red Herring Prospectus.

6. Summary of Key Performance Indicators

(₹ in lakhs, unless otherwise stated)

Particulars	31 March, 2026	31 March, 2025	31 March, 2024
Revenue from Operations (₹ in Lakhs)	12,001.47	9,207.17	6,231.93
Growth in Revenue from Operations (YoY%)	30.35	47.74	24.79
Gross Profit (₹ in Lakhs)	3,194.14	2,369.17	1,628.52
Gross Profit Margin (%)	26.61	25.73	26.13
EBITDA (₹ in Lakhs)	2,289.65	1,618.46	976.07
EBITDA Margin (%)	19.08	17.58	15.66

Profit After Tax (₹ in Lakhs)	1,142.33	824.49	330.65
PAT Margin (%)	9.52	8.95	5.31
RoE (%)	33.72	34.18	18.02
RoCE (%)	26.89	25.21	20.32
Net Fixed Asset Turnover (In Times)	2.22	2.00	1.88

For further details, please see “**Basis of Issue Price**” on page 111 of Red Herring Prospectus.

7. Risk Factors

The following are the top 10 internal risk factors as disclosed in the Red Herring Prospectus:

1. We are dependent on Tier-I vendors, whose demand is directly linked to OEM procurement cycles. Any reduction or discontinuance of their demand may adversely affect our business, financial condition and results of operations.
2. For our proposed new manufacturing facility, we are required to obtain certain statutory approvals, clearances, and permissions from the relevant authorities in connection with the planned capital expenditure. If we are unable to obtain such approvals in a timely manner, or at all, our proposed expansion may be delayed, which could adversely affect our business, results of operations, cash flows, and financial condition.
3. A substantial portion of our revenue is derived from customers located in the state of Gujarat. Any adverse developments in this region may materially and adversely affect our business and results of operations.
4. A significant portion of the Net Proceeds is proposed to be utilized towards funding our capital expenditure requirements including purchase of plant and machinery for our new manufacturing facility, for which orders have not yet been placed. Any delay in placing such orders or in procurement, delivery or installation of the plant and machinery may delay the schedule of implementation of the new manufacturing facility and could also result in cost overruns, thereby increasing the cost of commissioning the manufacturing unit. Further, our capital expenditure may be subject to operational challenges in implementing such expansion. Such delays or escalations or operational challenges may adversely affect our business operations, growth strategy and the expected benefits from the Objects of the Issue.
5. We are dependent on the supply of raw materials approved by our customers, and any disruption or delay in procurement of such materials could adversely impact our production schedules, result in idle capacity, and affect our relationship with customers.
6. Any increase in raw material prices, volatility in supply or pricing, or failure by suppliers to fulfil their obligations may adversely impact our operations, financial performance, and business results.
7. There have been instances of delayed filings in the past with certain Regulatory Authorities. If the Regulatory Authorities impose any monetary penalties on us or take any punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected.
8. We are significantly dependent on the automotive sector, and any downturn or change in demand in this sector may adversely affect our business, financial condition and results of operations.
9. Our cash flows from operating activities have fluctuated in the past and may continue to fluctuate due to changes in our working capital requirements. Any inability to generate sufficient cash flows from our operations may adversely affect our business, financial condition and results of operations.
10. Our lenders have charge over our movable and immovable properties in respect of finance availed by us and settlement arrangements may affect perceptions of our credit profile.

For further details of the risks applicable to us, see “**Risk Factors**” beginning on page 21 of the Red Herring Prospectus. Investors are advised to read the risk factors carefully before making an investment decision in the Issue.

