

October 13, 2026

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra-Kurla Complex
Mumbai – 400 051.

Sub: **Submission of Half-Yearly Statement as on September 30, 2026, in respect of ISINs of Listed Debt Securities issued on Private Placement basis**

Alpha Alternatives Financial Services Private Limited (“the Company”) hereby encloses the statement with respect to reconciliation of private placement of debt securities issued by the Company and outstanding as on September 30, 2026, pursuant to the Chapter VIII of the SEBI Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Kindly take the same on record.

For Alpha Alternatives Financial Services Private Limited

SHREYAN
S H MEHTA

Digitally signed by:
SHREYANS H MEHTA
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MEHTA C = IN O = Personal
Date: 2026.10.13 21:14:43 +
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Shreyans Mehta
Director
DIN: 06756771

Encl: As stated

CC:

National Securities Depository Limited Trade World, 4th Floor, Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400013	Central Depository Services (India) Limited Marathon Future, A Wing, 25th Floor, NM Joshi Marg, Lower Parel, Mumbai - 400013	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) C 101, 247 Park, Lal Bahadur Shastri Marg, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai - 400083
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Name of the Issuer		Alpha Alternatives Financial Services Private Limited						
No.	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option, if any	Amt. issued (Rs. in crores)	Amt. Outstanding (Rs. in crores)
1	INEOL6808011	03-05-2023	25-04-2033	Subordinated Tier II Market Linked	On Maturity	Call	100.01	100.01
2	INEOL6808029	23-05-2023	15-05-2033	Fixed Coupon 21%	On Maturity	Call	16.67	16.67
3	INEOL6807104	28-09-2023	13-10-2026	Market Linked	On Maturity	Call/Put	103.78	86.15
4	INEOL6807096	20-10-2023	04-11-2026	Market Linked	On Maturity	Call/Put	459.03	207.86
5	INEOL6807112	01-12-2023	20-04-2027	Market Linked	On Maturity	Call/Put	90.51	64.98
6	INEOL6807120	07-02-2024	14-05-2027	Market Linked	On Maturity	Call/Put	97.59	62.72
7	INEOL6807138	23-02-2024	04-06-2027	Market Linked	On Maturity	Call/Put	196.78	147.77
8	INEOL6808037	29-02-2024	24-02-2034	Subordinated Tier II Market Linked	On Maturity	Call	69.03	69.03
9	INEOL6807146	26-04-2024	16-07-2027	Market Linked	On Maturity	Call/Put	525.38	204.49
10	INEOL6807153	03-05-2024	13-08-2027	Market Linked	On Maturity	Call/Put	146.49	71.31
11	INEOL6808045	03-05-2024	02-05-2034	Subordinated Tier II Market Linked	On Maturity	Call	67.00	67.00
12	INEOL6807161	28-06-2024	14-04-2028	Market Linked	On Maturity	Call/Put	294.26	99.99
13	INEOL6807179	14-08-2024	19-05-2028	Market Linked	On Maturity	Call/Put	130.22	109.45
14	INEOL6807187	20-09-2024	16-06-2028	Market Linked	On Maturity	Call/Put	348.42	268.05
15	INEOL6807195	24-09-2024	14-07-2028	Market Linked	On Maturity	Call/Put	128.03	121.21
16	INEOL6807203	09-05-2025	23-02-2029	Market Linked	On Maturity	Call/Put	150.50	147.23

No.	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option, if any	Amt. issued (Rs. in crores)	Amt. Outstanding (Rs. in crores)
17.	INEOL6807211	13-06-2025	12-07-2029	Market Linked	On Maturity	Call/Put	155.22	152.96
18.	INEOL6807229	09-07-2025	04-09-2029	Market Linked	On Maturity	Call/Put	56.95	56.95
19.	INEOL6807237	08-08-2025	08-11-2029	Market Linked	On Maturity	Call/Put	142.82	137.81
20.	INEOL6807245	04-09-2025	22-01-2030	Market Linked	On Maturity	Call/Put	413.54	413.54
21.	INEOL6807252	14-10-2025	26-02-2030	Market Linked	On Maturity	Call/Put	95.60	95.60
22.	INEOL6807260	05-12-2025	07 23 2030	Market Linked	On Maturity	Call/Put	326.19	326.19
23.	INEOL6807278	08-01-2026	24-09-2030	Market Linked	On Maturity	Call/Put	196.47	196.47
24.	INEOL6807286	25-02-2026	11 26 2030	Market Linked	On Maturity	Call/Put	230.31	230.31
25.	INEOL6807294	06-03-2026	28-01-2031	Market Linked	On Maturity	Call/Put	352.57	352.57
26.	INEOL6807302	25-03-2026	25-02-2031	Market Linked	On Maturity	Call/Put	106.46	106.46
27.	INEOL6807310	27-03-2026	08-07-2031	Market Linked	On Maturity	Call/Put	250.60	250.60
28.	INEOL6807328	29-04-2026	05-05-2026	Market Linked	On Maturity	Call/Put	405.59	405.59
29.	INEOL6807336	27-05-2026	02-06-2026	Market Linked	On Maturity	Call/Put	224.24	224.24
30.	INEOL6807344	19-06-2026	24-06-2026	Market Linked	On Maturity	Call/Put	277.96	277.96
31.	INEOL6807351	01-07-2026	06-07-2026	Market Linked	On Maturity	Call/Put	171.34	171.34
32.	INEOL6807369	06-08-2026	06-08-2026	Market Linked	On Maturity	Call/Put	148.39	148.39