Date: 9th November 2026

To,

The Listing Department,

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E),

Mumbai – 400051

Subject: Intimation of Allotment of Non-Convertible Debentures on Private Placement basis under Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Our letter dated 03rd November 2026 (Outcome of Board Meeting)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51(2) read with Part B of Schedule III of the SEBI Listing Regulations, we hereby inform you that pursuant to the successful bidding conducted through the NSE Electronic Bidding Platform ("EBP"),and in accordance with the authorisation granted by the Board of Directors of Rupeek Capital Private Limited ("Company") vide resolution dated 03rd November 2026, the Board of Directors of the Company, by way of circular resolution dated 09th November 2026, has approved the allotment of 125,000 (One Lakh Twenty Five Thousand) Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures of the face value of INR 10,000 (Indian Rupees Ten Thousand) each ("NCDs"), for an aggregate amount of Rs.125,00,00,000 (Rupees One Hundred and Twenty Five Crores Only), upon receipt of the subscription amount from the identified investors, in accordance with the applicable terms and the Operational Guidelines for the NSE Electronic Bidding Platform.

The requisite details of the NCDs, as required under the applicable provisions of the SEBI Listing Regulations and the SEBI Master Circular, are enclosed herewith as **Annexure A**.

We request you to kindly take note of the above information on record.

Thanking you,

Yours faithfully,

For Rupeek Capital Private Limited

LALITHA Digitally signed by LALITHA Date: 2026.11.09 16:37:17 +05'30'

Lalitha Padmanabhan

Company Secretary and Compliance Officer

M. No. A67308

Rupeek Capital Private Limited
Plot #45/B, Subham Complex, 1st A Main, Ground Floor, Front Wing(B), Sarakki Industrial Layout, J.P. Nagar, Bangalore - 560078
CIN: U74999KA2017PTC100571, Telephone No.: 080-68186818
E-mail ID: finance-documents@rupeek.com, Website: www.rupeek.com

Annexure A

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	125,000 Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures of the face value of INR 10,000 each (Indian Rupees Ten Thousand)
Size of the issue	Issuance of 125,000 Senior, Secured, Rated, Listed, Transferable, Redeemable Non-Convertible Debentures for an aggregate amount of Rs. 125,00,00,000 (Rupees One Hundred and Twenty Five Crores Only).
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited (Wholesale Debt Market segment)
Tenure of the instrument	19 (Nineteen) Months and 3 day from the Date of Allotment
Date of allotment	09th November 2026 (Date of Allotment)
Date of maturity	12th June 2028 (Final Redemption Date)
Coupon / interest offered	11% (Eleven Percent) per annum, payable on the Final Redemption Date
Schedule of payment of coupon / interest and principal	Coupon Payment Date – 2,6th February 2028 (payable on the Final Redemption Date). Principal Redemption Date – 26th February 2028, subject to early redemption as per the terms of the Debentures
Charge / Security, if any, created over the assets	Secured by way of a first ranking exclusive charge on the receivables, by way of hypothecation in the favour of the Debenture Trustee for the benefit of Debenture hoders over the Hypothecated Assets as per the terms and conditions stipulated under the heading "Security Creation".

Particulars	Details
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% (Two Percent) per annum over and above the applicable Interest/Coupon Rate on the outstanding principal amount of the Debentures, from the date of occurrence of the payment default until such default is cured or the secured obligations are repaid, whichever is earlier.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable