Date: 3rd November 2026

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Subject: Outcome of Board Meeting held on 3rd November 2026 under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to our intimation dated 29th October 2026, and pursuant to Regulations 51(2), 52 and 54 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. on Tuesday, 3rd November 2026, has inter-alia considered and approved the following:

1. Unaudited Financial Results of the Company for the quarter and half year ended 30th September 2026. The following are enclosed in this regard:
   i. the Unaudited Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company;
   ii. the disclosures pursuant to Regulation 52(4) of the Listing Regulations, which form part of the Financial Results;
   iii. the statement of utilisation of issue proceeds and the statement of deviation/variation in the use of issue proceeds of non-convertible debentures pursuant to Regulation 52(7) and 52(7A) of the Listing Regulations, as Annexure A; and
   iv. the security cover certificate as on 30th September 2026 pursuant to Regulation 54(3) of the Listing Regulations, as Annexure B.

2. Issue of up to 1,25,000 senior, secured, rated, listed, redeemable non-convertible debentures of face value of Rs. 10,000/- each, aggregating up to Rs. 125,00,00,000/- (Rupees One Hundred and Twenty-Five Crores Only), on a private placement basis, and the proposed listing of the said debentures on the debt segment of the National Stock Exchange of India Limited. The debentures are not proposed to be issued to the promoter, promoter group or any related party of the Company.

The Board Meeting commenced at 9.00 A.M. and concluded at 10.00 A.M.

We request you to kindly take the above on record and disseminate the same.
For Rupeek Capital Private Limited

LALITHA Digitally signed by LALITHA

Lalitha Padmanabhan
Company Secretary and Compliance Officer
M. No. A67308
Encl.: As above

Independent Auditor's Limited Review Report on unaudited financial results of Rupeek Capital Private Limited for the quarter and half year ended 30 September 2026, pursuant to the requirement of Regulation 52 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.

To the Board of Directors of
Rupeek Capital services Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Rupeek Capital Private Limited (hereinafter referred to as "the Company") for the quarter and half year ended 30 September 2026 ("the Statement") herewith, being prepared and submitted by the Company pursuant to the requirement of Regulation 52 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The Statement, which is the responsibility of the Company's management and approved by its Board of Directors of the company, has been approved in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder including the amendments thereof and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The unaudited financial results for the quarter ended June 30, 2026 and corresponding quarter ended September 30, 2025 and corresponding half year ended Sept 30, 2025 as reported in the unaudited standalone financial results which have been approved by the company's Board of Directors, have not been subjected to limited review since the requirement to submit the quarterly standalone financial results became

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applicable with the listing of the company's Non -Convertible Debenture, which was effective from the quarter ended September 30, 2026.

Our conclusion on the Statement is not modified in respect of this matter.

For **S S Kothari Mehta & Co. LLP**

Chartered Accountants
Firm's Registration No: 000756N/N500441

NAVEEN AGGARWAL
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Naveen Aggarwal
Partner
Membership No: 094380
UDIN: 26094380MDESFM6382

Place: New Delhi
Date: 03rd November 2026

Rupeek Capital Private Limited
CIN: U74999KA2017PTC100571
45B , Subham Complex , JP Nagar, 3rd Phase, Bengaluru-560078

Statement of Assets and Liabilities (Balance Sheet) as at September 30, 2026

(Rs.in Lakhs)

Particulars	As at Sep 30, 2026 (Unaudited)	As at Mar 31, 2026 (Audited)
I ASSETS		
1 Financial assets		
Cash and cash equivalents	5,343.22	7,480.00
Bank balance other than above	404.50	389.52
Investments	6,212.31	0.00
Loans	1,02,871.46	73,576.01
Other financial assets	699.87	1,085.04
2 Non-financial assets		
Current tax assets (net)	225.81	122.81
Deferred tax assets (net)	911.72	762.37
Property, plant and equipment	185.22	41.30
Intangible assets	334.59	240.89
Intangible assets under development	129.07	108.02
Right-of-use assets	590.49	292.03
Other non-financial assets	1,391.40	845.58
Total assets	**1,19,299.66**	**84,943.57**
II LIABILITIES AND EQUITY		
LIABILITIES		
1 Financial liabilities		
Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	0.58
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	27.95	24.73
Debt securities	38,289.79	22,106.67
Borrowings (other than debt securities)	47,678.09	40,628.80
Other financial liabilities	2,287.88	1,435.37
Total financial liabilities	**88,283.71**	**64,196.15**
2 Non-financial liabilities		
Provisions	5,265.76	2,827.15
Other non-financial liabilities	180.28	233.11
Total Non- financial liabilities	**5,446.04**	**3,060.26**
3 Equity		
Equity share capital	4356.58	4097.51
Other equity	21,213.33	13,589.65
Total equity	**25,569.91**	**17,687.16**
Total liabilities and equity	**1,19,299.66**	**84,943.57**

For Rupeek Capital Private Limited

SUMIT MANIYAR

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Sumit Maniyar
Director

Rupeek Capital Private Limited
CIN: U74999KA2017PTC100571
45B , Subham Complex , JP Nagar, 3rd Phase, Bengaluru-560078

Statement of Financial Results for the Quarter and Half Year Ended September 30, 2026

Particulars	Quarter ended			Half year ended		Year Ended
	Sep 30, 2026	June 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue						
Revenue from Operations	8,231.21	6,736.13	3,349.37	14,967.33	6,271.59	15,321.70
Total Revenue from operations	**8,231.21**	**6,736.13**	**3,349.37**	**14,967.33**	**6,271.59**	**15,321.70**
Other income	44.97	18.07	1.43	63.04	9.34	36.13
Total Income	**8,276.18**	**6,754.20**	**3,350.80**	**15,030.37**	**6,280.93**	**15,357.83**
Expenses						
Finance cost	2,627.79	2,323.27	1,145.01	4,951.06	2,066.00	5,122.98
Impairment on financial instruments	740.93	382.16	(65.39)	1,123.09	(190.31)	(159.25)
Employee benefits expenses	1,595.03	1,567.31	786.18	3,162.34	1,665.34	4,018.48
Depreciation, amortisation and impairment	119.18	85.42	33.40	204.60	45.14	191.10
Other expenses	1,556.49	1,310.23	755.22	2,866.72	1,351.71	3,399.50
Total Expenses	**6,639.42**	**5,668.39**	**2,654.42**	**12,307.81**	**4,937.88**	**12,572.81**
Profit before exceptional items and tax	**1,636.76**	**1,085.81**	**696.38**	**2,722.56**	**1,343.05**	**2,785.02**
Exceptional items	-	-	-	-	-	(343.25)
Profit before tax	**1,636.76**	**1,085.81**	**696.38**	**2,722.56**	**1,343.05**	**2,441.77**
Tax Expense:						
Current tax	416.72	442.37	180.05	859.08	351.43	690.35
Tax for earlier years	-	-	-	-	-	(64.99)
Deferred tax	(89.65)	(79.59)	(18.68)	(169.23)	(37.36)	(133.02)
Profit for the period from continuing operations	**1,309.69**	**723.03**	**535.01**	**2,032.71**	**1,028.98**	**1,949.43**
Profit for the period	**1,309.69**	**723.03**	**535.01**	**2,032.71**	**1,028.98**	**1,949.43**
Other Comprehensive Income						
(i) Items that will not be reclassified to profit or loss Remeasurement gain/(loss) on defined benefit plan	79.02	-	-	79.02	-	116.16
(ii) Income tax relating to items that will not be reclassified to profit or loss	(19.89)	-	-	(19.89)	-	(48.77)
	59.13	**-**	**-**	**59.13**	**-**	**67.39**
Total Comprehensive Income for the period	**1,368.82**	**723.03**	**535.01**	**2,091.84**	**1,028.98**	**2,016.82**
Earnings per equity share (quartely/ half yearly figures are not annualised) **(Face Value of Rs. 1 each)**						
Basic (Rs.)	0.30	0.17	0.15	0.48	0.29	0.49
Diluted (Rs.)	0.30	0.17	0.15	0.48	0.29	0.49

For Rupeek Capital Private Limited

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Sumit Maniyar
Director

Rupeek Capital Private Limited
CIN: U74999KA2017PTC100571
45B , Subham Complex , JP Nagar, 3rd Phase, Bengaluru-560078

Cash Flow Statement for the Half Year ended September 30, 2026

Particulars	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited)
A. Cash flow operating activities		
Net Loss before tax	2,722.56	1,343.05
Adjustments for:		
Depreciation, amortization and impairment	204.60	45.14
Impairment of Financial Instrument	928.27	(195.46)
Profit on sale of mutual funds	(58.76)	(0.49)
Share based payment to employees	788.59	271.78
Employee benefit expenses	59.49	94.43
Interest income	(13,662.91)	(5,455.22)
Finance Cost	4,951.06	2,059.30
Financial guarantee expense (Ind AS - Deemed Cost)	-	6.69
Cash generated from operations before working capital changes	**(4,067.10)**	**(1,830.78)**
Adjustments for changes in Working Capital :		
Decrease / (Increase) in Loans	(32,902.31)	(10,741.03)
Decrease / (Increase) in Other financial assets	385.18	(82.37)
Decrease / (Increase) in Bank and other balance	(11.01)	300.16
Decrease / (Increase) in Other non-financial assets	(545.81)	(165.44)
(Decrease) / Increase in Trade Payables	2.63	4.06
(Decrease) / Increase in Borrowings (OD)	-	(3,608.21)
(Decrease) / Increase in Other Financial Liabilities	552.89	70.61
(Decrease) / Increase in Provision	2,458.14	45.00
(Decrease) / Increase in Other non-financial liabilities	(52.84)	(138.99)
Interest received	16,324.76	5,057.60
Interest paid	(5,601.87)	(2,005.42)
	(23,457.34)	**(13,094.81)**
Refund / (Payment) of Taxes (Net)	(962.08)	(320.92)
Net cash generated from / (used in) operating activities (A)	**(24,419.42)**	**(13,415.73)**
B. Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets	(407.13)	(200.13)
Interest on deposits received	12.76	11.34
Purchase of investments in mutual funds	(40,100.00)	(500.00)
Sale of investments in mutual funds	33,946.45	-
Net cash generated from / (used in) investing activities (B)	**(6,547.92)**	**(688.79)**
C. Cash flow from financing activities		
Amount received from debt securities	36,694.73	13,861.11
Repayment of borrowing from debt securities	(20,511.61)	(5,691.32)
Repayment of borrowing other than debt securities	(31,913.34)	(11,260.88)
Amount received from borrowing other than debt securities	39,613.44	11,608.16
Proceeds from issue of Equity Share Capital	259.07	497.51
Securities Premium Received	4,743.23	4,502.49
Transaction cost on issue of shares	-	(3.73)
Payment of lease liabilities	(54.97)	(2.84)
Net cash generated from / (used in) financing activities (C)	**28,830.55**	**13,510.50**
Net Increase / (Decrease) in Cash and Cash Equivalents (A + B + C)	**(2,136.79)**	**(594.02)**
Add: Cash and Cash Equivalents at the beginning of Year	7,480.01	1,257.75
Cash and Cash Equivalents at the end of the Year	**5,343.22**	**663.73**
Components of Cash and Cash Equivalents		
Cash in hand		
Balances with banks	5,341.42	409.00
Fixed deposit with bank (Less than 3 months)	1.21	232.19
Balance in Wallet	0.59	22.53
	5,343.22	**663.72**

The above Statement of cash flow has been prepared under the indirect method set out in Ind AS 7 - Statement of Cash Flow.

For Rupeek Capital Private Limited

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Sumit Maniyar
Director

Rupeek Capital Private Limited
CIN: U74999KA2017PTC100571
45B , Subham Complex , JP Nagar, 3rd Phase, Bengaluru-560078

1 The above unaudited financial results of Rupeek Capital Private Limited (the 'Company') have been prepared pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR)'), as amended and in accordance with Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 (the 'Act'), read with the Companies (Indian Accounting Standards) Rules, 2015, as amended.

