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**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

**Checklist for Intimation of Record date for Rights Issue**

**General Instructions:**

Once the Company submits an intimation for Record date, Exchange would seek documents as per the checklist from the Company. At present, the documents are required to be submitted through email in response to the email sent by the Exchange.

**Documents to be submitted to the Exchange at the time of Intimation of Record date for Rights Issue:**

|  |  |  |
| --- | --- | --- |
| **Sr. No.** | **List of documents** | **Yes/ No/ Not Applicable** |
| 1 | Notice of Record Date / Book Closure |  |
| 2 | 1. SEBI Final Observation Letter (Not applicable in case of fast track issue) |  |
| 3 | 1. Undertaking taking responsibility for completion of rights issue and compliance with ICDR requirements regarding fast track issue (As per Annexure-I) |  |

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

(Company Secretary)

Date:

**Note:**

1. All documents to be dated, duly signed and stamped. Name and Designation to be mentioned of all Signing Authorities
2. Exchange reserves right to call for original documents at any time in the future.
3. The Exchange may ask additional documents depending on the nature of case.

**(On the letter head of the Company)**

**Annexure – I**

**UNDERTAKING**

We hereby undertake the responsibility for completion of Right Issue and compliance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 regarding fast track issue

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(Company Secretary)

Date: