November 02, 2026

To,
The Manager – Debt Listing
National Stock Exchange of India
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Sub: Outcome of Board Meeting held on Monday, November 02, 2026

Dear Sir/ Madam,

Pursuant to Regulation 51 read with Part B of Schedule III and Regulation 52 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we would like to inform you that the Board of Directors of the Company at their meeting held on Monday, November 02, 2026, *inter alia*, considered & approved the following matters:

1. Un-audited Financial Results of the Company for the quarter ended September 30, 2026, based on the recommendation of the Audit Committee, as per the provision of Regulation 52 of SEBI listing Regulations;

2. Limited Review Report for the quarter ended September 30, 2026 along with other agenda items;

3. Raising of funds through rights issue of equity shares;

4. Appointment of Mr. Yogesh Kumar, existing Company Secretary & Head – Legal, as the Compliance Officer of the Company w.e.f. November 02, 2026.

Accordingly, the following documents are enclosed herewith:

a. A copy of Un-audited Financial Results along with the Limited Review Report thereon for the quarter ended September 30, 2026;

b. Statement of disclosures of line items pursuant to the Regulation 52(4) of SEBI Listing Regulations;

Further, also find enclosed herewith the statement of utilization of Issue proceeds of non-convertible securities pursuant to Regulation 52(7) & 52(7A) of the SEBl Listing Regulations for the quarter ended September 30, 2026.

The meeting of the Board commenced at 03:00 P.M. (IST) and concluded at 05:00 P.M. (IST).

This is for your information and records.

Yours faithfully,

For Care Health Insurance Limited

YOGESH KUMAR
Digitally signed by YOGESH KUMAR
Date: 2026.11.02 17:01:57 +05'30'

Yogesh Kumar
Company Secretary & Compliance Officer

Nangia & Co LLP
Chartered Accountants,
A-109, Sector 136, Noida,
Uttar Pradesh - 201304

Singhi & Co.
Chartered Accountants,
B2 402B Marathon Innova,
4th Floor, Ganpatrao Kadam
Marg, Lower Parel,
Mumbai-400013

INDEPENDENT AUDITORS' REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF CARE HEALTH INSURANCE LIMITED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026 PURSUANT TO REGULATION 52 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED) (HEREINAFTER REFERRED TO AS 'THE LISTING REGULATION')

To
The Board of Directors,
Care Health Insurance Limited,
New Delhi

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Care Health Insurance Limited** (the 'Company') for the quarter and half year ended 30 September 2026 (the "Statement") being submitted by the Company pursuant to the requirements of Regulation 52 of the Listing Regulations.

2. The Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, 'Interim Financial Reporting', specified under section 133 of the Companies Act, 2013 (the "Act"), as applicable, and other accounting principles generally accepted in India, read with the accounting and presentation principles as prescribed in the relevant provisions of the Insurance Act, 1938, as amended (the "Insurance Act"), the Insurance Regulatory and Development Authority of India Act, 1999 (the "IRDAI Act"), the Insurance Regulatory and Development Authority (Actuarial, Finance and Investment Functions of Insurers) Regulations, 2024 (the "Regulations") and orders/directions/ circulars issued by the IRDAI and has been presented in accordance with the presentation and disclosure framework prescribed in IRDAI circular No. IRDAI/F&A/CIR/MISC/256/09/2021 dated 30 September 2021 and the information required to be disclosed in terms of to the extent applicable and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of Interim Financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statements, prepared in accordance with applicable accounting standards, accounting and presentation principles as prescribed in

the relevant provisions of the Insurance Act, the IRDA Act, the Regulations and orders / directions / circulars issued by IRDAI to the extent applicable and other recognized accounting practices and policies, has not presented and disclosed the information required to be disclosed in terms of Regulations 52 of the Listing Regulations, to the extent applicable, including the manner in which it is to be disclosed, or that it contains any material misstatement

