

**MV ELECTROSYSTEMS LIMITED****CIN:** U31401HR2009PLC140536**Regd. & Corp. Office :** Plot No. 7, Site - 2, 14/3
Mathura Road, Faridabad-121003 (Haryana) INDIA**Tel.:** 0129-2990297**E-mail :** info@mvelectrosystems.com**Website :** www.mvelectrosystems.com

July 29, 2026

To,
National Stock Exchange of India Limited
 Exchange Plaza, C-1, Block G
 Bandra Kurla Complex, Bandra (East)
 Mumbai - 400 051

To
BSE Limited
 P J Towers, Dalal Street
 Fort
 Mumbai - 400 001

Dear Sir / Madam,

Sub: Initial Public Offer by MV Electrosystems Limited (the "Company") of upto [●] Equity Shares of face value ₹ 5 each ("Equity Share") aggregating upto ₹ 2,900.00 million (the "Issue")

The Board of Directors of the Company vide their resolution passed through circulation on July 29, 2026, in consultation with Sundae Capital Advisors Private Limited ("Book Running Lead Manager" or "BRLM") to the Issue, have finalized allocation of 30,70,587 (Thirty Lakh Seventy Thousand Five Hundred and Eighty Seven) Equity Shares to Anchor Investors at Anchor Investor allocation price of ₹ 425/- (Rupees Four Hundred Twenty Five only) per Equity Share (including share premium of ₹ 420/- (Rupees Four Hundred and Twenty only) per Equity Share in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocation (₹)
1.	Kotak Infrastructure and Economic Reform Fund	5,61,408	18.28%	425.00	23,85,98,400
2.	Kotak Mahindra Trustee Company Limited A/C Manufacture in India Fund	3,36,872	10.97%	425.00	14,31,70,600
3.	Kotak Mahindra Trustee Company Limited A/C Kotak Special Opportunities Fund	3,36,838	10.97%	425.00	14,31,56,150
4.	Subhkam Ventures (I) Private Limited	4,23,538	13.79%	425.00	18,00,03,650
5.	Shine Star Build Cap Private Limited	2,35,293	7.66%	425.00	9,99,99,525
6.	Finavenue Capital Trust - Finavenue Growth Fund	1,70,578	5.56%	425.00	7,24,95,650
7.	Founders Collective Fund	1,64,730	5.36%	425.00	7,00,10,250
8.	360 One Prime Limited	1,17,674	3.83%	425.00	5,00,11,450
9.	360 ONE LVF Treasury Solutions Fund	1,17,674	3.83%	425.00	5,00,11,450
10.	Ashika Global Finance Private Limited	1,17,674	3.83%	425.00	5,00,11,450
11.	Ashika India Select Fund	1,17,674	3.83%	425.00	5,00,11,450
12.	Tattvam AIF Trust - Aanjay Ageless AIF Fund	1,35,286	4.41%	425.00	5,74,96,550
13.	VentureX Fund I	1,17,674	3.83%	425.00	5,00,11,450
14.	Meru Investment Fund PCC - Cell 1	1,17,674	3.83%	425.00	5,00,11,450
Total		30,70,587	100.00%		1,30,49,99,475

Out of the total allocation of 30,70,587 Equity Shares to the Anchor Investor, 12,35,118 Equity Shares (i.e. 40.22% of the total allocation to Anchor Investors) were allocated to 1 (one) Domestic Mutual Fund, through a total of 3 (three) Schemes. Scheme wise details are provided in the table below:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)	Total Amount Allocation (₹)
1.	Kotak Infrastructure and Economic Reform Fund	5,61,408	18.28%	425.00	23,85,98,400
2.	Kotak Mahindra Trustee Company Limited A/C Manufacture in India Fund	3,36,872	10.97%	425.00	14,31,70,600
3.	Kotak Mahindra Trustee Company Limited A/C Kotak Special Opportunities Fund	3,36,838	10.97%	425.00	14,31,56,150
		12,35,118	40.22%		52,49,25,150

No bids were received from life insurance companies and pension funds in the Anchor Investor Portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to life insurance companies and pension funds.

Consequently, the unsubscribed Anchor Investor Portion reserved for life insurance companies and pension funds has been allocated to domestic mutual fund at Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 23, 2026 filed with the Registrar of Companies, ("RoC") at Haryana to be read along with price band advertisement dated July 25, 2026 published on July 27, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For **MV Electrosystems Limited**

Sourabh Bansal
Company Secretary & Compliance Officer
Membership No.: A49529



cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051, India