इंडिया एक्ज़िम बैंक
India Exim Bank

संदर्भ/Ref: BD/NSE/2026-27/Q2/32 दिनांक/Date: July 20, 2026

To,

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051.

Sub: Submission of Quarterly Compliance Report on Corporate Governance for the quarter ended June 30, 2026

Dear Madam/Sir,

Please find enclosed Compliance Report on Corporate Governance for the quarter ended June 30, 2026, in compliance with Regulation 62Q (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your kind information and record.

For Export Import Bank of India

भवदीय / Yours faithfully,

SIDDHI SHASHANK KELUSKAR
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Date: 2026.07.20 19:12:58 +05'30'

(सिद्धी केळुसकर/ Siddhi Keluskar)
अनुपालन अधिकारी / Compliance Officer

Enclosure:
Annexure I – Corporate Governance Report for the quarter ended June 30, 2026.

Annexure I

Quarterly Compliance Report on Corporate Governance

1. Name of Listed Entity: Export-Import Bank of India (Exim Bank / the Bank)
2. Quarter ending: June 30, 2026

I. Composition of Board of Directors

Title (Mr. / Ms.)	Name of the Director	PAN $ and DIN	Category (Chairperson /Executive/ Non-Executive/independent/ Nominee) &	Initial Date of Appointment	Date of Re-appointment	Date of Cessation	Tenure *(in months)	Date of Birth	No. of directorship in listed entities including this listed entity *[in reference to Regulation 17A(1)]*	No. of Independent Directorship in listed entities including this listed entity *[in reference to Regulation 17A(1)]*	No. of memberships in Audit/ Stakeholder Committee(s) including this listed entity *(Refer Regulation 26(1) of the LODR Regulations)*	No. of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity *(Refer Regulation 26(1) of the LODR Regulations)*
Ms.	Harsha Bangari	01807838	Executive Director	08-09-2021	NA	NA	NA	20-02-1970	1	0	2	0
Shri.	Tarun Sharma	11444776	Executive Director	18-04-2023	NA	NA	NA	16-03-1974	1	0	(1) ~	0
Ms.	Deepali Agrawal	05103218	Executive Director	28-06-2024	NA	NA	NA	07-03-1973	1	0	(1) ~	0
Shri.	Sudhakar Dalela	(^)	Non-Executive/ Independent	25-09-2025	NA	NA	9.6	15-07-1969	1	1	0	0

Shri	Suchindra Misra	01873568	Non-Executive/ Independent	11-02-2026	NA	NA	4.8	22-10-1968	1	1	0	0
Ms.	Himani Pande	03472356	Non-Executive/ Independent	25-05-2023	NA	NA	37.7	04-04-1971	1	1	0	0
Dr.	Abhijit Phukon	(^)	Non-Executive/ Independent	30-06-2023	NA	NA	36.1	30-11-1975	2	1	1	0
Ms.	Aparna Bhatia	09402061	Non-Executive/ Independent	10-11-2023	NA	07-05-2026	29.27	28-08-1973	Kindly refer remark mentioned as (@)			
Ms.	Sakshi Mittal	(^)	Non-Executive/ Independent	07-05-2026	NA	NA	1.25	20-11-1987	1	1	0	0
Shri.	Arnab Kumar Chowdhury	(^)	Non-Executive/ Independent	10-10-2024	NA	NA	20.22	12-12-1966	1	1	0	0
Shri.	Rakesh Sharma	06846594	Non-Executive/ Independent	21-12-2018	NA	NA	90.11	02-07-1958	2	1	2	1
Shri.	Sristiraj Ambastha	10375617	Non-Executive/ Independent	16-11-2023	NA	NA	31.15	17-05-1969	1	1	2	0
Shri	Challa Sreenivasulu Setty	08335249	Non-Executive/ Independent	28-08-2024	NA	NA	22.4	26-09-1965	4	1	2	0
Shri	Rajneesh Karnatak	08912491	Non-Executive/ Independent	18-08-2025	NA	NA	10.24	14-07-1970	2	1	2	0
Shri	Ashwani Kumar	10344636	Non-Executive/ Independent	13-05-2024	NA	31-05-2026	24.19	02-09-1969	Kindly refer remark mentioned as (#)			

Shri	Asheesh Pandey	09295107	Non-Executive/ Independent	22-06-2026	NA	NA	0.9	24.06.1971	2	1	2	1

NA – Not Applicable; (^) Where the DIN is not available, PAN has been considered but would not be displayed on the website of Stock Exchange;(~) member in the Board sub committees of the Exim Bank.

@ In exercise of the powers conferred by sub-clause (i) of clause (e) of sub-section (1) of Section 6 of the Export-Import Bank of India Act, 1981 (28 of 1981), the Central Government vide its notification F.No.9/1/2022-IF-I dated May 07, 2026, has nominated Ms. Sakshi Mittal, Joint Secretary, Department of Economic Affairs, as Director on the Board of Export-Import Bank of India (Exim Bank) *vice* Ms. Aparna Bhatia, with immediate effect and until further orders.

Shri Ashwani Kumar ceased to be MD and CEO of UCO Bank upon completion of his tenure on May 31, 2026. Accordingly, the tenure of Shri Ashwani Kumar as Director on the Board of Exim Bank has been completed on May 31, 2026.
In exercise of the powers conferred by sub-clause (ii) of clause (e) of sub-section (1) of Section 6 of the Export-Import Bank of India Act, 1981 (28 of 1981), the Central Government vide its notification F.No.9/1/2022-IF-I dated June 22, 2026, has nominated Shri. Asheesh Pandey, MD & CEO, Union Bank of India, as Director on the Board of Directors of Export-Import Bank of India (Exim Bank) with immediate effect and until further orders, *vice* Shri Ashwani Kumar.

Whether Regular chairperson appointed – **No. Chairman has not been appointed since February 20, 2017, however the Bank has been requesting MOF-DFS on a monthly basis to fill up the vacancies on the Board, including the post of Chairman.**

Whether Chairperson is related to managing director or CEO – **Not Applicable**

$ PAN of any Director would not be displayed on the website of Stock Exchange

& Category of Director means executive/non-executive/independent/Nominee. If a director fits into more than one category, write all categories separating them with hyphen.
* To be filled only for the Independent Director. Tenure would mean total period from which independent director is serving on Board of Directors of the listed entity in continuity without any cooling off period.

Note 1:
As per Reg 16(1)(b) of SEBI (LODR) Regulations, 2015, a 'high value debt listed entity' which is a body corporate, mandated to constitute its board of directors in a specific manner in accordance with the law under which it is established, the non-executive directors on its board shall be treated as independent directors. Accordingly, the non-executive directors appointed by the Central Government on the Board of Exim Bank were treated as independent directors till March 31, 2025.

Further, with reference to the amendment dated March 28, 2025, Reg 62B(1)(b) of Chapter VA of SEBI (LODR) Regulations, 2015 states, "independent director" shall have the same meaning as assigned to it under clause (b) of sub-regulation (1) of regulation 16 of these regulations: Provided that in case of a listed entity which is a body corporate, mandated to constitute its board of directors in the manner specified under the law under which it is established or is an entity set up under the public private partnership model/structure, the non- executive directors, other than a nominee director of such entity on its board of directors, shall be treated as independent directors.

In view of the above and considering the fact that all the Directors on the Board of the Bank are nominated by the Central Government, the Bank had sent its representation dated July 21, 2025, to SEBI, for seeking exemption / relief with regards to the abovementioned provisions. In this regard, the Bank has received a response from SEBI on November 19,2025 to consider non-executive Directors as Independent Directors as provided under Regulation 16(1)(b) of SEBI (LODR) Regulations, 2015 subject to compliance with the laws prescribed for appointment and constitution of Board in Exim Bank Act, 1981.

