

Ref: No. ABCL/SD/MUM/DEBT/2026-27/JUNE/09

June 15, 2026

**BSE Limited**

Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd.**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sirs / Madam,

**Sub: Asset Liability Management (ALM) Disclosures**

**Ref: SEBI Operational Circular SEBI/HO/DDHS/DDHS/P/2021/613 dated August 10, 2021**

This is with reference to clause 9 of Chapter XVII of the subject SEBI Operational Circular for issue and listing of, inter alia, Commercial Papers.

In this regard, please find enclosed the following ALM return as on 31 May 2026:

1. DNBS4B - Structural Liquidity and Interest Rate Sensitivity

Kindly note that the said return has been filed with the Reserve Bank of India (RBI) as per Asset Liability Management (ALM) Guidelines issued by the Reserve Bank of India.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

**Santosh Haldankar**

**Company Secretary & Compliance Officer**

**Membership No.: ACS 19201**

Encl.: As above

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Citi Bank N.A.**

Depositary Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**

**Corporate Office:**

One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | [abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)  
For customer care and other queries : [care.finance@adityabirlacapital.com](mailto:care.finance@adityabirlacapital.com)  
Toll-free no.: 1800-270-7000

**Registered Office:**

Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890



# Reserve Bank of India

[More Options](#)

## General Information

[Filing Information](#)

## Statements

[DNBS4BStructuralLiquidity - Statement of Structural Liquidity](#)

[DNBS4BIRS - Statement of Interest Rate Sensitivity \(IRS\)](#)

[AuthorisedSignatory - Authorised Signatory](#)

## LEGEND

|                        |  |
|------------------------|--|
| Numeric Data           |  |
| Text Block Data        |  |
| Text Data              |  |
| Dropdown Data          |  |
| No Data                |  |
| Blocked Data           |  |
| Reporting Date         |  |
| Auto Populated Value   |  |
| Formula Cell           |  |
| Master Driven Data     |  |
| Dyanamic Dropdown Data |  |
| Free Text Data         |  |



## Filing Information

| Filing Information            |                                                                         |
|-------------------------------|-------------------------------------------------------------------------|
|                               | Information                                                             |
| Return Name                   | DNBS04B-Structural Liquidity & Interest Rate Sensitivity - Monthly      |
| Return Code                   | R228                                                                    |
| Name of reporting institution | ADITYA BIRLA CAPITAL LIMITED (MERGED WITH ADITYA BIRLA FINANCE LIMITED) |
| Bank / FI code                | AHM12010                                                                |
| Institution Type              | NBFC                                                                    |
| Reporting frequency           | Monthly                                                                 |
| Reporting start date          | 01-05-2026                                                              |
| Reporting end date            | 31-05-2026                                                              |
| Reporting currency            | INR                                                                     |
| Reporting scale               | Lakhs                                                                   |
| Taxonomy version              | 1.1.0                                                                   |
| Tool name                     | RBI iFile DNBS04B                                                       |
| Tool version                  | 1.0.0                                                                   |
| Report status                 | Un-Audited                                                              |
| Date of Audit                 |                                                                         |
| General remarks               |                                                                         |

| Scoping Question                                 |                                                                                                                                |
|--------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|
|                                                  | X010                                                                                                                           |
| Whether NBFC Profile has been updated on website | Yes                                                                                                                            |
| Category Of NBFC                                 | Non-Deposit taking Systemically Important (NDSI) NBFC                                                                          |
| Classification of NBFC                           | (i) NBFC - Investment and Credit Company (NBFC-ICC) (Loan Company (LC) /Asset Finance Company (AFC) / Investment Company (IC)) |

[illegible]

[illegible]



DNBS4BIRS - Statement of Interest Rate Sensitivity (IRS)

**All Monetary Items present in this return shall be reported in ₹ Lakhs Only.**

[illegible]

[illegible]



## AuthorisedSignatory - Authorised Signatory

| Table 1: Authorised Signatory |  |       |
|-------------------------------|--|-------|
| Particulars                   |  | Value |
|                               |  | X010  |

|                                      |      |                                           |
|--------------------------------------|------|-------------------------------------------|
| Name of the Person Filing the Return | Y010 | Vikram Moudgil                            |
| Designation                          | Y020 | Vertical Manager - ALM                    |
| Office No. (with STD Code)           | Y030 | 02262257545                               |
| Mobile No.                           | Y040 | 9860866138                                |
| Email Id                             | Y050 | Vikram.Moudgil@aditya<br>birlacapital.com |
| Date                                 | Y060 | 15-06-2026                                |
| Place                                | Y070 | Mumbai                                    |

1. All values must be reported in Rs lakh.
2. Enter all dates in dd-mm-yyyy format.
3. Please ensure that the financial information furnished in the various sheets of this return are correct and reflecting the true picture of the business operations of the NBFC, if found otherwise, the concerned NBFC would be liable for penal action under the provisions of RBI Act.