संदर्भ/Ref: BD/NSE/2026-27/Q3/46 **दिनांक/Date: November 05, 2026**

To
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Sub: Outcome of the Board Meeting - Submission of Unaudited Financial Results (Standalone) for the quarter and half year ended September 30, 2026

Ref: Regulation 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 [SEBI (LODR) Regulations, 2015]

Dear Madam/Sir,

This is to inform you that the Board of Directors of Export-Import Bank of India ("Exim Bank / Bank") at its meeting held today, i.e. **November 05, 2026,** have inter-alia considered and approved / noted the following:

- Unaudited Financial Results (Standalone) of the Bank for the quarter and half year ended September 30, 2026 along with the Limited Review Report thereon, as reviewed and recommended by the Audit committee;
- Appointment of Shri Yashvir Singh, (Additional Secretary, Department of Commerce), as Director on the Board of Exim Bank w.e.f. September 14, 2026.
- Appointment of Shri Swapnil Agrawal, (Director, Government of India, Ministry of Finance, Department of Financial Services), as Director on the Board of Exim Bank w.e.f. September 10, 2026.
- Appointment of Shri Deepak Kumar Sharma, as Part-time Non-Official Director on the Board of Exim Bank w.e.f. August 12, 2026.
- Assignment of additional charge of the post of Managing Director, Exim Bank to Shri Tarun Sharma, Deputy Managing Director, Exim Bank w.e.f. September 10, 2026.

In this regard, we are enclosing herewith the following documents / disclosures:

i. Independent Auditor's Limited Review Report for the quarter and half year ended September 30, 2026;
ii. Unaudited Financial Results (Standalone) for the quarter and half year ended September 30, 2026;
iii. Statement of Assets and Liabilities (Standalone) for the half year ended September 30, 2026;
iv. Cash Flow Statement (Standalone) for the half year ended September 30, 2026;
v. Certificate of Financial Ratios for the quarter and half year ended September 30, 2026 (enclosed as **Annexure I**), as per Regulation 52(4) of SEBI (LODR) Regulations, 2015;
vi. Security Cover Certificate for unsecured securities as on September 30, 2026 (enclosed as **Annexure II**), as per Regulation 54 read with Regulation 56(1)(d) of the SEBI (LODR) Regulations, 2015 and SEBI Circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022;
vii. Statement of Utilization of Issue Proceeds of non-convertible securities (bonds) and Statement of material deviation(s)/variation(s) in the use of issue proceeds of non-convertible securities as on September 30, 2026, (enclosed as **Annexure III**), as per Regulation 52(7) and 52(7A) of SEBI (LODR) Regulations, 2015;
viii. Disclosure of Related Party Transactions for the half year ended September 30, 2026 (enclosed as **Annexure IV**), as per Regulation 23(9) read with 62K of SEBI (LODR) Regulations, 2015.

The meeting of the Board of Directors commenced at **3.00 PM IST** and concluded at **5.35 PM IST.**

This is for your kind information and record.

Thanking You.

भवदीय / Yours faithfully,

SIDDHI SHASHANK KELUSKAR
Digitally signed by SIDDHI SHASHANK KELUSKAR
Date: 2026.11.05 17:48:28 +05'30'

(सिद्धी केळुस्कर/ Siddhi Keluskar)

अनुपालन अधिकारी / Compliance Officer

Encls as above

MKPS & Associates LLP
CHARTERED ACCOUNTANTS
(Formerly known as MKPS & Associates)
LLPIN- ACK. 5279
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Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2026 of General Fund of Export-Import Bank of India pursuant to requirement of the Regulation 52 read with 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors,
Export-Import Bank of India (EXIM Bank),
Centre One Building, World Trade Centre Complex,
Cuffe Parade,
Mumbai - 400 005.

We have reviewed the accompanying unaudited standalone financial results of the **General Fund** of **EXIM Bank** for the quarter and half year ended **September 30, 2026** ("the Interim Financial Information") being submitted by the bank pursuant to the requirements of regulation 52 read with 63(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended ("the Listing Regulation") except for the disclosures prescribed by the Reserve Bank of India (the 'RBI') relating to Pillar 3 disclosures as at September 30,2026 under Basel III Capital Regulations as have been disclosed on the EXIM Bank's website and in respect of which a link has been provided in Note 13 to the Interim Financial Information and have not been reviewed by us.

The Interim Financial Information, which is the responsibility of the Bank's Management and approved by the Bank's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" notified by the Institute of Chartered Accountants of India ("ICAI") as amended read with relevant rules issued thereunder, the circulars, guidelines and the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters and guidelines applicable to All India Financial Institutions ("RBI Guidelines") and other accounting principles generally accepted in India in so far they apply to EXIM Bank under the Export Import Bank of India Act, 1981 ("the Act") and the regulations framed thereunder. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). A review of Interim Financial Information consists of making inquiries, primarily of personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards

on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review as stated in paragraph above, subject to limitations in scope as mentioned above, nothing has come to our attention that causes us to believe that the accompanying unaudited standalone financial reports prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies does not present fairly, in all material respects, the results of the operations of the **General Fund** of **EXIM Bank** for the quarter and half year ended on **September 30, 2026** in accordance with information required to be disclosed in terms of "the Listing Regulation" including the manner in which it is to be disclosed, RBI Guidelines, other accounting principles generally accepted in India, in so far as they apply to EXIM Bank under the Act and the Regulations framed thereunder.

Other Matters

We have reviewed the Risk Based Internal Audit Report up to the quarter ended June 30, 2026, Concurrent Audit Reports of Advances and Treasury up to the month ended September 30, 2026, and Concurrent Audit Reports of London Branch for the quarter ended September 30, 2026. The compilation of the Risk Based Internal Audit Report for the quarter ended September 30, 2026, is due for submission within 60 days from the end of the quarter due to which the said report could not be reviewed by us.

Our conclusion is not modified in respect of this matter.