5. ***Other Matter***

a) The estimate of claims Incurred But Not Reported [IBNR], claims Incurred But Not Enough Reported [IBNER] and Premium Deficiency Reserve ("PDR") as at 30 September 2026 has been certified by the Company's Appointed Actuary. The Appointed Actuary has certified to the Company that the assumptions used for such estimation are appropriate and are in accordance with the requirements of the IRDAI and the Institute of Actuaries of India in concurrence with IRDAI. Accordingly, we have relied upon the Appointed Actuary's certificate in this regard for forming our conclusion on the Statements of the Company.

b) The reviews of the financial results for the quarter ended 30 June 2026 and quarter and half year ended 30 September 2025, and the audit of the financial statements for the year ended 31 March 2026, included in the Statement, were carried out by Nangia & Co. LLP, one of the current joint auditors of the Company, jointly with the predecessor auditor, S.P. Chopra & Co (FRN: 000346N). They expressed conclusions on the quarterly and half-yearly financial results and an opinion on the annual financial statements vide their reports dated 04 August 2026, 04 November 2025 and 24 April 2026, respectively. Those reports have been furnished to and have been relied upon by Singhi & Co., Chartered Accountants, for the purpose of their review of the Statement.

Our conclusion is not modified in respect of these matters.

For and on behalf of
Nangia & Co LLP
Chartered Accountants
Firm Regn. No. 0002391/N500069

Shalu Kedia
Digitally signed by Shalu Kedia
Date: 2026.11.02 16:50:52 +05'30'

Shalu Kedia
Partner
M. No. 068782
UDIN: 26068782TMXWJL2612
Place: Noida
Date: 02 November, 2026

For and on behalf of
Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E

SHWETA SINGHAL
Digitally signed by SHWETA SINGHAL
Date: 2026.11.02 16:30:04 +05'30'

Shweta Singhal
Partner
M. No.414420
UDIN : 26414420NJWNEC9328
Place: Mumbai
Date: 02 November, 2026

Care Health Insurance Limited
IRDA Registration number **148** dated **26 April, 2012**
CIN: U66000DL2007PLC161503
Registered Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019.
Correspondence Office: Vipul Tech Square, Tower C, 3rd Floor, Golf Course Road, Sector-43, Gurugram- 122009

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR TO DATE ENDED 30th SEPTEMBER, 2026
REVENUE ACCOUNT FOR MISCELLANEOUS SEGMENT

(Amount in Rs. Lakhs)

S. No	Particulars	3 Months Ended			Year To Date Ended		Year Ended
		30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Premiums Earned (Net)	2,01,238	1,97,890	1,79,643	3,99,128	3,37,724	7,25,594
2	Profit/ Loss on Sale/Redemption of Investments	440	614	507	1,054	863	1,641
3	Interest, Dividend & Rent – Gross	17,797	15,741	11,648	33,538	22,296	48,693
4	Other						
	a) Other Income	-	-	-	-	-	-
	b) Contribution from the Shareholders' Account	-		-	-	-	
	(i) Towards excess Expenses of Management	-	-	-	-	-	-
	(ii) Towards Remuneration of MD/CEO/WTD/Other KMPs	94	49	137	143	300	991
	(iii) Others	-	-	-	-	-	-
	TOTAL (A)	**2,19,569**	**2,14,294**	**1,91,935**	**4,33,863**	**3,61,183**	**7,76,919**
5	Claims Incurred (Net)	1,46,521	1,52,760	1,26,448	2,99,281	2,48,016	5,05,089
6	Commission	44,985	36,686	35,439	81,671	62,774	1,48,279
7	Operating Expenses related to Insurance Business	43,010	41,104	30,126	84,114	57,317	1,38,672
	TOTAL (B)	**2,34,516**	**2,30,550**	**1,92,013**	**4,65,066**	**3,68,107**	**7,92,040**
8	**Operating (Loss)/Profit C= (A - B)**	**(14,947)**	**(16,256)**	**(78)**	**(31,203)**	**(6,924)**	**(15,121)**
9	**APPROPRIATIONS**						
	Transfer To Shareholders' Account	(14,947)	(16,256)	(78)	(31,203)	(6,924)	(15,121)
	Transfer To Catastrophe Reserve	-	-	-	-	-	-
	Transfer To Other Reserves	-	-	-	-	-	-
	TOTAL (C)	**(14,947)**	**(16,256)**	**(78)**	**(31,203)**	**(6,924)**	**(15,121)**

