



1st October, 2026

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir / Madam,

Sub: Disclosure pursuant to Chapter XIV of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 read with Regulations 17(1) and 20 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations")

Dear Sir/Madam,

With reference to above, please find attached herewith disclosure in Annex A & XIV-B, Post listing of securities (NCDs) as required under Chapter XIV – Centralized Database for corporate bonds / debentures.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

JATINKUMAR

RAMESHCHANDR

A JALUNDHWALA

Jatin Jalundhwala

Company Secretary & Joint President (Legal)

Membership No. FCS-3064

Digitally signed by
JATINKUMAR
RAMESHCHANDRA
JALUNDHWALA
Date: 2026.10.01 15:43:51
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Encl.: as above

Adani Enterprises Limited
Adani Corporate House,
Shantigram, Nr. Vaishno Devi Circle
S. G. Highway, Khodiyar,
Ahmedabad - 382421
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
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Investor.ael@adani.com
www.adanienterprises.com

Registered Office : Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382 421



Annexure-A

Statement containing details of ISIN of private placement debt securities under the SEBI (Issue and Listing of Non- Convertible Securities), Regulations, 2021 for the half year ended September 30, 2026.

Name of the Issuer: Adani Enterprises Limited

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amt. issued (INR)	Amt. Outstanding (INR)
Adani Enterprises Limited	INE423A07476	08.10.2025	24.03.2028	8.70%	Twice a year	NA	10,00,00,00,000	10,00,00,00,000

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ANNEXURE-XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on September 30, 2026 (once a year) and/or as and when basis (event based)

1. Listing Details:

Details of Non- Convertible Debentures Issued and Outstanding as on September 30, 2026:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue / Further Issue	Exchange
1	INE423A07351	12.09.2024	13.09.2024	3,64,145	First Issue	BSE Limited National Stock Exchange of India Limited
2	INE423A07369	12.09.2024	13.09.2024	86,273		
3	INE423A07310	12.09.2024	13.09.2024	4,41,939		
4	INE423A07328	12.09.2024	13.09.2024	47,43,292		
5	INE423A07377	12.09.2024	13.09.2024	2,31,883		
6	INE423A07336	12.09.2024	13.09.2024	5,03,586		
7	INE423A07344	12.09.2024	13.09.2024	12,88,477		
8	INE423A07385	12.09.2024	13.09.2024	3,40,405		
9	INE423A07401	12.07.2025	21.07.2025	1,92,037		
10	INE423A07419	12.07.2025	21.07.2025	3,09,810		
11	INE423A07468	12.07.2025	21.07.2025	3,28,590		
12	INE423A07450	12.07.2025	21.07.2025	8,14,868		
13	INE423A07427	12.07.2025	21.07.2025	12,08,440		
14	INE423A07435	12.07.2025	21.07.2025	41,55,092		
15	INE423A07443	12.07.2025	21.07.2025	7,48,796		
16	INE423A07393	12.07.2025	21.07.2025	22,42,367		
17	INE423A07484	12.01.2026	12.01.2026	1574640		
18	INE423A07492	12.01.2026	12.01.2026	1087272		
19	INE423A07534	12.01.2026	12.01.2026	3963588		

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Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue / Further Issue	Exchange
20	INE423A07518	12.01.2026	12.01.2026	509630		
21	INE423A07526	12.01.2026	12.01.2026	2041505		
22	INE423A07500	12.01.2026	12.01.2026	199225		
23	INE423A07559	12.01.2026	12.01.2026	291160		
24	INE423A07542	12.01.2026	12.01.2026	332980		

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. N o.	ISIN	Listing Date	Listing Quantity	Weblink
1	INE423A07351	13.09.2024	3,64,145	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240913-35
2	INE423A07369	13.09.2024	86,273	
3	INE423A07310	13.09.2024	4,41,939	
4	INE423A07328	13.09.2024	47,43,292	
5	INE423A07377	13.09.2024	2,31,883	https://www.nseindia.com/resources/exchange-communication-circulars?type=emerge
6	INE423A07336	13.09.2024	5,03,586	
7	INE423A07344	13.09.2024	12,88,477	
8	INE423A07385	13.09.2024	3,40,405	
9	INE423A07401	21.07.2025	1,92,037	http://www.bseindia.com/markets/MarketInfo/DownloadAttach.aspx?id=20250718-42&attachedId=2f0dcc1e-6471-48d7-9c95-e1fce4e41fb5
10	INE423A07419	21.07.2025	3,09,810	
11	INE423A07468	21.07.2025	3,28,590	
12	INE423A07450	21.07.2025	8,14,868	
13	INE423A07427	21.07.2025	12,08,440	https://www.nseindia.com/resources/exchange-communication-circulars?type=emerge
14	INE423A07435	21.07.2025	41,55,092	
15	INE423A07443	21.07.2025	7,48,796	
16	INE423A07393	21.07.2025	22,42,367	
17	INE423A07484	12.01.2026	15,74,640	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260112-35
18	INE423A07492	12.01.2026	10,87,272	



Sr. No.	ISIN	Listing Date	Listing Quantity	Weblink
19	INE423A07534	12.01.2026	39,63,588	ars.aspx?page=20260112-20https://www.nseindia.com/resources/exchange-communication-circulars#
20	INE423A07518	12.01.2026	5,09,630	
21	INE423A07526	12.01.2026	20,41,505	
22	INE423A07500	12.01.2026	1,99,225	
23	INE423A07559	12.01.2026	2,91,160	
24	INE423A07542	12.01.2026	3,32,980	

3. Details of record date: Details will be provided on incurring of an event.

4. Details of credit rating: Details will be provided on incurring of an event.

5. Payment Status: Details will be provided on incurring of an event.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the Issue	Issue Size	Due date of interest redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes /no)	Date of Verification
Not Applicable						

This is for your information and records.

Yours faithfully,

For Adani Enterprises Limited

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RAMESHCHANDR

A JALUNDHWALA

Jatin Jalundhwala

Company Secretary & Joint President (Legal)

Membership No.: F3064

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