

VISHAL MEGA MART LIMITED

(Formerly known as Vishal Mega Mart Private Limited)

Corporate & Regd. Office: 5th Floor, Platinum Tower, Plot No. 184

Udyog Vihar, Phase – 1, Gurugram, Haryana-122016, India.

Phone: +91-124-4980000 Fax: +91-124-4980001

Email: secretarial@vishalwholesale.co.in



CIN: U51909HR2018PLC073282

December 10, 2024

To

The Senior General Manager

Dept. of Listing Operations

BSE Limited,

P J Towers, Dalal Street,

Mumbai -400001, India

Vice President

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai 400051, India

Dear Sir,

Initial public offer of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Vishal Mega Mart Limited (the “Company”) consisting of an offer for sale by Promoter Selling Shareholder of the Company (“the Offer”)

The IPO Committee of the Board in their meeting held on December 10, 2024, in consultation with Kotak Mahindra Capital Company Limited, ICICI Securities Limited, Intensive Fiscal Services Private Limited, Jefferies India Private Limited, J.P. Morgan India Private Limited and Morgan Stanley India Company Private Limited (“**Book Running Lead Managers**”), have finalized allocation of 307,692,307 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 78/- per Equity Share (including share premium of ₹ 68/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total amount Allocated (Rs.)
1.	SBI MULTICAP FUND	18,461,350	6.00%	78.00	1,439,985,300.00
2.	SBI CONSUMPTION OPPORTUNITIES FUND	4,615,480	1.50%	78.00	360,007,440.00
3.	GOVERNMENT OF SINGAPORE	16,362,990	5.32%	78.00	1,276,313,220.00
4.	MONETARY AUTHORITY OF SINGAPORE	2,867,670	0.93%	78.00	223,678,260.00
5.	HDFC SMALL CAP FUND	9,615,330	3.12%	78.00	749,995,740.00
6.	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	3,418,860	1.11%	78.00	266,671,080.00
7.	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	3,205,110	1.04%	78.00	249,998,580.00
8.	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	1,602,460	0.52%	78.00	124,991,880.00
9.	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	1,388,900	0.45%	78.00	108,334,200.00
10.	ICICI PRUDENTIAL FLEXICAP FUND	8,205,150	2.67%	78.00	640,001,700.00
11.	ICICI PRUDENTIAL INNOVATION FUND	8,204,960	2.67%	78.00	639,986,880.00
12.	ICICI PRUDENTIAL REGULAR SAVINGS FUND	2,628,270	0.85%	78.00	205,005,060.00
13.	ICICI PRUDENTIAL QUANT FUND	192,280	0.06%	78.00	14,997,840.00
14.	KOTAK EMERGING EQUITY SCHEME	6,410,220	2.08%	78.00	499,997,160.00
15.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	6,410,220	2.08%	78.00	499,997,160.00



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Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total amount Allocated (Rs.)
16.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	3,205,110	1.04%	78.00	249,998,580.00
17.	KOTAK MAHINDRA 50 UNIT SCHEME	3,205,110	1.04%	78.00	249,998,580.00
18.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	6,264,680	2.04%	78.00	488,645,040.00
19.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	5,028,160	1.63%	78.00	392,196,480.00
20.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	3,857,570	1.25%	78.00	300,890,460.00
21.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	2,143,200	0.70%	78.00	167,169,600.00
22.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FLEXI CAP FUND	1,566,170	0.51%	78.00	122,161,260.00
23.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSUMPTION FUND	370,880	0.12%	78.00	28,928,640.00
24.	AXIS ELSS TAX SAVER FUND	12,820,440	4.17%	78.00	999,994,320.00
25.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	3,205,110	1.04%	78.00	249,998,580.00
26.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	3,205,110	1.04%	78.00	249,998,580.00
27.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	3,205,110	1.04%	78.00	249,998,580.00
28.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	2,136,740	0.69%	78.00	166,665,720.00
29.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	1,068,370	0.35%	78.00	83,332,860.00
30.	JPMORGAN INDIAN INVESTMENT TRUST PLC	5,073,950	1.65%	78.00	395,768,100.00
31.	JPMORGAN INDIA FUND	3,173,760	1.03%	78.00	247,553,280.00
32.	J P MORGAN FUNDS	3,042,470	0.99%	78.00	237,312,660.00
33.	OP-INDIA FUND	767,790	0.25%	78.00	59,887,620.00
34.	CUSTODY BANK OF JAPAN, LTD. RE: STB JF INDIA EQUITY ACTIVE OPEN MOTHER FUND	762,470	0.25%	78.00	59,472,660.00
35.	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	12,820,440	4.17%	78.00	999,994,320.00
36.	BLACKROCK GLOBAL FUNDS - INDIA FUND	7,692,150	2.50%	78.00	599,987,700.00
37.	GOVERNMENT PENSION FUND GLOBAL	7,692,150	2.50%	78.00	599,987,700.00



