

नैबफिड | राष्ट्रीय अवसंरचना वित्तपोषण और विकास बैंक
NaBFID | National Bank for Financing Infrastructure and Development

May 14, 2026

To,

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department Exchange Plaza,
5th floor Plot No. C/1, G, Block
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Dear Sir/Madam,

Sub: Issuance of Bonds

This is to inform you that the bidding for the issuance of Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures of face value Rs.1 lakh each was conducted on May 13,2026 through Electronic Bidding Platform (EBP) of BSE and bonds were allotted to investors. The details of the bidding are given below:

Sr. No.	Particulars	Details
1	Issue Type	Unsecured, Non-convertible, Taxable, Redeemable Bonds in the nature of debentures
2	Issue Size	Aggregate total issue size not exceeding Rs. 4,000 Cr (Indian Rupees Four Thousand Crore only) with a base issue size of Rs. 1,000 Cr (Indian Rupees One Thousand Crore only) and a green-shoe option to retain oversubscription up to Rs. 3,000 Cr (Indian Rupees Three Thousand Crore only).
3	Issue Size Accepted	Rs. 4000.00 crores
4	No. of Bonds to be allotted	4,00,000
5	Bidding/Issue Opening Date	May 13, 2026
6	Issue Closing Date	May 13, 2026
7	Deemed Date of Allotment	May 14, 2026
8	Put Option, if any	Not applicable
9	Date of Redemption	May 14, 2036
10	Proposed Listing	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11	Coupon	7.74%
12	Payment Schedule	Interest to be paid annually
13	Secured / unsecured	Unsecured
14	Special rights / privileges, if any	Please refer to Key Information Document and General Information Document

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For National Bank for Financing Infrastructure and Development

Swati Patil Lahiri
Vice President & Company Secretary

द कैपिटल, ए विंग, 15 वीं मंजिल- 1503, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400051

The Capital, A Wing, 15th Floor - 1503, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051

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ई-मेल: contact@nabfid.org