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EVENTIONS LIMITED
(Formerly known as “Eventions Private Limited”)
CIN: U92190HR2020PLC091592

Red Herring Prospectus
Dated : September 22, 2026
(Please read Section 26 and 32 of the Companies Act, 2013)
(This Red Herring Prospectus will be updated upon filing with the RoC)
100% Book Built Offer

REGISTERED OFFICE AND CORPORATE OFFICE		CONTACT PERSON		TELEPHONE AND EMAIL	WEBSITE
Plot No. 108, Sector 44, Institutional, Gurgaon Sector 45, Haryana, India, 122003 -		Ms. Misha Dhawan Company Secretary & Compliance Officer		Tel: - 9871822880 Email: - compliance@eventions.in	www.eventions.in
PROMOTERS OF OUR COMPANY: MR. CRISTOO ARORA, MR. RAVI RAJAK AND MRS. KIRAT AHLUWALIA					
DETAILS OF THE ISSUE					
TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL ISSUE SIZE	ELIGIBILITY	
Fresh Issue	Upto 32,30,400* Equity Shares of face value of INR 10 each aggregating upto INR [●] Lakhs	Nil	Upto 32,30,400* Equity Shares of face value of INR 10 each aggregating upto INR [●] Lakhs	The Issue is being made in terms of Regulation 229(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”). For further details, see “Other Regulatory and Statutory Disclosures – Eligibility for the Issue” on page 282 For details in relation to share reservation among Qualified Institutional Buyers, Non-Institutional Investors and Individual Investors, see “Issue Structure” on page 305	
RISK IN RELATION TO THE FIRST ISSUE					
This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of each Equity Share is INR 10. The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process as stated under “Basis for Issue Price” beginning on page 103 of this Red Herring Prospectus, should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.					
GENERAL RISKS					
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 23 of this Red Herring Prospectus.					
ISSUER’S ABSOLUTE RESPONSIBILITY					
Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Red Herring Prospectus contains all information with regard to the Company and the Issue which is material in the context of the Issue, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.					
LISTING					
The Equity Shares that will be offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE in terms of Chapter IX of the SEBI ICDR Regulations, 2018. Our Company has received an approval letter dated June 02, 2026, from NSE for using its name in the Red Herring Prospectus for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, NSE shall be the Designated Stock Exchange.					
BOOK RUNNING LEAD MANAGER					
NAME AND LOGO		CONTACT PERSON		EMAIL & TELEPHONE	
 Corporate Professionals Capital Private Limited		Mr. Manoj Kumar / Ms. Ruchika Sharma		Tel: 011-40622248 Email: mb@indiapcp.com	
REGISTRAR TO THE ISSUE					
NAME AND LOGO		CONTACT PERSON		EMAIL & TELEPHONE	
 Mudra RTA Ventures Private Limited		Mr. Akshay Tanwar		Tel: +91- 9958808069 Email: ipo@mudrarta.com	
BID/ ISSUE PERIOD					
Anchor Portion Issue Opens/Closes on ⁽¹⁾		Bid/ Issue Opens on		Bid/ Issue Closes on ⁽²⁾⁽³⁾	
Tuesday, September 29, 2026		Wednesday, September 30, 2026		Monday, October 05, 2026	

*Number of Shares to be issued may vary depending upon the adjustment of Lot Size upon finalization of Issue Price and Basis of Allotment.

(1) Our Company in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be One Working Day prior to the Bid/Issue Opening Date.

(2) Our Company in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI ICDR Regulations.