II. Composition of Committees					
Name of Committee	Whether Regular chairperson appointed	Name of Committee members	Category (Chairperson/Executive/Non-Executive/independent/ Nominee) &	Date of Appointment	Date of Cessation/Tenure
1. Audit Committee	Yes	1. Shri. Ashwani Kumar	Non-Executive/Independent/ Chairperson	13-05-2024	31-05-2026
		2. Shri. Asheesh Pandey	Non-Executive/Independent/ Chairperson	22-06-2026	NA
		3. Dr. Abhijit Phukon	Non-Executive/Independent	30-06-2023	NA
		4. Shri. Challa Sreenivasulu Setty	Non-Executive/Independent	28-08-2024	NA
		5. Shri. Rakesh Sharma	Non-Executive/Independent	21-12-2018	NA
		6. Shri. Sristiraj Ambastha	Non-Executive/Independent	16-11-2023	NA
		7. Shri. Rajneesh Karnatak	Non-Executive/Independent	18-08-2025	NA
2. Nomination & Remuneration Committee	Yes	1. Dr. Abhijit Phukon	Non-Executive/Independent/ Chairperson	30-06-2023	NA
		2. Shri. Challa Sreenivasulu Setty	Non-Executive/Independent	28-08-2024	NA
		3. Shri. Rakesh Sharma	Non-Executive/Independent	21-12-2018	NA
		4. Shri. Sristiraj Ambastha	Non-Executive/Independent	16-11-2023	NA
		5. Shri. Ashwani Kumar	Non-Executive/Independent	13-05-2024	31-05-2026
		6. Shri. Asheesh Pandey	Non-Executive/Independent	22-06-2026	NA
		7. Shri. Rajneesh Karnatak	Non-Executive/Independent	18-08-2025	NA
3. Risk Management Committee	Yes	1. Shri. Sristiraj Ambastha	Non-Executive/Independent/ Chairperson	16-11-2023	NA
		2. Dr. Abhijit Phukon	Non-Executive/Independent	30-06-2023	NA
		3. Shri. Challa Sreenivasulu Setty	Non-Executive/Independent	28-08-2024	NA
		4. Shri. Rakesh Sharma	Non-Executive/Independent	21-12-2018	NA
		5. Shri. Ashwani Kumar	Non-Executive/Independent	13-05-2024	31-05-2026
		6. Shri. Asheesh Pandey	Non-Executive/Independent	22-06-2026	NA
		7. Shri. Rajneesh Karnatak	Non-Executive/Independent	18-08-2025	NA
		8. Shri. Tarun Sharma	Executive	18-04-2023	NA
		9. Ms. Deepali Agrawal	Executive	28-06-2024	
4. Stakeholders Relationship Committee	Yes	1. Shri. Rakesh Sharma	Non-Executive/Independent/ Chairperson	21-12-2018	NA
		2. Dr. Abhijit Phukon	Non-Executive/Independent	30-06-2023	NA
		3. Shri. Challa Sreenivasulu Setty	Non-Executive/Independent	28-08-2024	NA
		4. Shri. Sristiraj Ambastha	Non-Executive/Independent	16-11-2023	NA
		5. Shri. Ashwani Kumar	Non-Executive/Independent	13-05-2024	31-05-2026
		6. Shri. Asheesh Pandey	Non-Executive/Independent	22-06-2026	NA

		7. Shri. Rajneesh Karnatak 8. Ms. Harsha Bangari 9. Shri. Tarun Sharma 10. Ms. Deepali Agrawal	Non-Executive/Independent Executive Executive Executive	18-08-2025 05-02-2026 18-04-2023 28-06-2024	NA NA NA NA

& Category of Directors means Executive/Non-executive/Independent/Nominee. If a director fits into more than one category, write all categories separating them with hyphen.
** The Board of India Exim Bank has constituted few more sub-committees of Board with a view to provide direction and supervise the business affairs of the Bank. The meetings of various committees of the Board are convened in accordance with the provisions of the Exim Bank Act and Exim Bank General Regulations and other applicable laws.