NANGIA & CO. LLP ★ NOIDA ★ CHARTERED ACCOUNTANTS

SINGHI & CO. ★ Chartered Accountants ★

Care Health Insurance Limited
IRDA Registration number **148** dated **26 April, 2012**
CIN: U66000DL2007PLC161503
Registered Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019.
Correspondence Office: Vipul Tech Square, Tower C, 3rd Floor, Golf Course Road, Sector-43, Gurugram- 122009

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR TO DATE ENDED 30th SEPTEMBER, 2026
PROFIT AND LOSS ACCOUNT

(Amount in Rs. Lakhs)

S. No	Particulars	3 Months Ended			Year To Date Ended		Year Ended
		30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**OPERATING PROFIT/(LOSS)**						
	(a) Fire Insurance	-	-	-	-	-	-
	(b) Marine Insurance	-	-	-	-	-	-
	(c) Miscellaneous Insurance	(14,947)	(16,256)	(78)	(31,203)	(6,924)	(15,121)
		-					
2	**INCOME FROM INVESTMENTS**	-					
	(a) Interest, Dividend & Rent – Gross	3,926	3,830	4,383	7,756	8,815	17,932
	(b) Profit on sale of investments	201	280	-	481	866	1,447
	(c) (Loss on sale/redemption of investments)	-	(152)	-	(152)	-	(131)
	(d) Amortisation of premium/discount on investments	(73)	(71)	(82)	(144)	(159)	(328)
		-					
3	**OTHER INCOME**	-					
	(a) Liability written back	(4)	101	-	97	35	194
	TOTAL (A)	**(10,897)**	**(12,268)**	**4,223**	**(23,165)**	**2,633**	**3,993**
4	**PROVISIONS (Other than taxation)**		-				
	(a) For diminution in the value of investments	-	-	-	-	-	-
	(b) For doubtful debts	-	74	-	74	-	-
	(c) Others	-	-	-	-	-	-
5	**OTHER EXPENSES**						
	(a) Expenses other than those related to Insurance Business	815	311	24	1,127	32	773
	(b) Bad debts written off	-	-	-	-	3	46
	(c) Interest on subordinated debt	599	250	-	849	-	3
	(d) Expenses towards CSR activities	106	106	157	212	315	631
	(e) Penalties	23	-	1	23	1	201
	(f) Contribution to the Policyholders' Account	-			-	-	
	(i) Towards Excess Expenses of Management	-	-	-	-	-	-
	(ii) Towards remuneration of MD/CEO/WTD/Other KMPs	94	49	137	143	300	991
	(g) Others	-	-	-	-	-	-
	(i) Foreign Exchange (Gain)/Loss	(98)	53	(304)	(45)	(331)	(433)
	TOTAL (B)	**1,539**	**843**	**15**	**2,382**	**320**	**2,212**
6	**Profit/(Loss) Before Tax**	**(12,436)**	**(13,111)**	**4,208**	**(25,547)**	**2,313**	**1,781**
7	Provision for Taxation						
	- Current tax	-	-	237	-	237	-
	-Tax relating to earlier periods	-	-	-	-	-	(62)
	-Deferred tax (credit)	(3,103)	(3,273)	761	(6,376)	324	627
8	**Profit / (Loss) After Tax**	**(9,333)**	**(9,838)**	**3,210**	**(19,171)**	**1,752**	**1,216**
9	**APPROPRIATIONS**						
	(a) Interim dividends paid during the period/year	-	-	-	-	-	-
	(b) Final dividend paid	-	-	-	-	-	-
	(c) Transfer to any Reserves or Other Accounts	-	-	-	-	-	-
	Balance of profit/(loss) brought forward from last period/ year	53,787	63,625	60,951	63,625	62,409	62,409
	Balance carried forward to Balance Sheet	**44,453**	**53,787**	**64,161**	**44,454**	**64,161**	**63,625**