(3) The UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

	The following is a general summary of certain disclosures in the Red Herring Prospectus and the terms of the Issue and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Red Herring Prospectus, which is available at the websites of National Stock Exchange of India Limited (“NSE”) at www.nseindia.com, the Company at www.eventions.in and the Book Running Lead Manager (BRLM) at www.corporateprofessionals.com References below to page numbers are to page numbers of the Red Herring Prospectus dated September 22, 2026. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus.
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1. Summary of the primary business:

Our Company operates in the Meetings, Incentives, Conferences and Exhibitions (“MICE”) and Event Management segment and is engaged in providing services relating to the planning, coordination and execution of corporate events, conferences and related activities.

a) Business Overview - Products and Services

Our service offerings are broadly organized into the following categories:

1. MICE services, including meetings, conferences and incentive travel programs;
2. Corporate events, including product launches, conferences and corporate gatherings including Virtual events, conducted through digital platforms;
3. Free Independent Travel (“FIT”) services, comprising customized travel arrangements.
4. Brand and marketing activations, involving promotional and on-ground marketing activities

a) Industries Served and Typical Customers

Our Company has undertaken assignments for clients operating across various sectors including banking, insurance, hospitality, fast-moving consumer goods and other industries as detailed in below –

Industry	As at March 31, 2026		As at March 30, 2025		As at March 30, 2024	
	Revenue (₹ in lakhs)	Contribution in revenue (%)	Revenue (₹ in lakhs)	Contribution in revenue (%)	Revenue (₹ in lakhs)	Contribution in revenue (%)
Insurance & Banking	8,568.76	85.91%	7,772.41	88.80%	7,457.20	86.14%
FMCG	602.85	6.04%	551.24	6.30%	557.50	6.44%
Nonprofit/Business Association	30.50	0.31%	24.73	0.28%	85.34	0.99%
Automobile	49.62	0.50%	22.88	0.26%	155.77	1.80%
Other*	722.23	7.24%	381.70	4.36%	400.94	4.63%
Total	9,973.96	100%	8,752.97	100%	8,656.75	100%

* Other industry include manufacturing, electronic, Footwear, IT Solutions, Hospitality and other miscellaneous industry.

b) Segment Reporting and Revenue Contribution

Our Company operates in the Meetings, Incentives, Conferences and Exhibitions (“MICE”) and Event Management segment and is engaged in providing services relating to the planning, coordination and execution of corporate events, conferences, incentive travel programs and related activities. The service wise bifurcation is as follows

(INR in Lakhs)

S. No	Particulars	Mar 31, 2026			Mar 31, 2025			Mar 31, 2024		
		No. of client	Revenue earned (INR in lakhs)	% of total revenue	No. of client	Revenue earned (INR in lakhs)	% of total revenue	No. of client	Revenue earned (INR in lakhs)	% of total revenue
1.	Mice	28	9,104.93	91.29%	26	8,032.59	91.77%	15	7,565.50	87.39%
2.	Events	13	857.89	8.60%	13	649.90	7.42%	16	1,011.73	11.69%
3	FIT & Others	8	11.14	0.11%	82	70.48	0.81%	73	79.52	0.92%
Total		49	9,973.96	100%	121	8,752.97	100%	104	8,656.75	100%

c) Key Geographies

Our Company's revenue from operations is geographically diversified across 11 states in India, namely Delhi, Goa, Haryana, Rajasthan, Tamil Nadu, Uttarakhand, Karnataka, Telangana, West Bengal, Maharashtra, and Kerala.

d) Revenue concentration among top 5 customers

A significant portion of our revenue is derived from a limited number of customers, as detailed below –

Particulars	As on March 31, 2026	As on March 31, 2025	As on March 31, 2024
Top 1 (in %)	42.72	54.82	63.21
Top 3 (in %)	54.40	82.37	77.03
Top 5 (in %)	64.57	90.34	86.17
Top 10 (in %)	84.59	96.67	92.59

e) Key manufacturing or other facilities

Our Company's facilities include its Registered Office in Haryana, along with some co-workspaces situated in various states. For further details, please see "Details of Immovable properties – *Our Business*" on page 128 of the RHP .

f) Business Strengths and Strategies

Strengths

Our Company operates an integrated, asset-light model in the MICE and corporate events segment, offering end-to-end services across planning, coordination and execution. It leverages a strong network of vendors, including hospitality partners and destination management companies, to deliver events across multiple geographies without significant fixed infrastructure. The Company undertakes a wide range of assignments such as corporate events, conferences, incentive travel and brand activations in domestic and international markets. It also benefits from established relationships with corporate clients, resulting in repeat business. The operations are supported by an experienced promoter and management team with strong domain expertise.

Strategies

Our Company aims to scale its MICE and corporate events business by expanding destination-based programs across domestic and international markets while strengthening relationships with existing clients and diversifying its client base. It proposes to enhance its offerings through the development of its subsidiary's travel platform for integrated travel planning and booking services. The Company also intends to deepen its network of vendors and destination partners to enable efficient multi-location execution. These initiatives are expected to strengthen operational capabilities, broaden the service portfolio and increase participation in corporate event and travel-related engagements.

For further and complete information, see "*Our Business*" beginning on page 128.

2. Summary of the Industry

The MICE (Meetings, Incentives, Conferences and Exhibitions) and event management industry forms a key segment of the business travel and events ecosystem, facilitating corporate interactions, networking and knowledge exchange across industries. Globally, while developed markets have reached maturity, the Asia-Pacific region, including India, is witnessing significant growth driven by increasing corporate activity, globalization and rising demand for organized events and conferences. As per the

ICCA report, India ranked 28th globally with 158 meetings in 2019, indicating strong growth potential in the sector. In order to strengthen India's position in the global MICE market, the Ministry of Tourism introduced a National Strategy for the MICE Industry in 2022, with objectives including increasing India's share in the global MICE business to 2% and improving its ranking to the top 20 in the coming years, along with development of dedicated MICE infrastructure and promotion bureaus across major cities.

For further details, kindly refer to chapter titled "Industry Overview" beginning on page no. 114 of this Red Herring Prospectus.

3. Promoters of our Company

Sr. No.	Name	Individual / Corporate	Experience and Educational Qualification / Corporate Information
1.	Mr. Cristoo Arora	Individual	Mr. Cristoo Arora , aged 38 years, is a Director of our Company and has been associated with the Company since its inception. He holds a Diploma in Instrument Technology (3-year course) from the Indo-Swiss Training Centre, operating under the Central Scientific Instruments Organization. He has also obtained the Diplôme d'Études en Langue Française (DELFI) – Level A1 and Level A2, issued by the French Ministry of National Education under the Common European Framework of Reference for Languages (CEFR). He has over 15 years of experience in the MICE and event management industry.
2.	Mr. Ravi Rajak	Individual	Mr. Ravi Rajak , aged 37 years, is a Director of our Company and has been associated with the Company since its inception. He holds a Post Graduate Diploma in Management (Tourism and Travel) from the Indian Institute of Tourism and Travel Management and a Bachelor of Science (B.Sc.) degree from Jiwaji University. He has over 7 years of experience in the MICE and event management industry.

For details in respect of our Promoters, please see the section entitled "Our Promoters and Promoter Group" beginning on page 164 of the RHP.

4. Objects of the Issue:

Our Company proposes to utilise the Net Proceeds towards funding the following objects:

Particulars	Details
a) Repayment and/or Pre-payment of Borrowings	As on March 31, 2026, our total outstanding borrowings amounted to INR 944.23 Lakhs. Our Company proposes to utilize an estimated amount of INR 700.00 Lakhs proceed towards full or partial repayment or pre-payment of certain borrowings availed from the lender by our Company.
b) Investment in Subsidiary	The Company proposes to utilise an estimated amount of INR 140.00 lakhs from the Net Proceeds towards investment in its subsidiary, Gantu Online Private Limited, to support its business operations and expansion. The subsidiary operates in the B2C FIT (Free Independent Traveller) segment, offering customised travel solutions.
c) Working Capital Requirements	We have historically met our working capital requirements through internal accruals and banking facilities. However, with the anticipated growth in operations and increase in order size, our working capital requirements are expected to rise. Accordingly, our Company proposes to utilise an estimated amount of INR 1880.00 lakhs from the Net Proceeds towards funding its working capital requirements, with the balance to be met through internal accruals and existing or enhanced banking facilities.
d) General Corporate Purposes	The Company proposes to utilise an estimated amount of INR [●] lakhs from the Net Proceeds towards general corporate purposes, in accordance with the policies of its Board.

