

This is an abridged prospectus containing salient features of the Red Herring Prospectus (the “RHP”). You are encouraged to read greater details available in the RHP. Link to download RHP: <https://anonditamedicare.com/rhp.php>

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ANONDITA MEDICARE LIMITED
CIN: U22193DL2024PLC428183

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
Flat No.704 Narmada Block, N6, Sec-D, Pkt-6 Vasant Kunj, New Delhi, India-110070.	D-001, Sector 80, Gautam Budh Nagar, Noida, Uttar Pradesh 201301.	Ms. Nutan Agrawal Company Secretary & Compliance Officer	info@anonditamedicare.com & 010020-4520300/+91 7678182056	www.anonditamedicare.com

NAME OF PROMOTER(S) OF THE COMPANY

MR. ANUPAM GHOSH, MRS. SONIA GHOSH AND MR. RESHANT GHOSH

DETAILS OF OFFER TO PUBLIC, PROMOTERS/ SELLING SHAREHOLDERS

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 6(1)/ 6(2)	Share Reservation		
					QIB including Anchor	NII	Individual Investor
Fresh Issue	Up to 47,93,000 Equity Shares of the Face Value of Rs. 10/- each aggregating to Rs [●] Lakhs	NIL	Up to 47,93,000 Equity Shares of the Face Value of Rs. 10/- each aggregating to Rs [●] Lakhs	This Offer is being made in terms of Regulation 229(1) of SEBI (ICDR) Regulations	Not more than 22,56,000 Equity Shares	Not more than 6,81,000 Equity Shares	Not more than 15,86,000 Equity Shares

These equity shares are proposed to be listed on Emerge Platform NSE Limited.

OFS: Offer for Sale

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	Rs. 137/- per Equity Shares to Rs. 145/- per Equity Shares
Minimum Bid Lot Size	2,000 Equity Shares
Bid/Offer Open On	August 22, 2025
Bid/Offer Closes On	August 26, 2025
Finalisation of Basis of Allotment	On or before August 28, 2025
Initiation of Refunds	On or before August 29, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before August 29, 2025
Commencement of trading of Equity Shares	On or before September 01, 2025

*For details of price band and basis of offer price, please refer to pre-issue advertisement and Red Herring Prospectus (RHP).

Details of WACA of all shares transacted over the trailing twelve months from the date of RHP:

Period	Name of Promoters/ Selling Shareholders	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 145 “X” times the WACA	Range of acquisition price Lowest Price 137 - Highest Price (in Rs.)
Trailing Twelve Month from the date of RHP	Mr. Anupam Ghosh	0.00	Nil	Lowest Price:0, Highest Price: 0
	Mr. Reshant Ghosh	0.00	Nil	Lowest Price:0, Highest Price: 0
	Mrs. Sonia Ghosh	0.00	Nil	Lowest Price:0, Highest Price: 0

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing twelve months from the date of RHP.

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of our Equity Shares is ₹ 10 each and the Floor Price and Cap Price are 13.7 times and 14.5 times of the face value of the Equity Shares, respectively. The Floor Price, Cap Price and Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in “Basis for Issue Price” on page 118 of this Red Herring Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 28 of this Red Herring Prospectus.

PROCEDURE
You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.
If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM’s or download it from the websites of the Stock Exchange i.e. https://www.nseindia.com/ and the BRLMs i.e., www.narnolia.com .