For M K P S & Associates LLP
Chartered Accountants
FRN: 302014E/ W101061

M. Ramakrishnan

CA Ramakrishnan Mani
Partner
M No.:032271

M K P S & ASSOCIATES LLP * CHARTERED ACCOUNTANTS * FRN 302014E/W101061

UDIN: 26032271VVNHPL7161

Place: Mumbai
Date: November 05, 2026

EXPORT - IMPORT BANK OF INDIA
STATEMENT OF STANDALONE FINANCIAL RESULTS OF GENERAL FUND

Amount (₹ Crore)

Particulars	3 Months Ended 30-09-2026	3 Months Ended 30-06-2026	3 Months Ended 30-09-2025	Half Year Ended 30-09-2026	Half Year Ended 30-09-2025	Year Ended 31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Interest earned (a)+(b)+(c)+(d)	5,167.58	5,304.70	4,748.67	10,472.28	10,183.76	19,661.77
(a) Interest/disc. on advances/ bills	3,680.42	3,317.21	3,149.37	6,997.63	7,008.98	13,179.63
(b) Income on investments	1,296.39	1,760.25	1,385.22	3,056.64	2,735.19	5,610.90
(c) Interest on balances with Reserve Bank of India and other interbank funds	-	-	-	-	-	-
(d) Others (Interest on deposits with Banks, FIs and Interest on lending under CBLO)	190.77	227.24	214.08	418.01	439.58	871.24
2. Other Income	179.81	133.16	173.09	312.97	289.46	778.22
3. Total Income (1+2)	5,347.39	5,437.86	4,921.76	10,785.25	10,473.22	20,439.99
4. Interest Expended	3,893.88	3,983.53	3,680.79	7,877.41	7,523.03	14,988.99
5. Operating Expenses (i)+(ii)	127.45	111.32	95.47	238.77	203.08	462.45
(i) Employees cost	37.62	33.24	21.01	70.86	58.66	123.79
(ii) Other operating expenses (a)+(b)+(c)+(d)+(e)	89.83	78.08	74.46	167.91	144.43	338.66
(a) Rent, taxes, electricity and insurance premium	12.86	12.40	9.87	25.26	24.41	48.64
(b) Loss on exchange fluctuation	-	-	-	-	-	-
(c) Depreciation	19.35	14.07	14.03	33.42	27.35	71.14
(d) Repairs and Maintenance	25.14	25.88	21.60	51.02	40.36	84.34
(e) Others	32.48	25.73	28.96	58.21	52.30	134.54
(All items exceeding 10% of the total expenditure excluding interest expenditure may be shown separately)						
6. Total Expenditure ((4+5) excluding provisions and contingencies)	4,021.33	4,094.85	3,776.26	8,116.18	7,726.12	15,451.44
7. Operating Profit before Provisions and Contingencies (3-6)	1,326.06	1,343.01	1,145.50	2,669.07	2,747.11	4,988.55
8. Provisions (other than tax) and Contingencies	(123.28)	(369.12)	(171.59)	(492.40)	(439.02)	(605.82)
9. Exceptional Items	-	-	-	-	-	-
10. Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8-9)	1,449.34	1,712.13	1,317.10	3,161.47	3,186.12	5,594.37
11. Tax expense	356.32	419.87	329.47	776.19	809.25	1,321.73
12. Net Profit(+)/ Loss(-) from Ordinary Activities after tax (10-11)	1,093.02	1,292.26	987.62	2,385.28	2,376.87	4,272.64
13. Extraordinary items (net of tax expense)	-	-	-	-	-	-
14. Net Profit (+)/ Loss (-) for the period (12-13)	1,093.02	1,292.26	987.62	2,385.28	2,376.87	4,272.64
~~15. Paid-up equity share capital (Face Value of the Share shall be indicated)~~						
15. Paid up Capital (Wholly subscribed by Central Govt.)	15,909.37	15,909.37	15,909.37	15,909.37	15,909.37	15,909.37
16. Reserves excluding Revaluation Reserves ~~(as per balance sheet of previous accounting year)~~	13,435.42	13,435.42	9,561.93	13,435.42	9,561.93	13,435.42
17. Net Worth	29,344.79	29,344.79	25,471.30	29,344.79	25,471.30	29,344.79
18. Analytical Ratios						
(i) Capital Adequacy Ratio (Basel III)	29.62%	28.31%	29.88%	29.62%	29.88%	26.34%
(ii) Debt to Equity Ratio	6.39 : 1	6.61 : 1	6.50 : 1	6.39 : 1	6.50 : 1	7.00 : 1
(iii) Earnings Per Share (EPS)	NA	NA	NA	NA	NA	NA
19. NPA Ratios						
a) Gross NPAs	2,471.46	2,462.74	2,423.01	2,471.46	2,423.01	1,197.50
b) Net NPAs	1,007.56	1,009.15	20.01	1,007.56	20.01	19.24
c) % of Gross NPAs to Gross Loans	1.23%	1.25%	1.43%	1.23%	1.43%	0.57%
d) % of Net NPAs to Net Loans	0.51%	0.52%	0.01%	0.51%	0.01%	0.01%
20. Return on Assets	1.94%	2.09%	2.21%	1.94%	2.21%	1.88%

*strike off whichever is not applicable
NA - Not Applicable



Notes to the Statement of Standalone Financial Results for the quarter and half year ended September 30, 2026.

1) The significant Accounting Policies followed in preparation of these financial results are consistent with those followed in preparation of the annual financial statements for the year ended March 2026.

2) The financial results have been reviewed by Audit Committee of the Board and adopted by the Board at their meetings held on November 05, 2026 at Mumbai. The same have been subjected to "Limited Review" by the Bank's Statutory Auditors.

3) Information as required by Regulation 52 (4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as per 'Annexure I' attached.

4) Provision Coverage Ratio as at 30 September 2026 is 92.53%.

