

April 13 , 2026

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalai Street,
Mumbai - 400 001

Kind Attn: Head - Listing Department / Dept. of Corporate Communications

Sub: Undertaking pursuant to Chapter XVII of the Master Circular – Listing of Commercial Paper (“CP”)

Pursuant to the Master Circular on framework for listing of CP dated October 15, 2025, as amended from time to time, it is hereby confirmed that during the quarter ended March 31, 2026, CP proceeds were used for the purposes disclosed in the offer documents and in adherence to other listing conditions as specified in the said chapter.

For **L&T Finance Limited**

Sachinn Joshi
Chief Financial Officer

L&T Finance Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
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