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38.	WF ASIAN RECONNAISSANCE FUND LIMITED	7,692,150	2.50%	78.00	599,987,700.00
39.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	7,692,150	2.50%	78.00	599,987,700.00
40.	DSP MIDCAP FUND	6,410,220	2.08%	78.00	499,997,160.00
41.	FRANKLIN INDIA PRIMA FUND	6,410,220	2.08%	78.00	499,997,160.00
42.	MIRAE ASSET MIDCAP FUND MIRAEAMF	6,410,220	2.08%	78.00	499,997,160.00
43.	CUSTODY BANK OF JAPAN, LTD. RE: RB AMUNDI INDIA SMALL CAP EQUITY MOTHER FUND	6,410,220	2.08%	78.00	499,997,160.00
44.	FRANKLIN TEMPLETON INVESTMENT FUNDS - FRANKLIN INDIA FUND	5,769,160	1.87%	78.00	449,994,480.00
45.	M&G FUNDS (I) FRANKLIN TEMPLETON INDIA EQUITY FUND	641,060	0.21%	78.00	50,002,680.00
46.	ALPS/KOTAK INDIA ESG FUND	2,227,370	0.72%	78.00	173,734,860.00
47.	PUBLIC SECTOR PENSION INVESTMENT BOARD - KOTAK MAHINDRA ASSET MANAGEMENT (SINGAPORE) PTE LTD	1,604,740	0.52%	78.00	125,169,720.00
48.	KOTAK FUNDS - INDIA ESG FUND	654,930	0.21%	78.00	51,084,540.00
49.	SCHRODER INTERNATIONAL SELECTION FUND INDIAN EQUITY	1,981,130	0.64%	78.00	154,528,140.00
50.	SCHRODER INTERNATIONAL SELECTION FUND - SUSTAINABLE ASIAN EQUITY	1,037,780	0.34%	78.00	80,946,840.00
51.	QUAESTIO SOLUTIONS FUNDS	806,170	0.26%	78.00	62,881,260.00
52.	SCHRODER INTERNATIONAL OPPORTUNITIES PORTFOLIO - SCHRODER ASIA MORE(PLUS)	661,960	0.22%	78.00	51,632,880.00
53.	HDFC LIFE INSURANCE COMPANY LIMITED	4,230,730	1.37%	78.00	329,996,940.00
54.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	4,230,730	1.37%	78.00	329,996,940.00
55.	SBI LIFE INSURANCE CO. LTD	4,230,730	1.37%	78.00	329,996,940.00
56.	AMUNDI FUNDS SBI FM INDIA EQUITY	3,845,980	1.25%	78.00	299,986,440.00
57.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUMER TRENDS FUND	3,205,110	1.04%	78.00	249,998,580.00
58.	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY	2,363,410	0.77%	78.00	184,345,980.00
59.	INTERNATIONAL MONETARY FUND (IN RESPECT OF THE INTERNATIONAL MONETARY FUND STAFF RETIREMENT PLAN)	841,700	0.27%	78.00	65,652,600.00
60.	HSBC FLEXI CAP FUND	1,373,510	0.45%	78.00	107,133,780.00
61.	HSBC ELSS TAX SAVER FUND	915,800	0.30%	78.00	71,432,400.00