2 The unaudited financial results for the quarter and six months ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 – Interim Financial Reporting, as notified under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.

3 The Company is engaged in the business of financing, lending and advancing short-term and long-term loans, credit, operating lease, either with or without security or on guarantee which falls within a single reportable segment. Accordingly, there are no additional disclosures to be furnished in accordance with the requirement of Ind AS 108 "Operating Segments.

4 The above unaudited financial results of the Company have been approved by the Board of Directors at their meeting held on November 3, 2026. The unaudited financial results for the quarter and six months ended September 30, 2026 have been reviewed by the statutory auditors of the Company.

5 The financial results for the corresponding quarter and six months ended September 30, 2025, and the quarter ended June 30, 2026, were approved by the Board of Directors of the Company but were not subjected to review by the Statutory Auditors at the respective reporting dates, as the requirement for submission of quarterly financial results became applicable to the Company only from the quarter ended September 30, 2026, pursuant to the listing of its debentures. The financial results for the quarter and six months ended September 30, 2026, have been reviewed by the Statutory Auditors of the Company.

6 Disclosure related to Co-Lending Arrangements (CLAs) as at September 30, 2026 on an aggregate basis as per Reserve Bank of India (Non-Banking Financial Companies – Transfer and Distribution of Credit Risk) Directions, 2025, is given below:

Disclosures on Colending arrangments details		
Particulars	**Details**	
Number of active Co-lending patners	4	
Share retained by Company (%)	20% (minimum)	
Share retained by Partner RE (%)	80% (maximum)	
Product & sector in which co-lending is done	Gold loans	
Interest Rate *	9.00% (Minimum)	24% (Maximum)
DLG exposure details	NA	

* Considering the voluminous and diverse nature of the loan portfolio, with multiple applicable interest rate ranges across various products and loan arrangements, a single weighted average rate of interest may not be representative of the portfolio. Accordingly, the range of interest rates applicable during the year has been disclosed above.

7 The figures for the quarter ended September 30, 2026, and quarter ended September 30, 2025, are the balancing figures between unaudited figures in respect of the half year ended September 30, 2026, and September 30, 2025, and the unaudited figures of quarter ended June 30, 2026, and unaudited figures of quarter ended June 30, 2025, respectively.

8 Previous period/ year figures have been regrouped/ reclassified to make them comparable with those of the current period.

For Rupeek Capital Private Limited

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Sumit Maniyar
Director

Annexure A

Disclosures required under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended September 30, 2026

		Quarter ended			Half year ended		Year ended
S.No	**Ratio**	**Sep 30, 2026**	**30-Jun-26**	**Sep 30, 2025**	**Sep 30, 2026**	**Sep 30, 2025**	**March 31, 2026**
1	Debt- Equity Ratio	3.36	2.63	2.35	3.36	2.35	3.55
2	Debt Service Coverage ratio	NA	NA	NA	NA	NA	NA
3	Intrest service coverage ratio	NA	NA	NA	NA	NA	NA
4	Outstanding redeemable preference shares (quantity and value)	NA	NA	NA	NA	NA	NA
5	Capital redemption reserve/ debenture redemption reserve	NA	NA	NA	NA	NA	NA
6	Net worth	25,569.91	23,744.58	16,400.96	25,569.91	16,400.96	17,687.16
7	Net Profit after tax	1,309.69	723.03	535.00	2,032.71	1,028.99	1,949.50
8	Earnings Per share	0.30	0.17	0.15	0.48	0.29	0.49
9	Current ratio	NA	NA	NA	NA	NA	NA
10	Long term debt to working capital	NA	NA	NA	NA	NA	NA
11	Bad debts to account receivable ratio	NA	NA	NA	NA	NA	NA
12	Current liability ratio	NA	NA	NA	NA	NA	NA
13	Total debts to total assets	72.06%	67.53%	59.55%	72.06%	59.55%	73.86%
14	Debtors Turnover Ratio	NA	NA	NA	NA	NA	NA
15	Inventory Turnover ratio	NA	NA	NA	NA	NA	NA
16	Operating margin percentage	NA	NA	NA	NA	NA	NA
17	Net profit margin percentage	15.9%	10.7%	16.0%	13.6%	16.4%	12.7%
18	Sector specific ratios:						
(i)	-Stage III loan assets to Gross loan assets	1.5%	0.7%	1.1%	1.5%	1.1%	0.6%
(ii)	-Net Stage III to Gross Loan Assets	1.1%	0.2%	0.2%	1.1%	0.2%	0.1%
(iii)	-Provision Coverage Ratio	24.9%	78.8%	84.6%	24.9%	84.6%	86.2%