NANGIA & CO. LLP CHARTERED ACCOUNTANTS NOIDA

SINGHI & CO. Chartered Accountants

Care Health Insurance Limited

IRDA Registration number **148** dated **26 April, 2012**
CIN: U66000DL2007PLC161503
Registered Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019.
Correspondence Office: Vipul Tech Square, Tower C, 3rd Floor, Golf Course Road, Sector-43, Gurugram- 122009

STATEMENT OF FINANCIAL RESULTS FOR THE YEAR TO DATE ENDED 30th SEPTEMBER, 2026
RECEIPTS AND PAYMENT ACCOUNT

(Amount in Rs. Lakhs)

Particulars	Half Year ended 30th September, 2026	Half Year ended 30th September, 2025
	(Unaudited)	(Unaudited)
Cash Flows from the Operating activities:		
Premium received from policyholders, including advance receipts	6,74,780	5,58,246
Other receipts	-	-
Payments to the re-insurers, net of commissions and claims	1,467	6,493
Payments to co-insurers, net of claims recovery	747	260
Payments of claims	(3,51,880)	(2,73,584)
Payments of commission and brokerage	(1,25,936)	(1,06,178)
Payments of other operating expenses	(1,01,296)	(84,383)
Preliminary and pre-operative expenses	-	-
Deposits, advances and staff loans	(1,997)	(945)
Income taxes paid (Net)	-	(700)
Service tax / GST paid	(24,000)	(53,509)
Other payments	-	-
Cash flows before extraordinary items	**71,885**	**45,699**
Cash flow from extraordinary operations	-	-
Net cash flow from Operating activities	**71,885**	**45,699**
Cash flows from Investing activities:		
Purchase of fixed assets (including capital advances)	(615)	(476)
Proceeds from sale of fixed assets	28	21
Purchases of investments	(2,34,744)	(1,15,702)
Loans disbursed	-	-
Sales of investments	1,069	500
Repayments received	47,242	33,590
Rents/Interests/ Dividends received	40,181	31,956
Investments in money market instruments and in liquid mutual funds (Net)	(8,356)	(28,291)
Expenses related to investments	(40)	(31)
Net cash flow from Investing activities	**(1,55,235)**	**(78,434)**
Cash flows from Financing activities:		
Proceeds from issuance of share capital	15,079	32,452
Proceeds from borrowing	30,000	-
Repayments of borrowing	-	-
Interest/dividends paid	-	-
Net cash flow from Financing activities	**45,079**	**32,452**
Effect of foreign exchange rates on cash and cash equivalents, net	45	331
Net increase in cash and cash equivalents:	**(38,226)**	**48**
Cash and cash equivalents at the beginning of the year	52,188	19,346
Cash and cash equivalents at the end of the year	**13,962**	**19,394**

Note:-

a) Above Receipt and Payment account has been prepared as prescribed by IRDAI (Acturial, finance & Invetsment Functions of Insurers) Regulation 2024 and accompanying master circular dated May 17, 2024. Under the "Direct Method" laid out in AS-3 on cash flow statements as speicifed under the Companies Act, 2013.

