Ref :   Date :

6th August,2026

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1, Block G,
Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

Sub: Statement on Utilization of issue proceeds of Non-Convertible Debentures for the quarter ended June 30,2026.

Dear Sir/ Madam,

Pursuant to Regulation 52(7) and (7A) of the SEBI (LODR), 2015, we are enclosing a statement indicating the utilization of issue proceeds of Non- Convertible Debentures (NCDs) and deviation/variation in use of issue proceeds of the said NCDs for the quarter ended June 30,2026.

This is for your information and record.

Thanking You
For Numaligarh Refinery Limited

Chiranjeeb Sharma
Digitally signed by Chiranjeeb Sharma
Date: 2026.08.06 17:29:37 +05'30'

Chiranjeeb Sharma
Company Secretary & Compliance Officer

NUMALIGARH REFINERY LIMITED

Regd. Office: 122A, G. S. Road, Christianbasti, Guwahati – 781 005
Phone: 0361-2203140, Fax: 0361-2203146, web: www.nrl.co.in
CIN: U11202AS1993GOI003893

Statement indicating utilisation and Statement indicating deviation/ variation in the use of proceeds of issue of listed Non-convertible Securities under Regulations 52(7) and 52(7A) of the Listing Regulations

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount raised (Rs. In Crores)	Funds Utilized (Rs. In Crores)	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Numaligarh Refinery Limited	INE152D08010	Private Placement	Non-Convertible Unsecured Debentures	23-Sep-2025	2,500.00	2,500.00	No	Not Applicable	Funds utilized for the object for which it was raised.

B. Statement of deviation / variation in use of Issue proceeds:

Particulars	Remarks
Name of Listed Entity	Numaligarh Refinery Limited
Mode of Fund Raising	Private Placement
Type of Instrument	Non-Convertible Unsecured Debentures
Date of Raising Funds	23-Sep-2025
Amount raised (Rs. In Crores)	2,500.00
Report filed for Quarter ended	30-Jun-2026
Is there a deviation / variation in use of funds raised	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation / variation for the quarter according to applicable object (in Rs. Crore and %)	Remarks, if any.
100% of the funds raised through this issue will be utilized for, inter alia, funding of Capital Expenditure of the Company and	NA	Rs. 2,500 Crores	NA	Rs. 2,500 Crores	NA	Funds utilized for the object for which it was raised.

refinancing of existing loans and issue related expenses						

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

(Chiranjeeb Sharma)
Company Secretary

Date: 06-08-2026