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGERS

Narnolia Financial Services Limited

S. No.	Issuer Name	Issue Size (Rs. in Cr.)	Issue Price (Rs.)	Listing Date	Opening Price on Listing Date	+/-% change in closing price, [+/-% change in closing benchmark]-30th calendar days from listing	+/-% change in closing price, [+/-% change in closing benchmark]-90th calendar days from listing	+/-% change in closing price, [+/-% change in closing benchmark]-180th calendar days from listing
Initial Public Offering - Main Board								
N.A.								
Initial Public Offering – SME Exchange								
1	Share Samadhan Limited	24.06	74	September 16, 2024	73.05	(20.30%)	(17.92%)	(1.44%)
						(1.62%)	(2.42%)	(11.77%)
2	Divyadhan Recycling Industries Limited	24.17	64	October 04, 2024	84.00	0.00%	(14.23%)	(50.54%)
						(2.84%)	(3.30%)	(6.73%)
3	Pranik Logistics Limited	22.47	77	October 17, 2024	79.00	0.06%	15.57%	(4.92%)
						(4.92%)	(6.36%)	(5.74%)
4	Usha Financial Services Limited	98.44	168	October 31, 2024	164.00	(28.63%)	(39.12%)	(56.59%)
						(0.31%)	(4.31%)	(0.54%)
5	Sat Kartar Shopping Limited	33.80	81	January 17, 2025	153.90	23.46%	(9.42%)	N.A.
						(0.12%)	2.79%	
6	Mayasheel Ventures Limited	27.28	47	July 27, 2025	58.00	N.A.	N.A.	N.A.
7	Ace Alpha Tech Limited	32.22	69	July 03, 2025	81.00	N.A.	N.A.	N.A.
8	Adcounty Media India Limited	50.69	85	July 04, 2025	130.00	N.A.	N.A.	N.A.
9	Shree Ref	117.33	125	August 01,2025	169.86	N.A.	N.A.	N.A.
10	Cash Ur Drive	60.79	130	August 07,2025	155.00	N.A.	N.A.	N.A.

* Disclosures subject to recent 10 issues (Initial Public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name of BRLMs and contact details (telephone and email id) of each BRLM	Narnolia Financial Services Limited Address: 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India Tel.: 033-40501500; Email: ipo@narnolia.com Website: www.narnolia.com Contact Person: Mr. Rajveer Singh SEBI Registration No.: INM000010791
Name of Syndicate Members	N.A.

Name of the Market Maker and contact details (telephone and email id) of each Market Maker	Mansi Share and Stock Broking Private Limited Address: B-201, Avirahi Building Behind Adidas Showroom, S.V. Road Borivali (West) Mumbai-400092 Tel No: 02240503870 Email Id: compliance@mansishares.in Website: http://www.mansishares.in/ Contact Person: Mr. Deep Paresh Shah SEBI Registration No.: INZ000247433
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Name of Registrar to the Issue and contact details (telephone and email id)	MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India Telephone: 011-45121795 Email: ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration Number: INR000004370 CIN: U67100DL2010PTC208725
Name of Statutory Auditor	M/s Jain Chopra & Company Address: 1960, First Floor, Outram Line, GTB Nagar, Delhi 110009 Tel No.: +91- 9810247478 Email Id: jainchopra.company@gmail.com Contact Person: Mr. Ashok Chopra Firm Registration No.: 002198N Peer Review No.: 015091
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not applicable
Self-Certified Syndicate Banks	The lists of banks that have been notified by SEBI to act as SCSB for the Applications Supported by Blocked Amount (ASBA) Process are provided on the website of SEBI. For details on Designated Branches of SCSBs collecting the Bid Cum Application Forms, please refer to the below mentioned SEBI link https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centers. For further details, see section titled “Issue Procedure” beginning at page no. 313 of the Red Herring Prospectus
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the Emerge platform of NSE Limited (NSE Emerge) (https://www.nseindia.com/) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY			
S.No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Anupam Ghosh	Individual	Mr. Anupam Ghosh, aged 55 years, is the Managing Director and Promoter of our company. He has been appointed as the Director of our Company since its incorporation i.e. March 12, 2024. Further, he was redesignated as the Managing Director of our company w.e.f. May 15, 2024 via shareholder’s resolution passed at the Extra Ordinary General Meeting of our company held on May 15, 2024. He has 25 years of experience in the healthcare products industry. He started his entrepreneurial journey in the year 1999 by packaging and sale of contraceptives and gloves, via his proprietorship firm namely M/s Healthcare Products. Thereafter, in the year 2004, he set up his own manufacturing plant for manufacturing condoms under this proprietorship concern. In the year 2013, this proprietorship firm was renamed to “M/s Anondita Healthcare”, which was taken over by our company in the year 2024, vide Business Transfer Agreement dated April 01, 2024. His skills involve strategic planning & execution, product development & innovation and overall business development. Educational Qualification: Senior Secondary (10+2)
2.	Mrs. Sonia Ghosh	Individual	Mrs. Sonia Ghosh, aged 50 years, is the Whole Time Director and Promoter of our company. She has been appointed as the Director of our Company since its incorporation i.e. March 12, 2024. Further, she was redesignated as the Whole Time Director of our company w.e.f. May 15, 2024 via shareholder’s resolution passed at the Extra Ordinary General Meeting of our company held on May 15, 2024. She has diversified experience of 10 years in administrative activities and human resources management. She started her journey as a director back in 2014 at one of our group companies, Anondita Healthcare Products Private Limited & has impeccable records of handling execution and administration within our other group companies, where she is a director. She has experience in the areas of leadership, organizational development, and human resource management. Educational Qualification: B. A (Hons.) in Philosophy from Indraprastha College, New Delhi.
3.	Mr. Reshant Ghosh	Individual	Mr. Reshant Ghosh, aged 28 years, is the Whole Time Director and Promoter of our company. He has been appointed as the Director of our Company since its incorporation i.e. March 12, 2024. Further, he was redesignated as the Whole Time Director of our company w.e.f. May 15, 2024 via shareholder’s resolution passed at the Extra Ordinary General Meeting of our company held on May 15, 2024. Soon after joining the family business, Mr. Ghosh founded, our now subsidiary, Anondita Healthcare and Rubber Product (India) Limited and has significantly contributed to the marketing and sales division of the company. With 3 years of experience in marketing, he specializes in analyzing market trends, developing marketing strategies, establishing distribution networks, and engaging with distributors and stockiest. Mr. Ghosh has successfully built a nationwide network of distributors and retailers, enhancing product accessibility and driving sales growth for the company. Educational Qualification: Senior Secondary (10+2)