NANGIA & CO. LLP NOIDA CHARTERED ACCOUNTANTS

SINGHI & CO. Chartered Accountants

Care Health Insurance Limited
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BALANCE SHEET AS AT 30th SEPTEMBER, 2026

(Amount in Rs. Lakhs)

Particulars	As at 30th September, 2026 (Unaudited)	As at 31st March, 2026 (Audited)
SOURCES OF FUNDS		
Share Capital	1,00,559	99,587
Share Application Money Pending Allotment	-	28
Reserves And Surplus	1,61,987	1,67,022
Fair Value Change Account	-	
-Shareholders' Funds	(879)	(2,752)
-Policyholders' Funds	(321)	380
Borrowings	40,000	10,000
TOTAL	**3,01,346**	**2,74,265**
APPLICATION OF FUNDS		
INVESTMENTS - Shareholders	2,51,514	2,40,492
INVESTMENTS - Policyholders	10,38,190	8,53,877
Loans	-	-
Fixed Assets	2,544	2,656
Deferred Tax Asset (Net)	10,151	3,775
CURRENT ASSETS		
Cash and Bank Balances	13,962	52,188
Advances and Other Assets	50,665	46,501
Sub-Total (A)	**64,627**	**98,689**
Deferred Tax Liability (Net)	-	-
Current Liabilities	6,24,335	5,45,941
Provisions	4,41,345	3,79,283
Sub-Total (B)	**10,65,680**	**9,25,224**
Net Current Assets (C) = (A - B)	**(10,01,053)**	**(8,26,535)**
Miscellaneous Expenditure (To The Extent Not Written Off or Adjusted)	-	-
Debit Balance In Profit And Loss Account	-	-
TOTAL	**3,01,346**	**2,74,265**

NANGIA & CO. LLP CHARTERED ACCOUNTANTS NOIDA

SINGHI & CO. Chartered Accountants

Care Health Insurance Limited
IRDA Registration number **148** dated **26 April, 2012**
CIN: U66000DL2007PLC161503
Registered Office: 5th Floor, 19 Chawla House, Nehru Place, New Delhi-110019.
Correspondence Office: Vipul Tech Square, Tower C, 3rd Floor, Golf Course Road, Sector-43, Gurugram- 122009

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR TO DATE ENDED 30th SEPTEMBER, 2026
ANALYTICAL RATIOS

(Amount in Rs. Lakhs)

S. No	Particulars	3 Months Ended			Year To Date Ended		Year Ended
		30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Asset Coverage Ratio (Note-4)	NA	NA	NA	NA	NA	NA
2	Bad Debts to Account Receivable Ratio (Note-5)	NA	NA	NA	NA	NA	NA
3	Capital Redemption Reserve/Debenture Redemption Reserve (Note-6)	-	-	-	-	-	-
4	Current Liability Ratio (Note-5)	NA	NA	NA	NA	NA	NA
5	Current Ratio (Note-5)	NA	NA	NA	NA	NA	NA
6	Debt Equity Ratio (Note-7)	0.15	0.04	-	0.15	-	0.04
7	Debt Service Coverage Ratio (Note-8)	(19.76)	(51.44)	-	(29.09)	-	594.67
8	Debtor Turnover (Note-5)	NA	NA	NA	NA	NA	NA
9	**Earnings per share**						
	a) Basic	(0.93)	(0.99)	0.33	(1.92)	0.18	0.12
	b) Dilluted	(0.93)	(0.99)	0.33	(1.92)	0.18	0.12
10	Interest Service Coverage Ratio (Note-9)	(19.76)	(51.44)	-	(29.09)	-	594.67
11	Inventory Turnover (Note-5)	NA	NA	NA	NA	NA	NA
12	Long-term Debt to Working Capital (Note-5)	NA	NA	NA	NA	NA	NA
13	Net Profit After Tax	(9,333)	(9,838)	3,210	(19,171)	1,752	1,216
14	Net Profit Margin Percentage (Note-5)	NA	NA	NA	NA	NA	NA
15	Net worth	2,62,546	2,71,785	2,67,136	2,62,546	2,67,136	2,66,609
16	Operating Margin Percentage (Note-5)	NA	NA	NA	NA	NA	NA
17	Outstanding Redeemable Preference Ratio	-	-	-	-	-	-
18	Total Debts to Total Assets	0.03	0.01	-	0.03	-	0.01
	Sector Specific Ratios:						
19	Gross Direct Premium Growth Rate	0.42	0.43	0.03	0.42	0.04	0.21
20	Gross Direct Premium to Net worth Ratio	1.24	1.08	0.86	2.36	1.63	3.76
21	**Growth rate of Net Worth**	(0.02)	0.02	0.15	(0.02)	0.20	0.14
22	Net Retention Ratio	0.68	0.77	0.73	0.72	0.75	0.74
23	Net Commission Ratio	0.20	0.16	0.20	0.18	0.18	0.19
24	Expense of Management to Gross Direct Premium Ratio	0.34	0.33	0.35	0.33	0.35	0.35
25	Expense of Management to Net Written Premium Ratio	0.38	0.34	0.37	0.36	0.35	0.37
26	Net Incurred Claims to Net Earned Premium	0.73	0.77	0.70	0.75	0.73	0.7
27	Claims paid to claims provisions (Note-10)	0.99	0.97	0.98	0.98	0.98	0.98
28	Combined Ratio	1.11	1.11	1.08	1.11	1.09	1.07
29	Investment income ratio	0.02	0.02	0.02	0.04	0.04	0.07
30	Technical Reserves to net premium ratio	2.49	2.27	2.48	1.24	1.27	0.62
31	Underwriting balance ratio	(0.17)	(0.17)	(0.07)	(0.17)	(0.09)	(0.09)
32	Operating Profit Ratio	(0.07)	(0.08)	(0.00)	(0.08)	(0.02)	(0.02)
33	Liquid Assets to liabilities ratio	0.13	0.14	0.20	0.13	0.20	0.18
34	Net earning ratio	(0.04)	(0.04)	0.02	(0.04)	0.01	0.00
35	Return on net worth ratio	(0.04)	(0.04)	0.01	(0.07)	0.01	0.00
36	Available Solvency margin Ratio to Required Solvency Margin Ratio	1.55	1.58	1.89	1.55	1.89	1.68
37	**NPA Ratio**						
	a) Gross NPA Ratio	NA	NA	NA	NA	NA	NA
	b) Net NPA Ratio	NA	NA	NA	NA	NA	NA
38	Book value per share	26.11	27.04	26.83	26.11	26.83	26.77