Note:
Shri Ashwani Kumar ceased to be MD and CEO of UCO Bank upon completion of his tenure on May 31, 2026. Accordingly, the tenure of Shri Ashwani Kumar as Director on the Board of Exim Bank has been completed on May 31, 2026.
In exercise of the powers conferred by sub-clause (ii) of clause (e) of sub-section (1) of Section 6 of the Export-Import Bank of India Act, 1981 (No. 28 of 1981), the Central Government vide its notification F.No.9/1/2022-IF-I dated June 22, 2026, has nominated Shri. Asheesh Pandey, MD & CEO, Union Bank of India, as Director on the Board of Directors of Export-Import Bank of India (Exim Bank) with immediate effect and until further orders, vice Shri Ashwani Kumar.

III. Meeting of Board of Directors

Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met*	Number of Directors present *	Number of independent Directors present*	Maximum gap between any two consecutive meetings (in number of days)
05-02-2026 24-03-2026	08-05-2026	YES	9	Note 1	05-02-2026 to 24-03-2026 = 47 days 24-03-2026 to 08-05-2026 = 45 days

* To be filled in only for the current quarter meetings.

IV. Meetings of Committees

A. Audit Committee

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)*	Number of Directors present*	Number of independent Director's present*	Date(s) of meeting of the committee in the previous quarter	Maximum gap between any two consecutive meetings in number of days*
08-05-2026	YES	3	Note 1	03-02-2026 24-03-2026	03-02-2026 to 24-03-2026 = 49 days 24-03-2026 to 08-05-2026 = 45 days

B. Remuneration Committee

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)*	Number of Directors present*	Number of independent Director's present*	Date(s) of meeting ofthe committee in the previous quarter	Maximum gap between any two consecutive meetings in number of days*
No Meeting was held	-	-	-	23-03-2026	NA

C. Risk Management Committee

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)*	Number of Directors present*	Number of independent Director's present*	Date(s) of meeting ofthe committee in the previous quarter	Maximum gap between any two consecutives meetings in number of days*
08-05-2026	YES	4	Note 1	03-02-2026 24-03-2026	03-02-2026 to 24-03-2026 = 49 days 24-03-2026 to 08-05-2026 = 45 days

D. Stakeholders Relationship Committee

Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)*	Number of Directors present*	Number of independent Directors present*	Date(s) of meeting ofthe committee in the previous quarter	Maximum gap between any two consecutive meetings in number of days*
No meeting was held	-	-	-	13-11-2025	NA

<u>Note 1:</u> As per Reg 16(1)(b) of SEBI (LODR) Regulations, 2015, a 'high value debt listed entity' which is a body corporate, mandated to constitute its board of directors in a specific manner in accordance with the law under which it is established, the non-executive directors on its board shall be treated as independent directors. Accordingly, the non-executive directors appointed by the Central Government on the Board of Exim Bank were treated as independent directors till March 31, 2025.

Further, with reference to the amendment dated March 28, 2025, Reg 62B(1)(b) of Chapter VA of SEBI (LODR) Regulations, 2015 states, "independent director" shall have the same meaning as assigned to it under clause (b) of sub-regulation (1) of regulation 16 of these regulations: Provided that in case of a listed entity which is a body corporate, mandated to constitute its board of directors in the manner specified under the law under which it is established or is an entity set up under the public private partnership model/structure, the non- executive directors, other than a nominee director of such entity on its board of directors, shall be treated as independent directors.

In view of the above and considering the fact that all the Directors on the Board of the Bank are nominated by the Central Government, the Bank had sent its representation dated July 21, 2025, to SEBI, for seeking exemption / relief with regards to the abovementioned provisions. In this regard, the Bank has received a response from SEBI on November 19,2025 to consider non-executive Directors as Independent Directors as provided under Regulation 16(1)(b) of SEBI (LODR) Regulations, 2015 subject to compliance with the laws prescribed for appointment and constitution of Board in Exim Bank Act, 1981.