For further details, kindly refer to chapter titled "Objects of the Issue" beginning on page no. 87 of this Red Herring Prospectus.

5. Pre-Offer and Post-Offer shareholding of our Promoters, members of our Promoter Group and additional top 10 shareholders

The aggregate shareholding of each of our Promoters, members of our Promoter Group and additional top 10 shareholders (apart from our Promoters and Promoter Group) as on the date of Red Herring Prospectus and as at the date of Allotment is set forth

below:

S. No.	Pre- Issue shareholding as at the date of Advertisement			Post- Issue shareholding as at Allotment (3)			
	Shareholders	Number of Equity Shares (2)	Shareholdng(in %)(2)	At the lower end of the price band (INR [●])		At the upper end of the price band (INR [●])	
				Number of Equity Shares (2)	Sharehol ding(in %)(2)	Numbe r of Equity Shares (2)	Shareholding (in %)(2)
Promoters							
1.	Mr. Cristoo Arora	43,82,629	48.95	[●]	[●]	[●]	[●]
2.	Mr. Ravi Rajak	44,79,980	50.04	[●]	[●]	[●]	[●]
Promoter Group							
3.	Mrs. Kirat Ahluwalia	36,450	0.41	[●]	[●]	[●]	[●]
4.	Mrs. Malti Verma	43,650	0.49	[●]	[●]	[●]	[●]
5.	Ms. Vincy Arora	7,200	0.08	[●]	[●]	[●]	[●]
Top 10 Additional Shareholder							
6.	Mr. Rajan Bhatia	1,800	0.02	[●]	[●]	[●]	[●]
7.	Mr. Chandan Pahwa	1,800	0.02	[●]	[●]	[●]	[●]
Total		89,53,509	100.00	[●]	[●]	[●]	[●]

*** Notes:**

1. The Promoter Group shareholders are Mrs. Kirat Ahluwalia, Mrs. Malti Verma and Ms. Vincy Arora
2. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.
3. Based on the Issue price of INR [●] and subject to finalization of the basis of allotment

For further details, see “Capital Structure” beginning on page 72.

6. Summary of Restated Financial Statements

The following information has been derived from our Restated Financial Information for the financial years ended on March 31, 2026, March 31, 2025, and March 31, 2024:

(Amount in Lakhs except %ages)

Particulars	Fiscal 2026	Fiscal 2025	Fiscal 2024
Share capital	895.35	1.00	1.00
Net Worth ⁽¹⁾	1,813.38	985.63	473.04
Revenue from Operations ⁽²⁾	9,973.96	8,752.97	8,656.75
Operating EBITDA ⁽³⁾	1,018.95	708.92	413.25
Profit after tax ⁽⁴⁾	772.01	512.59	328.65
EPS (Basic/Diluted) before Bonus shares ⁽⁵⁾	297.34	5,125.90	3,286.50
EPS (Basic/Diluted) after Bonus shares ⁽⁶⁾	8.90	6.09	3.90
Return on Equity ⁽⁷⁾	55.16%	70.28%	106.46%
Return on Net worth ⁽⁸⁾	55.16%	70.28%	106.46%
Net Asset value per share ⁽⁹⁾	20.92	11.71	5.62
Total Borrowings ⁽¹⁰⁾	944.23	357.39	200.51
Net Cash from Operating Activities	(451.75)	(289.38)	29.10
Net Cash used Investing Activities	35.55	(83.94)	(172.95)
Net Cash from in Financing Activities	569.08	117.65	107.84

Notes:

- (1) Net worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the restated audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation, amalgamation and capital reserve
- (2) Revenue from Operations means the Revenue from Operations as appearing in the Restated Statement of Financial Information
- (3) Operating EBITDA refers to earnings before interest, taxes, depreciation, amortization, gain or loss from continued

