

Ref. No.CO:CS:RC:2026-27:005

April 09, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Equity Scrip Code:532772

Equity Scrip Code: DCBBANK

Sub: Annual disclosure relating to centralized database for corporate bonds/debentures

Dear Sir/Madam,

Pursuant to the Regulation 17(1) and 20 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with the Chapter XIV of the SEBI Master Circular No.SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time, for centralized database for corporate bonds/debentures, we submit herewith the details for FY 2025-26 as prescribed in the aforesaid SEBI Circular.

We request you to take the above information on record.

Thanking you,
Yours faithfully,
For DCB Bank Limited

Rubi Chaturvedi
Company Secretary &
Compliance Officer

Encl.: As above

Annexure-I

(As per format given under Annex- XIV-B)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE503A08051	28-03-2023	31-03-2023	300	First issue	BSE and NSE
2	INE503A08069	18-11-2024	21-11-2024	4000	First issue	BSE and NSE

2. A hyperlink of 'Listing Notification by stock exchange' hyperlink (downloadable): As on March 31, 2026, two series of Tier II Bonds issued under ISIN INE503A08051 and ISIN INE503A08069 are in force and the links are given below:

INE503A08051

NSE: <https://archives.nseindia.com/content/circulars/CML56225.pdf>

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230331-44>

INE503A08069

<https://nsearchives.nseindia.com/content/circulars/CML65157.pdf>

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241121-5>

3. Details of record date:

ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
INE503A08051	September 15, 2025	Interest	September 28, 2025
INE503A08051	March 13, 2026	Interest	March 28, 2026
INE503A08069	November 3, 2025	Interest	November 18, 2025

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE503A08051	CRISIL	CRISIL AA-	Stable	Reaffirmed	January 21, 2026	Verified	March 22, 2023
INE503A08069	CARE	CARE AA-;Stable	Stable	Reaffirmed	December 22, 2025	Verified	December 23, 2025
	CRISIL	CRISIL AA-	Stable	Reaffirmed	January 21, 2026	Verified	November 15, 2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE503A08051	CRISIL	CRISIL AA-	Stable	Reaffirmed	November 07, 2024	Verified	November 15, 2024
INE503A08069	CARE	CARE AA-;Stable	Stable	Assigned	November 07, 2024	Verified	December 3, 2024
	CRISIL	CRISIL AA-	Stable	Assigned	November 07, 2024	Verified	November 15, 2024

5. Payment Status:

a) Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes

b) Details of interest payments:

(i)

Sl. No.	Particulars	Details
1	ISIN	INE503A08051
2	Issue size	Rs. 300 Crore
3	Interest Amount to be paid on due date	Rs. 14,14,02,740/-
4	Frequency - quarterly/ monthly	Half Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	15-09-2025
8	Due date for interest payment (DD/MM/YYYY)	28-09-2025
9	Actual date for interest payment (DD/MM/YYYY)	29-09-2025
10	Amount of interest paid	Rs. 14,14,02,740/-
11	Date of last interest payment	28-03-2025
12	Reason for non-payment/ delay in payment	September 28 was Non-Business Days.

(ii)

Sl. No.	Particulars	Details
1	ISIN	INE503A08051
2	Issue size	Rs. 300 Crore
3	Interest Amount to be paid on due date	Rs. 13,90,97,260/-
4	Frequency - quarterly/ monthly	Half Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	13-03-2026
8	Due date for interest payment (DD/MM/YYYY)	28-03-2026

9	Actual date for interest payment (DD/MM/YYYY)	30-03-2026
10	Amount of interest paid	Rs. 13,90,97,260/-
11	Date of last interest payment	29-09-2025
12	Reason for non-payment/ delay in payment	March 28 and 29 were Non-Business Days.

Sl. No.	Particulars	Details
1	ISIN	INE503A08069
2	Issue size	Rs. 400 Crore
3	Interest Amount to be paid on due date	Rs. 36,80,00,000/-
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	03-11-2025
8	Due date for interest payment (DD/MM/YYYY)	18-11-2025
9	Actual date for interest payment (DD/MM/YYYY)	18-11-2025
10	Amount of interest paid	Rs. 36,80,00,000/-
11	Date of last interest payment	Not Applicable
12	Reason for non-payment/ delay in payment	NA

c) Details of redemption payments: **Not Applicable**

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **None**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
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