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Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total amount Allocated (Rs.)
62.	HSBC CONSUMPTION FUND	915,800	0.30%	78.00	71,432,400.00
63.	INEVSCO INDIA SMALLCAP FUND .	3,205,110	1.04%	78.00	249,998,580.00
64.	SBI EMERGENT INDIA FUND	3,204,920	1.04%	78.00	249,983,760.00
65.	SUNDARAM MUTUAL FUND - SUNDARAM BUSINESS CYCLE FUND	3,205,110	1.04%	78.00	249,998,580.00
66.	TATA MULTICAP FUND	3,205,110	1.04%	78.00	249,998,580.00
67.	TIMF HOLDINGS	3,205,110	1.04%	78.00	249,998,580.00
68.	TT EMERGING MARKETS UNCONSTRAINED FUND	2,268,600	0.74%	78.00	176,950,800.00
69.	CLSA GLOBAL MARKETS PTE. LTD-ODI	936,510	0.30%	78.00	73,047,780.00
70.	MAX LIFE INSURANCE COMPANY LIMITED	2,051,240	0.67%	78.00	159,996,720.00
71.	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENS MAXIMI104)	576,840	0.19%	78.00	44,993,520.00
72.	MAX LIFE INSURANCE CO LTD PENSION PRESERVER FUND(ULIF01815/02/13PENS PRESER104)	64,220	0.02%	78.00	5,009,160.00
73.	3P INDIA EQUITY FUND I	1,922,990	0.62%	78.00	149,993,220.00
74.	BAJAJ HOLDINGS & INVESTMENT LIMITED	1,922,990	0.62%	78.00	149,993,220.00
75.	CARMIGNAC PORTFOLIO	1,922,990	0.62%	78.00	149,993,220.00
76.	DF INTERNATIONAL PARTNERS II LLC	1,922,990	0.62%	78.00	149,993,220.00
77.	PRUDENTIAL HONG KONG LIMITED - PHKL ASIA PACIFIC ACTIVE GROWTH EQUITY PORTFOLIO - AHAPAG - EASTSPRING GROWTH EQUITIES TEAM	1,922,990	0.62%	78.00	149,993,220.00
78.	DESTINATIONS INTERNATIONAL EQUITY FUND, A SERIES OF BRINKER CAPITAL DESTINATIONS TRUST	1,922,990	0.62%	78.00	149,993,220.00
79.	UTI-MID CAP FUND	1,602,460	0.52%	78.00	124,991,880.00
80.	UTI - INDIA CONSUMER FUND	320,530	0.10%	78.00	25,001,340.00
81.	BAJAJ ALLIANZ GENERAL INSURANCE COMPANY LIMITED	641,060	0.21%	78.00	50,002,680.00
82.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	641,250	0.21%	78.00	50,017,500.00
83.	BARODA BNP PARIBAS FOCUSED FUND	641,060	0.21%	78.00	50,002,680.00
84.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	320,530	0.10%	78.00	25,001,340.00
85.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	237,215	0.08%	78.00	18,502,770.00



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Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total amount Allocated (Rs.)
86.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS SMALL CAP FUND	76,950	0.03%	78.00	6,002,100.00
87.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	6,365	0.00%	78.00	496,470.00
88.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	641,060	0.21%	78.00	50,002,680.00
89.	MALABAR MIDCAP FUND	643,947	0.21%	78.00	50,227,866.00
	TOTAL	307,692,307	100.00%		23,999,999,946

