राष्ट्रीय आवास बैंक
NATIONAL HOUSING BANK

End Utilisation Certificate for Year ended 30th June 2026

As per the requirements of SEBI's guidelines under sub-regulation 52(7) of SEBI LODR (Listing Obligations and Disclosure Requirement) Regulations 2015, the listed entity shall within forty-five days from the end of every quarter submit to the stock exchange, a statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.

Under sub-regulation 56(1)(a) of SEBI LODR (Listing Obligations and Disclosure Requirement Regulations, 2015, the entity with listed debt may submit a copy of certificate from the listed entity's Statutory auditors to Debenture Trustee in respect of utilisation of funds, at the end of each financial year till the funds have been fully utilised or purpose for which these proceeds were raised has been achieved.

The details of the certificate on Utilisation of Funds to be submitted to Debenture trustee for Year ended 30th June, 2026 are as under: -

Instrument	ISIN Number	Allotment Date	Maturity Date	Coupon rate/ Discount rate	Amount Outstanding as on 30.06.2026 (in ₹ Crs)	Amount utilised as on 30.06.2026 (in ₹ Crs)
Nil						

On the basis of books of accounts, records and documents, it is certified that National Housing Bank, having its Regd. Office at India Habitat Centre, Core 5A, 3rd - 5th Floor, Lodhi Road, New Delhi -110003 have raised Nil funds in the Year ended 30.06.2026.

Statement of utilization of issue proceeds and Statement of Deviation / Variation in utilisation of funds raised are enclosed as Annexure A & Annexure B respectively.

For National Housing Bank	For Raj Har Gopal & Co. Chartered Accountants Firm Reg No. - 002074N
राष्ट्रीय आवास बैंक National Housing Bank New Delhi नई दिल्ली Sanjay Bose	RAJ HAR GOPAL & CO. CHARTERED ACCOUNTANTS
(Sanjay Bose) Regional Manager/Company Secretary	(CA Gopal Krishan) (Partner) Membership No. 081085 UDIN: 26081085HBJQYO6898

Place: Mumbai

Date: 08-08-2026

भारत सरकार के अंतर्गत सांविधिक निकाय
कोर 5ए, तीसरा से पांचवा तल, इंडिया हैबिटेट सेंटर, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-3918 7000 फैक्स : 011-2464 9030
वेबसाईट : www.nhb.org.in ई-मेल : ho@nhb.org.in

Statutory Body under the Government of India
Core 5A, 3rd to 5th Floor, India Habitat Centre, Lodhi Road, New Delhi-110003
Phone : 011-3918 7000 Fax : 011-2464 9030
Website : www.nhb.org.in E-mail: ho@nhb.org.in

Statement of utilization of issue proceeds for Year ended 30.06.2026

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Nil									

RAJ HAR GOPAL & CO. CHARTERED ACCOUNTANTS

National Housing Bank New Delhi
राष्ट्रीय आवास बैंक नई दिल्ली

B. **Statement of deviation/ variation in use of Issue proceeds:**

Statement of Deviation or Variation

Name of listed entity	National Housing Bank
Mode of Fund Raising	NA
Type of instrument	NA
Date of Raising Funds	NA
Amount Raised	NA
Report filed for Year ended	30.06.2026
Is there a Deviation / Variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the Deviation / Variation	NA
Comments of the audit committee after review/ board of directors (in case there is no audit committee)	Nil
Comments of the auditors, if any	Nil
Objects for which funds have been raised and where there has been a deviation, in the following table:	Nil

RAJ HAR GOPAL & CO. CHARTERED ACCOUNTANTS

राष्ट्रीय आवास बैंक National Housing Bank New Delhi नई दिल्ली

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

On the basis of books of accounts, records and documents, it is certified that National Housing Bank, having its Regd. Office at India Habitat Centre, Core 5A, 3rd - 5th Floor, Lodhi Road, New Delhi -110003 have raised Nil fund in the Year ended 30.06.2026.

For National Housing Bank राष्ट्रीय आवास बैंक National Housing Bank New Delhi नई दिल्ली Sanjay Bose	**For Raj Har Gopal & Co.** **Chartered Accountants** **Firm Reg No. - 002074N** RAJ HAR GOPAL & CO. ★ CHARTERED ACCOUNTANTS ★
(Sanjay Bose) **Regional Manager/Company Secretary**	**(CA Gopal Krishan)** **(Partner)** **Membership No. 081085** **UDIN:** 26081085HBJQY06898

Place: Mumbai

Date: 08-08-2026