5) The above financial results for half year ended September 30, 2026 have been prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" notified by the Institute of Chartered Accountants of India (ICAI) as amended read with relevant rules issed thereunder, the circulars, guidelines, and directions issued by the Reserve Bank of India from time to time and the relevant provisions of The Export-Import Bank of India Act, 1981.

6) The Bank has transitioned from the erstwhile accrual accounting to the Fair Value Hedge accounting for Interest Rate Swaps (IRS) and fair valuation accounting for Cross Currency Interest Rate Swaps (CCIRS) w.e.f. September 30, 2025, in line with the revised ICAI Guidance Note (revised 2021) and based on RBI Circular no. 222 dated June 26, 2019. Contracts executed on or after June 26, 2019, were brought under the revised accounting policy, while contracts prior to June 26, 2019, continued under the accrual method.
During the half year ended September 30, 2026 (post transition), the net impact of accounting of all the above derivatives amounting to ₹156 crore credited to the Profit & Loss account. While considering IRS, five derivative contracts were fair valued in place of fair value hedge. Further, for outstanding CCIRS, the Bank has opted for fair valuation accounting instead of fair value hedge accounting.

7) Details of loans transferred/ acquired during the half year ended September 30, 2026, under the Reserve Bank of India (All India Financial Institutions – Transfer and Distribution of Credit Risk) Directions, 2025 and Reserve Bank of India (All India Financial Institutions – Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025 are given below:
During the half year ended September 30, 2026:

I) Details of loans not in default transferred/ acquired during the half year ended September 30, 2026, are given below:

(a) Disclosure for loans not in default, transferred:

Amount (₹ Crore)

Particulars	Half Year Ended 30-09-2026
Aggregate amount of loans acquired (out of which loans acquired through) *a) assignment :* *b) novation :* *c) loan participation :*	 - - -
Weighted average residual maturity (in years)	-
Weighted average holding period (in years)	-
Retention of beneficial economic interest (in %)	-
Tangible security coverage (in %)	-
Rating-wise distribution of rated loans AAA – A BBB Below BBB i.e. Investment grade	-
Instances where it has been agreed to replace loans transferred to transferee(s) or pay damages arising out of any representation or warranty No. of instances, amount of loan replaced, amount of damages paid)	-

(b) Disclosure for loans not in default, acquired:

Amount (₹ Crore)

Particulars	Half Year Ended 30-09-2026
Aggregate amount of loans acquired (out of which loans acquired through) *a) assignment :* *b) novation :* *c) loan participation :*	 497.78 1,918.50 -
Weighted average residual maturity (in years)	4.83
Weighted average holding period (in years)*	-
Retention of beneficial economic interest (in %)*	-
Tangible security coverage (in %)*	-
Rating-wise distribution of rated loans* AAA – A BBB Below BBB i.e. Investment grade	-
Instances where it has been agreed to replace loans transferred to transferee(s) or pay damages arising out of any representation or warranty No. of instances, amount of loan replaced, amount of damages paid)	-

**Multiple loan accounts with varied details.*



II) Details of Stressed Loans transferred/ acquired during the half year ended September 30, 2026, are given below:

(a) Disclosure for Stressed Loans, transferred:

Amount (₹ Crore)

Particulars	To ARCs	To permitted transferees	To other transferees (please specify)
No. of accounts	1	-	-
Aggregate principal outstanding of loans transferred	706.23	-	-
Weighted average residual tenor of the loans transferred	-	-	-
Net book value of loans transferred (at the time of transfer)	-	-	-
Aggregate consideration	19.81	-	-
Additional consideration realized in respect of accounts transferred in earlier years	67.64	-	-

(b) Disclosure for Stressed Loans, acquired:

Amount (₹ Crore)

Particulars	From SCBs, RRBs, Co-operative Banks, AIFIs, SFBs and NBFCs including Housing Finance Companies	To other transferees (please specify)
Aggregate principal outstanding of loans acquired	-	-
Aggregate consideration paid	-	-
Weighted average residual tenor of loans acquired	-	-

8) Disclosure related to Project Finance as per Reserve Bank of India (All India Financial Institutions - Financial Statements: Presentation and Disclosures) Directions, 2025 dated November 28, 2025:

Amount (₹ Crore)

Particulars	No. of Accounts	Half Year Ended 30-09-2026
1. Projects under implementation accounts at the beginning of the half year. (#) (@)	55	6,618.77
2. Projects under implementation accounts sanctioned during the half year. (@)	16	527.49
3. Projects under implementation accounts where DCCO has been achieved during the half year.	10	3,326.43
4. Projects under implementation accounts at the end of the half year. (1+2-3) (^) (#) (@)	58	6,873.27
5. Out of '4' – accounts in respect of which resolution process involving extension in original/extended DCCO, as the case may be, has been invoked.	2	479.05
5.1. Out of '5' – accounts in respect of which Resolution plan has been implemented.	2	479.05
5.2. Out of '5' – accounts in respect of which Resolution plan is under implementation.	-	-
5.3. Out of '5' – accounts in respect of which Resolution plan has failed.	-	-
6. Out of '5', accounts in respect of which resolution process involving extension in original/ extended DCCO, as the case may be, has been invoked due to change in scope and size of the project.	-	-
7. Out of '5', account in respect of which cost overrun associated with extension in original/ extended DCCO, as the case may be, was funded.	-	-
7.1. Out of '7', accounts where SBCF was sanctioned during financial closure and renewed continuously.	-	-
7.2. Out of '7', accounts where SBCF was not pre-sanctioned or renewed continuously.	-	-
8. Out of '4' – accounts in respect of which resolution process not involving extension in original/extended DCCO, as the case may be, has been invoked.	-	-
8.1. Out of '8' – accounts in respect of which Resolution plan has been implemented.	-	-
8.2. Out of '8' – accounts in respect of which Resolution plan is under implementation.	-	-
8.3. Out of '8' – accounts in respect of which Resolution plan has failed.	-	-

(#) 2 cases have been closed and 3 cases have been added during the half-year in projects under implementation accounts existing at the beginning of the half-year.