Out of the total allocation of **307,692,307** Equity Shares to the Anchor Investors, 164,101,670 Equity Shares (i.e. 53.33% of the total allocation to Anchor Investors) were allocated to 18 domestic mutual funds through a total of 44 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (Rs.)
1	SBI MULTICAP FUND	18,461,350	6.00%	78.00	1,439,985,300.00
2	SBI CONSUMPTION OPPORTUNITIES FUND	4,615,480	1.50%	78.00	360,007,440.00
3	HDFC SMALL CAP FUND	9,615,330	3.12%	78.00	749,995,740.00
4	HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND	3,418,860	1.11%	78.00	266,671,080.00
5	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	3,205,110	1.04%	78.00	249,998,580.00
6	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	1,602,460	0.52%	78.00	124,991,880.00
7	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	1,388,900	0.45%	78.00	108,334,200.00
8	ICICI PRUDENTIAL FLEXICAP FUND	8,205,150	2.67%	78.00	640,001,700.00
9	ICICI PRUDENTIAL INNOVATION FUND	8,204,960	2.67%	78.00	639,986,880.00
10	ICICI PRUDENTIAL REGULAR SAVINGS FUND	2,628,270	0.85%	78.00	205,005,060.00
11	ICICI PRUDENTIAL QUANT FUND	192,280	0.06%	78.00	14,997,840.00
12	KOTAK EMERGING EQUITY SCHEME	6,410,220	2.08%	78.00	499,997,160.00
13	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	6,410,220	2.08%	78.00	499,997,160.00
14	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	3,205,110	1.04%	78.00	249,998,580.00
15	KOTAK MAHINDRA 50 UNIT SCHEME	3,205,110	1.04%	78.00	249,998,580.00



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16	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	6,264,680	2.04%	78.00	488,645,040.00
17	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	5,028,160	1.63%	78.00	392,196,480.00
18	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI CAP FUND	3,857,570	1.25%	78.00	300,890,460.00
19	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA LARGE CAP FUND	2,143,200	0.70%	78.00	167,169,600.00
20	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FLEXI CAP FUND	1,566,170	0.51%	78.00	122,161,260.00
21	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA CONSUMPTION FUND	370,880	0.12%	78.00	28,928,640.00
22	AXIS ELSS TAX SAVER FUND	12,820,440	4.17%	78.00	999,994,320.00
23	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	3,205,110	1.04%	78.00	249,998,580.00
24	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	3,205,110	1.04%	78.00	249,998,580.00
25	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	3,205,110	1.04%	78.00	249,998,580.00
26	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	2,136,740	0.69%	78.00	166,665,720.00
27	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BUSINESS CYCLE FUND	1,068,370	0.35%	78.00	83,332,860.00
28	DSP MIDCAP FUND	6,410,220	2.08%	78.00	499,997,160.00
29	FRANKLIN INDIA PRIMA FUND	6,410,220	2.08%	78.00	499,997,160.00
30	MIRAE ASSET MIDCAP FUND MIRAEAMF	6,410,220	2.08%	78.00	499,997,160.00
31	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUMER TRENDS FUND	3,205,110	1.04%	78.00	249,998,580.00
32	HSBC FLEXI CAP FUND	1,373,510	0.45%	78.00	107,133,780.00
33	HSBC ELSS TAX SAVER FUND	915,800	0.30%	78.00	71,432,400.00
34	HSBC CONSUMPTION FUND	915,800	0.30%	78.00	71,432,400.00
35	INEVSCO INDIA SMALLCAP FUND .	3,205,110	1.04%	78.00	249,998,580.00
36	SUNDARAM MUTUAL FUND - SUNDARAM BUSINESS CYCLE FUND	3,205,110	1.04%	78.00	249,998,580.00
37	TATA MULTICAP FUND	3,205,110	1.04%	78.00	249,998,580.00
38	UTI-MID CAP FUND	1,602,460	0.52%	78.00	124,991,880.00
39	UTI - INDIA CONSUMER FUND	320,530	0.10%	78.00	25,001,340.00
40	BARODA BNP PARIBAS FOCUSED FUND	641,060	0.21%	78.00	50,002,680.00
41	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	320,530	0.10%	78.00	25,001,340.00
42	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	237,215	0.08%	78.00	18,502,770.00



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43	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS SMALL CAP FUND	76,950	0.03%	78.00	6,002,100.00
44	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	6,365	0.00%	78.00	496,470.00
TOTAL		164,101,670	53.33%		12,799,930,260

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 4, 2024, filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For Vishal Mega Mart Limited

A handwritten signature in blue ink, reading 'Rahul Luthra'.

Rahul Luthra

Company Secretary & Compliance Officer

Membership No F 9588



cc: **Securities and Exchange Board of India**

Corporation Finance Department

Division of Issues and Listing

SEBI Bhavan, Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051

Maharashtra, India