1. The figures/ratios which are not applicable to the Company, being an NBFC, are marked as “NA”.
2. Debt-Equity Ratio = {Debt securities + Borrowings (other than debt securities) } / {Equity share capital + Other equity}
3. Net Worth = Equity share capital + Other equity
4. Net Profit after tax= Net Profit after tax
5. Earnings Per share= Earnings Per share
6. Total debts to total assets = {Debt securities + Borrowings (other than debt securities)} / Total assets
7. Net profit margin (%) = Net Profit after tax / Total Revenue
8. Stage III loan assets to Gross loan assets = Stage III loan assets / Gross loan assets (Based on principal amount of loan assets)
9. Net Stage III loan assets to Gross loan assets = {Stage III loan assets - Expected credit loss provision for Stage III loan assets} / Gross loan assets (Based on principal amount of loan assets)
10. Provision Coverage Ratio = Expected credit loss provision for Stage III loan assets / Stage III loan assets

For Rupeek Capital Private Limited

SUMIT MANIYAR

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Sumit Maniyar
Director

Rupeek Capital Private Limtied

Statement of Security cover as on 30th September 26

Amt in INR Lakhs

Particulars	Description of asset for which this certificate relates	Exclusive Charge		Pari-Passu Charge			Col H Assets not offered as Security	Col I Debt not backed any assets offered as security	Col J Elimination (amount in negative)	Col K Total (Col C to H, net of Col J)	Related to only those items covered by this certificate				
		Col C Debt for which this certificate is being issued	Col D Other Secured Debt	Col E Debt for which this certificate is being issued	Col F Assets shared by pari-passu debt holders (incl. debt for which this certificate is issued & other debt with pari-passu charge)	Col G Other assets on which there is pari-passu charge (excl. items in Col F)					Col L Market value for assets charged on exclusive basis	Col M Carrying / book value for exclusive charge assets (market value not ascertainable / applicable)	Col N Market value for pari-passu charge assets	Col O Carrying / book value for pari-passu charge assets (market value not ascertainable / applicable)	Col P Total value (= L+M+N+O)
		Book Value	Book Value	Yes/No	Book Value	Book Value							Relating to column F		
Assets															
Property, Plant and Equipment		-	-	No	-	-	185.22	-	-	185.22	-	-	-	-	-
Capital Work-in-Progress		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Right of Use Assets		-	-	No	-	-	590.49	-	-	590.49	-	-	-	-	-
Goodwill		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	334.59	-	-	334.59	-	-	-	-	-
Intangible Assets under Development		-	-	No	-	-	129.07	-	-	129.07	-	-	-	-	-
Investments		-	-	No	-	-	6,212.31	-	-	6,212.31	-	-	-	-	-
Loans	Book Debts	19,472.88	51,997.68	No	-	-	33,682.27	-	(2,281.38)	1,02,871.46	-	19,472.88	-	-	19,472.88
Inventories		-	-	No	-	-	-	-		-	-	-	-	-	-
Trade Receivables		-	-	No	-	-	-	-		-	-	-	-	-	-
Cash and Cash Equivalents		-	-	No	-	-	5,343.22	-	-	5,343.22	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents		-	-	No	-	-	404.50	-	-	404.50	-	-	-	-	-
Others		-	-	No	-	-	3,228.79	-	-	3,228.79	-	-	-	-	-
Total Assets		**19,472.88**	**51,997.68**		**-**	**-**	**50,110.45**	**-**	**(2,281.38)**	**1,19,299.63**	**-**	**19,472.88**	**-**	**-**	**19,472.88**
LIABILITIES															
Debt securities to which this certificate pertains	Secured, Non-convertible debentures	17,500.00	-	No	-	-	-	-	(357.92)	17,142.08	-	-	-	-	-
Other debt sharing pari-passu charge with above debt		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Other Debt		-	-	No	-	-	7,796.09	-	-	7,796.09	-	-	-	-	-
Subordinated debt		-	-	No	-	-	-	-	-	-	-	-	-	-	-
Borrowings					-	-		-		-		-	-	-	
Banks			4,929.33	No	-	-	3,000.00	-	(22.01)	7,907.31	-	-	-	-	-
Debt Securities		-	21,326.56	No	-	-	-	-	(178.86)	21,147.70	-	-	-	-	-
Others			19,462.50	No	-	-	12,600.00	-	(87.82)	31,974.68		-	-	-	
Trade payables		-	-	No	-	-	27.95	-	-	27.95	-	-	-	-	-
Lease Liabilities		-	-	No	-	-	605.94	-	-	605.94	-	-	-	-	-
Provisions		-	-	No	-	-	5,265.76	-	-	5,265.76	-	-	-	-	-
Others		-	-	No	-	-	1,862.22	-	-	1,862.22	-	-	-	-	-
Total Liabilities		**17,500.00**	**45,718.39**	**-**	**-**	**-**	**31,157.96**	**-**	**(646.61)**	**93,729.74**	**-**	**-**	**-**	**-**	**-**
	Exclusive Security Cover Ratio	1.11			**Pari-Passu Security cover Ratio**	NA									

