इंडिया एक्ज़िम बैंक
India Exim Bank

संधर्भ/Ref: TAG/RES/2026-27/R16/394 **दिनांक/Date: November 03, 2026**

लिस्टिंग विभाग, होलसेल ऋण सेगमेंट, नेशनल स्टॉक एक्सचेंज, एक्सचेंज प्लाज़ा, बीकेसी, बांद्रा (पूर्व), मुंबई 400 051.	The Listing Department, Wholesale Debt Segment, National Stock Exchange, Exchange Plaza, BKC, Bandra (East), Mumbai 400 051.

प्रिय महोदय/ महोदया Dear Sir / Madam,

सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अनुसार ऋण चुकौती
Debt Servicing as per Regulation 57(1) of SEBI (LODR) Regulations, 2015

सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अंतर्गत वांछित अनुसार, हम पुष्टि करते हैं कि हमने, जो रिकॉर्ड तारीख को बॉन्डधारक है, उन सभी बॉन्डधारकों को उनके ब्याज/बॉन्ड परिपक्वता का समय पर भुगतान किया है। ब्याज/बॉन्ड परिपक्वता के भुगतान का विवरण अनुलग्नक में संलग्न है।	As required under Regulation 57(1) of SEBI (LODR) Regulations, 2015, we confirm that we have made timely payment of Interest / Maturity to all the Bond holders, holding the Bond as on the Record date. The details of the payment of Interest / Maturity of the Bond are enclosed at **Annexure**.
यह आपकी सूचना एवं रिकॉर्ड के लिए है।	This is for your information and records.

भवदीय / Yours faithfully,

TANISHA
Digitally signed by TANISHA
Date: 2026.11.03 14:11:23 +05'30'

(तनीशा / Tanisha)
उप प्रबंधक/ Deputy Manager

RUPESH KUMAR SHARMA
Digitally signed by RUPESH KUMAR SHARMA
Date: 2026.11.03 14:12:06 +05'30'

(रूपेश कुमार शर्मा /Rupesh Kumar Sharma)
उप महाप्रबंधक/ Deputy General Manager

प्राधिकृत अधिकारी / Authorised Signatories

Annexure forming part of letter No. TAG/RES/2026-27/R16/394 dated November 03, 2026

Format for submission under Regulation 57 (1) as per SEBI Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022

a. Whether Interest payment / redemption payment made (yes/ no): YES

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE514E08EE3
2	Issue size	₹ 250,00,00,000.00
3	Interest Amount to be paid on due date	₹ 22,07,50,000.00 (Gross)
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	19/10/2026
8	Due date for interest payment (DD/MM/YYYY)	03/11/2026
9	Actual date for interest payment (DD/MM/YYYY)	03/11/2026
10	Amount of interest paid	₹ 22,07,50,000.00 (Gross)
11	Date of last interest payment	03/11/2025
12	Reason for non-payment/ delay in payment	Not Applicable

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	Not Applicable
2	Type of redemption (full/ partial)	Not Applicable
3	If partial redemption, then	Not Applicable
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Not Applicable
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	Not Applicable
10	Actual date for redemption (DD/MM/YYYY)	Not Applicable
11	Amount redeemed	Not Applicable
12	Outstanding amount (Rs.)	Not Applicable
13	Date of last Interest payment	Not Applicable