For details about the "Our Promoter", “Our Promoter Group”, please refer to Page No. 227 and 233 respectively of the Red Herring Prospectus.

BUSINESS OVERVIEW AND STRATEGY	
Company Overview:	Our Company is a manufacturer of male condoms with a variety of flavors, with our flagship

	<p>product marketed and sold under the brand “COBRA”. We have an installed production capacity of nearly 562 million condoms per annum, as per certificate issued by JP Sood, Chartered Engineer, dated November 21, 2024. Further, to follow sustainable production practices, our company uses CNG as a clean, environmentally friendly manufacturing fuel for its manufacturing plant situated at D-001, Sector 80, Gautam Budh Nagar, Noida, Uttar Pradesh, 201301.</p> <p>Our Promoter, Mr. Anupam Ghosh, started his journey into this industry in the year 1999, by undertaking orders for the sale and packaging of condoms, via his proprietorship M/s Healthcare Products. Thereafter, in 2004 he set up his own condom manufacturing plant and started the manufacturing of condoms, under his proprietorship M/s Healthcare Products. Subsequently, in 2013, the name of the proprietorship was changed to M/s Anondita Healthcare. Later in 2024, the entire running business of this proprietorship, including all assets and liabilities, was transferred to our company, Anondita Medicare Limited, vide Business Transfer Agreement dated April 01, 2024.</p> <p>Further, as we gained experience in the industry and having supplied our products to various pharma companies for last many years, we decided to venture out in the market by launching our own brand of condoms under the name of Cobra Condoms. Our new brand is 100% electronically tested showing attractive designs/pictures and has different flavors like Strawberry, Mint, Chocolate, Butterscotch, Coffee, Bubblegum. We use export quality packing material to uphold our standards and industry requirement. Encouraged by demand and overwhelming responses from consumers we have also started the production of female condoms.</p>
Product/Service Offering: Revenue Segmentation by Product/Service Offering	We have three business verticals: 1. Condoms 2. Face Mask. 3. Gloves 4. Other Product For details regarding “Segment wise revenue break up”, please refer to chapter titled “Our Business” on Page no. 159 of the Red Herring Prospectus.
Geographies Served: Revenue Segmentation by Geographies	For details regarding “geography wise revenue break up”, please refer to chapter titled “Our Business” on Page no. 159 of the Red Herring Prospectus.
Key Performance Indicators:	For details regarding “Key Performance Indicators” refer to Chapter – “Basis for Issue Price” on Page no. 118 of the Red Herring Prospectus.
Client Profile or Industries Served: Revenue Segmentation in terms of top 5/10 Client or Industries	For details regarding “Our Client Profiles and Revenue Segmentation” refer to Chapter – “Our Business” on Page no. 159 respectively of the Red Herring Prospectus.
Intellectual Property, if any:	As on the date of Red Herring Prospectus, we have one Intellectual property right registered in our name. For details refer to Chapter – “Our Business” on Page no. 159 of the Red Herring Prospectus.
Market Share:	Not ascertainable
Manufacturing Plant, if any:	As on the date of Red Herring Prospectus, we have one Manufacturing Plant. For details refer to Chapter – “Our Business” on Page no. 159 of the Red Herring Prospectus.
Employee Strength:	As on May 31, 2025, we had 280 permanent employees. For details see “Our Business” on page 159 of the Red Herring Prospectus.