Notes:

Elimination from loans on account of the Expected Credit Loss (ECL) provision and adjustment for the Effective Interest Rate (EIR) on loans, in accordance with Ind AS.

Elimination from debt securities and borrowings from banks and others on account of adjustments for the Effective Interest Rate (EIR) on such borrowings, in accordance with Ind AS.

For Rupeek Capital Private Limited

SUMIT MANIYAR Digitally signed by SUMIT MANIYAR Date: 2026.11.03 09:31:47 +05'30'

Sumit Maniyar

Director

Rupeek Capital Private Limited

Statement of Utilisation of Issue Proceeds and Deviation/Variation in the Use of Issue Proceeds

A. Statement of Utilization of Issue Proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of Instrument	Date of Raising Funds	Amount Raised (Rs. in Lakhs)	Funds Utilized (Rs. in Lakhs)	Any Deviation (Yes/No)	Purpose of Funds (if deviation)	Remarks
RUPEEK CAPITAL PRIVATE LIMITED	INE0DG907370	Private Placement	Secured, Non-Convertible Debentures	28-07-2026	10,000	10,000	No	-	-
	INE0DG907388	Private Placement	Secured, Non-Convertible Debentures	25-08-2026	7,500	7,500	No	-	-

B. Statement of Deviation / Variation in Use of Issue Proceeds

Particulars	Remarks
Name of listed entity	Rupeek Capital Private Limited
Mode of fund raising	Private Placement
Type of instrument	Non-convertible Debentures
Date of raising funds	Pls refer statement of utilization of issue proceeds given above
Amount raised	Pls refer statement of utilisation of issue proceeds given above
Report filed for Quarter ended	September 30th 2026
Is there a deviation / variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?	NA
If yes, details of the approval so required	NA
Date of approval	NA
Explanation for the deviation / variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation / variation, in the following table:

Deviation / Variation Detail

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of Deviation for the Quarter (Rs. Crore and %)	Remarks, if any
There has been no deviation/ variation in the use of funds raised. Hence, not applicable.						

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Rupeek Capital Private Limited

SUMIT MANIYAR
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Date: 2026.11.03 09:32:12 +05'30'

Sumit Maniyar
Director