- operations and exceptional items less other income
- (4) Profit after Tax refers to sum of total income less total expenses after considering the tax expense
- (5) Basic and diluted EPS is Earnings per share calculated as Profit attributable to shareholders of the company divided by the weighted average number of shares outstanding during the period before adjusting for the bonus shares issued, for all periods presented.
- (6) Basic and diluted EPS is Earnings per share calculated as Profit attributable to shareholders of the company divided by the weighted average number of shares outstanding during the period after adjusting for the bonus shares issued, for all periods presented.
- (7) Return on equity (RoE) is equal to profit for the year divided by the average equity and is expressed as a percentage.
- (8) Return on Net Worth is calculated as restated return, attributable to the owners of the company divided by the total equity excluding non-controlling interest at the end of the relevant year.
- (9) Net Asset Value per Equity Share = Net worth as per the Restated Financial Statements excluding non-controlling interest / Actual Number of equity shares outstanding as at the end of year/period.
- (10) Total Borrowings = Total Borrowings includes Current and Non-Current Borrowings

For further details, please see the section titled “**Financial Information**” and “**Other Financial Information**” on pages 191 and 242 respectively of this Red Herring Prospectus.

7. Summary of Key Performance Indicators

Below is the key financial information for the financials years ended 2026, 2025 and 2024:

Particulars	(₹ in lakhs, except for percentage)		
	For the year ended		
	March 31, 2026	March 31, 2025	March 31, 2024
Total Income (INR in Lakhs) ⁽¹⁾	10,062.15	8,802.16	8,728.57
EBITDA (%) Margin ⁽²⁾	10.22%	8.10%	4.77%
PAT Margin % ⁽³⁾	7.67%	5.82%	3.77%
Capital Employed (INR in Lakhs) ⁽⁴⁾	2,757.61	1,344.97	681.20
ROCE (%) ⁽⁵⁾	48.76%	68.31%	88.51%

Notes:

- (1) Total Income is Revenue from operation generated by our company + other income.
- (2) EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations.
- (3) PAT margin is calculated as PAT divided by Total income.
- (4) Capital employed is Net worth + Long term debt + Short term debt + Deferred tax liability.
- (5) ROCE: Return on Capital Employed is calculated as EBIT divided by average capital employed, which is defined as shareholders' equity + long-term debt - Revaluation Reserve.

For detailed information, please refer chapter titled “Basis for Issue Price” on page 103 of the Red Herring Prospectus

8. Risk Factors

Below mentioned risks are the top 10 internal risk factors as disclosed in RHP. For further details, see “*Risk Factors*” on page 23 of the RHP.

- Our Company derives a significant portion of its revenues from a limited number of customers, a substantial proportion of which comprises repeat engagements, and any reduction, delay, or discontinuation of business from such customers could materially affect our revenues and profitability.
- Our PAT margins increased significantly in Fiscal 2025 and Fiscal 2026, and such increased profitability levels and dependence on a limited number of customers may not be sustainable in future periods.
- We intend to utilise a portion of the Net Proceeds towards investment in our subsidiary, Gantu Online Private Limited, which is at an early stage of operations with limited operating history and limited experience in the travel and FIT services business, and any underperformance of such subsidiary may adversely affect our business, financial condition and results of operations.
- Conflict of interest may arise as certain promoter group entities are engaged or may be engaged in a similar line of business as our Company.
- Our revenue is significantly derived from our MICE services, and any adverse changes in demand for such services may impact our business, results of operations and financial condition.
- We have significant working capital requirements for our smooth day to day operations of business and discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our

- operations, profitability and growth prospects
- vii. We have in past entered into related party transactions and we may continue to do so in the future.
- viii. There have been some instances of delays in filing in the past with the Registrar of Companies (RoC) and further our Company has not complied with certain statutory provisions of the Companies Act, 2013 and rules framed thereunder. Such non-compliances/ lapses may attract penalties.
- ix. Our Promoter has previously been associated with a company which is under the process of striking off by the Registrar of Companies, which may attract regulatory scrutiny
- x. There have been certain qualifications and adverse observations in the past by our statutory auditors in relation to statutory compliances and accounting matters, which may attract regulatory scrutiny and could have an adverse impact on our financial condition and reputation.

