

NFS/2026-27/82

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

To,
Listing Operations
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

Subject: Statement of utilisation of issue proceeds under Regulation 52 (7) and 52 (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with the SEBI Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103, dated July 11, 2025, as may be amended from time to time, Navi Finserv Limited ("**the Company**") hereby confirms that the proceeds of issues from various Non-Convertible Debentures ("**NCD**") issued by the Company were utilised for the objects as stated in the offer document and there is no material deviation in the utilisation of such proceeds as on June 30, 2026. Attached as Annexure.

For Navi Finserv Limited

Chanchal Kumar
Company Secretary and Compliance Officer

August 13, 2026

Copy to: **CATALYST TRUSTEESHIP LIMITED**
Windsor, 6th Floor, Office No – 604 C.S.T. Road, Kalina Santacruz (East), Mumbai – 400098

Annexure: Statement of utilisation of issue proceeds for the quarter ended on June 30, 2026:

ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (in Crores)	Funds utilised	Any deviation (Yes / No)	If deviation, specify the purpose for which the funds were utilised
INE342T07676	Private placement	Non-Convertible Debentures	April 07, 2026	50	Yes	No	NA
Further issue under ISIN INE342T07544			April 21, 2026	125			
Further issue under ISIN INE342T07635			April 21, 2026	25			
INE342T07684			April 21, 2026	100			
Further issue under ISIN INE342T07668			April 21, 2026	100			
INE342T07692			April 28, 2026	60			
INE342T07700			May 13, 2026	100			
Further issue under ISIN INE342T07544			May 21, 2026	105			
Further issue under ISIN INE342T07668			May 21, 2026	100			
Further issue under ISIN INE342T07684			May 21, 2026	125			
INE342T08096			May 29, 2026	150			
INE342T07718			June 15, 2026	160			
Further issue under ISIN INE342T07684			June 15, 2026	75			
INE342T07726			June 15, 2026	100			
Further issue under ISIN INE342T08096			June 29, 2026	150			