

Date: April 17, 2026

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
5th Floor, Exchange Plaza  
Plot. C/1, G-Block, Bandra-Kurla Complex  
Bandra (East), Mumbai - 400 051

**Sub: Disclosure under Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**

Dear Sir/ Madam,

Pursuant to Regulation 51(2) read with Part B of Schedule III of the Listing Regulations, we wish to inform you that further to our previous disclosures dated February 3, 2026 and April 7, 2026, the board of directors (“**Board**”) of Aditya Birla Housing Finance Limited (“**Company**”) at its meeting held today, i.e., April 17, 2026, *inter alia*, considered and approved the following matters:

1. the allotment of 12,32,52,061 (Twelve Crore Thirty Two Lakh Fifty Two Thousand and Sixty One Only) equity shares of the Company, each having a face value of INR 10 per share at a price of INR 223.12 (Indian Rupees Two Hundred and Twenty Three Point One Two Only) to Indriya Limited (“**Investor**”), one of the entities of Advent International, L.P. by way of preferential issue on a private placement basis (“**Preferential Issue**”), pursuant to receipt of the aggregate consideration of INR 27,49,99,99,850.30 (Indian Rupees Two Thousand Seven Hundred and Forty Nine Crore Ninety Nine Lakh Ninety Nine Thousand Eight Hundred and Fifty Point Three Zero Only) and as per the terms of the share subscription agreement dated February 3, 2026 entered into between the Company and the Investor (“**SSA**”) and the special resolution passed by the members of the Company at the extraordinary general meeting on February 3, 2026. Pursuant to the Preferential Issue, the Investor holds 14.286% of the post-issue paid-up equity share capital of the Company on a fully diluted basis;
2. the adoption of the amended and restated articles of association of the Company (“**Restated AoA**”) in terms of the SSA and the shareholders’ agreement dated February 3, 2026 entered into by and amongst the Company, Investor and Aditya Birla Capital Limited (“**ABCL**”) (the holding company of the Company) (“**SHA**”), subject to approval of the members of the Company, by means of a special resolution;
3. convening an extra-ordinary general meeting of the members of the Company, at shorter notice, on April 17, 2026 via [audio visual mode over Microsoft Teams] for seeking the approval of the shareholders of the Company by means of a special resolution, to approve the adoption of the Restated AoA; and
4. approval for the appointment of Mr. Vijay Deshwal (DIN: 10004047), nominated by ABCL, and Mr. Gagan Joshi (DIN: 07807857), nominated by the Investor, as Additional Non-Executive Non-Independent Directors on the Board of the Company, subject to the approval of the Reserve Bank of India (“**RBI**”) and the members of the Company, with effect from such date as may be decided by the Board post receipt of RBI approval and in accordance with the terms of the SSA and SHA.

**Corporate Office:**  
**Aditya Birla Housing Finance Limited**  
One World Centre, Tower 1, 9<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000  
care.housingfinance@adityabirlacapital.com  
<https://homefinance.adityabirlacapital.com>

**Registered Office:**  
Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
CIN: U65922GJ2009PLC083779



The meeting of the Board commenced at 12.15 P.M. and concluded at 12:30 P.M.

This intimation is also being uploaded to the website of the Company, available at <https://homefinance.adityabirlacapital.com/sebi-disclosure>.

You are requested to kindly take note of the above and bring it to the attention of all concerned.

Yours sincerely,

**For Aditya Birla Housing Finance Limited**

**HIRAL**  
**PRAVIN**  
**SIDHPURA**  
Digitally signed by  
HIRAL PRAVIN  
SIDHPURA  
Date: 2026.04.17  
12:34:27 +05'30'

**Hiral Sidhpura**

**Company Secretary**

**Corporate Office:**

**Aditya Birla Housing Finance Limited**

One World Centre, Tower 1, 9<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6279 9505 | Toll-free number: 1800-270-7000

[care.housingfinance@adityabirlacapital.com](mailto:care.housingfinance@adityabirlacapital.com)

<https://homefinance.adityabirlacapital.com>

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266

CIN: U65922GJ2009PLC083779