* To be filled in only for the current quarter meetings.

Note: This information must mandatorily be given for audit committee, for rest of the committees giving this information is optional.

V. Related Party Transactions

Subject	Compliance status (Yes/No/NA) refer note below
Whether prior approval of audit committee obtained	Yes
Whether shareholder approval obtained for material RPT	NA. Export-Import Bank of India is established under an Act of Parliament i.e. The Export-Import Bank of India Act, 1981 and is wholly owned by Government of India. The Bank complies with the governance structure prescribed under the Export-Import Bank of India Act, 1981 and Export-Import Bank of India General Regulations, 2020.
Whether details of RPT entered into pursuant to omnibus approval have been reviewed by the Audit Committee.	Related Party Transactions undertaken during QE June 30, 2026, shall be reported to the Audit Committee of the Bank in the ensuing Audit Committee meeting for QE June 30, 2026.

Notes:

1. In the column "Compliance Status", compliance or non-compliance may be indicated by Yes/No/N.A. For example, if the Board has been composed in accordance with the requirements of Listing Regulations, "Yes" may be indicated. Similarly, in case the Listed Entity has no related party transactions, the words "N.A." may be indicated.
   If status is "No" details of non-compliance may be given here.

VI. Affirmations

1. The composition of Board of Directors is in terms of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015- Export-Import Bank of India is established under an Act of Parliament i.e. The Export-Import Bank of India Act, 1981. The Bank complies with the governance structure prescribed under the Export-Import Bank of India Act, 1981 and Export-Import Bank of India General Regulations, 2020. The Composition of the Board of Directors of the Bank is in accordance with provisions of Export-Import Bank of India Act, 1981.

2. The composition of the following committees is in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: The composition of the committees is done by the Board in terms of the Export-Import Bank of India Act, 1981 read with Export-Import Bank of India General Regulations, 2020.
   a. Audit Committee
   b. Nomination & Remuneration Committee/Remuneration Committee
   c. Stakeholders Relationship Committee
   d. Risk Management Committee

3. The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015: The committee members are aware of their powers, role and responsibilities in terms of the Export-Import Bank of India Act, 1981 read with Export-Import Bank of India General Regulations, 2020.

4. The meetings of the Board of Directors and the above committees have been conducted in the manner as specified in SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: The meetings of the Board of Directors and the above committees have been conducted in the manner as specified in Export-Import Bank of India Act, 1981 read with the Export-Import Bank of India General Regulations, 2020 as per the Board approved Constitution thereof.

5. This report and/or the report submitted in the previous quarter has been placed before the Board of Directors. Any comments/observations/advice of Board of Directors may be mentioned here: The Corporate Governance Report for QE March 31, 2026, was placed at the Board Meeting held on May 08, 2026. This Corporate Governance Report will be placed in the ensuing Board of Director's meeting for QE June 30, 2026.

For Export-Import Bank of India

SIDDHI SHASHANK KELUSKAR

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Date: 2026.07.20 19:13:26 +05'30'

Siddhi Keluskar

Compliance Officer

Details of Cyber Security Incidence - QE June 30, 2026	
Whether as per Regulation 62Q(2)(c) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter	No
Date of the event	NA
Brief details of the event	NA

NA – Not Applicable

For Export-Import Bank of India

SIDDHI SHASHANK KELUSKAR

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Siddhi Keluskar

Compliance Officer

Note:

Export-Import Bank of India is established under an Act of Parliament i.e. The Export-Import Bank of India Act, 1981. The Board of Directors of Exim Bank are nominated by the Central Government. The composition of the Board and other committees is in accordance with the provisions of Export-Import Bank of India Act, 1981 and Export-Import Bank of India General Regulations, 2020. The Bank complies with the governance structure prescribed under the Export-Import Bank of India Act, 1981 and Export-Import Bank of India General Regulations, 2020.