



Parth Electricals & Engineering Limited

CIN No.: U32202 GJ 2007 PLC 050751
(Formerly known as Parth Electricals & Engineering Pvt. Ltd.)



August 01, 2025

To,
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of equity shares of face value of Rs. 10.00 each ("Equity Shares") of Parth Electricals & Engineering Limited (the "Company")

The Board of Directors of the Company in their meeting held on Friday, August 01, 2025, in consultation with Horizon Management Private Limited ("Book Running Lead Manager"), have finalized allocation of 8,12,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs.170/- per Equity Share (including share premium of Rs. 160/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	Beacon Stone Capital VCC-Beacon Stone 1	1,64,800	20.30%	170/-	2,80,16,000
2.	Vijit Growth Fund	59,200	7.29%	170/-	1,00,64,000
3.	Capri Global Capital Limited	1,17,600	14.48%	170/-	1,99,92,000
4.	IMAP India Capital Investment Trust - Catalyst New India Fund	59,200	7.29%	170/-	1,00,64,000
5.	India Max Investment Fund Limited	4,11,200	50.64%	170/-	6,99,04,000
	Total	8,12,000	100.00%		13,80,40,000

Please note that the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 24, 2025.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Parth Electricals & Engineering Limited


Jigneshkumar Gordhanbhai Patel
Managing Director