(@) Includes projects sanctioned but not disbursed.

(^) includes net addition of ₹3,681.49 crore during the half-year in projects under implementation and excludes ₹628.04 crore (3 Loan Accounts), being the amount prepaid during half-year.

9) Return on Assets (ROA) for 3 months period has been computed on cumulative basis.

10) The institution has not entered into any Co-Lending Arrangements during the half year ended September 30, 2026.

11) Number of investor complaints pending at the beginning of the period, received during the period and pending at the half year ended September 30, 2026 is NIL.

12) No penalty has been imposed by RBI or any other regulator during the half year ended September 30, 2026.



13) In terms of Reserve Bank of India (All India Financial Institutions (AIFIs) - Prudential Norms on Capital Adequacy) Directions, 2025 dated November 28, 2025, AIF's are required to disclose Pillar 3 disclosures under BASEL III capital regulations. The details of Pillar 3 Disclosure including leverage ratio under Basel III capital regulations are available on Exim Bank website: https://www.eximbankindia.in/investor-relations. These disclosures have not been subjected to limited review by Statutory Auditors.

14) The financial results for the half year ended September 30, 2026 have been arrived at after considering provision for non-performing assets, restructured assets, standard assets, standard stressed assets, depreciation on investments on the basis of prudential norms issued by Reserve Bank of India and other usual and necessary provisions including employee benefits, other operating expenses, depreciation on fixed assets, income tax provision made on estimate / proportionate basis wherever required and subject to adjustments as at the year end.

15) The Bank makes provision for gratuity based on the actuarial valuation report, which also incorporates the additional liability, if any, arising from the implementation of the new Labour Codes effective November 21, 2025. The provision shall be made, as and when required, after considering the value of plan assets and the corresponding gratuity liability, in accordance with the actuarial valuation.

16) Previous period figures have been regrouped / rearranged wherever necessary.

Mr. Tarun Sharma
Managing Director (Additional Charge)

Mumbai
November 05, 2026



STATEMENT OF STANDALONE ASSETS AND LIABILITIES

Amount (₹ Crore)

ASSETS			
Particulars	As at 30-09-2026	As at 30-09-2025	As at 31-03-2026
	Unaudited	Unaudited	Audited
1. Cash & Bank Balances	6,872	6,234	11,243
2. Investments	20,404	25,227	21,205
3. Loans and Advances	1,88,656	1,61,642	1,93,660
4. Bills of Exchange and Promissory Notes Discounted/Rediscounted	10,322	5,170	14,119
5. Fixed Assets	344	320	335
6. Other Assets	11,708	11,928	13,016
Total	**2,38,306**	**2,10,522**	**2,53,578**
LIABILITIES			
Particulars	As at 30-09-2026	As at 30-09-2025	As at 31-03-2026
	Unaudited	Unaudited	Audited
1.Capital	15,909	15,909	15,909
2.Reserves	13,435	9,562	13,435
3.Profit & Loss Account	2,385	2,377	428
4.Notes, Bonds and Debentures	1,08,556	1,01,372	1,23,209
5.Bills Payable	-	-	-
6.Deposits	72	79	77
7.Borrowings	78,981	64,199	82,020
8.Current Liabilities and Provisions for contingencies	9,352	10,242	11,454
9.Other Liabilities	9,616	6,782	7,046
Total	**2,38,306**	**2,10,522**	**2,53,578**

Mr. Tarun Sharma
Managing Director (Additional Charge)

Mumbai
November 05, 2026

STANDALONE CASH FLOW STATEMENT

Amount (₹ Crore)

Particulars	Half-year ended September 30, 2026	Half-year ended September 30, 2025
Cash flow from Operating Activities		
Net Profit / (Loss) before tax and extra-ordinary items	3,161.47	3,186.12
Adjustments for		
- (Profit)/Loss on sale of fixed assets (Net)	(0.03)	(0.09)
- (Profit)/Loss on sale of Investments (Net)	(42.67)	(14.55)
- Depreciation	33.42	27.35
- Discount/Expenses on bond issues written off	11.53	5.96
- Transfer from Investment Fluctuation Reserve	-	-
- Provisions/Write Off of Loans/Investments & other provisions	(492.40)	(439.02)
- Others - to specify	-	-
	2,671.32	**2,765.77**
Adjustments for		
- Other Assets	1,751.49	(2,094.34)
- Current liabilities	257.43	2,998.84
Cash generated from operations	**4,680.23**	**3,670.27**
Payment of income tax/interest tax	(529.45)	(313.30)
Net cash flow from Operating activities (A)	**4,150.78**	**3,356.98**
Cash flow from Investing activities		
- Net purchase of fixed assets	(41.92)	(7.38)
- Net change in investments	843.45	(9,201.52)
Net cash used in / raised from Investing activities (B)	**801.53**	**(9,208.90)**
Cash Flow from Financing activities		
- Equity capital infusion	-	-
- Loans borrowed (net of repayments made)	(17,696.26)	(13,531.00)
- Loans lent, bills discounted and rediscounted (net of repayments received)	8,800.72	18,926.68
- Dividend on equity shares and tax on dividend (Balance of Net profits transferred to Central Government)	(428.00)	(325.00)
Net cash used in / raised from Financing activities (C)	**(9,323.54)**	**5,070.67**
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	**(4,371.23)**	**(781.25)**
OPENING CASH AND CASH EQUIVALENTS	**11,242.83**	**7,015.47**
CLOSING CASH AND CASH EQUIVALENTS	**6,871.60**	**6,234.22**

Mr. Tarun Sharma
Managing Director (Additional Charge)

Mumbai
November 05, 2026

Annexure I

STATEMENT OF FINANCIAL RATIOS

Disclosures in compliance with Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter and half year ended September 30, 2026