8. The details of weighted average cost of acquisition of shares for promoter

Weighted average cost of acquisition of all shares transacted in the one year and three years preceding the date, are as follows:

S.	Particulars	Number of Equity	Weighted average	WACA per
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No.		Shares held as on date*	cost of acquisition (“WACA”) per Equity Share (in ₹) *	Equity Shares acquired in last one year*
Promoter(s)				
1.	Santosh Devi Kheria	34,10,250	8.78	[●]
2.	Tara Chand Kheria	22,14,500	9.07	[●]
3.	Vinay Kheria	20,10,250	3.78	[●]
4.	Sushma Kheria	24,82,250	6.47	[●]

9. Board of Directors and Key Managerial Personnel

The names and designations of members of the Board of Directors and Key Managerial Personnel are set forth below:

S. No.	Name	Designation
Board of Directors		
1.	Vinay Kheria	Managing Director
2.	Tara Chand Kheria	Director & Chairman
3.	Sushma Kheria	Director
4.	Santosh Devi Kheria	Director
5.	Ankur Agarwal	Independent Director
6.	Nilesh Jashvantbhai Bhagat	Independent Director
7.	Priya Lavkush Somani	Independent Director
Key Managerial Personnel		
1.	Manish Amrutlal Dalvadi	Chief Financial Officer
2.	Nisarg Dineshkumar Shah	Compliance Officer and Company Secretary
3.	Manoj Singh	Chief Operating Officer

For detailed profile of our Board of Directors, please see chapter titled “**Our Management**” beginning on page 175 of this Red Herring Prospectus.

10. Auditor qualifications

There are no audit qualifications which have not been given effect in the Restated Financial Statements.

11. Summary table of outstanding litigations

Our Company is involved in certain legal proceedings. A brief detail of such outstanding litigations as on the date of this Abridged Prospectus are as follows:

Litigations involving the Company:

Nature of Cases	No. of Outstanding Cases	Amount in dispute/ demanded to the extent ascertainable (₹ in Lakhs)
Criminal Proceedings against the Company	NIL	NIL
Criminal Proceedings filed by the Company	NIL	NIL
Tax Proceedings	2	29.08
Actions by statutory and regulatory authorities against the Company	NIL	NIL
Other Pending Material Litigations against the Company	NIL	NIL
Other Pending Material Litigations filed by the Company	NIL	NIL
Total	2	29.08

Litigations involving Directors and Promoters of the Company:

Nature of Cases	No. of Outstanding Cases	Amount in dispute/ demanded to the extent ascertainable (₹ in Lakhs)
Criminal Proceedings against the Director/ Promoter	NIL	NIL
Criminal Proceedings filed by the Director/ Promoter	NIL	NIL
Tax Proceedings	NIL	NIL
Actions by statutory and regulatory authorities against the Director/ Promoter	NIL	NIL
Other Pending Material Litigations against the Director/ Promoter	NIL	NIL
Other Pending Material Litigations filed by the Director/ Promoter	NIL	NIL
Total	NIL	NIL

Litigations involving the Group Companies:

Nature of Cases	No. of Outstanding Cases	Amount in dispute/ demanded to the extent ascertainable (₹ in Lakhs)
Criminal Proceedings against the Group Companies	NIL	NIL
Criminal Proceedings filed by the Group Companies	NIL	NIL
Tax Proceedings	NIL	NIL
Actions by statutory and regulatory authorities against the Group Companies	NIL	NIL
Other Pending Material Litigations against the Group Companies	NIL	NIL
Other Pending Material Litigations filed by the Group Companies	NIL	NIL
Total	NIL	NIL

Litigations involving the KMPs and Senior Management:

Nature of Cases	No. of Outstanding Cases	Amount in dispute/ demanded to the extent ascertainable (₹ in Lakhs)
Criminal Proceedings against the KMP and Senior Management	NIL	NIL
Criminal Proceedings filed by the KMP Senior Management	NIL	NIL
Actions by statutory and regulatory authorities against the KMP and Senior Management	NIL	NIL
Other Pending Material Litigations against the KMP and Senior Management	NIL	NIL
Other Pending Material Litigations filed by the KMP and Senior Management	NIL	NIL
Total	NIL	NIL

For further details please see “*Outstanding Litigation and Material Developments*” on page 211 of Red Herring Prospectus.

DECLARATION BY OUR COMPANY

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction(s) where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.