Note: (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.

(2) No qualitative statements shall be made which cannot be substantiated with KPIs.

(3) Information provided in the table should not exceed 1000 words.

BOARD OF DIRECTORS				
S. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Anupam Ghosh	Managing Director	Experience: 25 years of experience in healthcare product industry Educational Qualification: Senior Secondary (10+2)	Indian Private Companies 1. Anondita Suncity Healthcare Private Limited. 2. Anondita Latex Products (India) Private Limited. 3. Anondita Healthcare Products Private Limited. 4. Anondita Exultia Healthcare Private Limited. 5. Anondita Healthcare Private Limited. Indian Public Companies Nil Section 8 Companies 1. All India Condom Manufacturer Association. Indian LLPs Nil Partnership Firm 1. M/s Anondita Healthcare
2.	Mrs. Sonia Ghosh	Whole Time Director (WTD)	Experience: She has diversified experience of 10 years in administrative activities and human resources management. Educational Qualification:	Indian Private Companies 1. Anondita Healthcare Private Limited. 2. Anondita Healthcare Products Private Limited. 3. Anondita Latex Products (India) Private

			B. A (Hons.) in Philosophy from Indraprastha College, New Delhi.	Limited. Indian Public Companies Nil Section 8 Companies Nil Indian LLPs Nil Partnership Firm 1. M/s Anondita Healthcare
3.	Mr. Reshant Ghosh	Whole Time Director (WTD)	Experience: 3 years of experience in marketing Educational Qualification: Senior Secondary (10+2)	Indian Private Companies Nil Indian Public Companies 1. Anondita Healthcare and Rubber Products India Limited. Section 8 Companies Nil Indian LLPs Nil
4.	Mr. Lakhinder Singh	Non -Executive Non - Independent Director	Experience 36 years of experience of working for the Indian Government in position concerning Taxation and Revenue. Educational Qualification: Master's in English Literature, B.I.T.S, Pilani.	Indian Private Companies 1. Anondita Healthcare Private Limited Indian Public Companies Indian Public Companies 1. Anondita Healthcare and Rubber Products India Limited Section 8 Companies Nil Indian LLP Nil
5.	Mrs. Nishi Goel	Independent Director	Experience: 16 years of experience in the field of Accountancy. Educational Qualification: Qualified Chartered Accountant	Indian Private Companies 1. Centillion Dimensions India Private Limited Indian Public Companies Nil Section 8 Companies Nil Indian LLPs Nil
6.	Mr. Gaurav Kumar	Independent Director	Experience: 7 years of Experience in the fields of legal, secretarial, and corporate compliance Educational Qualification: Professional degree from the Institute of Company Secretaries of India.	Indian Private Companies NIL Indian Public Companies NIL Section 8 companies NIL Indian LLPs NIL

For further details, please refer chapter titled "Our Management" on Page No. 207 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

DETAILS OF MEANS OF FINANCE.

The following table sets forth details of the Net Proceeds:

S. No.	Particulars	Amount in Lakh
1	Gross Issue Proceeds	[●]*
2	Less: Issue Related Expenses	[●]**
	Net proceeds	[●]*

*Subject to finalization of basis of allotment.
 **As per the certificate given by M/s, Jain Chopra & Company, Chartered Accountants, dated August 11, 2025, the Company has incurred an amount of Rs. 24.19 Lakhs towards issue expenses.

We propose to deploy the Net Proceeds for the previously mentioned purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below.