Particulars	Standalone					
	3 months ended 30-09-2026	3 months ended 30-06-2026	3 months ended 30-09-2025	Half Year Ended 30-09-2026	Half Year Ended 30-09-2025	Year ended 31-03-2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Debt Equity Ratio	6.39 : 1	6.61 : 1	6.50 : 1	6.39 : 1	6.50 : 1	7.00 : 1
Debt Service Coverage Ratio [1]	NA	NA	NA	NA	NA	NA
Interest Service Coverage Ratio [1]	NA	NA	NA	NA	NA	NA
Outstanding redeemable preference shares (quantity and value) [3]	NA	NA	NA	NA	NA	NA
Capital Redemption Reserve / Debenture Redemption Reserve [2]	NA	NA	NA	NA	NA	NA
Net worth (₹ in crore)	₹29,344.79	₹29,344.79	₹25,471.30	₹29,344.79	₹25,471.30	₹29,344.79
Net profit after tax (₹ in crore)	₹1,093.02	₹1,292.25	₹987.62	₹2,385.28	₹2,376.87	₹4,272.64
Earnings per share [3]	NA	NA	NA	NA	NA	NA
Current Ratio [2]	NA	NA	NA	NA	NA	NA
Long term debt to working capital [2]	NA	NA	NA	NA	NA	NA
Bad debts to Account receivable Ratio [2]	NA	NA	NA	NA	NA	NA
Current liability Ratio [2]	NA	NA	NA	NA	NA	NA
Total debts to total Assets	0.79 : 1	0.80: 1	0.79 : 1	0.79 : 1	0.79 : 1	0.81: 1
Debtors turnover [2]	NA	NA	NA	NA	NA	NA
Inventory turnover [2]	NA	NA	NA	NA	NA	NA
Operating margin (%)[4] (Operating Profit / Average Net Total Assets)	2.17%	2.17%	2.56%	2.17%	2.56%	2.11%
Net profit margin (%)[4] (Profit After Tax / Average Total Assets)	1.94%	2.09%	2.21%	1.94%	2.21%	1.88%
Sector specific equivalent ratios, as applicable:						
a) CRAR	29.62%	28.31%	29.88%	29.62%	29.88%	26.34%
b) GNPA	1.23%	1.25%	1.43%	1.23%	1.43%	0.57%
c) NNPA	0.51%	0.52%	0.01%	0.51%	0.01%	0.01%

NA - Not Applicable

[1] Export-Import Bank of India is a Public Financial Institution falling under the regulations of Reserve Bank of India and hence, the requirements of disclosure of Debt Service Coverage Ratio, and Interest Service Coverage Ratio are not applicable to us as per Regulation 52(4) of SEBI (LODR) Regulations, 2015.

[2] Export-Import Bank of India is a Statutory Corporation established under Export-Import Bank of India Act, 1981 and not a Company registered under Companies Act. Hence, maintenance of Capital Redemption Reserve / Debenture Redemption Reserve, Current Ratio, Long term debt to working capital, Bad debts to Account receivable Ratio, Current liability Ratio, Debtors turnover, and Inventory turnover are not applicable to us.

[3] Earning per share is not applicable to us as we have not issued equity / preference shares. We are a Statutory Corporation having share capital which is wholly contributed by Government of India.

[4] Operating Margin and Net Profit Margin for 3months period is calculated on cumulative basis.

RUPESH KUMAR SHARMA
Digitally signed by RUPESH KUMAR SHARMA
Date: 2026.11.05 17:42:04 +05'30'

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)
उप महाप्रबंधक / Deputy General Manager

BAKHTAVAR FAREDOON PATEL
Digitally signed by BAKHTAVAR FAREDOON PATEL
Date: 2026.11.05 17:42:28 +05'30'

बख्तावर पटेल / Bakhtavar Patel
मुख्य वित्तीय अधिकारी / Chief Financial Officer

प्राधिकृत अधिकारी / Authorised Signatories

MKPS & Associates LLP
CHARTERED ACCOUNTANTS
(Formerly known as MKPS & Associates)
LLPIN- ACK. 5279
MSME Registration No. UDYAM-MH-18-0092208

+91 22 45650 338/39
mumbai@mkps.in
www.mkps.in
MKPS

ANNEXURE - II

Ref:- MKPS/RK/EXIM/302/2026-27

To,
The Compliance Officer
Export-Import Bank of India
Centre One Building, Floor 21
World Trade Centre Complex
Cuffe Parade
Mumbai 400005

Independent Auditor's Certificate on the Statement of maintenance of security cover in respect of listed Non-Convertible Debentures as per terms of Disclosure Document as at September 30, 2026.

The accompanying Statement ('the Statement') contains the details of security cover for listed debt securities issued by Export-Import Bank of India ('Exim Bank' or 'the Bank') as on **September 30, 2026** for submission to the Debenture Trustee / Exchanges which we have initialled for identification purpose only.

Management Responsibility for the Statement

The preparation of the accompanying Statement and compliance with all the covenants of listed non-convertible securities issued by the Bank is the responsibility of the Management of the Bank including compilation of the aforesaid financial information from its Financial Statements and other relevant records. This responsibility includes design, implementation, and maintenance of internal controls relevant to the preparations of financial reporting; making estimates that are reasonable in the circumstances.

The management is also responsible for ensuring that the Bank complies with the requirements of SEBI (LODR) Regulations, 2015 as amended from time to time and provides all relevant information to the Debenture Trustee in connection with the statement.

Independent Auditor's Responsibility

Our responsibility for the purpose of this certificate is to provide reasonable assurance that the financial information contained in the Statement is correctly extracted from the **unaudited Financial Statements**, other relevant records and documents maintained by the Bank.

We have carried out our verification in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)' issued by the Institute of Chartered Accountants of India (ICAI) in so far as applicable for the purpose of this Certificate. This Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality control for firms that performs Audits and Review of Historical Financial Information, and other Assurance and Related Services Engagements.