Notes forming part of Financial Results:

1 The above Unaudited Financial Results for the Quarter and year to date ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 02, 2026. The same were subject to Limited Review by the joint Statutory Auditors of the company who have issued an unmodified Conclusion on the Financial Results.

2 The above unaudited financial results have been presented in accordance with the presentation & disclosure framework prescribed in Insurance Regulatory and Development Authority of India (IRDAI) circular No. IRDAI/F&A/CIR/MISC/256/09/2021 dated September 30,2021 read with SEBI Master circular No. SEBI/HO/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 and the requirements of the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations, 2015"), to the extent applicable.

3 The Company has listed its Unsecured, Subordinated, Fully Paid-Up, Rated, Redeemable, Taxable, Non- Convertible Debentures on the National Stock Exchange of India Limited with effect from August 05,2026.
Accordingly, the financial results for the quarter ended September 30,2026 have been prepared for the first time in accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

4 Issued NCD's are Unsecured.

5 Not applicable on Insurance Companies.

6 No DRR has been created as on the reporting date. DRR Shall be created in future year(s) in accordance with the Rule 18, for sub-rule (7) of Companies (Share Capital and Debentures) Rules, 2014.

7 Debt Equity ratio is calculated as total borrowings divided by net worth.

8 Debt Service Coverage Ratio is calculated as Profit Before Interest and Tax divided by Interest Expense and principal payment of Debt during the period.

9 Interest Service Coverage Ratio is calculated as Profit Before Interest and Tax divided by Interest Expense during the period.

