



July 31, 2026

To,

BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400001

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400051

Sub: Allotment of secured, redeemable, listed, non-convertible debentures (ISIN: INE282H07083 and ISIN INE282H07091)

Dear Sir/Madam,

Pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that the Company, today has issued and allotted secured, redeemable, listed, non-convertible debentures aggregating to ₹1025,00,00,250 (Indian Rupees One Thousand Twenty Five Crore Two Hundred and Fifty) on a private placement basis under the following series:

Series	Series VIII
ISIN	INE282H07083
Number of Debentures	50,000 (Fifty Thousand)
Description	Secured, redeemable, listed, non-convertible debentures
Face Value	₹ 1,00,000 (Indian Rupees One Lakh)
Aggregate Amount	₹ 500,00,00,000 (Indian Rupees Five Hundred Crore)
Coupon Rate	8.05% per annum
Redemption	The Series VIII debentures will be redeemed at par on July 31, 2031

Series	Series IX
ISIN	INE282H07091
Number of Debentures	52,500 (Fifty Two Thousand Five Hundred)
Description	Secured, redeemable, listed, non-convertible debentures
Face Value	₹ 1,00,000 (Indian Rupees One Lakh)
Aggregate Amount	₹ 525,00,00,250 (Indian Rupees Five Hundred Twenty Five Crore Two Hundred and Fifty), which includes a premium of ₹250 (Indian Rupees Two Hundred and Fifty) against the final issue size of ₹525,00,00,000 (Indian Rupees Five Hundred Twenty Five Crore) (face value).
Coupon Rate	7.95% per annum
Redemption Date	The Series IX debentures will be redeemed at par on August 23, 2029

This is for information and record.

Thanking you
Yours faithfully,

For Jio Credit Limited

Sriram Subbramaniam
Company Secretary and Compliance officer
Membership No. A23333

Jio Credit Ltd.
(formerly known as
Jio Finance Limited)

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