September 08, 2026

The National Stock Exchange of India Ltd.
Listing and Compliance
Exchange Plaza, 5th Floor
C-1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Sub: Intimation of Record Date for Interest Payment and Premature Full Redemption of Outstanding Non-Convertible Debentures ("NCDs").

Dear Sir/Madam,

Pursuant to Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in terms of Clause 10.14 of the Debenture Trust Deed (dated August 24, 2022) and Section 15 of Placement Memorandum (dated August 24, 2022) executed by Bhilangana Hydro Power Limited which gives the Company the option to exercise a Call Option for redemption of the whole or part of the outstanding NCDs, we wish to inform that the Company has fixed September 15, 2026 as the Record Date for the following purposes, tabulated as under:

ISIN of Security	Security Description	Record Date	Purpose	Due Date of Redemption
INE453I07203	BHPL MCLR Linked 2030 Sr. 5B	15-09-2026	Full Redemption of NCDs	30-09-2026
INE453I07211	BHPL MCLR Linked 2034 Sr. 5C	15-09-2026	Full Redemption of NCDs	30-09-2026
INE453I07203	BHPL MCLR Linked 2030 Sr. 5B	15-09-2026	Interest Payment	30-09-2026
INE453I07211	BHPL MCLR Linked 2034 Sr. 5C	15-09-2026	Interest Payment	30-09-2026

Clause 10.14 of the Debenture Trust Deed and Section 15 of Placement Memorandum, inter alia, provides that the Company shall have Call Option for the Redemption of the whole or part of the outstanding Debentures on the 2nd anniversary from the subscription date and at any point of time thereafter. In line with the aforementioned clause, we hereby wish to exercise the Call Option on or before September 30, 2026 for full redemption of the

outstanding NCDs. The relevant extract of the Debenture Trust Deed and Placement Memorandum are enclosed.

The Company has issued the requisite prior intimation to the Debenture Trustee and the concerned Debenture Holders.

You are requested to kindly take the above information on record.

Thanking you,
Yours sincerely
For **Bhilangana Hydro Power Limited**

Amit Kumar
Company Secretary
M. No. A 43654

BHILANGANA HYDRO POWER LIMITED *

10.12. Record Date

The Record Date for payment of Coupon or Repayment of principal shall be 15 (Fifteen) calendar days prior to the date on which Coupon is due and payable on the Debentures 2, or the date of Redemption of such Debentures 2.

10.13. Put Option

The Debenture Holder shall have put option for Redemption of the whole or part of the Secured Obligations on the 2nd anniversary from the date of subscription. The Debenture Holder shall give prior written notice of 120 (One Hundred and Twenty) days for exercise of put option. No prepayment premium shall be payable by the Company in the event of exercise of Put Option by the Debenture Holder under this clause. The amount exercised under Put Option shall be adjusted against proximate instalments.

The aforesaid put option shall be exercised by the Debenture Holder only in accordance with Regulation 15 or any other applicable provision of SEBI NCS Regulations, as amended from time to time.

10.14. Prepayment / Call option

The Company shall have Call Option for Redemption of the whole or part of the outstanding Debentures 2 on the 2nd anniversary from the subscription date and at any point of time thereafter.

The Company shall give prior written notice of 150 (One Hundred and Fifty) days for exercise of Call Option. Prepayment premium of 0.60% (Zero Point Sixty Percent) shall be payable by the Company in the event of exercise of Call Option by the Company under this clause. The amount exercised under Call Option shall be adjusted against proximate instalments.

The aforesaid call option shall be exercised by the Debenture Holder only in accordance with Regulation 15 or any other applicable provision of SEBI NCS Regulations, as amended from time to time.

10.15. Appropriation of payment

Unless otherwise agreed to by the Debenture Holder / Debenture Trustee, any payments due and payable to the Debenture Holder and made by the Company shall be appropriated towards such dues in the following order, of priorities:

BHILANGANA HYDRO POWER LTD. *

Cumulative / non-cumulative, in case of dividend	Not applicable
Coupon Type (Fixed, floating or other structure)	Floater
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	The Coupon Rate shall be linked to the average of the 1 year MCLR of ICICI Bank, HDFC Bank, State Bank of India and Bank of Baroda (Benchmark Rate) plus applicable Spread, to be reset on a quarterly basis (on Apr 1, Jul 1, Oct 1 and Jan 1). Spread is 1.06% and shall be reset on annual basis, next reset on Jan 1, 2023.
Day Count Basis (Actual/Actual)	Actual
Interest on Application Money	Issue does contemplate payment of interest on application money till allotment of NCD at the prevailing Coupon Rate
Default Interest Rate	2% in case of default in payment of any principal amount of debentures and / or interest at coupon rate on respective due date and / or creation of security and / or compliance of financial covenant.
Tenor	Door-to-door tenor of 12.0 years
Redemption Date(s)	Refer Annexure – I
Redemption Amount	Refer Annexure – I
Redemption Premium/ Discount	Not Applicable
Issue Price	At par
Discount at which debt security is issued and the effective yield as a result of such discount.	Not Applicable

Put Date	Second anniversary from the date of subscription for redemption of entire or part of NCDs
Put Price	At par
Call Date	Second anniversary from the subscription date and at any point of time thereafter for redemption of entire or part of NCDs
Call Price	At par + premature prepayment premium of 0.60% of the outstanding NCDs redeemed
Put Notification Time (Timelines by which investor needs to intimate Issuer before exercising the Put)	120 days prior written notice to exercise of Put option
Call Notification Timelines (Timelines by which Issuer needs to intimate investor before exercising the Call)	150 days prior written notice to exercise of Call option
Face Value	Rs 1,000,000/- (Rupees One Million only) per Debentures