(Amount in Lakh)

S. NO	Particulars	Amount (Rs. in Lakh)
1.	Funding capital expenditure requirements for the purchase of equipment/machineries	600.00
2.	Funding the Working Capital requirement	3,500.00
3.	Unidentified Acquisition and General Corporate Purposes*	[●]

	Total	[●]
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*Figures are tentative

The objects detailed above are intended to be funded from the proceeds of the Issue while any remaining funding needs will be met through the company's internal accruals. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the proposed Issue.

Details and reasons for non -deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: As the Net Proceeds of the Issue will be more than Rs. 50 Crore, Our Company has appointed a Monitoring Agency naming CARE Ratings Limited for monitoring the utilization of Gross Proceeds.

Terms of Issuance of Convertible Security, if any:

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	1,11,60,599	83.95%
2.	Public	21,33,019	16.05%
Total		1,32,93,618	100.00%

Shareholding Pattern: For more details, please refer to "Capital Structure" on page no.80 of the RHP.

RESTATED FINANCIALS OF OUR COMPANY

On the basis of restated standalone financial statements

(Amount in Lakhs)

Particulars	For the Year ended 31 st March 2025	For the Year ended 31 st March 2024	For the Year ended 31 st March 2023
Share Capital	1,329.36	-	-
Reserve & Surplus	2,834.76	1,058.79	868.68
Net Worth	6,051.52	4,643.21	3,591.49
Revenue from operation	1,079.98	384.47	34.69
Profit after Tax	9.60	NA	NA
EPS Basic and Diluted (in Rs.)	21.32	-	-
NAV per Equity Share (in Rs.)	1,329.36	-	-
Total borrowings			
- Long Term	1,190.76	1,104.23	968.95
- Short Term	1,548.34	1,297.06	1,297.32
ROE/ RoNW	38.10%	36.31%	3.99%

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the RHP.

1. Our Company had negative cash flows from its operating, investing and financing activities in the past and may continue to have negative cash flows in the future. Sustained negative cash flow could impact our growth and business.
2. We depend on our top 10 customers for a significant portion of our revenues. The loss of a major customer or significant reduction in demand from any of our major customers may adversely affect our business, financial condition, results of operations and prospects.
3. Our Company derives a significant portion of its revenue from government contracts and tenders for the supply of condoms under various public health initiatives. Participation in these tenders is subject to stringent regulatory compliance, quality standards, and other eligibility criteria. Any failure to meet the requirements enlisted in these tenders may result in our Company being debarred or disqualified from participating in future government tenders, which could have a material adverse effect on our business, financial condition, and results of operations.
4. Our company had obtained secured loans amounting to Rs. 2,715.37 lakhs and unsecured loans amounting to Rs. 23.73 lakhs on a consolidated basis until March 31st 2025. As such any fluctuation in interest rates or change in repayment plan may adversely affect our Company's business. Moreover, unsecured loans could be recalled by our lenders at any time, which may be earlier than anticipated, affecting our repayment schedule.
5. Majority of assets, including both movable and immovable, have not yet been transferred under the name of our company.

For further details, please refer chapter titled "Risk Factors" on page no. 28 of the RHP.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total Number of outstanding litigations involving our company and our promoter involved:

Name	Criminal Proceedings	Civil Proceeding	Statutory or Regulatory Action	Tax Proceedings	Other Material Litigation	Aggregate Amount Involved
Company						
<i>By</i>	4	3		-	-	
<i>Against</i>	-	1		-	-	70.62
Promoter						
<i>By</i>	-	-	-	-	-	-
<i>Against</i>	-	-	-	-	-	-
Director/KMP (Other than Promoters)						
<i>By</i>	-	-	-	-	-	-
<i>Against</i>	-	-	-	-	-	-
Subsidiary						
<i>By</i>	-	-	-	-	-	-
<i>Against</i>	-	-	-	-	-	-
Group Companies						
<i>By</i>	-	-	-	-	-	
<i>Against</i>	-	-	-	-	-	

For details of the said case refer chapter titled “Outstanding Litigations and material Developments” beginning on page 278 of this Red Herring Prospectus

B. Brief Details of top 5 Material outstanding litigation against the Company and Amount involved: None

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: None

D. Brief details of outstanding criminal proceedings against Promoters:
NA

ANY OTHER INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

We, hereby declare that, all the relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in the Red Herring Prospectus is contrary to the provisions of Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in the Red Herring Prospectus are true and correct.