

नुमालीगढ़ रिफाइनरी लिमिटेड
भारत सरकार का उपक्रम
নুমলীগড় রিফাইনারী লিমিটেড
(ভাৰত চৰকাৰৰ এক প্ৰতিষ্ঠান)

NUMALIGARH
REFINERY
LIMITED
A GOVERNMENT OF INDIA ENTERPRISE
CIN : U11202AS1993GOI003893


Ref :

Date :

Date: 5th May, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
5th Floor, Plot No. C-1
Block G, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Sub: Disclosure in terms of the SEBI Master Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 under Chapter XIV- Centralized Database for Corporate Bonds/Debentures.

Dear Sir / Madam,

With reference to the Chapter XIV of the SEBI Master Circular SEBI SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 Centralized Database for Corporate Bonds/Debentures enclosed herewith:

You are hereby requested to take the same on record.

For Numaligarh Refinery Limited

Chiranjeeb Sharma
Digitally signed by
Chiranjeeb Sharma
Date: 2026.05.05
13:08:32 +05'30'

**Chiranjeeb Sharma
Company Secretary & Compliance Officer**

Registered Office

১২২ এ, জী এস রোড, ক্রিষ্চনবস্তী, গুৱাহাটী-৭৮১০০৫ (অসম), দূরভাষ : ০৩৬১-২২০৩১৪০ / ২২০৩১৪৭, ফ্যাক্স : ০৩৬১-২২০৩১৪৬, ৱেবসাইট : www.nrl.co.in
122 A, G.S. Road, Christianbasti, Guwahati - 781005 (Assam), Phone : 0361-2203140 / 2203147, Fax : 0361-2203146, Website : www.nrl.co.in

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE152D08010	23-09-2025	25-09-2025	250000	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://nsearchives.nseindia.com/content/circulars/CML70419.pdf>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE152D08010	08-09-2025	Interest	1 st Interest payable on 23-09-2026

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ verified)	Date of Verification
INE152D08010	India Ratings and Research Private Limited	IND AAA	Stable	New	20-08-2025	Verified	20-08-2025
INE152D08010	CRISIL Ratings Limited	AAA	Stable	New	14-08-2025	Verified	14-08-2025

b) Earlier rating details: N.A.

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
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5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **Interest Payment**

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE152D08010
2	Issue size	Rs.2500 Crore
3	Interest Amount to be paid on due date	Rs.183.50 Crore
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	N.A.
7	Interest payment record date	08-09-2026
8	Due date for interest payment (DD/MM/YYYY)	23-09-2026
9	Actual date for interest payment (DD/MM/YYYY)	23-09-2026
10	Amount of interest paid	N.A.
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

c) Details of redemption payments: Principal repayment of Rs.2,500 Crores is due for redemption on 21-Sep-2035

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: N.A.

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification

Chiranjeeb Sharma

Digitally signed by
Chiranjeeb Sharma
Date: 2026.05.05
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