

July 07, 2026

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051

**BSE Limited**  
Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalai Street,  
Mumbai - 400 001

**Kind Attn: Head - Listing Department / Dept. of Corporate Communications**

**Sub: Undertaking pursuant to Chapter XVII of the Master Circular – Listing of Commercial Paper (“CP”)**

Pursuant to the Master Circular on framework for listing of CP dated October 15, 2025, as amended from time to time, it is hereby confirmed that during the quarter ended June 30, 2026, CP proceeds were used for the purposes disclosed in the offer documents and in adherence to other listing conditions as specified in the said chapter.

For **L&T Finance Limited**

**Sachinn Joshi**  
**Chief Financial Officer**

**L&T Finance Limited**  
**Registered Office**

Brindavan, Plot No. 177, C.S.T Road  
Kalina, Santacruz (East)  
Mumbai 400 098, Maharashtra, India  
CIN: L67120MH2008PLC181833

**T** +91 22 6212 5000 / 5555  
**F** +91 22 6621 7509  
**E** [igrc@ltfs.com](mailto:igrc@ltfs.com)

[WWW.LTFINANCE.COM](http://WWW.LTFINANCE.COM)