9. Details of weighted average cost of acquisition of Equity Shares of our Promoters

Period	Number of Equity shares held as on date	Weighted average cost of Acquisition (“WACA”) per Equity Share (in ₹) *	WACA per Equity Shares acquired in last one year *
Mr. Cristoo Arora	43,82,629	26,88,126	0.61
Mr. Ravi Rajak	44,79,980	28,38,439	0.63
Mrs. Kirat Ahluwalia	36,450	20,000	0.54

* As certified by M/s Sanjeev Sharma & Associates, Chartered Accountants vide their certificate dated September 22, 2026, having UDIN 26091211VQSZXG5978

For details of shareholding of our Promoters, see “Capital Structure – Details of Shareholding of our Promoter and members of the Promoter Group in our Company” on page 72.

10. Board of Directors and Key Managerial Personnel

The names and designations of members of the Board of Directors and Key Managerial Personnel are set forth below:

Name	Designation
Board of Directors	
Mr. Cristoo Arora	Whole time Director and CFO
Mr. Ravi Rajak	Whole time Director and CEO
Mrs. Kirat Ahluwalia	Director
Mr. Kanwar Nitin Singh	Independent Director
Mr. Sandeep Singh	Independent Director
Key Managerial Personnel	
Mr. Cristoo Arora	CFO
Mr. Ravi Rajak	CEO
Ms. Misha Dhawan	Company Secretary and Compliance Officer

For further details in relation to our Board of Directors and Key Managerial Personnel, see “Our Management” on page 170 of the RHP

11. Auditor Qualifications

The Statutory Auditors of our Company have expressed qualification, reservation, adverse remark, matter of emphasis, or other observation on our financial statements for the Fiscal 2024, for more details kindly refer to Risk factor 10 - *There have been certain qualifications and adverse observations in the past by our statutory auditors in relation to statutory compliances and accounting matters, which may attract regulatory scrutiny and could have an adverse impact on our financial condition and reputation.*

12. Summary of Outstanding Litigation claims and Regulatory Action

A summary of outstanding litigation proceedings involving our Company, Promoters, Directors, Subsidiary and Key Managerial Personnel, as on the date of the Red Herring Prospectus in terms of the SEBI ICDR Regulations is provided below:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions including penalties imposed by SEBI or stock exchanges against the Promoters in the last five financial years, including outstanding action	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)
Company						
By the Company	Nil	Nil	Nil	NA	Nil	Nil
Against the Company	Nil	06	Nil	NA	01	83.03
Promoters						
By Promoter	Nil	Nil	Nil	Nil	Nil	Nil
Against Promoter	Nil	10	Nil	Nil	Nil	188.11
Directors other than Promoters						
By our directors	Nil	Nil	Nil	NA	Nil	Nil
Against the Directors	Nil	Nil	Nil	NA	Nil	Nil
Subsidiary Company						
By Subsidiary Company	Nil	Nil	Nil	NA	Nil	Nil
Against Subsidiary Company	Nil	01	Nil	NA	Nil	2.44
KMPs						
By our KMPs	Nil	Nil	Nil	NA	Nil	Nil
Against the KMPs	Nil	Nil	Nil	NA	Nil	Nil

For further details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” beginning on page 264 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and, unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Our Company has not registered and does not intend to register under the U.S. Investment Company Act in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons in the United States or to or for the account or benefit of, U.S. Persons, in each case to investors that are both “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act and referred to in the Red Herring Prospectus as “U.S. QIBs” and, for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Red Herring Prospectus as “QIBs”) and “qualified purchasers” (as defined under the U.S. Investment Company Act and referred to in the Red Herring Prospectus as “QPs”) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in “offshore transactions” as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares may not be re-offered, re-sold, pledged or otherwise transferred except in an “offshore transaction” as defined in, and in reliance on, Regulation S to a person outside the United States and not known by the transferor to be a U.S. Person by pre-arrangement or otherwise (such permitted transactions including, for the avoidance of doubt, a bona fide sale on the BSE or NSE).