Opinion

Based on our examination as stated above and as per the information and explanation provided to us, we are of the opinion that the financial information as stated in the

Statement as at **September 30, 2026** has been correctly extracted from the **unaudited limited review of Financial Statements for the half year ended September 30, 2026** and other relevant records of the Bank.

We hereby certify that the debt securities issued by the listed entity are unsecured in nature, hence the security cover for Exim Bank as on **September 30, 2026** is NIL.

Restriction on Use

This Certificate has been issued at the request of the Bank solely for the purpose of submission by the Bank to the Debenture Trustee / Exchanges and should not be used for any other purpose or by any person other than the addressees of this report.

For M/s M K P S & Associates LLP
Chartered Accountants
FRN: 302014E / W101061

M. Ramakrishnan

M K P S & ASSOCIATES LLP
FRN 302014E/W101061
CHARTERED ACCOUNTANTS

CA Ramakrishnan Mani
Partner
Membership Number: 032271

UDIN: 26032271RAHJZN7975
Date: November 05, 2026
Place: Mumbai

As per the requirement of SEBI's guidelines under Regulation 54 read with Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Last amended on October 15, 2026), a certificate required to be submitted to Stock Exchange(s) and Debenture Trustee regarding maintenance of security cover in the format prescribed by the SEBI vide its Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022.

Based on examination of books of accounts and other relevant records/documents, we hereby certify that:

a) The listed entity under various information memorandum/key information document and Debenture Trust Deeds, has issued the following unsecured listed debt securities which are outstanding as on September 30, 2026:

Sr. No.	ISIN	Private Placement/ Public Issue	Secured/ Unsecured	Amount (₹ crore)
1	INE514E08ED5	Private Placement	Unsecured	350.00
2	INE514E08EE3	Private Placement	Unsecured	250.00
3	INE514E08EJ2	Private Placement	Unsecured	465.00
4	INE514E08FC4	Private Placement	Unsecured	400.00
5	INE514E08FE0	Private Placement	Unsecured	240.00
6	INE514E08FF7	Private Placement	Unsecured	475.00
7	INE514E08FH3	Private Placement	Unsecured	350.00
8	INE514E08FJ9	Private Placement	Unsecured	350.00
9	INE514E08FN1	Private Placement	Unsecured	325.00
10	INE514E08FO9	Private Placement	Unsecured	325.00
11	INE514E08FP6	Private Placement	Unsecured	650.00
12	INE514E08FQ4	Private Placement	Unsecured	350.00
13	INE514E08FR2	Private Placement	Unsecured	650.00
14	INE514E08FS0	Private Placement	Unsecured	820.00
15	INE514E08GB4	Private Placement	Unsecured	2,000.00
16	INE514E08GC2	Private Placement	Unsecured	2,000.00
17	INE514E08GD0	Private Placement	Unsecured	2,500.00
18	INE514E08GE8	Private Placement	Unsecured	2,500.00
19	INE514E08GF5	Private Placement	Unsecured	2,350.00
20	INE514E08GG3	Private Placement	Unsecured	4,000.00
			Total	21,350.00

b) Security Cover for listed debt securities:

Not Applicable in case of Export-Import Bank of India, as all securities are unsecured. However, as advised by the Exchange vide its email dated October 14, 2022, we hereby enclose the security cover in the format prescribed by the SEBI vide its Circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 is at Annexure A.

c) Monitoring of covenants: Compliance of all the covenants of the issue in respect of listed debt securities of the listed entity.

We, Statutory Auditors of Export-Import Bank of India, have examined the status of compliances made by Export-Import Bank of India in respect of the financial covenants, affirmative or restrictive covenants, negative covenants, and default covenants of the

listed debt securities (NCD's) and certified that such covenants of the issues have been complied by the Bank. The detailed note on list of Covenants is at **Annexure B.**

For M/s M K P S & Associates LLP
Chartered Accountants
FRN: 302014E / W101061

M. Ramakrishnan

CA Ramakrishnan Mani
Partner
Membership Number: 032271

UDIN: 26032271RAHJZN7975
Date: November 05, 2026
Place: Mumbai

ANNEXURE A

Column A	Column B	Column C[i]	Column D[ii]	Column E[iii]	Column F[iv]	Column G[v]	Column H[vi]	Column I[vii]	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets[viii]	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment														
Capital Work-in-Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets under Development														
Investments														

NIL

MKS & ASSOCIATES
FRN 302014W101061
CHARTERED ACCOUNTANTS

Loans														
Inventories														
Trade Receivables														
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents														
Others														
Total														
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt		*not to be filled*												
Borrowings														
Bank														
Debt Securities														
Others														
Trade payables														

NIL

M K P S & ASSOCIATES
CHARTERED ACCOUNTANTS
FRN 302014E/W101061
3

Lease Liabilities														
Provisions														
Others														
Total														
Cover on Book Value														
Cover on Market Value[ix]														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

NIL

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[i] *This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.*

[ii] *This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.*

[iii] *This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.*

[iv] *This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued.*

[v] *This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.*

[vi] *This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.*

[vii] *In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.*

[viii] *Assets which are considered at Market Value like Land, Building, Residential/ Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.*

[ix] *The market value shall be calculated as per the total value of assets mentioned in Column O.*

