

**October 06, 2026**

To,

1. Wholesale Debt Market – Listing Department  
National Stock Exchange of India Ltd  
Plot No. C/1 'G' Block  
Bandra-Kurla Complex  
Bandra East, Mumbai 400051
2. National Securities Depository Limited,  
Trade World, A wing, 4th Floor,  
Kamala Mills Compound, Lower Parel,  
Mumbai – 400013

**Subject: Submission of the statement pursuant to clause 9.1 of chapter VIII of Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 issued by Securities and Exchange Board of India**

**Ref: ISIN - INE207O08019**

Dear Sir/Madam,

Pursuant to Clause 9.1 of Chapter VIII of the Master Circular dated October 15, 2025 issued by Securities and Exchange Board of India, please find below the half-yearly statement of the Company to be submitted with the stock exchange and the depository:

a)

| Name of the issuer                   | ISIN no.     | Issuance date                 | Maturity date                 | Coupon rate     | Payment frequency | Embedded option, if any                                                                                                                                                                                                             | Amt. issued                                   | Amt. Outstanding                              |
|--------------------------------------|--------------|-------------------------------|-------------------------------|-----------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|-----------------------------------------------|
| PNB MetLife India Insurance Co. Ltd. | INE207O08019 | 27 <sup>th</sup> January 2022 | 27 <sup>th</sup> January 2032 | 8.12% per annum | Annual            | The issuer shall have right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 years from the deemed date of allotment ("call option") on any call option payment date. | Rs. 400,00,00,000 (Rupees Four Hundred Crore) | Rs. 400,00,00,000 (Rupees Four Hundred Crore) |

**Regd. Office :** Unit Nos 701, 702 & 703, 7<sup>th</sup> Floor, West Wing, Raheja Tower, 26/27, M.G Road, Bangalore -560001. **IRDAI**

**Regd. No:** 117, **CI No.:** U66010KA2001PLC028883, **Phone:** 080 – 66006969 **Fax :** 080 – 22421970, **Email:** [indiaservice@pnbmetlife.co.in](mailto:indiaservice@pnbmetlife.co.in)

**Write to us at:** Office unit no. 101, 1<sup>st</sup> Floor, Techniplex -1, Techniplex Complex, off Veer Savarkar Flyover, S V Road, Goregaon (West) Mumbai – 400 062, **Phone:** 022 4179 0000, **Fax:** 022 - 41790203

|  |  |  |  |  |  |                                                                                                                                                            |  |  |
|--|--|--|--|--|--|------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
|  |  |  |  |  |  | The “Call Option Payment Dates” are January 27, 2027 and annually thereafter on January 27, 2028, January 27, 2029, January 27, 2030 and January 27, 2031. |  |  |
|--|--|--|--|--|--|------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|

- b) In case there is any modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc.as specified above, the issuer shall, forthwith, inform the same to the Stock Exchange and depository - **There is no change in terms or structure of the issue.**

Request you to kindly take the above submission on record.

Thanking you,

Yours faithfully

**For PNB MetLife India Insurance Company Limited,**

**YAGYA**  
Digitally signed  
by YAGYA  
TURKER  
Date: 2026.10.06  
17:51:09 +05'30'

**Yagya Turker**  
**Company Secretary**  
**Place: Mumbai**

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