10 Claim Provision Taken for Paid claims only.

11 The Company has issued and allotted Unsecured, Subordinated, Fully Paid-Up, Rated, Redeemable, Taxable, Non- Convertible Debentures on private placement basis. Accordingly, the financial results for the quarter ended and year to date 30 th September 2026 have been prepared for the first time in accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). Details are as below:

ISIN	**INE119J08016**	**INE119J08024**	**INE119J08032**
Type of Instrument	Unlisted	Listed	Listed
Exchange	N.A.	NSE	NSE
Face Value (per security) (INR)	1,00,000	1,00,000	1,00,000
Issue Size (INR)	10,000 Lakhs	20,000 Lakhs	10,000 Lakhs
Issue Date	31st March, 2026	05th August, 2026	18th September, 2026
Redemption Date	31st March, 2036	05th August, 2036	18th September, 2036
Call Option	31st March, 2031	05th August, 2031	18th September, 2031
Coupon Rate	9.99% P.A.(payable annually)	10.00% P.A.(payable annually)	10.00% P.A.(payable annually)

12 The Company has classified the primary segmental information for Miscellaneous lines of business as per the IRDAI (Preparation of Financial Statements and Auditors Report of Insurance Companies) Regulations, 2002 read with AS 17 on 'Segment Reporting' specified under Section 133 of the Companies Act, 2013 and there are no reportable geographical segments.

13 The Company during the half year ended September 30, 2026 has allotted 93,73,326 equity shares of face value of Rs. 10/- under Right Issue at an issue price of Rs. 160 per share(including premium of Rs. 150 per share) and accordingly had raised Rs. 14,997 lakhs (including share premium of Rs. 14,060 lakhs) from the said issue.

14 The Company during the half year ended September 30, 2026 has allotted 3,44,156 equity shares of face value of Rs. 10/- pursuant to exercise of stock option vested under ESOP Plan.

15 Sector Specific Ratios(19 to 38, refer above table) have been computed in accordance with and as per definition given in the IRDAI Circular No. IRDAIF/F&A/CIR/MISC/256/09/2021 dated September 30, 2021 read with Master Circular on Actuarial, Finance and Investment Functions of the Insurers, 2024 dated May 17,2024, as amended from time to time.

16 The figures for the quarter ended are balancing figures between reviewed figures for the six months and the figures upto the end of the first quarter.

17 IRDAI has notified Ind AS as the applicable financial reporting framework for insurers, effective 1st April, 2026. Pursuant to the company's application as permitted under the IRDAI (Actuarial, Finance and Investment Functions of Insurers) (Amendment) Regulations, 2026, the Authority vide letter dated 17th June, 2026, granted the Company a one-year forbearance (i.e., for FY 2026-27) for preparing Ind AS financial statements. Accordingly, the Company will continue to prepare its financial statements under the existing applicable accounting framework from FY 2026- 27.

18 Gross/Net NPA Ratio pertains to Non- Performing Investments

19 In view of the seasonality of Industry, the financial results for the quarters are not indicative of full year's expected performance.

20 Previous periods/ year's figures have been regrouped/ reclassified whenever necessary for better presentation.

For and on a behalf of Board of Directors

AJAY KUMAR SHAH
Digitally signed by AJAY KUMAR SHAH
Date: 2026.11.02 16:23:20 +05'30'

Place: Gurugram
Date: 02-11-2026

Ajay Kumar Shah
Managing Director & CEO
(DIN: 11418087)

NANGIA & CO. LLP CHARTERED ACCOUNTANTS NOIDA

SINGHI & CO. Chartered Accountants

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Care Health Insurance Limited	INE119J08024	Private Placement	Non-Convertible Subordinated debt	05-08-2026	Rs. 200,00,00,000	Rs. 200,00,00,000	No	NA	---
Care Health Insurance Limited	INE119J08032	Private Placement	Non-Convertible Subordinated debt	18-09-2026	Rs. 100,00,00,000	Rs. 100,00,00,000	No	NA	---

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Care Health Insurance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Subordinated Debt
Date of raising funds	05-08-2026 & 18-09-2026 respectively
Amount raised (Rs. in crores)	Rs.200 & Rs 100 respectively
Report filed for quarter ended	30-09-2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

AJAY KUMAR SHAH

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Ajay Kumar Shah
Managing Director & CEO