



**ADITYA BIRLA
CAPITAL**

Ref: No. ABCL/SD/MUM/DEBT/2026-27/OCTOBER/12

October 30, 2026

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended 30 September 2026

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Master Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitised Debt Instruments and/ or Commercial Paper dated 11 July 2025, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended 30 September 2026.

The statement of utilization of issue proceeds for the quarter ended 30 September 2026 is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

Santosh
Gurudas
Haldankar

Digitally signed by
Santosh Gurudas
Haldankar
Date: 2026.10.30
11:17:59 +05'30'

Santosh Haldankar

Company Secretary & Compliance Officer

Membership No.: ACS 19201

Encl.: As above

CC:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,

841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

For customer care and other queries : care.finance@adityabirlacapital.com

Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,

Veraval, Gujarat - 362 266

Tel: +91 28762 43257

CIN: L64920GJ2007PLC058890

Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crores)	Funds utilized (In Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify	Remarks, if any
								The purpose of for which the funds were utilized	
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA CAPITAL LIMITED	INE860H07JA2	Private Placement	Secured NCD	24/07/2026	260.00	260.00	No	Not Applicable	-
	INE674K07168		Secured NCD	13/08/2026	350.00	350.00	No	Not Applicable	-
	INE860H07JE4		Secured NCD	13/08/2026	485.00	485.00	No	Not Applicable	-
	INE674K07150		Secured NCD	02/09/2026	300.00	300.00	No	Not Applicable	-
	INE860H07JA2		Secured NCD	09/09/2026	1,110.00	1,110.00	No	Not Applicable	-
	INE674K07168		Secured NCD	09/09/2026	325.00	325.00	No	Not Applicable	-
	INE674K07093		Secured NCD	09/09/2026	450.00	450.00	No	Not Applicable	-
	INE674K07150		Secured NCD	09/09/2026	450.00	450.00	No	Not Applicable	-
	INE860H07JA2		Secured NCD	28/09/2026	500.00	500.00	No	Not Applicable	-
	INE674K08083		Sub-Debt	06/07/2026	556.80	556.80	No	Not Applicable	-
	INE674K08083		Sub-Debt	23/09/2026	192.00	192.00	No	Not Applicable	-
	INE674K08091		Unsecured Partly-Paid NCD	06/08/2026	49.00	49.00	No	Not Applicable	-

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