Ref: No. ABCL/SD/MUM/DEBT/2026-27/OCTOBER/13 **October 30, 2026**

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sirs/Madam,

Sub: Statement indicating deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter ended 30 September 2026

Pursuant to Regulations 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular for Listing Obligations and Disclosure Requirements for Non-Convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated July 11, 2025, please find below the statement indicating nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debt Securities issued by the Company during the quarter ended 30 September 2026:

Particulars	**Remarks**
Name of listed entity	Aditya Birla Capital Limited
Mode of fund raising	~~Public issue/~~ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	Eight dates, stated in twelve rows below
Amount raised (in Rs. Crore)	5,027.80
Report filed for quarter ended	30 September 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	~~Yes/~~ No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	Nil
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Original Object	Modified Object, if any	Original Allocation (In Crores)	Modified allocation, if any	Funds Utilized (In Crores)	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds
The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements. The Main Objects clause of the Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.	No	260.00	No	260.00	NIL	NIL	24/07/2026
		350.00		350.00			13/08/2026
		485.00		485.00			13/08/2026
		300.00		300.00			02/09/2026
		1,110.00		1,110.00			09/09/2026
		325.00		325.00			09/09/2026
		450.00		450.00			09/09/2026
		450.00		450.00			09/09/2026
		49.00		49.00			06/08/2026
The proceeds of the Issue shall be utilized after meeting the expenditure of and related to the Issue, solely towards creation of renewable portfolio and refinancing of existing debt originally utilized towards renewable portfolio excluding bank loans - 100% of the proceeds of the Issue. The Main Objects clause of the Memorandum of Association of the Issuer permits the Issuer to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Issuer has been carrying on till date.	No	500	No	500	NIL	NIL	28/09/2026

The funds raised would constitute Tier II Capital of the Company in terms of RBI guidelines for NBFCs. The proposed issue of Unsecured Subordinated NCDs is being made to augment the Tier II capital of the Issuer and for enhancing the long-term resources. The fund raised through this Issue, after meeting the expenditure of and related to the Issue, will be used for our various financing activities, to repay our existing loans and our business operations including for our capital expenditure and working capital requirements. The Main Objects clause of thep Memorandum of Association of the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.	No	556.80	No	556.80	NIL	NIL	06/07/2026
		192.00		192.00			23/09/2026

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For **Aditya Birla Capital Limited**

PINKY ATUL MEHTA Digitally signed by PINKY ATUL MEHTA
Date: 2026.10.30 14:04:27 +05'30'

Name of signatory: **Pinky Mehta**
Designation: **Chief Financial Officer**
Date: October 30, 2026

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
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Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
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14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
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L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited
Corporate Office:
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Toll-free no.: 1800-270-7000

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