ANNEXURE B

Category	Sub-type (As applicable)	Covenant
Accounts/ funds/ reserves maintained	~~a. Debt Service Reserve amount~~ ~~b. Interest Service Reserve Account~~ ~~c. Major maintenance reserve~~ ~~d. Escrow account/RERA account~~ ~~e. Debenture Redemption Reserve~~ ~~f. Debenture Reserve Fund~~ g. Recovery Expense Fund h. Account details ~~i. Any other Fund/Account~~	Export-Import Bank of India is a Statutory Corporation established under Export-Import Bank of India Act, 1981 and not a Company registered under Companies Act. Further, the Bank has complied with and is in compliance with the provisions of the extant SEBI regulations and the terms and conditions of the Bonds issued by the Bank, and there is no event of default which has occurred or subsisting as on date.
Financial	~~a. Debt Service Coverage Ratio (DSCR)~~ ~~b. Interest cover~~ ~~c. Net Debt to EBITDA~~ ~~d. Gross Debt to EBITDA~~ ~~e. Debt cap~~ f. Debt Equity ratio g. Debt/Tangible Net Worth h. Gross Non-Performing Assets i. PAR 90 and write off j. Net Non-Performing Assets/ Tangible Net Worth ~~k. Debt to Value Ratio~~ l. CAR (Capital Adequacy Ratio) (Tier I CAR) ~~m. Current Ratio~~ ~~n. Dividend ratio (Dividend/PAT)~~ ~~o. Liquidity~~ p. Asset liability mismatch q. Any other ratio (state the ratio and define the formula) r. Payment of Interest on due dates s. Payment of principal on due dates	Export-Import Bank of India is a Statutory Corporation established under Export-Import Bank of India Act, 1981 and not a Company registered under Companies Act. Further, the Bank has complied with and is in compliance with the provisions of the extant SEBI regulations and the terms and conditions of the Bonds issued by the Bank, and there is no event of default which has occurred or subsisting as on date.
Affirmative	~~a. Security Cover as per terms of Issue~~ ~~b. Title of Security/asset~~	Not applicable, as all the securities issued by the Bank are unsecured in the nature.
Affirmative or restrictive	a. Credit rating b. Credit downgrade	The Bank has obtained long term AAA (Stable) rating from SEBI registered rating agencies, and there is no downgrade in the rating in the recent past.
Negative	a. Purpose/end-use b. Change in nature and conduct of business c. Change in management d. Fund raising/ borrowing/ encumbrance	The Bank has complied with and is in compliance with the provisions of the extant SEBI regulations and the terms and conditions of the Bonds issued by the Bank, and there is no event of default which has occurred or subsisting as on date.
Default	a. Default of principal or interest or both ~~b. Security creation default~~	None

Annexure III

संदर्भ/Ref: TAG/RES/2026-27/NSE/402 **दिनांक/Date: November 05, 2026**

To,

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Sub: Statements for the utilisation of the issue proceeds and Statement of deviation(s) for the quarter ended September 30, 2026

Ref. Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (LODR) Regulations, 2015]

Dear Madam/Sir,

Pursuant to Regulation 52(7) of SEBI (LODR) Regulations, 2015, we hereby confirm that the proceeds of non-convertible securities outstanding as on the quarter ended September 30, 2026, are fully utilised towards the purpose mentioned in the respective offer documents.

Further, pursuant to Regulation 52(7A) of SEBI (LODR) Regulations, 2015, we hereby confirm that there have been no deviation(s) / variation(s) in the use of proceeds of issue of non-Convertible debt securities from the objects stated in their offer documents.

The Statement of outstanding non-convertible securities and the Statement of deviation(s) or variation(s) as on September 30, 2026, as per the SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 is enclosed herewith.

You are requested to kindly take the above information on record.

Thanking You.

भवदीय / Yours faithfully,

RUPESH KUMAR SHARMA
Digitally signed by RUPESH KUMAR SHARMA
Date: 2026.11.05 17:43:20 +05'30'

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)
उप महाप्रबंधक / Deputy General Manager

BAKHTAVAR FAREDOON PATEL
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Date: 2026.11.05 17:42:58 +05'30'

बख्तावर पटेल / Bakhtavar Patel
मुख्य वित्तीय अधिकारी / Chief Financial Officer

प्राधिकृत अधिकारी / Authorised Signatories

STATEMENT FOR THE UTILISATION OF THE ISSUE PROCEEDS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

BONDS OUTSTANDING AS ON SEPTEMBER 30, 2026

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.)	Funds utilized (Rs.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Export-Import Bank of India	INE514E08ED5	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	30-Oct-14	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EE3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	03-Nov-14	2,50,00,00,000.00	2,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08EJ2	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	21-Jan-15	4,65,00,00,000.00	4,65,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FC4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	25-Apr-16	4,00,00,00,000.00	4,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FE0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	23-Jun-16	2,40,00,00,000.00	2,40,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FF7	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	11-Jul-16	4,75,00,00,000.00	4,75,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FH3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	25-Nov-16	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FJ9	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	01-Feb-17	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FN1	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	18-May-17	3,25,00,00,000.00	3,25,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FO9	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	26-May-17	3,25,00,00,000.00	3,25,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FP6	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	03-Aug-17	6,50,00,00,000.00	6,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FQ4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	11-Jan-18	3,50,00,00,000.00	3,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FR2	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	17-Jan-18	6,50,00,00,000.00	6,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08FS0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	14-Mar-18	8,20,00,00,000.00	8,20,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08GB4	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	12-Feb-24	20,00,00,00,000.00	20,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08GC2	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	11-Mar-24	20,00,00,00,000.00	20,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08GD0	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	13-Dec-24	25,00,00,00,000.00	25,00,00,00,000.00	No	NA	-

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.)	Funds utilized (Rs.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Export-Import Bank of India	INE514E08GE8	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	27-Jan-25	25,00,00,00,000.00	25,00,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08GF5	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	27-Mar-25	23,50,00,00,000.00	23,50,00,00,000.00	No	NA	-
Export-Import Bank of India	INE514E08GG3	Private Placement	Unsecured, Redeemable, Taxable, Non-Convertible Securities in the nature of Debentures	18-Mar-26	40,00,00,00,000.00	40,00,00,00,000.00	No	NA	-
					2,13,50,00,00,000.00	2,13,50,00,00,000.00			
Note: The proceeds for above issuances were fully utilised towards the purpose mentioned in their respective offer documents.									
NA: Not Applicable									

RUPESH KUMAR SHARMA
Digitally signed by RUPESH KUMAR SHARMA
Date: 2026.11.05 17:43:45 +05'30'

BAKHTAVAR FAREDOON PATEL
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Date: 2026.11.05 17:44:02 +05'30'

Statement of deviation(s) / variation(s) for the quarter ended September 30, 2026

Name of listed entity	Export-Import Bank of India
Mode of Fund Raising	Private Placement (NSE-EBP)
Type of instrument	Rated, Listed, Unsecured, Redeemable, Taxable, Non-Convertible Securities (bonds) in the nature of Debentures
Date of Raising Funds	NA
Amount Raised	Nil
Report filed for quarter ended	September 30, 2026
Is there a Deviation / Variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the Deviation / Variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation / Variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
NA						

NA: Not Applicable

Deviation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised.
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

RUPESH KUMAR SHARMA
Digitally signed by RUPESH KUMAR SHARMA
Date: 2026.11.05 17:44:48 +05'30'

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)
उप महाप्रबंधक / Deputy General Manager

BAKHTAVAR FAREDOON PATEL
Digitally signed by BAKHTAVAR FAREDOON PATEL
Date: 2026.11.05 17:44:27 +05'30'

बख्तावर पटेल / Bakhtavar Patel
मुख्य वित्तीय अधिकारी / Chief Financial Officer

प्राधिकृत अधिकारी / Authorised Signatories

Annexure IV

संदर्भ/Ref: TAG/RES/2026-27/NSE/403 **दिनांक/Date: November 05, 2026**

To
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Sub: Disclosure of Related Party Transactions for the half year ended September 30, 2026

Dear Madam/Sir,

Pursuant to Regulation 23(9) read with 62K of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (LODR) Regulations, 2015], enclosed is the disclosure of Related Party Transactions for the half year ended September 30, 2026.

Further, in accordance with the provisions of Regulation 23 of the SEBI (LODR) Regulations, 2015, the Bank has in place the policy pertaining to Materiality of Related Party Transactions and on dealing with the Related Party Transactions (RPT Policy). Basis the extant RPT Policy, the Related Parties of the Bank are mentioned herein below:

(i) Joint Ventures

- GPCL Consulting Services Limited (GPCL)
- Kukuza Project Development Company (KUKUZA)

(ii) Key Managerial Personnel

- Ms. Harsha Bangari (Managing Director) [*upto September 7, 2026*]
- *Shri. Tarun Sharma (Deputy Managing Director)
- Ms. Deepali Agrawal (Deputy Managing Director)
- Shri. Mukul Sarkar, Chief Risk Officer
- Ms. Rima Marphatia, Head of Internal Audit
- Ms. Manjiri Bhalerao, Chief Compliance Officer
- Ms. Bakhtawar Patel, Chief Financial Officer
- Shri Deepak Bhatia, Chief Technology Officer
- Ms. Siddhi Keluskar, Compliance Officer

*Note: *GOI vide its letter no. F. No. 9/7/2020-IF-I dated September 10, 2026 has conveyed that the Competent Authority has approved the assignment of additional charge of the post of Managing Director (MD), Export-Import Bank of India (Exim Bank) to Shri Tarun Sharma, Deputy Managing Director (DMD), Exim Bank in addition to his own duties as DMD, Exim Bank for a period of three (03) months from the date of order, or until a regular incumbent is appointed or until further orders, whichever is earlier.*

(iii) Wholly Owned Subsidiary

- India Exim Finserve IFSC Private Limited

You are requested to kindly take the above information on record.

Thanking You.

भवदीय / Yours faithfully,

RUPESH KUMAR SHARMA
Digitally signed by RUPESH KUMAR SHARMA
Date: 2026.11.05 17:45:12 +05'30'

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)
उप महाप्रबंधक / Deputy General Manager

BAKHTAVAR FAREDOON PATEL
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Date: 2026.11.05 17:45:31 +05'30'

बख्तावर पटेल / Bakhtavar Patel
मुख्य वित्तीय अधिकारी / Chief Financial Officer

प्राधिकृत अधिकारी / Authorised Signatories

Encls as above

Consolidated Related Party Disclosure for the half year ended September 30, 2026
[Reg. 23 (9) read with 62K of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.

S. No.	Details of the Party (listed entity / subsidiary) entering in to the transaction		Details of the counterparty			Type of related party transaction	Value of the related party transacton as approved by the audit committee (in Lakhs) (Ref - Note 1)	Value of transaction during reporting period (in Lakhs)	In case monies are due to either party as a resulted of the transaction		In case any financial indebtedness is incurrd to make or give loans , inter-corporate deposists, advances or investments			Details of the loans, inter-corporate deposits, advances or investments				
	Name	PAN	Name	PAN	Relationship of the counter party with the listed entity or its subsidiary				Opening Balance	Closing Balance	Nature of indebtedness	Cost	Tenure	Nature (loans/ advance/ inter-corporate deposit/ investment)	Interest rate (%)	Tenure	Secured/ Unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (end-usage)
1	Export-Import Bank of India	(Ref - Note 2)	GPCL Consulting Services Ltd. (GPCL)	(Ref - Note 2)	Joint Venture	Consultancy, Advisory Services for Review/Vetting, Preparation of Pre-qualification/Tender Documents/ Empanelment Documents and related services, to different verticals of the Bank, and facilitating training programmes.	400.00	66.67	-	-	-	-	-	-	-	-	-	-
2	Export-Import Bank of India	(Ref - Note 2)	GPCL Consulting Services Ltd. (GPCL)	(Ref - Note 2)	Joint Venture	Receipt of Director's fees, dividend, rent, reimbursement of expenses, reimbursement of salaries, Guarantee commission, etc.	80.00	44.88	-	-	-	-	-	-	-	-	-	-

Note:
1. The value of the related party transactions denotes the amount approved by the Audit Committee for the FY 2026-27.
2. PAN will not be displayed on the website of the Stock Exchange(s).
3. All the related party transactions of the Bank are reported to the Audit Committee on quarterly basis.

RUPESH KUMAR SHARMA
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BAKHTAVAR FAREDOON PATEL
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